

Global Two-Component Solventborne Polyurethane Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Two-Component Solventborne Polyurethane Adhesives market size is expected to reach \$ 637 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Two-Component Solventborne Polyurethane Adhesives production reached approximately 96.6k tons, with an average global market price of around US\$4.5k per ton.

Two-Component Solventborne Polyurethane Adhesives are reactive polyurethane adhesives supplied as two separate components: a main resin and a curing agent. Organic solvents are used as the dispersion or dissolving medium. The main component is usually a hydroxyl-terminated polyurethane resin or polyester/polyether polyol system, while the curing agent is typically an isocyanate-based crosslinker. After mixing at a specified ratio, the two components react and crosslink to form an adhesive layer with high bonding strength, heat resistance, chemical resistance, hydrolysis resistance, and flexibility. These adhesives are widely used in flexible packaging laminates, aluminum-plastic laminates, paper-plastic laminates, footwear, textile laminates, automotive interiors, electronic protective films, labels, and industrial laminates. Compared with one-component adhesives, two-component systems offer better strength and durability; compared with solvent-free or waterborne adhesives, solventborne products have mature processing technology and strong compatibility with films, foils, paper, and fabrics, but face pressure from VOC emissions and environmental regulations.

The upstream supply chain includes polyester polyols, polyether polyols, isocyanates

such as MDI, TDI, HDI, and IPDI, solvents such as ethyl acetate, acetone, and MEK, as well as catalysts, chain extenders, antioxidants, and coupling agents. Representative suppliers include BASF, Covestro, Huntsman, Wanhua Chemical, Evonik, Dow, Mitsubishi Chemical, and Eastman. Midstream companies are adhesive formulators and manufacturers, including Henkel, H.B. Fuller, Bostik, Dow, 3M, Comens Material, Huitian New Materials. Downstream applications include flexible packaging, food packaging, pharmaceutical packaging, personal-care packaging, footwear, automotive interiors, textile laminates, and industrial composites. Representative end users include Amcor, Berry Global, Sealed Air, Tetra Pak, Aptar, Nike, Adidas, Toyota, Volkswagen, BYD, Apple, and Samsung Electronics. Upstream raw materials determine reactivity, bonding strength, and environmental performance, while downstream demand for lightweight, high-barrier, retort-resistant, and industrial laminated materials drives product upgrades.

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This report studies the global Two-Component Solventborne Polyurethane Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two-Component Solventborne Polyurethane Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two-Component Solventborne Polyurethane Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Two-Component Solventborne Polyurethane Adhesives total production and demand, 2021-2032, (Kilotons)

Global Two-Component Solventborne Polyurethane Adhesives total production value, 2021-2032, (USD Million)

Global Two-Component Solventborne Polyurethane Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Two-Component Solventborne Polyurethane Adhesives consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Two-Component Solventborne Polyurethane Adhesives domestic production, consumption, key domestic manufacturers and share

Global Two-Component Solventborne Polyurethane Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Two-Component Solventborne Polyurethane Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Two-Component Solventborne Polyurethane Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Two-Component Solventborne Polyurethane Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, Mapei, H.B. Fuller, Huntsman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two-Component Solventborne Polyurethane Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Two-Component Solventborne Polyurethane Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Two-Component Solventborne Polyurethane Adhesives Market, Segmentation by Type:

Thermoplastic Type

Thermosetting Type

Global Two-Component Solventborne Polyurethane Adhesives Market, Segmentation by Main Agent System:

Polyester Type

Polyether Type

Polyester-Polyether Composite Type

Others

Global Two-Component Solventborne Polyurethane Adhesives Market, Segmentation by Solid Content:

25%-35%

35%-45%

45%-60%

Global Two-Component Solventborne Polyurethane Adhesives Market, Segmentation by Application:

Automobile

Architecture

Aerospace

Other

Companies Profiled:

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

Mapei

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Kleiberit

Hoenle

Scott Bader

Scigrip

L&L Products

Parson Adhesives

Hernon Manufacturing

RiedBV

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Colltech

Baiyun Technology

Hinnel New Material

Key Questions Answered:

1. How big is the global Two-Component Solventborne Polyurethane Adhesives market?
2. What is the demand of the global Two-Component Solventborne Polyurethane Adhesives market?
3. What is the year over year growth of the global Two-Component Solventborne Polyurethane Adhesives market?
4. What is the production and production value of the global Two-Component Solventborne Polyurethane Adhesives market?
5. Who are the key producers in the global Two-Component Solventborne Polyurethane Adhesives market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Two-Component Solventborne Polyurethane Adhesives Introduction

1.2 World Two-Component Solventborne Polyurethane Adhesives Supply & Forecast

1.2.1 World Two-Component Solventborne Polyurethane Adhesives Production Value (2021 & 2025 & 2032)

1.2.2 World Two-Component Solventborne Polyurethane Adhesives Production (2021-2032)

1.2.3 World Two-Component Solventborne Polyurethane Adhesives Pricing Trends (2021-2032)

1.3 World Two-Component Solventborne Polyurethane Adhesives Production by Region (Based on Production Site)

1.3.1 World Two-Component Solventborne Polyurethane Adhesives Production Value by Region (2021-2032)

1.3.2 World Two-Component Solventborne Polyurethane Adhesives Production by Region (2021-2032)

1.3.3 World Two-Component Solventborne Polyurethane Adhesives Average Price by Region (2021-2032)

1.3.4 North America Two-Component Solventborne Polyurethane Adhesives Production (2021-2032)

1.3.5 Europe Two-Component Solventborne Polyurethane Adhesives Production (2021-2032)

1.3.6 China Two-Component Solventborne Polyurethane Adhesives Production (2021-2032)

1.3.7 Japan Two-Component Solventborne Polyurethane Adhesives Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Two-Component Solventborne Polyurethane Adhesives Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Two-Component Solventborne Polyurethane Adhesives Major Market Trends

2 DEMAND SUMMARY

2.1 World Two-Component Solventborne Polyurethane Adhesives Demand (2021-2032)

2.2 World Two-Component Solventborne Polyurethane Adhesives Consumption by Region

2.2.1 World Two-Component Solventborne Polyurethane Adhesives Consumption by

Region (2021-2026)

2.2.2 World Two-Component Solventborne Polyurethane Adhesives Consumption

Forecast by Region (2027-2032)

2.3 United States Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032)

2.4 China Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032)

2.5 Europe Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032)

2.6 Japan Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032)

2.7 South Korea Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032)

2.8 ASEAN Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032)

2.9 India Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Two-Component Solventborne Polyurethane Adhesives Production Value by Manufacturer (2021-2026)

3.2 World Two-Component Solventborne Polyurethane Adhesives Production by Manufacturer (2021-2026)

3.3 World Two-Component Solventborne Polyurethane Adhesives Average Price by Manufacturer (2021-2026)

3.4 Two-Component Solventborne Polyurethane Adhesives Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Two-Component Solventborne Polyurethane Adhesives Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Two-Component Solventborne Polyurethane Adhesives in 2025

3.5.3 Global Concentration Ratios (CR8) for Two-Component Solventborne Polyurethane Adhesives in 2025

3.6 Two-Component Solventborne Polyurethane Adhesives Market: Overall Company Footprint Analysis

3.6.1 Two-Component Solventborne Polyurethane Adhesives Market: Region Footprint

3.6.2 Two-Component Solventborne Polyurethane Adhesives Market: Company

Product Type Footprint

3.6.3 Two-Component Solventborne Polyurethane Adhesives Market: Company

Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Two-Component Solventborne Polyurethane Adhesives

Production Value Comparison

4.1.1 United States VS China: Two-Component Solventborne Polyurethane Adhesives Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Two-Component Solventborne Polyurethane Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Two-Component Solventborne Polyurethane Adhesives Production Comparison

4.2.1 United States VS China: Two-Component Solventborne Polyurethane Adhesives Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Two-Component Solventborne Polyurethane Adhesives Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Two-Component Solventborne Polyurethane Adhesives Consumption Comparison

4.3.1 United States VS China: Two-Component Solventborne Polyurethane Adhesives Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Two-Component Solventborne Polyurethane Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Two-Component Solventborne Polyurethane Adhesives Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Two-Component Solventborne Polyurethane Adhesives Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Value (2021-2026)

4.4.3 United States Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production (2021-2026)

4.5 China Based Two-Component Solventborne Polyurethane Adhesives Manufacturers

and Market Share

4.5.1 China Based Two-Component Solventborne Polyurethane Adhesives
Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Two-Component Solventborne Polyurethane
Adhesives Production Value (2021-2026)

4.5.3 China Based Manufacturers Two-Component Solventborne Polyurethane
Adhesives Production (2021-2026)

4.6 Rest of World Based Two-Component Solventborne Polyurethane Adhesives
Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Two-Component Solventborne Polyurethane Adhesives
Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Two-Component Solventborne Polyurethane
Adhesives Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Two-Component Solventborne Polyurethane
Adhesives Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Two-Component Solventborne Polyurethane Adhesives Market Size
Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thermoplastic Type

5.2.2 Thermosetting Type

5.3 Market Segment by Type

5.3.1 World Two-Component Solventborne Polyurethane Adhesives Production by
Type (2021-2032)

5.3.2 World Two-Component Solventborne Polyurethane Adhesives Production Value
by Type (2021-2032)

5.3.3 World Two-Component Solventborne Polyurethane Adhesives Average Price by
Type (2021-2032)

6 MARKET ANALYSIS BY MAIN AGENT SYSTEM

6.1 World Two-Component Solventborne Polyurethane Adhesives Market Size
Overview by Main Agent System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Main Agent System

6.2.1 Polyester Type

6.2.2 Polyether Type

6.2.3 Polyester-Polyether Composite Type

6.2.4 Others

6.3 Market Segment by Main Agent System

6.3.1 World Two-Component Solventborne Polyurethane Adhesives Production by Main Agent System (2021-2032)

6.3.2 World Two-Component Solventborne Polyurethane Adhesives Production Value by Main Agent System (2021-2032)

6.3.3 World Two-Component Solventborne Polyurethane Adhesives Average Price by Main Agent System (2021-2032)

7 MARKET ANALYSIS BY SOLID CONTENT

7.1 World Two-Component Solventborne Polyurethane Adhesives Market Size Overview by Solid Content: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Solid Content

7.2.1 25%-35%

7.2.2 35%-45%

7.2.3 45%-60%

7.3 Market Segment by Solid Content

7.3.1 World Two-Component Solventborne Polyurethane Adhesives Production by Solid Content (2021-2032)

7.3.2 World Two-Component Solventborne Polyurethane Adhesives Production Value by Solid Content (2021-2032)

7.3.3 World Two-Component Solventborne Polyurethane Adhesives Average Price by Solid Content (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Two-Component Solventborne Polyurethane Adhesives Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automobile

8.2.2 Architecture

8.2.3 Aerospace

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Two-Component Solventborne Polyurethane Adhesives Production by Application (2021-2032)

8.3.2 World Two-Component Solventborne Polyurethane Adhesives Production Value by Application (2021-2032)

8.3.3 World Two-Component Solventborne Polyurethane Adhesives Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Graco Inc

9.1.1 Graco Inc Details

9.1.2 Graco Inc Major Business

9.1.3 Graco Inc Two-Component Solventborne Polyurethane Adhesives Product and Services

9.1.4 Graco Inc Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Graco Inc Recent Developments/Updates

9.1.6 Graco Inc Competitive Strengths & Weaknesses

9.2 3M

9.2.1 3M Details

9.2.2 3M Major Business

9.2.3 3M Two-Component Solventborne Polyurethane Adhesives Product and Services

9.2.4 3M Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 3M Recent Developments/Updates

9.2.6 3M Competitive Strengths & Weaknesses

9.3 Henkel

9.3.1 Henkel Details

9.3.2 Henkel Major Business

9.3.3 Henkel Two-Component Solventborne Polyurethane Adhesives Product and Services

9.3.4 Henkel Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Henkel Recent Developments/Updates

9.3.6 Henkel Competitive Strengths & Weaknesses

9.4 Sika

9.4.1 Sika Details

9.4.2 Sika Major Business

9.4.3 Sika Two-Component Solventborne Polyurethane Adhesives Product and Services

9.4.4 Sika Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Sika Recent Developments/Updates

9.4.6 Sika Competitive Strengths & Weaknesses

9.5 Dow

9.5.1 Dow Details

9.5.2 Dow Major Business

9.5.3 Dow Two-Component Solventborne Polyurethane Adhesives Product and Services

9.5.4 Dow Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Dow Recent Developments/Updates

9.5.6 Dow Competitive Strengths & Weaknesses

9.6 Bostik

9.6.1 Bostik Details

9.6.2 Bostik Major Business

9.6.3 Bostik Two-Component Solventborne Polyurethane Adhesives Product and Services

9.6.4 Bostik Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Bostik Recent Developments/Updates

9.6.6 Bostik Competitive Strengths & Weaknesses

9.7 Wacker

9.7.1 Wacker Details

9.7.2 Wacker Major Business

9.7.3 Wacker Two-Component Solventborne Polyurethane Adhesives Product and Services

9.7.4 Wacker Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Wacker Recent Developments/Updates

9.7.6 Wacker Competitive Strengths & Weaknesses

9.8 Mapei

9.8.1 Mapei Details

9.8.2 Mapei Major Business

9.8.3 Mapei Two-Component Solventborne Polyurethane Adhesives Product and Services

9.8.4 Mapei Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Mapei Recent Developments/Updates

9.8.6 Mapei Competitive Strengths & Weaknesses

9.9 H.B. Fuller

- 9.9.1 H.B. Fuller Details
- 9.9.2 H.B. Fuller Major Business
- 9.9.3 H.B. Fuller Two-Component Solventborne Polyurethane Adhesives Product and Services
- 9.9.4 H.B. Fuller Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 H.B. Fuller Recent Developments/Updates
- 9.9.6 H.B. Fuller Competitive Strengths & Weaknesses
- 9.10 Huntsman
 - 9.10.1 Huntsman Details
 - 9.10.2 Huntsman Major Business
 - 9.10.3 Huntsman Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.10.4 Huntsman Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Huntsman Recent Developments/Updates
 - 9.10.6 Huntsman Competitive Strengths & Weaknesses
- 9.11 Arkema
 - 9.11.1 Arkema Details
 - 9.11.2 Arkema Major Business
 - 9.11.3 Arkema Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.11.4 Arkema Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Arkema Recent Developments/Updates
 - 9.11.6 Arkema Competitive Strengths & Weaknesses
- 9.12 Ashland
 - 9.12.1 Ashland Details
 - 9.12.2 Ashland Major Business
 - 9.12.3 Ashland Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.12.4 Ashland Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Ashland Recent Developments/Updates
 - 9.12.6 Ashland Competitive Strengths & Weaknesses
- 9.13 Permabond
 - 9.13.1 Permabond Details
 - 9.13.2 Permabond Major Business
 - 9.13.3 Permabond Two-Component Solventborne Polyurethane Adhesives Product

and Services

9.13.4 Permabond Two-Component Solventborne Polyurethane Adhesives
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Permabond Recent Developments/Updates

9.13.6 Permabond Competitive Strengths & Weaknesses

9.14 Kleiberit

9.14.1 Kleiberit Details

9.14.2 Kleiberit Major Business

9.14.3 Kleiberit Two-Component Solventborne Polyurethane Adhesives Product and
Services

9.14.4 Kleiberit Two-Component Solventborne Polyurethane Adhesives Production,
Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Kleiberit Recent Developments/Updates

9.14.6 Kleiberit Competitive Strengths & Weaknesses

9.15 Hoenle

9.15.1 Hoenle Details

9.15.2 Hoenle Major Business

9.15.3 Hoenle Two-Component Solventborne Polyurethane Adhesives Product and
Services

9.15.4 Hoenle Two-Component Solventborne Polyurethane Adhesives Production,
Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Hoenle Recent Developments/Updates

9.15.6 Hoenle Competitive Strengths & Weaknesses

9.16 Scott Bader

9.16.1 Scott Bader Details

9.16.2 Scott Bader Major Business

9.16.3 Scott Bader Two-Component Solventborne Polyurethane Adhesives Product
and Services

9.16.4 Scott Bader Two-Component Solventborne Polyurethane Adhesives
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Scott Bader Recent Developments/Updates

9.16.6 Scott Bader Competitive Strengths & Weaknesses

9.17 Scigrip

9.17.1 Scigrip Details

9.17.2 Scigrip Major Business

9.17.3 Scigrip Two-Component Solventborne Polyurethane Adhesives Product and
Services

9.17.4 Scigrip Two-Component Solventborne Polyurethane Adhesives Production,
Price, Value, Gross Margin and Market Share (2021-2026)

- 9.17.5 Scigrip Recent Developments/Updates
- 9.17.6 Scigrip Competitive Strengths & Weaknesses
- 9.18 L&L Products
 - 9.18.1 L&L Products Details
 - 9.18.2 L&L Products Major Business
 - 9.18.3 L&L Products Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.18.4 L&L Products Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 L&L Products Recent Developments/Updates
 - 9.18.6 L&L Products Competitive Strengths & Weaknesses
- 9.19 Parson Adhesives
 - 9.19.1 Parson Adhesives Details
 - 9.19.2 Parson Adhesives Major Business
 - 9.19.3 Parson Adhesives Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.19.4 Parson Adhesives Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Parson Adhesives Recent Developments/Updates
 - 9.19.6 Parson Adhesives Competitive Strengths & Weaknesses
- 9.20 Hernon Manufacturing
 - 9.20.1 Hernon Manufacturing Details
 - 9.20.2 Hernon Manufacturing Major Business
 - 9.20.3 Hernon Manufacturing Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.20.4 Hernon Manufacturing Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Hernon Manufacturing Recent Developments/Updates
 - 9.20.6 Hernon Manufacturing Competitive Strengths & Weaknesses
- 9.21 RiedBV
 - 9.21.1 RiedBV Details
 - 9.21.2 RiedBV Major Business
 - 9.21.3 RiedBV Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.21.4 RiedBV Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 RiedBV Recent Developments/Updates
 - 9.21.6 RiedBV Competitive Strengths & Weaknesses
- 9.22 Jiadi New Materials

- 9.22.1 Jiadi New Materials Details
- 9.22.2 Jiadi New Materials Major Business
- 9.22.3 Jiadi New Materials Two-Component Solventborne Polyurethane Adhesives Product and Services
- 9.22.4 Jiadi New Materials Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 Jiadi New Materials Recent Developments/Updates
- 9.22.6 Jiadi New Materials Competitive Strengths & Weaknesses
- 9.23 Comens New Materials
 - 9.23.1 Comens New Materials Details
 - 9.23.2 Comens New Materials Major Business
 - 9.23.3 Comens New Materials Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.23.4 Comens New Materials Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Comens New Materials Recent Developments/Updates
 - 9.23.6 Comens New Materials Competitive Strengths & Weaknesses
- 9.24 Jointas Chemical
 - 9.24.1 Jointas Chemical Details
 - 9.24.2 Jointas Chemical Major Business
 - 9.24.3 Jointas Chemical Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.24.4 Jointas Chemical Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Jointas Chemical Recent Developments/Updates
 - 9.24.6 Jointas Chemical Competitive Strengths & Weaknesses
- 9.25 Huitian New Materials
 - 9.25.1 Huitian New Materials Details
 - 9.25.2 Huitian New Materials Major Business
 - 9.25.3 Huitian New Materials Two-Component Solventborne Polyurethane Adhesives Product and Services
 - 9.25.4 Huitian New Materials Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Huitian New Materials Recent Developments/Updates
 - 9.25.6 Huitian New Materials Competitive Strengths & Weaknesses
- 9.26 Colltech
 - 9.26.1 Colltech Details
 - 9.26.2 Colltech Major Business
 - 9.26.3 Colltech Two-Component Solventborne Polyurethane Adhesives Product and

Services

9.26.4 Colltech Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Colltech Recent Developments/Updates

9.26.6 Colltech Competitive Strengths & Weaknesses

9.27 Baiyun Technology

9.27.1 Baiyun Technology Details

9.27.2 Baiyun Technology Major Business

9.27.3 Baiyun Technology Two-Component Solventborne Polyurethane Adhesives Product and Services

9.27.4 Baiyun Technology Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Baiyun Technology Recent Developments/Updates

9.27.6 Baiyun Technology Competitive Strengths & Weaknesses

9.28 Hinnel New Material

9.28.1 Hinnel New Material Details

9.28.2 Hinnel New Material Major Business

9.28.3 Hinnel New Material Two-Component Solventborne Polyurethane Adhesives Product and Services

9.28.4 Hinnel New Material Two-Component Solventborne Polyurethane Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Hinnel New Material Recent Developments/Updates

9.28.6 Hinnel New Material Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Two-Component Solventborne Polyurethane Adhesives Industry Chain

10.2 Two-Component Solventborne Polyurethane Adhesives Upstream Analysis

10.2.1 Two-Component Solventborne Polyurethane Adhesives Core Raw Materials

10.2.2 Main Manufacturers of Two-Component Solventborne Polyurethane Adhesives Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Two-Component Solventborne Polyurethane Adhesives Production Mode

10.6 Two-Component Solventborne Polyurethane Adhesives Procurement Model

10.7 Two-Component Solventborne Polyurethane Adhesives Industry Sales Model and Sales Channels

10.7.1 Two-Component Solventborne Polyurethane Adhesives Sales Model

10.7.2 Two-Component Solventborne Polyurethane Adhesives Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Two-Component Solventborne Polyurethane Adhesives Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Two-Component Solventborne Polyurethane Adhesives Production Value by Region (2021-2026) & (USD Million)

Table 3. World Two-Component Solventborne Polyurethane Adhesives Production Value by Region (2027-2032) & (USD Million)

Table 4. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Region (2021-2026)

Table 5. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Region (2027-2032)

Table 6. World Two-Component Solventborne Polyurethane Adhesives Production by Region (2021-2026) & (Kilotons)

Table 7. World Two-Component Solventborne Polyurethane Adhesives Production by Region (2027-2032) & (Kilotons)

Table 8. World Two-Component Solventborne Polyurethane Adhesives Production Market Share by Region (2021-2026)

Table 9. World Two-Component Solventborne Polyurethane Adhesives Production Market Share by Region (2027-2032)

Table 10. World Two-Component Solventborne Polyurethane Adhesives Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Two-Component Solventborne Polyurethane Adhesives Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Two-Component Solventborne Polyurethane Adhesives Major Market Trends

Table 13. World Two-Component Solventborne Polyurethane Adhesives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Two-Component Solventborne Polyurethane Adhesives Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Two-Component Solventborne Polyurethane Adhesives Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Two-Component Solventborne Polyurethane Adhesives Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Two-Component Solventborne Polyurethane Adhesives Producers in 2025

Table 18. World Two-Component Solventborne Polyurethane Adhesives Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Two-Component Solventborne Polyurethane Adhesives Producers in 2025

Table 20. World Two-Component Solventborne Polyurethane Adhesives Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Two-Component Solventborne Polyurethane Adhesives Company Evaluation Quadrant

Table 22. World Two-Component Solventborne Polyurethane Adhesives Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Two-Component Solventborne Polyurethane Adhesives Production Site of Key Manufacturer

Table 24. Two-Component Solventborne Polyurethane Adhesives Market: Company Product Type Footprint

Table 25. Two-Component Solventborne Polyurethane Adhesives Market: Company Product Application Footprint

Table 26. Two-Component Solventborne Polyurethane Adhesives Competitive Factors

Table 27. Two-Component Solventborne Polyurethane Adhesives New Entrant and Capacity Expansion Plans

Table 28. Two-Component Solventborne Polyurethane Adhesives Mergers & Acquisitions Activity

Table 29. United States VS China Two-Component Solventborne Polyurethane Adhesives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Two-Component Solventborne Polyurethane Adhesives Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Two-Component Solventborne Polyurethane Adhesives Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Two-Component Solventborne Polyurethane Adhesives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Market Share (2021-2026)

Table 37. China Based Two-Component Solventborne Polyurethane Adhesives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Market Share (2021-2026)

Table 42. Rest of World Based Two-Component Solventborne Polyurethane Adhesives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Market Share (2021-2026)

Table 47. World Two-Component Solventborne Polyurethane Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Two-Component Solventborne Polyurethane Adhesives Production by Type (2021-2026) & (Kilotons)

Table 49. World Two-Component Solventborne Polyurethane Adhesives Production by Type (2027-2032) & (Kilotons)

Table 50. World Two-Component Solventborne Polyurethane Adhesives Production Value by Type (2021-2026) & (USD Million)

Table 51. World Two-Component Solventborne Polyurethane Adhesives Production Value by Type (2027-2032) & (USD Million)

Table 52. World Two-Component Solventborne Polyurethane Adhesives Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Two-Component Solventborne Polyurethane Adhesives Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Two-Component Solventborne Polyurethane Adhesives Production Value by Main Agent System, (USD Million), 2021 & 2025 & 2032

Table 55. World Two-Component Solventborne Polyurethane Adhesives Production by Main Agent System (2021-2026) & (Kilotons)

Table 56. World Two-Component Solventborne Polyurethane Adhesives Production by Main Agent System (2027-2032) & (Kilotons)

Table 57. World Two-Component Solventborne Polyurethane Adhesives Production Value by Main Agent System (2021-2026) & (USD Million)

Table 58. World Two-Component Solventborne Polyurethane Adhesives Production

Value by Main Agent System (2027-2032) & (USD Million)

Table 59. World Two-Component Solventborne Polyurethane Adhesives Average Price by Main Agent System (2021-2026) & (US\$/Ton)

Table 60. World Two-Component Solventborne Polyurethane Adhesives Average Price by Main Agent System (2027-2032) & (US\$/Ton)

Table 61. World Two-Component Solventborne Polyurethane Adhesives Production Value by Solid Content, (USD Million), 2021 & 2025 & 2032

Table 62. World Two-Component Solventborne Polyurethane Adhesives Production by Solid Content (2021-2026) & (Kilotons)

Table 63. World Two-Component Solventborne Polyurethane Adhesives Production by Solid Content (2027-2032) & (Kilotons)

Table 64. World Two-Component Solventborne Polyurethane Adhesives Production Value by Solid Content (2021-2026) & (USD Million)

Table 65. World Two-Component Solventborne Polyurethane Adhesives Production Value by Solid Content (2027-2032) & (USD Million)

Table 66. World Two-Component Solventborne Polyurethane Adhesives Average Price by Solid Content (2021-2026) & (US\$/Ton)

Table 67. World Two-Component Solventborne Polyurethane Adhesives Average Price by Solid Content (2027-2032) & (US\$/Ton)

Table 68. World Two-Component Solventborne Polyurethane Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Two-Component Solventborne Polyurethane Adhesives Production by Application (2021-2026) & (Kilotons)

Table 70. World Two-Component Solventborne Polyurethane Adhesives Production by Application (2027-2032) & (Kilotons)

Table 71. World Two-Component Solventborne Polyurethane Adhesives Production Value by Application (2021-2026) & (USD Million)

Table 72. World Two-Component Solventborne Polyurethane Adhesives Production Value by Application (2027-2032) & (USD Million)

Table 73. World Two-Component Solventborne Polyurethane Adhesives Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Two-Component Solventborne Polyurethane Adhesives Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Graco Inc Basic Information, Manufacturing Base and Competitors

Table 76. Graco Inc Major Business

Table 77. Graco Inc Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 78. Graco Inc Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. Graco Inc Recent Developments/Updates

Table 80. Graco Inc Competitive Strengths & Weaknesses

Table 81. 3M Basic Information, Manufacturing Base and Competitors

Table 82. 3M Major Business

Table 83. 3M Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 84. 3M Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. 3M Recent Developments/Updates

Table 86. 3M Competitive Strengths & Weaknesses

Table 87. Henkel Basic Information, Manufacturing Base and Competitors

Table 88. Henkel Major Business

Table 89. Henkel Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 90. Henkel Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Henkel Recent Developments/Updates

Table 92. Henkel Competitive Strengths & Weaknesses

Table 93. Sika Basic Information, Manufacturing Base and Competitors

Table 94. Sika Major Business

Table 95. Sika Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 96. Sika Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Sika Recent Developments/Updates

Table 98. Sika Competitive Strengths & Weaknesses

Table 99. Dow Basic Information, Manufacturing Base and Competitors

Table 100. Dow Major Business

Table 101. Dow Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 102. Dow Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Dow Recent Developments/Updates

Table 104. Dow Competitive Strengths & Weaknesses

Table 105. Bostik Basic Information, Manufacturing Base and Competitors
Table 106. Bostik Major Business
Table 107. Bostik Two-Component Solventborne Polyurethane Adhesives Product and Services
Table 108. Bostik Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Bostik Recent Developments/Updates
Table 110. Bostik Competitive Strengths & Weaknesses
Table 111. Wacker Basic Information, Manufacturing Base and Competitors
Table 112. Wacker Major Business
Table 113. Wacker Two-Component Solventborne Polyurethane Adhesives Product and Services
Table 114. Wacker Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Wacker Recent Developments/Updates
Table 116. Wacker Competitive Strengths & Weaknesses
Table 117. Mapei Basic Information, Manufacturing Base and Competitors
Table 118. Mapei Major Business
Table 119. Mapei Two-Component Solventborne Polyurethane Adhesives Product and Services
Table 120. Mapei Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Mapei Recent Developments/Updates
Table 122. Mapei Competitive Strengths & Weaknesses
Table 123. H.B. Fuller Basic Information, Manufacturing Base and Competitors
Table 124. H.B. Fuller Major Business
Table 125. H.B. Fuller Two-Component Solventborne Polyurethane Adhesives Product and Services
Table 126. H.B. Fuller Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. H.B. Fuller Recent Developments/Updates
Table 128. H.B. Fuller Competitive Strengths & Weaknesses
Table 129. Huntsman Basic Information, Manufacturing Base and Competitors
Table 130. Huntsman Major Business
Table 131. Huntsman Two-Component Solventborne Polyurethane Adhesives Product

and Services

Table 132. Huntsman Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Huntsman Recent Developments/Updates

Table 134. Huntsman Competitive Strengths & Weaknesses

Table 135. Arkema Basic Information, Manufacturing Base and Competitors

Table 136. Arkema Major Business

Table 137. Arkema Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 138. Arkema Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Arkema Recent Developments/Updates

Table 140. Arkema Competitive Strengths & Weaknesses

Table 141. Ashland Basic Information, Manufacturing Base and Competitors

Table 142. Ashland Major Business

Table 143. Ashland Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 144. Ashland Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ashland Recent Developments/Updates

Table 146. Ashland Competitive Strengths & Weaknesses

Table 147. Permabond Basic Information, Manufacturing Base and Competitors

Table 148. Permabond Major Business

Table 149. Permabond Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 150. Permabond Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Permabond Recent Developments/Updates

Table 152. Permabond Competitive Strengths & Weaknesses

Table 153. Kleiberit Basic Information, Manufacturing Base and Competitors

Table 154. Kleiberit Major Business

Table 155. Kleiberit Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 156. Kleiberit Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 157. Kleiberit Recent Developments/Updates

Table 158. Kleiberit Competitive Strengths & Weaknesses

Table 159. Hoenle Basic Information, Manufacturing Base and Competitors

Table 160. Hoenle Major Business

Table 161. Hoenle Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 162. Hoenle Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Hoenle Recent Developments/Updates

Table 164. Hoenle Competitive Strengths & Weaknesses

Table 165. Scott Bader Basic Information, Manufacturing Base and Competitors

Table 166. Scott Bader Major Business

Table 167. Scott Bader Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 168. Scott Bader Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Scott Bader Recent Developments/Updates

Table 170. Scott Bader Competitive Strengths & Weaknesses

Table 171. Scigrip Basic Information, Manufacturing Base and Competitors

Table 172. Scigrip Major Business

Table 173. Scigrip Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 174. Scigrip Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Scigrip Recent Developments/Updates

Table 176. Scigrip Competitive Strengths & Weaknesses

Table 177. L&L Products Basic Information, Manufacturing Base and Competitors

Table 178. L&L Products Major Business

Table 179. L&L Products Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 180. L&L Products Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. L&L Products Recent Developments/Updates

Table 182. L&L Products Competitive Strengths & Weaknesses

Table 183. Parson Adhesives Basic Information, Manufacturing Base and Competitors
Table 184. Parson Adhesives Major Business
Table 185. Parson Adhesives Two-Component Solventborne Polyurethane Adhesives Product and Services
Table 186. Parson Adhesives Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Parson Adhesives Recent Developments/Updates
Table 188. Parson Adhesives Competitive Strengths & Weaknesses
Table 189. Hernon Manufacturing Basic Information, Manufacturing Base and Competitors
Table 190. Hernon Manufacturing Major Business
Table 191. Hernon Manufacturing Two-Component Solventborne Polyurethane Adhesives Product and Services
Table 192. Hernon Manufacturing Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Hernon Manufacturing Recent Developments/Updates
Table 194. Hernon Manufacturing Competitive Strengths & Weaknesses
Table 195. RiedBV Basic Information, Manufacturing Base and Competitors
Table 196. RiedBV Major Business
Table 197. RiedBV Two-Component Solventborne Polyurethane Adhesives Product and Services
Table 198. RiedBV Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. RiedBV Recent Developments/Updates
Table 200. RiedBV Competitive Strengths & Weaknesses
Table 201. Jiadi New Materials Basic Information, Manufacturing Base and Competitors
Table 202. Jiadi New Materials Major Business
Table 203. Jiadi New Materials Two-Component Solventborne Polyurethane Adhesives Product and Services
Table 204. Jiadi New Materials Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Jiadi New Materials Recent Developments/Updates
Table 206. Jiadi New Materials Competitive Strengths & Weaknesses
Table 207. Comens New Materials Basic Information, Manufacturing Base and Competitors

Table 208. Comens New Materials Major Business

Table 209. Comens New Materials Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 210. Comens New Materials Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Comens New Materials Recent Developments/Updates

Table 212. Comens New Materials Competitive Strengths & Weaknesses

Table 213. Jointas Chemical Basic Information, Manufacturing Base and Competitors

Table 214. Jointas Chemical Major Business

Table 215. Jointas Chemical Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 216. Jointas Chemical Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Jointas Chemical Recent Developments/Updates

Table 218. Jointas Chemical Competitive Strengths & Weaknesses

Table 219. Huitian New Materials Basic Information, Manufacturing Base and Competitors

Table 220. Huitian New Materials Major Business

Table 221. Huitian New Materials Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 222. Huitian New Materials Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Huitian New Materials Recent Developments/Updates

Table 224. Huitian New Materials Competitive Strengths & Weaknesses

Table 225. Colltech Basic Information, Manufacturing Base and Competitors

Table 226. Colltech Major Business

Table 227. Colltech Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 228. Colltech Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Colltech Recent Developments/Updates

Table 230. Colltech Competitive Strengths & Weaknesses

Table 231. Baiyun Technology Basic Information, Manufacturing Base and Competitors

Table 232. Baiyun Technology Major Business

Table 233. Baiyun Technology Two-Component Solventborne Polyurethane Adhesives

Product and Services

Table 234. Baiyun Technology Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Baiyun Technology Recent Developments/Updates

Table 236. Baiyun Technology Competitive Strengths & Weaknesses

Table 237. Hinnel New Material Basic Information, Manufacturing Base and Competitors

Table 238. Hinnel New Material Major Business

Table 239. Hinnel New Material Two-Component Solventborne Polyurethane Adhesives Product and Services

Table 240. Hinnel New Material Two-Component Solventborne Polyurethane Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Hinnel New Material Recent Developments/Updates

Table 242. Hinnel New Material Competitive Strengths & Weaknesses

Table 243. Global Key Players of Two-Component Solventborne Polyurethane Adhesives Upstream (Raw Materials)

Table 244. Global Two-Component Solventborne Polyurethane Adhesives Typical Customers

Table 245. Two-Component Solventborne Polyurethane Adhesives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Two-Component Solventborne Polyurethane Adhesives Picture

Figure 2. World Two-Component Solventborne Polyurethane Adhesives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Two-Component Solventborne Polyurethane Adhesives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Two-Component Solventborne Polyurethane Adhesives Production (2021-2032) & (Kilotons)

Figure 5. World Two-Component Solventborne Polyurethane Adhesives Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Region (2021-2032)

Figure 7. World Two-Component Solventborne Polyurethane Adhesives Production Market Share by Region (2021-2032)

Figure 8. North America Two-Component Solventborne Polyurethane Adhesives Production (2021-2032) & (Kilotons)

Figure 9. Europe Two-Component Solventborne Polyurethane Adhesives Production (2021-2032) & (Kilotons)

Figure 10. China Two-Component Solventborne Polyurethane Adhesives Production (2021-2032) & (Kilotons)

Figure 11. Japan Two-Component Solventborne Polyurethane Adhesives Production (2021-2032) & (Kilotons)

Figure 12. Two-Component Solventborne Polyurethane Adhesives Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032) & (Kilotons)

Figure 15. World Two-Component Solventborne Polyurethane Adhesives Consumption Market Share by Region (2021-2032)

Figure 16. United States Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032) & (Kilotons)

Figure 17. China Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032) & (Kilotons)

Figure 22. India Two-Component Solventborne Polyurethane Adhesives Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Two-Component Solventborne Polyurethane Adhesives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Two-Component Solventborne Polyurethane Adhesives Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Two-Component Solventborne Polyurethane Adhesives Markets in 2025

Figure 26. United States VS China: Two-Component Solventborne Polyurethane Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Two-Component Solventborne Polyurethane Adhesives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Two-Component Solventborne Polyurethane Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Market Share 2025

Figure 30. China Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Two-Component Solventborne Polyurethane Adhesives Production Market Share 2025

Figure 32. World Two-Component Solventborne Polyurethane Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Type in 2025

Figure 34. Thermoplastic Type

Figure 35. Thermosetting Type

Figure 36. World Two-Component Solventborne Polyurethane Adhesives Production Market Share by Type (2021-2032)

Figure 37. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Type (2021-2032)

Figure 38. World Two-Component Solventborne Polyurethane Adhesives Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Two-Component Solventborne Polyurethane Adhesives Production Value by Main Agent System, (USD Million), 2021 & 2025 & 2032

Figure 40. World Two-Component Solventborne Polyurethane Adhesives Production

Value Market Share by Main Agent System in 2025

Figure 41. Polyester Type

Figure 42. Polyether Type

Figure 43. Polyester-Polyether Composite Type

Figure 44. Others

Figure 45. World Two-Component Solventborne Polyurethane Adhesives Production Market Share by Main Agent System (2021-2032)

Figure 46. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Main Agent System (2021-2032)

Figure 47. World Two-Component Solventborne Polyurethane Adhesives Average Price by Main Agent System (2021-2032) & (US\$/Ton)

Figure 48. World Two-Component Solventborne Polyurethane Adhesives Production Value by Solid Content, (USD Million), 2021 & 2025 & 2032

Figure 49. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Solid Content in 2025

Figure 50. 25%-35%

Figure 51. 35%-45%

Figure 52. 45%-60%

Figure 53. World Two-Component Solventborne Polyurethane Adhesives Production Market Share by Solid Content (2021-2032)

Figure 54. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Solid Content (2021-2032)

Figure 55. World Two-Component Solventborne Polyurethane Adhesives Average Price by Solid Content (2021-2032) & (US\$/Ton)

Figure 56. World Two-Component Solventborne Polyurethane Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Application in 2025

Figure 58. Automobile

Figure 59. Architecture

Figure 60. Aerospace

Figure 61. Other

Figure 62. World Two-Component Solventborne Polyurethane Adhesives Production Market Share by Application (2021-2032)

Figure 63. World Two-Component Solventborne Polyurethane Adhesives Production Value Market Share by Application (2021-2032)

Figure 64. World Two-Component Solventborne Polyurethane Adhesives Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Two-Component Solventborne Polyurethane Adhesives Industry Chain

Figure 66. Two-Component Solventborne Polyurethane Adhesives Procurement Model

Figure 67. Two-Component Solventborne Polyurethane Adhesives Sales Model

Figure 68. Two-Component Solventborne Polyurethane Adhesives Sales Channels,
Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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