

Global Twin Screw Plastic Granulator Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Twin Screw Plastic Granulator Machine market size is expected to reach \$ 1329 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Twin Screw Plastic Granulator Machine refers to an integrated plastics-processing system that uses two interacting screws to continuously convey, melt, compound, disperse, homogenize and devolatilize polymer resins, additives, fillers, reinforcing materials or recycled feedstocks before converting the processed melt into uniform plastic pellets. The equipment typically integrates controlled feeding, a modular screw-and-barrel processing section, drive and transmission systems, heating and cooling controls, vacuum degassing, melt filtration, die assemblies, pelletizing equipment and pellet cooling or handling units. This study focuses on co-rotating parallel, counter-rotating parallel and counter-rotating conical configurations across screw diameters below 40 mm, 40–90 mm and above 90 mm. The covered pelletizing technologies comprise strand pelletizing, water-ring pelletizing, underwater pelletizing and air-cooling hot-cut pelletizing. Twin Screw Plastic Granulator Machine is used for compounding and pellet production serving automotive components and mobility products, packaging products, electrical and electronic products, building and construction products, consumer goods and home appliances, and medical and healthcare products. Its processing scope covers engineering plastics, masterbatches, modified polyolefins, recycled plastics, biodegradable and bio-based plastics, cable compounds and thermoplastic elastomers.

Key Findings

Co-rotating parallel systems constitute the principal technology segment of the Twin Screw Plastic Granulator Machine market

Automotive components and mobility products represent the leading downstream end market

Medium-diameter systems balance industrial throughput, formulation flexibility and capital efficiency

Water-ring and underwater pelletizing are gaining importance in automated quality-sensitive production

Asia-Pacific is the principal demand region while Europe retains a strong high-end technology base

Market Trends

The Twin Screw Plastic Granulator Machine market is moving from standalone extrusion equipment toward integrated compounding and pelletizing platforms that combine material handling, controlled feeding, melting, mixing, devolatilization, filtration, cutting, cooling and production-data management. Technology development increasingly emphasizes higher torque density, greater screw free volume, stable output under changing formulations, lower specific energy consumption and faster cleaning or product changeover. Modular barrels and configurable screw elements allow processors to adjust conveying, melting, dispersive mixing, distributive mixing, reaction and degassing functions for different polymers. Digital process controls are becoming more important for maintaining feed ratios, melt temperature, pressure, screw speed and pellet consistency. Plastic recycling is also reshaping equipment design by increasing demand for low-bulk-density feeding, intensive devolatilization, contaminant filtration, odor reduction and direct recompounding. In parallel, suppliers are improving processing capabilities for biodegradable polymers, bio-based plastics, natural-fiber compounds, highly filled formulations and heat-sensitive materials. Purchasing decisions increasingly consider complete-line reliability, material yield, automation, traceability, maintenance requirements and lifecycle cost rather than the nominal performance of the extruder alone.

Market Dynamics

Drivers

Demand for Twin Screw Plastic Granulator Machine is supported by the increasing use of formulated plastic compounds in place of unmodified commodity resins. Automotive lightweighting, electrical insulation, flame-retardant electronics, durable consumer products and performance packaging require controlled incorporation of glass fibers, mineral fillers, pigments, impact modifiers, stabilizers and other functional additives. Manufacturers also require consistent pellets with defined mechanical, thermal, optical and processing properties, supporting investment in equipment offering precise feeding and repeatable mixing. The expansion of recycled-content programs creates additional demand for systems capable of processing heterogeneous plastic waste and converting variable feedstocks into stable recompounded pellets. Capacity expansion among resin producers, masterbatch companies, engineering plastic compounders and recyclers, together with replacement of aging machinery, continues to support new-equipment demand. Increasing formulation complexity further favors twin-screw processing because multiple operations can be integrated into one continuous production line.

Restraints

The initial investment required for a complete Twin Screw Plastic Granulator Machine line can be substantial because the project normally extends beyond the core extruder to feeding, filtration, pelletizing, cooling, conveying, drying and control equipment. Costs rise further when processors require corrosion-resistant or wear-resistant screws and barrels for abrasive glass fibers, mineral fillers, corrosive additives or contaminated recycled plastics. Equipment performance is sensitive to moisture content, bulk density, melt viscosity, particle shape and feeding consistency, which may require extensive formulation trials and commissioning work. Frequent wear-part replacement can increase lifecycle costs in demanding applications. Small and medium-sized processors may postpone equipment purchases when utilization rates are uncertain, production batches are short or contract compounding remains economically attractive. Long delivery periods for specialized gearboxes, motors, control components and metallurgical parts can also affect project schedules and working-capital requirements.

Opportunities

Mechanical recycling and recompounding represent a major development opportunity

for the Twin Screw Plastic Granulator Machine market. Integrated systems capable of feeding flakes, regrind, films or low-density agglomerates and performing melting, filtration, devolatilization, additive incorporation and pelletizing in a coordinated process can improve recycle quality and reduce repeated thermal processing. Further opportunities exist in biodegradable plastics, bio-based compounds, high-filled materials, halogen-free cable compounds, thermoplastic elastomers and engineering plastics used in electric vehicles, charging systems and electronic products. Equipment suppliers can create additional value through application laboratories, formulation trials, screw-profile optimization, digital diagnostics, predictive maintenance and lifecycle service programs. Modular equipment that supports progression from laboratory development to pilot production and industrial-scale commercialization is particularly relevant to specialty material developers. Localized manufacturing, spare-parts inventories and technical support can also improve market access in developing plastics-processing regions.

Challenges

The principal technical challenge is maintaining throughput, mixing quality, pellet consistency and material properties across increasingly diverse feedstocks. Each formulation requires an appropriate balance of screw geometry, shear intensity, residence time, temperature profile, pressure control and degassing capacity, limiting the degree to which equipment can be standardized. Recycled feedstocks introduce additional variability through contamination, moisture, degradation and inconsistent bulk density. Suppliers must therefore combine machinery engineering with extensive process knowledge and application testing. Competitive pressure is increasing as regional manufacturers improve torque capability, machining accuracy, control systems and international service coverage while maintaining lower equipment prices. Established suppliers must protect proprietary screw designs and processing expertise while supporting geographically dispersed installations. Long customer qualification cycles, shortages of experienced process engineers, fluctuations in specialty steel and electrical-component costs, and uncertainty surrounding downstream capital expenditure remain continuing commercial and operational challenges.

Industry Chain Analysis

The upstream industry chain for Twin Screw Plastic Granulator Machine comprises alloy steel, tool steel, bimetallic wear-resistant liners, forged shafts, precision bearings,

gearboxes, electric motors, variable-frequency drives, heaters, cooling units, vacuum pumps, sensors, industrial controllers and electrical systems. Screws and barrels are among the most technically important components because their geometry, metallurgy, surface treatment, hardness and machining precision directly influence conveying stability, mixing performance, contamination control and operating life. Other supporting systems include gravimetric or volumetric feeders, side feeders, melt pumps, screen changers, filters, die plates, strand cutters, water-ring pelletizers, underwater pelletizers, centrifugal dryers, cooling-water units and pneumatic conveying equipment. The cost structure is therefore affected not only by machine size but also by torque requirements, screw configuration, wear protection, automation level, filtration capability and the selected pelletizing method.

Midstream activities encompass process design, screw-configuration engineering, mechanical and thermal integration, control-system development, component machining, assembly, factory testing, installation and commissioning. Suppliers with testing centers and scale-up capabilities can become involved during material formulation and equipment specification, increasing project value and customer retention. Downstream customers consist primarily of polymer resin producers, engineering plastic compounders, masterbatch manufacturers, recycling companies and specialty material processors supplying automotive, packaging, electrical and electronic, construction, consumer and healthcare markets. Customized high-torque lines, large-capacity pelletizing systems and equipment for abrasive, heat-sensitive or contamination-prone materials generally have higher technical and service value than standardized machines. Aftermarket screws, barrels, die components, filtration parts, process optimization, refurbishment and maintenance services provide recurring revenue over the equipment lifecycle.

Segment Insights

By screw configuration, co-rotating parallel equipment constitutes the core segment of the Twin Screw Plastic Granulator Machine market. Its modular structure, self-wiping characteristics and ability to provide both distributive and dispersive mixing support a wide range of engineering plastics, masterbatches, modified polyolefins, recycled compounds, thermoplastic elastomers and bio-based formulations. Counter-rotating parallel systems retain relevance in processes requiring stable positive conveying, controlled shear or particular residence-time conditions. Counter-rotating conical systems are more concentrated in PVC-related and selected batch-sensitive applications where compact feeding sections, lower screw speeds and specific

compression characteristics are valued. The three structures therefore serve different processing requirements rather than functioning as completely interchangeable equipment categories.

By screw diameter, medium-diameter systems in the 40–90 mm range represent the broadest commercial segment because they combine meaningful industrial output with manageable capital expenditure and flexible formulation changeovers. Systems below 40 mm are primarily used for research, formulation development, pilot production and high-value small-batch compounds. Systems above 90 mm are oriented toward continuous high-volume production, large compounders and petrochemical pelletizing applications. Strand pelletizing remains widely adopted because of its broad material compatibility, comparatively simple operation and convenient visual inspection. Water-ring pelletizing offers a more compact and automated configuration for suitable polymers, while underwater pelletizing provides enclosed cutting, effective cooling and consistent pellet geometry for high-throughput or quality-sensitive production. Air-cooling hot-cut systems maintain a role in water-sensitive materials and selected filled or heat-sensitive formulations.

Downstream Market Opportunities

Automotive components and mobility products represent the leading downstream opportunity for Twin Screw Plastic Granulator Machine as vehicle manufacturers and material suppliers expand the use of glass-fiber-reinforced engineering plastics, thermoplastic elastomers, flame-retardant compounds, lightweight structural materials and recycled-content polymers. Packaging demand is supported by modified polyolefins, color and additive masterbatches, barrier compounds and higher-quality recycled pellets. Electrical and electronic products require precise control of color, insulation, flame retardancy, dimensional stability and thermal-management properties, creating demand for accurate feeding and dispersion. Building and construction products provide stable consumption of PVC compounds, wood-plastic composites, cable materials and durable filled plastics. Consumer goods and home appliances support large-volume demand for color-matched, impact-resistant and cost-optimized compounds. Medical and healthcare applications form a smaller but technically attractive market in which contamination control, batch traceability, formulation consistency, cleaning efficiency and process validation influence equipment selection.

Regional Insights

Asia-Pacific is the principal demand region for Twin Screw Plastic Granulator Machine due to its extensive polymer production, plastics compounding, automotive manufacturing, electronics assembly, packaging conversion and recycling industries. China combines a broad domestic equipment-manufacturing base with large demand for masterbatches, engineering plastics, cable compounds, modified polyolefins and recycled pellets. Japan maintains strong capabilities in precision compounding machinery and large-scale polyolefin mixing and pelletizing systems. India is developing as an important regional production base for cost-competitive equipment, masterbatches and specialty compounds, while Southeast Asian demand is supported by expanding packaging, consumer goods and automotive supply chains. Regional purchasing patterns range from price-sensitive standardized lines to highly automated equipment for export-oriented production.

Europe retains a strong position in high-torque co-rotating extrusion technology, process engineering, customized complete lines and plastics-recycling integration. Demand is increasingly associated with energy efficiency, recycled-content processing, difficult formulations and modernization of existing production assets. North America has a mature installed base and continued replacement demand from custom compounders, masterbatch producers, wire and cable material companies, recyclers and automotive material suppliers. Customers in this region place substantial emphasis on equipment uptime, process support and locally available spare parts. The Middle East offers selected opportunities associated with polymer production and downstream petrochemical diversification, while Latin America has longer-term potential in packaging, construction and recycling. Project execution in emerging regions remains influenced by financing, utilization expectations, local engineering capabilities and technical-service availability.

Competitive Landscape Analysis

The Twin Screw Plastic Granulator Machine market has a layered competitive structure consisting of global complete-line suppliers, specialist compounding-equipment companies and regional manufacturers. Coperion, The Japan Steel Works, KOBE STEEL, KraussMaffei Extrusion, Leistritz Extrusionstechnik and Shibaura Machine compete through broad processing expertise, extensive equipment ranges, large-scale project experience and international service capabilities. F.LLI MARIS, ENTEK International, CPM Extrusion Group, NFM/Welding Engineers, Steer Engineering, CLEXTRAL and ICMA San Giorgio maintain differentiated positions in high-torque compounding, specialty formulations, recycling, bio-based materials and customized

production systems. USEON Technology, Jiangsu Xinda Tech and Kabra Extrusientechnik strengthen regional competition through localized production, shorter delivery periods and competitive capital costs, while Davis-Standard and Milacron retain positions in selected compounding, recycling and PVC-related processing segments. Competitive advantage increasingly depends on the ability to deliver a validated production process rather than an isolated machine. Material testing, screw-profile engineering, reliable feeding, efficient devolatilization, melt filtration, pelletizing quality, digital control and lifecycle support are becoming central differentiators. High-end suppliers benefit from established application databases and installed references, while regional competitors are improving torque density, metallurgy, machining quality and overseas service networks, increasing competition in both standard and customized equipment categories.

Report Scope

This report studies the global Twin Screw Plastic Granulator Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Twin Screw Plastic Granulator Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Twin Screw Plastic Granulator Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Twin Screw Plastic Granulator Machine total production and demand, 2021-2032, (Units)

Global Twin Screw Plastic Granulator Machine total production value, 2021-2032, (USD Million)

Global Twin Screw Plastic Granulator Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Twin Screw Plastic Granulator Machine consumption by region &

country, CAGR, 2021-2032 & (Units)

U.S. VS China: Twin Screw Plastic Granulator Machine domestic production, consumption, key domestic manufacturers and share

Global Twin Screw Plastic Granulator Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Twin Screw Plastic Granulator Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Twin Screw Plastic Granulator Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Twin Screw Plastic Granulator Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion GmbH, JSW, KOBE STEEL, LTD., KraussMaffei Extrusion GmbH, Leistritz Extrusionstechnik GmbH, Shibaura Machine Co., Ltd., F.LLI MARIS S.P.A., ENTEK International LLC, CPM Extrusion Group, NFM / Welding Engineers, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Twin Screw Plastic Granulator Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Twin Screw Plastic Granulator Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Twin Screw Plastic Granulator Machine Market, Segmentation by Type:

Co-Rotating Parallel

Counter-Rotating Parallel

Counter-Rotating Conical

Global Twin Screw Plastic Granulator Machine Market, Segmentation by Screw Diameter Types:

Small-Diameter Systems (<40 mm)

Medium-Diameter Systems (40–90 mm)

Large-Diameter Systems (>90 mm)

Global Twin Screw Plastic Granulator Machine Market, Segmentation by Pelletizing Method Types:

Strand Pelletizing Systems

Water-Ring Pelletizing Systems

Underwater Pelletizing Systems

Air-Cooling Hot-Cut Pelletizing Systems

Global Twin Screw Plastic Granulator Machine Market, Segmentation by Application:

Automotive Components and Mobility Products

Packaging Products

Electrical and Electronic Products

Building and Construction Products

Consumer Goods and Home Appliances

Others

Companies Profiled:

Coperion GmbH

JSW

KOBE STEEL, LTD.

KraussMaffei Extrusion GmbH

Leistritz Extrusionstechnik GmbH

Shibaura Machine Co., Ltd.

F.LLI MARIS S.P.A.

ENTEK International LLC

CPM Extrusion Group

NFM / Welding Engineers, Inc.

Steer Engineering Private Limited

CLEXTRAL SAS

ICMA San Giorgio S.p.A.

USEON Technology Limited

Jiangsu Xinda Tech Limited

PSG Dover RedScrew

Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd

Key Questions Answered

1. How big is the global Twin Screw Plastic Granulator Machine market?
2. What is the demand of the global Twin Screw Plastic Granulator Machine market?
3. What is the year over year growth of the global Twin Screw Plastic Granulator Machine market?
4. What is the total value of the global Twin Screw Plastic Granulator Machine market?
5. Who are the Major Players in the global Twin Screw Plastic Granulator Machine market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Twin Screw Plastic Granulator Machine Introduction
- 1.2 World Twin Screw Plastic Granulator Machine Supply & Forecast
 - 1.2.1 World Twin Screw Plastic Granulator Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Twin Screw Plastic Granulator Machine Production (2021-2032)
 - 1.2.3 World Twin Screw Plastic Granulator Machine Pricing Trends (2021-2032)
- 1.3 World Twin Screw Plastic Granulator Machine Production by Region (Based on Production Site)
 - 1.3.1 World Twin Screw Plastic Granulator Machine Production Value by Region (2021-2032)
 - 1.3.2 World Twin Screw Plastic Granulator Machine Production by Region (2021-2032)
 - 1.3.3 World Twin Screw Plastic Granulator Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Twin Screw Plastic Granulator Machine Production (2021-2032)
 - 1.3.5 Europe Twin Screw Plastic Granulator Machine Production (2021-2032)
 - 1.3.6 China Twin Screw Plastic Granulator Machine Production (2021-2032)
 - 1.3.7 Japan Twin Screw Plastic Granulator Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Twin Screw Plastic Granulator Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Twin Screw Plastic Granulator Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Twin Screw Plastic Granulator Machine Demand (2021-2032)
- 2.2 World Twin Screw Plastic Granulator Machine Consumption by Region
 - 2.2.1 World Twin Screw Plastic Granulator Machine Consumption by Region (2021-2026)
 - 2.2.2 World Twin Screw Plastic Granulator Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Twin Screw Plastic Granulator Machine Consumption (2021-2032)
- 2.4 China Twin Screw Plastic Granulator Machine Consumption (2021-2032)
- 2.5 Europe Twin Screw Plastic Granulator Machine Consumption (2021-2032)
- 2.6 Japan Twin Screw Plastic Granulator Machine Consumption (2021-2032)
- 2.7 South Korea Twin Screw Plastic Granulator Machine Consumption (2021-2032)

2.8 ASEAN Twin Screw Plastic Granulator Machine Consumption (2021-2032)

2.9 India Twin Screw Plastic Granulator Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Twin Screw Plastic Granulator Machine Production Value by Manufacturer (2021-2026)

3.2 World Twin Screw Plastic Granulator Machine Production by Manufacturer (2021-2026)

3.3 World Twin Screw Plastic Granulator Machine Average Price by Manufacturer (2021-2026)

3.4 Twin Screw Plastic Granulator Machine Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Twin Screw Plastic Granulator Machine Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Twin Screw Plastic Granulator Machine in 2025

3.5.3 Global Concentration Ratios (CR8) for Twin Screw Plastic Granulator Machine in 2025

3.6 Twin Screw Plastic Granulator Machine Market: Overall Company Footprint Analysis

3.6.1 Twin Screw Plastic Granulator Machine Market: Region Footprint

3.6.2 Twin Screw Plastic Granulator Machine Market: Company Product Type Footprint

3.6.3 Twin Screw Plastic Granulator Machine Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Twin Screw Plastic Granulator Machine Production Value Comparison

4.1.1 United States VS China: Twin Screw Plastic Granulator Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Twin Screw Plastic Granulator Machine Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Twin Screw Plastic Granulator Machine Production Comparison

4.2.1 United States VS China: Twin Screw Plastic Granulator Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Twin Screw Plastic Granulator Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Twin Screw Plastic Granulator Machine Consumption Comparison

4.3.1 United States VS China: Twin Screw Plastic Granulator Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Twin Screw Plastic Granulator Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Twin Screw Plastic Granulator Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Twin Screw Plastic Granulator Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Twin Screw Plastic Granulator Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Twin Screw Plastic Granulator Machine Production (2021-2026)

4.5 China Based Twin Screw Plastic Granulator Machine Manufacturers and Market Share

4.5.1 China Based Twin Screw Plastic Granulator Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Twin Screw Plastic Granulator Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Twin Screw Plastic Granulator Machine Production (2021-2026)

4.6 Rest of World Based Twin Screw Plastic Granulator Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Twin Screw Plastic Granulator Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Twin Screw Plastic Granulator Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Twin Screw Plastic Granulator Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Twin Screw Plastic Granulator Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Co-Rotating Parallel

5.2.2 Counter-Rotating Parallel

5.2.3 Counter-Rotating Conical

5.3 Market Segment by Type

5.3.1 World Twin Screw Plastic Granulator Machine Production by Type (2021-2032)

5.3.2 World Twin Screw Plastic Granulator Machine Production Value by Type (2021-2032)

5.3.3 World Twin Screw Plastic Granulator Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SCREW DIAMETER TYPES

6.1 World Twin Screw Plastic Granulator Machine Market Size Overview by Screw Diameter Types: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Screw Diameter Types

6.2.1 Small-Diameter Systems (<40 mm)

6.2.2 Medium-Diameter Systems (40–90 mm)

6.2.3 Large-Diameter Systems (>90 mm)

6.3 Market Segment by Screw Diameter Types

6.3.1 World Twin Screw Plastic Granulator Machine Production by Screw Diameter Types (2021-2032)

6.3.2 World Twin Screw Plastic Granulator Machine Production Value by Screw Diameter Types (2021-2032)

6.3.3 World Twin Screw Plastic Granulator Machine Average Price by Screw Diameter Types (2021-2032)

7 MARKET ANALYSIS BY PELLETIZING METHOD TYPES

7.1 World Twin Screw Plastic Granulator Machine Market Size Overview by Pelletizing Method Types: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pelletizing Method Types

7.2.1 Strand Pelletizing Systems

7.2.2 Water-Ring Pelletizing Systems

7.2.3 Underwater Pelletizing Systems

7.2.4 Air-Cooling Hot-Cut Pelletizing Systems

7.3 Market Segment by Pelletizing Method Types

7.3.1 World Twin Screw Plastic Granulator Machine Production by Pelletizing Method Types (2021-2032)

7.3.2 World Twin Screw Plastic Granulator Machine Production Value by Pelletizing Method Types (2021-2032)

7.3.3 World Twin Screw Plastic Granulator Machine Average Price by Pelletizing Method Types (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Twin Screw Plastic Granulator Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive Components and Mobility Products

8.2.2 Packaging Products

8.2.3 Electrical and Electronic Products

8.2.4 Building and Construction Products

8.2.5 Consumer Goods and Home Appliances

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Twin Screw Plastic Granulator Machine Production by Application (2021-2032)

8.3.2 World Twin Screw Plastic Granulator Machine Production Value by Application (2021-2032)

8.3.3 World Twin Screw Plastic Granulator Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Coperion GmbH

9.1.1 Coperion GmbH Details

9.1.2 Coperion GmbH Major Business

9.1.3 Coperion GmbH Twin Screw Plastic Granulator Machine Product and Services

9.1.4 Coperion GmbH Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Coperion GmbH Recent Developments/Updates

9.1.6 Coperion GmbH Competitive Strengths & Weaknesses

9.2 JSW

9.2.1 JSW Details

- 9.2.2 JSW Major Business
- 9.2.3 JSW Twin Screw Plastic Granulator Machine Product and Services
- 9.2.4 JSW Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 JSW Recent Developments/Updates
- 9.2.6 JSW Competitive Strengths & Weaknesses
- 9.3 KOBE STEEL, LTD.
 - 9.3.1 KOBE STEEL, LTD. Details
 - 9.3.2 KOBE STEEL, LTD. Major Business
 - 9.3.3 KOBE STEEL, LTD. Twin Screw Plastic Granulator Machine Product and Services
 - 9.3.4 KOBE STEEL, LTD. Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 KOBE STEEL, LTD. Recent Developments/Updates
 - 9.3.6 KOBE STEEL, LTD. Competitive Strengths & Weaknesses
- 9.4 KraussMaffei Extrusion GmbH
 - 9.4.1 KraussMaffei Extrusion GmbH Details
 - 9.4.2 KraussMaffei Extrusion GmbH Major Business
 - 9.4.3 KraussMaffei Extrusion GmbH Twin Screw Plastic Granulator Machine Product and Services
 - 9.4.4 KraussMaffei Extrusion GmbH Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 KraussMaffei Extrusion GmbH Recent Developments/Updates
 - 9.4.6 KraussMaffei Extrusion GmbH Competitive Strengths & Weaknesses
- 9.5 Leistritz Extrusionstechnik GmbH
 - 9.5.1 Leistritz Extrusionstechnik GmbH Details
 - 9.5.2 Leistritz Extrusionstechnik GmbH Major Business
 - 9.5.3 Leistritz Extrusionstechnik GmbH Twin Screw Plastic Granulator Machine Product and Services
 - 9.5.4 Leistritz Extrusionstechnik GmbH Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Leistritz Extrusionstechnik GmbH Recent Developments/Updates
 - 9.5.6 Leistritz Extrusionstechnik GmbH Competitive Strengths & Weaknesses
- 9.6 Shibaura Machine Co., Ltd.
 - 9.6.1 Shibaura Machine Co., Ltd. Details
 - 9.6.2 Shibaura Machine Co., Ltd. Major Business
 - 9.6.3 Shibaura Machine Co., Ltd. Twin Screw Plastic Granulator Machine Product and Services
 - 9.6.4 Shibaura Machine Co., Ltd. Twin Screw Plastic Granulator Machine Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Shibaura Machine Co., Ltd. Recent Developments/Updates

9.6.6 Shibaura Machine Co., Ltd. Competitive Strengths & Weaknesses

9.7 F.LLI MARIS S.P.A.

9.7.1 F.LLI MARIS S.P.A. Details

9.7.2 F.LLI MARIS S.P.A. Major Business

9.7.3 F.LLI MARIS S.P.A. Twin Screw Plastic Granulator Machine Product and Services

9.7.4 F.LLI MARIS S.P.A. Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 F.LLI MARIS S.P.A. Recent Developments/Updates

9.7.6 F.LLI MARIS S.P.A. Competitive Strengths & Weaknesses

9.8 ENTEK International LLC

9.8.1 ENTEK International LLC Details

9.8.2 ENTEK International LLC Major Business

9.8.3 ENTEK International LLC Twin Screw Plastic Granulator Machine Product and Services

9.8.4 ENTEK International LLC Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 ENTEK International LLC Recent Developments/Updates

9.8.6 ENTEK International LLC Competitive Strengths & Weaknesses

9.9 CPM Extrusion Group

9.9.1 CPM Extrusion Group Details

9.9.2 CPM Extrusion Group Major Business

9.9.3 CPM Extrusion Group Twin Screw Plastic Granulator Machine Product and Services

9.9.4 CPM Extrusion Group Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 CPM Extrusion Group Recent Developments/Updates

9.9.6 CPM Extrusion Group Competitive Strengths & Weaknesses

9.10 NFM / Welding Engineers, Inc.

9.10.1 NFM / Welding Engineers, Inc. Details

9.10.2 NFM / Welding Engineers, Inc. Major Business

9.10.3 NFM / Welding Engineers, Inc. Twin Screw Plastic Granulator Machine Product and Services

9.10.4 NFM / Welding Engineers, Inc. Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 NFM / Welding Engineers, Inc. Recent Developments/Updates

9.10.6 NFM / Welding Engineers, Inc. Competitive Strengths & Weaknesses

9.11 Steer Engineering Private Limited

9.11.1 Steer Engineering Private Limited Details

9.11.2 Steer Engineering Private Limited Major Business

9.11.3 Steer Engineering Private Limited Twin Screw Plastic Granulator Machine Product and Services

9.11.4 Steer Engineering Private Limited Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Steer Engineering Private Limited Recent Developments/Updates

9.11.6 Steer Engineering Private Limited Competitive Strengths & Weaknesses

9.12 CLEXTRAL SAS

9.12.1 CLEXTRAL SAS Details

9.12.2 CLEXTRAL SAS Major Business

9.12.3 CLEXTRAL SAS Twin Screw Plastic Granulator Machine Product and Services

9.12.4 CLEXTRAL SAS Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 CLEXTRAL SAS Recent Developments/Updates

9.12.6 CLEXTRAL SAS Competitive Strengths & Weaknesses

9.13 ICMA San Giorgio S.p.A.

9.13.1 ICMA San Giorgio S.p.A. Details

9.13.2 ICMA San Giorgio S.p.A. Major Business

9.13.3 ICMA San Giorgio S.p.A. Twin Screw Plastic Granulator Machine Product and Services

9.13.4 ICMA San Giorgio S.p.A. Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 ICMA San Giorgio S.p.A. Recent Developments/Updates

9.13.6 ICMA San Giorgio S.p.A. Competitive Strengths & Weaknesses

9.14 USEON Technology Limited

9.14.1 USEON Technology Limited Details

9.14.2 USEON Technology Limited Major Business

9.14.3 USEON Technology Limited Twin Screw Plastic Granulator Machine Product and Services

9.14.4 USEON Technology Limited Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 USEON Technology Limited Recent Developments/Updates

9.14.6 USEON Technology Limited Competitive Strengths & Weaknesses

9.15 Jiangsu Xinda Tech Limited

9.15.1 Jiangsu Xinda Tech Limited Details

9.15.2 Jiangsu Xinda Tech Limited Major Business

9.15.3 Jiangsu Xinda Tech Limited Twin Screw Plastic Granulator Machine Product

and Services

9.15.4 Jiangsu Xinda Tech Limited Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Jiangsu Xinda Tech Limited Recent Developments/Updates

9.15.6 Jiangsu Xinda Tech Limited Competitive Strengths & Weaknesses

9.16 PSG Dover RedScrew

9.16.1 PSG Dover RedScrew Details

9.16.2 PSG Dover RedScrew Major Business

9.16.3 PSG Dover RedScrew Twin Screw Plastic Granulator Machine Product and Services

9.16.4 PSG Dover RedScrew Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 PSG Dover RedScrew Recent Developments/Updates

9.16.6 PSG Dover RedScrew Competitive Strengths & Weaknesses

9.17 Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd

9.17.1 Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Details

9.17.2 Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Major Business

9.17.3 Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Twin Screw Plastic Granulator Machine Product and Services

9.17.4 Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Twin Screw Plastic Granulator Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Recent Developments/Updates

9.17.6 Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Twin Screw Plastic Granulator Machine Industry Chain

10.2 Twin Screw Plastic Granulator Machine Upstream Analysis

10.2.1 Twin Screw Plastic Granulator Machine Core Raw Materials

10.2.2 Main Manufacturers of Twin Screw Plastic Granulator Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Twin Screw Plastic Granulator Machine Production Mode

10.6 Twin Screw Plastic Granulator Machine Procurement Model

10.7 Twin Screw Plastic Granulator Machine Industry Sales Model and Sales Channels

10.7.1 Twin Screw Plastic Granulator Machine Sales Model

10.7.2 Twin Screw Plastic Granulator Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Twin Screw Plastic Granulator Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Twin Screw Plastic Granulator Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Twin Screw Plastic Granulator Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Twin Screw Plastic Granulator Machine Production Value Market Share by Region (2021-2026)

Table 5. World Twin Screw Plastic Granulator Machine Production Value Market Share by Region (2027-2032)

Table 6. World Twin Screw Plastic Granulator Machine Production by Region (2021-2026) & (Units)

Table 7. World Twin Screw Plastic Granulator Machine Production by Region (2027-2032) & (Units)

Table 8. World Twin Screw Plastic Granulator Machine Production Market Share by Region (2021-2026)

Table 9. World Twin Screw Plastic Granulator Machine Production Market Share by Region (2027-2032)

Table 10. World Twin Screw Plastic Granulator Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Twin Screw Plastic Granulator Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Twin Screw Plastic Granulator Machine Major Market Trends

Table 13. World Twin Screw Plastic Granulator Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Twin Screw Plastic Granulator Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Twin Screw Plastic Granulator Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Twin Screw Plastic Granulator Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Twin Screw Plastic Granulator Machine Producers in 2025

Table 18. World Twin Screw Plastic Granulator Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Twin Screw Plastic Granulator Machine Producers in 2025

Table 20. World Twin Screw Plastic Granulator Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Twin Screw Plastic Granulator Machine Company Evaluation Quadrant

Table 22. World Twin Screw Plastic Granulator Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Twin Screw Plastic Granulator Machine Production Site of Key Manufacturer

Table 24. Twin Screw Plastic Granulator Machine Market: Company Product Type Footprint

Table 25. Twin Screw Plastic Granulator Machine Market: Company Product Application Footprint

Table 26. Twin Screw Plastic Granulator Machine Competitive Factors

Table 27. Twin Screw Plastic Granulator Machine New Entrant and Capacity Expansion Plans

Table 28. Twin Screw Plastic Granulator Machine Mergers & Acquisitions Activity

Table 29. United States VS China Twin Screw Plastic Granulator Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Twin Screw Plastic Granulator Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Twin Screw Plastic Granulator Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Twin Screw Plastic Granulator Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Twin Screw Plastic Granulator Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Twin Screw Plastic Granulator Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Twin Screw Plastic Granulator Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Twin Screw Plastic Granulator Machine Production Market Share (2021-2026)

Table 37. China Based Twin Screw Plastic Granulator Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Twin Screw Plastic Granulator Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Twin Screw Plastic Granulator Machine

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Twin Screw Plastic Granulator Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Twin Screw Plastic Granulator Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Twin Screw Plastic Granulator Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Twin Screw Plastic Granulator Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Twin Screw Plastic Granulator Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Twin Screw Plastic Granulator Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Twin Screw Plastic Granulator Machine Production Market Share (2021-2026)

Table 47. World Twin Screw Plastic Granulator Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Twin Screw Plastic Granulator Machine Production by Type (2021-2026) & (Units)

Table 49. World Twin Screw Plastic Granulator Machine Production by Type (2027-2032) & (Units)

Table 50. World Twin Screw Plastic Granulator Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Twin Screw Plastic Granulator Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Twin Screw Plastic Granulator Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Twin Screw Plastic Granulator Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Twin Screw Plastic Granulator Machine Production Value by Screw Diameter Types, (USD Million), 2021 & 2025 & 2032

Table 55. World Twin Screw Plastic Granulator Machine Production by Screw Diameter Types (2021-2026) & (Units)

Table 56. World Twin Screw Plastic Granulator Machine Production by Screw Diameter Types (2027-2032) & (Units)

Table 57. World Twin Screw Plastic Granulator Machine Production Value by Screw Diameter Types (2021-2026) & (USD Million)

Table 58. World Twin Screw Plastic Granulator Machine Production Value by Screw Diameter Types (2027-2032) & (USD Million)

Table 59. World Twin Screw Plastic Granulator Machine Average Price by Screw Diameter Types (2021-2026) & (US\$/Unit)

Table 60. World Twin Screw Plastic Granulator Machine Average Price by Screw Diameter Types (2027-2032) & (US\$/Unit)

Table 61. World Twin Screw Plastic Granulator Machine Production Value by Pelletizing Method Types, (USD Million), 2021 & 2025 & 2032

Table 62. World Twin Screw Plastic Granulator Machine Production by Pelletizing Method Types (2021-2026) & (Units)

Table 63. World Twin Screw Plastic Granulator Machine Production by Pelletizing Method Types (2027-2032) & (Units)

Table 64. World Twin Screw Plastic Granulator Machine Production Value by Pelletizing Method Types (2021-2026) & (USD Million)

Table 65. World Twin Screw Plastic Granulator Machine Production Value by Pelletizing Method Types (2027-2032) & (USD Million)

Table 66. World Twin Screw Plastic Granulator Machine Average Price by Pelletizing Method Types (2021-2026) & (US\$/Unit)

Table 67. World Twin Screw Plastic Granulator Machine Average Price by Pelletizing Method Types (2027-2032) & (US\$/Unit)

Table 68. World Twin Screw Plastic Granulator Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Twin Screw Plastic Granulator Machine Production by Application (2021-2026) & (Units)

Table 70. World Twin Screw Plastic Granulator Machine Production by Application (2027-2032) & (Units)

Table 71. World Twin Screw Plastic Granulator Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Twin Screw Plastic Granulator Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Twin Screw Plastic Granulator Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Twin Screw Plastic Granulator Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Coperion GmbH Basic Information, Manufacturing Base and Competitors

Table 76. Coperion GmbH Major Business

Table 77. Coperion GmbH Twin Screw Plastic Granulator Machine Product and Services

Table 78. Coperion GmbH Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Coperion GmbH Recent Developments/Updates

Table 80. Coperion GmbH Competitive Strengths & Weaknesses

Table 81. JSW Basic Information, Manufacturing Base and Competitors

Table 82. JSW Major Business

Table 83. JSW Twin Screw Plastic Granulator Machine Product and Services

Table 84. JSW Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. JSW Recent Developments/Updates

Table 86. JSW Competitive Strengths & Weaknesses

Table 87. KOBE STEEL, LTD. Basic Information, Manufacturing Base and Competitors

Table 88. KOBE STEEL, LTD. Major Business

Table 89. KOBE STEEL, LTD. Twin Screw Plastic Granulator Machine Product and Services

Table 90. KOBE STEEL, LTD. Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. KOBE STEEL, LTD. Recent Developments/Updates

Table 92. KOBE STEEL, LTD. Competitive Strengths & Weaknesses

Table 93. KraussMaffei Extrusion GmbH Basic Information, Manufacturing Base and Competitors

Table 94. KraussMaffei Extrusion GmbH Major Business

Table 95. KraussMaffei Extrusion GmbH Twin Screw Plastic Granulator Machine Product and Services

Table 96. KraussMaffei Extrusion GmbH Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. KraussMaffei Extrusion GmbH Recent Developments/Updates

Table 98. KraussMaffei Extrusion GmbH Competitive Strengths & Weaknesses

Table 99. Leistritz Extrusionstechnik GmbH Basic Information, Manufacturing Base and Competitors

Table 100. Leistritz Extrusionstechnik GmbH Major Business

Table 101. Leistritz Extrusionstechnik GmbH Twin Screw Plastic Granulator Machine Product and Services

Table 102. Leistritz Extrusionstechnik GmbH Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Leistritz Extrusionstechnik GmbH Recent Developments/Updates

Table 104. Leistritz Extrusionstechnik GmbH Competitive Strengths & Weaknesses

Table 105. Shibaura Machine Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Shibaura Machine Co., Ltd. Major Business

Table 107. Shibaura Machine Co., Ltd. Twin Screw Plastic Granulator Machine Product and Services

Table 108. Shibaura Machine Co., Ltd. Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Shibaura Machine Co., Ltd. Recent Developments/Updates

Table 110. Shibaura Machine Co., Ltd. Competitive Strengths & Weaknesses

Table 111. F.LLI MARIS S.P.A. Basic Information, Manufacturing Base and Competitors

Table 112. F.LLI MARIS S.P.A. Major Business

Table 113. F.LLI MARIS S.P.A. Twin Screw Plastic Granulator Machine Product and Services

Table 114. F.LLI MARIS S.P.A. Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. F.LLI MARIS S.P.A. Recent Developments/Updates

Table 116. F.LLI MARIS S.P.A. Competitive Strengths & Weaknesses

Table 117. ENTEK International LLC Basic Information, Manufacturing Base and Competitors

Table 118. ENTEK International LLC Major Business

Table 119. ENTEK International LLC Twin Screw Plastic Granulator Machine Product and Services

Table 120. ENTEK International LLC Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ENTEK International LLC Recent Developments/Updates

Table 122. ENTEK International LLC Competitive Strengths & Weaknesses

Table 123. CPM Extrusion Group Basic Information, Manufacturing Base and Competitors

Table 124. CPM Extrusion Group Major Business

Table 125. CPM Extrusion Group Twin Screw Plastic Granulator Machine Product and Services

Table 126. CPM Extrusion Group Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. CPM Extrusion Group Recent Developments/Updates

Table 128. CPM Extrusion Group Competitive Strengths & Weaknesses

Table 129. NFM / Welding Engineers, Inc. Basic Information, Manufacturing Base and Competitors

Table 130. NFM / Welding Engineers, Inc. Major Business

Table 131. NFM / Welding Engineers, Inc. Twin Screw Plastic Granulator Machine Product and Services

Table 132. NFM / Welding Engineers, Inc. Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. NFM / Welding Engineers, Inc. Recent Developments/Updates

Table 134. NFM / Welding Engineers, Inc. Competitive Strengths & Weaknesses

Table 135. Steer Engineering Private Limited Basic Information, Manufacturing Base and Competitors

Table 136. Steer Engineering Private Limited Major Business

Table 137. Steer Engineering Private Limited Twin Screw Plastic Granulator Machine Product and Services

Table 138. Steer Engineering Private Limited Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Steer Engineering Private Limited Recent Developments/Updates

Table 140. Steer Engineering Private Limited Competitive Strengths & Weaknesses

Table 141. CLEXTRAL SAS Basic Information, Manufacturing Base and Competitors

Table 142. CLEXTRAL SAS Major Business

Table 143. CLEXTRAL SAS Twin Screw Plastic Granulator Machine Product and Services

Table 144. CLEXTRAL SAS Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. CLEXTRAL SAS Recent Developments/Updates

Table 146. CLEXTRAL SAS Competitive Strengths & Weaknesses

Table 147. ICMA San Giorgio S.p.A. Basic Information, Manufacturing Base and Competitors

Table 148. ICMA San Giorgio S.p.A. Major Business

Table 149. ICMA San Giorgio S.p.A. Twin Screw Plastic Granulator Machine Product and Services

Table 150. ICMA San Giorgio S.p.A. Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ICMA San Giorgio S.p.A. Recent Developments/Updates

Table 152. ICMA San Giorgio S.p.A. Competitive Strengths & Weaknesses

Table 153. USEON Technology Limited Basic Information, Manufacturing Base and Competitors

Table 154. USEON Technology Limited Major Business

Table 155. USEON Technology Limited Twin Screw Plastic Granulator Machine Product and Services

Table 156. USEON Technology Limited Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. USEON Technology Limited Recent Developments/Updates

Table 158. USEON Technology Limited Competitive Strengths & Weaknesses

Table 159. Jiangsu Xinda Tech Limited Basic Information, Manufacturing Base and Competitors

Table 160. Jiangsu Xinda Tech Limited Major Business

Table 161. Jiangsu Xinda Tech Limited Twin Screw Plastic Granulator Machine Product and Services

Table 162. Jiangsu Xinda Tech Limited Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Jiangsu Xinda Tech Limited Recent Developments/Updates

Table 164. Jiangsu Xinda Tech Limited Competitive Strengths & Weaknesses

Table 165. PSG Dover RedScrew Basic Information, Manufacturing Base and Competitors

Table 166. PSG Dover RedScrew Major Business

Table 167. PSG Dover RedScrew Twin Screw Plastic Granulator Machine Product and Services

Table 168. PSG Dover RedScrew Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. PSG Dover RedScrew Recent Developments/Updates

Table 170. PSG Dover RedScrew Competitive Strengths & Weaknesses

Table 171. Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 172. Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Major Business

Table 173. Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Twin Screw Plastic Granulator Machine Product and Services

Table 174. Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Twin Screw Plastic Granulator Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Recent

Developments/Updates

Table 176. Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd Competitive Strengths & Weaknesses

Table 177. Global Key Players of Twin Screw Plastic Granulator Machine Upstream (Raw Materials)

Table 178. Global Twin Screw Plastic Granulator Machine Typical Customers

Table 179. Twin Screw Plastic Granulator Machine Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Twin Screw Plastic Granulator Machine Picture
- Figure 2. World Twin Screw Plastic Granulator Machine Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Twin Screw Plastic Granulator Machine Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Twin Screw Plastic Granulator Machine Production (2021-2032) & (Units)
- Figure 5. World Twin Screw Plastic Granulator Machine Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Twin Screw Plastic Granulator Machine Production Value Market Share by Region (2021-2032)
- Figure 7. World Twin Screw Plastic Granulator Machine Production Market Share by Region (2021-2032)
- Figure 8. North America Twin Screw Plastic Granulator Machine Production (2021-2032) & (Units)
- Figure 9. Europe Twin Screw Plastic Granulator Machine Production (2021-2032) & (Units)
- Figure 10. China Twin Screw Plastic Granulator Machine Production (2021-2032) & (Units)
- Figure 11. Japan Twin Screw Plastic Granulator Machine Production (2021-2032) & (Units)
- Figure 12. Twin Screw Plastic Granulator Machine Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Twin Screw Plastic Granulator Machine Consumption (2021-2032) & (Units)
- Figure 15. World Twin Screw Plastic Granulator Machine Consumption Market Share by Region (2021-2032)
- Figure 16. United States Twin Screw Plastic Granulator Machine Consumption (2021-2032) & (Units)
- Figure 17. China Twin Screw Plastic Granulator Machine Consumption (2021-2032) & (Units)
- Figure 18. Europe Twin Screw Plastic Granulator Machine Consumption (2021-2032) & (Units)
- Figure 19. Japan Twin Screw Plastic Granulator Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Twin Screw Plastic Granulator Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Twin Screw Plastic Granulator Machine Consumption (2021-2032) & (Units)

Figure 22. India Twin Screw Plastic Granulator Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Twin Screw Plastic Granulator Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Twin Screw Plastic Granulator Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Twin Screw Plastic Granulator Machine Markets in 2025

Figure 26. United States VS China: Twin Screw Plastic Granulator Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Twin Screw Plastic Granulator Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Twin Screw Plastic Granulator Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Twin Screw Plastic Granulator Machine Production Market Share 2025

Figure 30. China Based Manufacturers Twin Screw Plastic Granulator Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Twin Screw Plastic Granulator Machine Production Market Share 2025

Figure 32. World Twin Screw Plastic Granulator Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Twin Screw Plastic Granulator Machine Production Value Market Share by Type in 2025

Figure 34. Co-Rotating Parallel

Figure 35. Counter-Rotating Parallel

Figure 36. Counter-Rotating Conical

Figure 37. World Twin Screw Plastic Granulator Machine Production Market Share by Type (2021-2032)

Figure 38. World Twin Screw Plastic Granulator Machine Production Value Market Share by Type (2021-2032)

Figure 39. World Twin Screw Plastic Granulator Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Twin Screw Plastic Granulator Machine Production Value by Screw Diameter Types, (USD Million), 2021 & 2025 & 2032

Figure 41. World Twin Screw Plastic Granulator Machine Production Value Market Share by Screw Diameter Types in 2025

Figure 42. Small-Diameter Systems (<40 mm)

Figure 43. Medium-Diameter Systems (40–90 mm)

Figure 44. Large-Diameter Systems (>90 mm)

Figure 45. World Twin Screw Plastic Granulator Machine Production Market Share by Screw Diameter Types (2021-2032)

Figure 46. World Twin Screw Plastic Granulator Machine Production Value Market Share by Screw Diameter Types (2021-2032)

Figure 47. World Twin Screw Plastic Granulator Machine Average Price by Screw Diameter Types (2021-2032) & (US\$/Unit)

Figure 48. World Twin Screw Plastic Granulator Machine Production Value by Pelletizing Method Types, (USD Million), 2021 & 2025 & 2032

Figure 49. World Twin Screw Plastic Granulator Machine Production Value Market Share by Pelletizing Method Types in 2025

Figure 50. Strand Pelletizing Systems

Figure 51. Water-Ring Pelletizing Systems

Figure 52. Underwater Pelletizing Systems

Figure 53. Air-Cooling Hot-Cut Pelletizing Systems

Figure 54. World Twin Screw Plastic Granulator Machine Production Market Share by Pelletizing Method Types (2021-2032)

Figure 55. World Twin Screw Plastic Granulator Machine Production Value Market Share by Pelletizing Method Types (2021-2032)

Figure 56. World Twin Screw Plastic Granulator Machine Average Price by Pelletizing Method Types (2021-2032) & (US\$/Unit)

Figure 57. World Twin Screw Plastic Granulator Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Twin Screw Plastic Granulator Machine Production Value Market Share by Application in 2025

Figure 59. Automotive Components and Mobility Products

Figure 60. Packaging Products

Figure 61. Electrical and Electronic Products

Figure 62. Building and Construction Products

Figure 63. Consumer Goods and Home Appliances

Figure 64. Others

Figure 65. World Twin Screw Plastic Granulator Machine Production Market Share by Application (2021-2032)

Figure 66. World Twin Screw Plastic Granulator Machine Production Value Market Share by Application (2021-2032)

Figure 67. World Twin Screw Plastic Granulator Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. Twin Screw Plastic Granulator Machine Industry Chain

Figure 69. Twin Screw Plastic Granulator Machine Procurement Model

Figure 70. Twin Screw Plastic Granulator Machine Sales Model

Figure 71. Twin Screw Plastic Granulator Machine Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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