

Global Two-component Epoxy Resin Structural Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Two-component Epoxy Resin Structural Adhesive market size is expected to reach \$ 7794 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Two-component Epoxy Resin Structural Adhesive was approximately 240,000 tons, with an average global market price of around USD 22/kg. The gross margin of major manufacturers in the industry was generally between 25% and 40%.

Two-component Epoxy Resin Structural Adhesive is a high-performance adhesive composed of an epoxy resin component and a curing agent component, which are packaged separately and mixed in a specified ratio before use to undergo a crosslinking curing reaction. After curing, the product forms an adhesive layer with relatively high strength, low shrinkage, good chemical resistance and aging resistance, enabling load-bearing bonding between metals, composites, glass, ceramics, engineering plastics and other substrates.

The upstream of the industry mainly includes epoxy resins, curing agents, toughening agents, diluents, coupling agents, fillers, thixotropic agents, pigments and fillers, flame retardants, thermally conductive fillers, dual-cartridge packaging, static mixers and dispensing equipment. The downstream applications are mainly in electronics and electrical, automotive, aerospace, construction engineering, new energy, marine and other fields, where the product is used for load-bearing bonding, structural fixing, sealing reinforcement and component assembly between metals, glass, ceramics, engineering plastics and composite materials.

This report studies the global Two-component Epoxy Resin Structural Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two-component Epoxy Resin Structural Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two-component Epoxy Resin Structural Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Two-component Epoxy Resin Structural Adhesive total production and demand, 2021-2032, (Tons)

Global Two-component Epoxy Resin Structural Adhesive total production value, 2021-2032, (USD Million)

Global Two-component Epoxy Resin Structural Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Two-component Epoxy Resin Structural Adhesive consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Two-component Epoxy Resin Structural Adhesive domestic production, consumption, key domestic manufacturers and share

Global Two-component Epoxy Resin Structural Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Two-component Epoxy Resin Structural Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Two-component Epoxy Resin Structural Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Two-component Epoxy Resin Structural Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, DuPont, Huntsman, Parker LORD, H.B. Fuller, PPG, ResinLab, Master Bond, L&L Products, Gougeon Brothers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two-component Epoxy Resin Structural Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Two-component Epoxy Resin Structural Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Two-component Epoxy Resin Structural Adhesive Market, Segmentation by Type:

1:1Type

2:1Type

4:1Type

Other

Global Two-component Epoxy Resin Structural Adhesive Market, Segmentation by Curing Condition:

Room Temperature Curing

Low Temperature Curing

Heat Curing

Global Two-component Epoxy Resin Structural Adhesive Market, Segmentation by Application:

Electronics and Electrical

Aerospace

Marine

Automotive

Construction

New Energy

Other

Companies Profiled:

3M

DuPont

Huntsman

Parker LORD

H.B. Fuller

PPG

ResinLab

Master Bond

L&L Products

Gougeon Brothers

Epic Resins

Henkel

DELO

Panacol

ELANTAS

Bostik

Sicomini

Gurit

Permabond

MG Chemicals

Cemedine

Shanghai Kangda New Materials

Huitian New Material

Darbond Technology

Swancor

Techstorm

Key Questions Answered:

1. How big is the global Two-component Epoxy Resin Structural Adhesive market?
2. What is the demand of the global Two-component Epoxy Resin Structural Adhesive market?
3. What is the year over year growth of the global Two-component Epoxy Resin Structural Adhesive market?
4. What is the production and production value of the global Two-component Epoxy Resin Structural Adhesive market?
5. Who are the key producers in the global Two-component Epoxy Resin Structural Adhesive market?
6. What are the growth factors driving the market demand?

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