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Global Twin-Screw Granulator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G5F0D87972FAEN.html
Date: August 2026
Pages: 109
Price: US$ 3,480.00 (Single User License)
ID: G5F0D87972FAEN

Abstracts

According to our (Global Info Research) latest study, the global Twin-Screw Granulator market size was valued at US$ 252 million in 2025 and is forecast to a readjusted size of US$ 378 million by 2032 with a CAGR of 5.8% during review period.

Twin-Screw Granulators are industrial processing machines that use two intermeshing screws to continuously mix, melt, compound, and granulate materials into uniform pellets. These systems provide efficient material dispersion, stable temperature control, and high processing consistency. They are widely used in polymer compounding, chemical processing, pharmaceutical manufacturing, food ingredient production, and recycling industries where precise mixing and continuous granulation are required.The industrial chain of Twin-Screw Granulators includes upstream components such as motors, gearboxes, screw elements, barrels, heating systems, control systems, and pellet cutting units. The midstream consists of industrial equipment manufacturers that design and integrate twin-screw granulation systems for continuous material processing. Downstream applications include polymer compounding companies, plastic processing plants, pharmaceutical manufacturers, food additive producers, and recycling facilities. Supporting services include installation, maintenance, screw configuration optimization, automation upgrades, and process customization to ensure stable granule quality and operational efficiency.In 2025, global Twin-Screw Granulator production reached approximately 2,076 units, with an average global market price of around US$118,000 per unit. The gross profit margin of major companies in the industry is between 28%?45%. In 2025, the global production capacity of Twin-Screw Granulators was approximately 2,768 units.

This report is a detailed and comprehensive analysis for global Twin-Screw Granulator

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market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Twin-Screw Granulator market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Twin-Screw Granulator market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Twin-Screw Granulator market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Twin-Screw Granulator market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Twin-Screw Granulator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Twin-Screw Granulator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LB Bohle, GEA, Freund Global, Changzhou Doing Machine Co., Ltd., Dalton, Coperion, Leistritz, KraussMaffei, USEON,

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Nanjing Haisi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Twin-Screw Granulator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Co-Rotating Twin-Screw Granulator

Counter-Rotating Twin-Screw Granulator

Parallel Twin-Screw Pelletizer

Market segment by Screw Diameter

Laboratory Grade: ?25 mm

Small Industrial: 25?50 mm

Medium Industrial: 50?75 mm

Large Industrial: 75?150 mm

Very Large Systems: ?150 mm

Market segment by Application

Plastic Modification

Engineering Resins

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Medicine and Food

Chemical Powders

Others

Major players covered

LB Bohle

GEA

Freund Global

Changzhou Doing Machine Co., Ltd.

Dalton

Coperion

Leistritz

KraussMaffei

USEON

Nanjing Haisi

Cowin Extrusion

Nanjing Jieya Extrusion Equipment Co., Ltd.

Shree Bhagwati Machtech (India) Pvt. Ltd.

POTOP Co.,Ltd

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Twin-Screw Granulator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Twin-Screw Granulator, with price, sales quantity, revenue, and global market share of Twin-Screw Granulator from 2021 to 2026.

Chapter 3, the Twin-Screw Granulator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Twin-Screw Granulator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Twin-Screw Granulator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Twin-Screw Granulator.

Chapter 14 and 15, to describe Twin-Screw Granulator sales channel, distributors, customers, research findings and conclusion.

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