

Global Two-Component Solvent-Free Acrylic Structural Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Two-Component Solvent-Free Acrylic Structural Adhesive market size is expected to reach \$ 3425 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global Two-Component Solvent-Free Acrylic Structural Adhesive production reached approximately 140k tons, with an average global market price of around US\$13k per ton.

Two-Component Solvent-Free Acrylic Structural Adhesive is a reactive structural adhesive supplied as two separate components with little or no organic solvent. It is typically based on methyl methacrylate (MMA), modified acrylate monomers, toughening resins, initiators, accelerators, fillers, and stabilizers. After the two components are mixed through dual cartridges, static mixers, or automated dispensing equipment, the adhesive cures rapidly at room temperature or under mild heating to form a structural bond with high shear strength, peel strength, impact resistance, and fatigue resistance. It provides strong adhesion to metals, composites, engineering plastics, fiberglass, SMC, FRP, aluminum alloys, stainless steel, and some low-surface-energy substrates. Compared with epoxy structural adhesives, acrylic structural adhesives usually cure faster, offer better toughness, and require less surface preparation; compared with solventborne adhesives, solvent-free systems provide lower VOC emissions and higher solids content.

The upstream supply chain of two-component solvent-free acrylic structural adhesives includes MMA, acrylate monomers, methacrylate monomers, toughening resins, rubber modifiers, initiators, accelerators, stabilizers, fillers, pigments, flame retardants, dual

cartridges, static mixers, and automated dispensing equipment. Representative suppliers include Mitsubishi Chemical, Evonik, Arkema, Dow, BASF, Kuraray, Kaneka, Lucite, Nordson, and Sulzer. Midstream formulators and manufacturers include 3M, Henkel, Sika, Huitian New Materials, Comens Material. Downstream applications include electric vehicles, wind power, rail transit, marine, construction machinery, building facades, composites, and industrial assembly. Representative end users include Tesla, BYD, Toyota, Volkswagen, CRRC, Vestas, Siemens Gamesa, GE Vernova, Boeing, Airbus, Caterpillar, Komatsu, Sany, and Zoomlion.

The two-component solvent-free acrylic structural adhesive market is currently undergoing application expansion and performance upgrading. Electric vehicles, rail transit, wind power, marine, construction machinery, and composite assembly are the main growth areas. Key trends include lower odor, lower VOC emissions, faster curing, higher toughness, higher peel strength, flame-retardant insulation, dissimilar-material bonding, and automated dispensing compatibility. Main challenges include price volatility of MMA and other monomers, strong odor in some formulations, higher storage and handling requirements, long qualification cycles for high-end customers, and competition from epoxy, polyurethane, and silicone structural adhesives in long-term high-temperature durability. Overall, this product is a fast-growing and high-value segment of acrylic structural adhesives, benefiting from lightweight material bonding, wider composite applications, and improved industrial assembly efficiency.

This report studies the global Two-Component Solvent-Free Acrylic Structural Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two-Component Solvent-Free Acrylic Structural Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two-Component Solvent-Free Acrylic Structural Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Two-Component Solvent-Free Acrylic Structural Adhesive total production and demand, 2021-2032, (Kilotons)

Global Two-Component Solvent-Free Acrylic Structural Adhesive total production value, 2021-2032, (USD Million)

Global Two-Component Solvent-Free Acrylic Structural Adhesive production by region

& country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Two-Component Solvent-Free Acrylic Structural Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Two-Component Solvent-Free Acrylic Structural Adhesive domestic production, consumption, key domestic manufacturers and share

Global Two-Component Solvent-Free Acrylic Structural Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Two-Component Solvent-Free Acrylic Structural Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Two-Component Solvent-Free Acrylic Structural Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Two-Component Solvent-Free Acrylic Structural Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, Mapei, H.B. Fuller, Huntsman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two-Component Solvent-Free Acrylic Structural Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Two-Component Solvent-Free Acrylic Structural Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Two-Component Solvent-Free Acrylic Structural Adhesive Market, Segmentation by Type:

Translucent

White

Black

Gray

Others

Global Two-Component Solvent-Free Acrylic Structural Adhesive Market, Segmentation by Curing Speed:

Fast Curing

Medium Curing

Slow Curing

Global Two-Component Solvent-Free Acrylic Structural Adhesive Market, Segmentation by Mixing Ratio:

1:1

2:1

4:1

10:1

Others

Global Two-Component Solvent-Free Acrylic Structural Adhesive Market, Segmentation by Application:

Automotive

Aerospace

Ships

Wind Power

Architecture

Electronic

Others

Companies Profiled:

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

Mapei

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Kleiberit

Hoenle

Scott Bader

Scigrip

L&L Products

Parson Adhesives

Hernon Manufacturing

RiedBV

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Colltech

Baiyun Technology

Hinnel New Material

Key Questions Answered:

1. How big is the global Two-Component Solvent-Free Acrylic Structural Adhesive market?
2. What is the demand of the global Two-Component Solvent-Free Acrylic Structural Adhesive market?
3. What is the year over year growth of the global Two-Component Solvent-Free Acrylic Structural Adhesive market?
4. What is the production and production value of the global Two-Component Solvent-Free Acrylic Structural Adhesive market?
5. Who are the key producers in the global Two-Component Solvent-Free Acrylic Structural Adhesive market?
6. What are the growth factors driving the market demand?

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