

Global Twin Screw Extrusion Granulator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Twin Screw Extrusion Granulator market size is expected to reach \$ 1340 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Twin Screw Extrusion Granulator refers to an integrated polymer processing system that uses two interacting screws to continuously convey, melt, mix, disperse, devolatilize and homogenize resin, additives, fillers, reinforcing materials or recycled feedstocks before converting the compounded melt into uniform pellets. The equipment generally consists of a material feeding system, modular screw and barrel processing section, drive and transmission system, temperature and vacuum controls, melt filtration, die head, pelletizing unit, cooling system and finished-pellet handling equipment. This study covers co-rotating parallel, counter-rotating parallel and counter-rotating conical screw configurations across laboratory, small-batch, industrial compounding and high-throughput petrochemical production scales. The product scope incorporates small-, medium- and large-diameter systems using strand, water-ring, underwater or air-cooling hot-cut pelletizing methods. Twin Screw Extrusion Granulator is primarily used to manufacture engineering plastic compounds, color and additive masterbatches, modified polyolefins, recycled plastic recompounds, biodegradable and bio-based plastic compounds, cable materials and thermoplastic elastomer pellets for automotive, packaging, electrical and electronic, construction, consumer goods and medical end markets.

Key Findings

Co-rotating parallel twin-screw systems constitute the core product segment

Automotive components and mobility products represent the leading downstream end market

Medium-diameter systems provide the broadest balance of throughput flexibility and capital efficiency

Automated water-ring and underwater pelletizing are expanding in quality-sensitive production

Asia-Pacific is the principal demand region while Europe maintains a strong high-end equipment base

Market Trends

Twin Screw Extrusion Granulator development is shifting from standalone extrusion equipment toward integrated, digitally controlled compounding and pelletizing systems. Product upgrades increasingly emphasize higher torque density, greater screw free volume, stable operation at elevated throughput, rapid product changeovers and improved energy efficiency. Modular barrels, interchangeable screw elements, advanced side feeding, high-vacuum devolatilization and online process monitoring allow manufacturers to adapt one platform to multiple formulations and batch sizes. Recycling is becoming a major technology-development direction, driving integration of low-bulk-density feeding, melt filtration, contaminant removal, odor reduction and in-line recompounding. Equipment suppliers are also improving processing capability for bio-based polymers, biodegradable compounds, highly filled formulations, natural-fiber reinforcement and heat-sensitive materials. Customers increasingly evaluate complete-line performance rather than the extruder alone, placing greater weight on pellet uniformity, process stability, automated control, traceability, equipment availability and lifecycle operating cost.

Market Dynamics

Drivers

Demand for Twin Screw Extrusion Granulator is supported by the continuing substitution of unmodified resins with formulated compounds designed for specific

mechanical, thermal, electrical and processing properties. Lightweight automotive components, electrical insulation materials, durable consumer products, advanced packaging structures and high-performance engineering plastic parts require increasingly precise dispersion of fibers, pigments, fillers and functional additives. Expansion of recycled-content targets and closed-loop material strategies is creating additional demand for systems capable of stabilizing variable feedstocks and converting recovered plastics into consistent pellets. Capacity additions by resin producers, compounders and masterbatch manufacturers, together with replacement of aging extrusion lines, also support equipment investment.

Restraints

Market expansion is constrained by relatively high capital expenditure for complete feeding, extrusion, filtration, pelletizing and material-handling systems. Operating costs can rise substantially when processing abrasive glass fibers, mineral fillers, corrosive additives or contaminated recyclates because screws, barrels, dies and filtration components require specialized alloys and periodic replacement. Product performance remains sensitive to formulation properties, moisture, bulk density, viscosity and feed consistency, increasing commissioning and process-development requirements. Smaller compounders may delay investment when plant utilization is uncertain or when contract processing provides a lower-risk alternative.

Opportunities

The strongest development opportunities are emerging in mechanical recycling and recompounding, biodegradable and bio-based materials, high-filled compounds, halogen-free cable materials, thermoplastic elastomers and engineering plastics for electric mobility and electronic products. Integrated systems that combine feeding, devolatilization, filtration, reinforcement and pelletizing in fewer process stages can improve material yield and reduce energy consumption. Suppliers can also expand recurring revenue through process trials, screw-configuration optimization, digital diagnostics, predictive maintenance, wear-part programs and localized technical services. Modular platforms capable of scaling formulations from laboratory development to commercial production are particularly attractive to specialty material developers.

Challenges

The industry faces persistent pressure to reconcile high process flexibility with stable output, pellet consistency and competitive equipment cost. Each resin and additive system requires a suitable combination of screw geometry, residence time, shear rate, temperature profile and degassing capacity, limiting standardization and increasing dependence on application expertise. International suppliers must maintain rapid spare-parts and technical-service coverage across geographically dispersed installations, while regional manufacturers are improving performance and competing aggressively on price and delivery time. Long customer qualification cycles, intellectual-property protection, skilled-engineer availability and volatility in motors, gearboxes, control systems and specialty steel components remain important operational risks.

Industry Chain Analysis

The upstream chain of Twin Screw Extrusion Granulator comprises alloy and tool steels, bimetallic wear-resistant materials, forged shafts, precision gearboxes, motors, variable-frequency drives, heaters, cooling units, vacuum pumps, sensors, industrial controllers and electrical components. Feeding equipment, melt pumps, filtration units, die heads, pelletizers, water-treatment systems and pneumatic material-handling equipment may be manufactured internally or sourced from specialized partners. Screws and barrels are particularly important cost and performance components because their geometry, metallurgical properties, surface treatment and machining accuracy directly affect mixing efficiency, equipment life and contamination control.

Midstream value creation is concentrated in process design, screw-profile engineering, thermal and mechanical integration, control-system development, manufacturing, assembly, testing and commissioning. Suppliers with application laboratories and scale-up capabilities can participate earlier in customer formulation development and command greater project value. Downstream customers include polymer resin producers, engineering plastic compounders, masterbatch manufacturers, recycling companies and specialty material processors serving automotive, packaging, electrical and electronic, construction, consumer goods and healthcare markets. Profitability is generally higher in customized high-torque systems, large petrochemical pelletizing projects, difficult-material applications and complete production lines, while standardized machines face greater price competition. Aftermarket screws, barrels, wear parts, process optimization and maintenance services provide an important source of recurring value.

Segment Insights

Co-rotating parallel Twin Screw Extrusion Granulator represents the principal technology configuration because it combines strong distributive and dispersive mixing, modular process sections, effective self-cleaning behavior and broad formulation flexibility. It is widely adopted for engineering plastics, masterbatches, modified polyolefins, thermoplastic elastomers, recycled compounds and bio-based materials. Counter-rotating parallel and conical configurations retain established positions in PVC and other applications requiring controlled shear, stable conveying and specific residence-time characteristics.

By screw diameter, medium-diameter equipment forms the broadest commercial segment because it can support pilot-to-industrial production, frequent formulation changes and a wide range of compound outputs without the cost structure of very large installations. Small-diameter systems are concentrated in research, formulation validation and high-value small-batch production, while large-diameter equipment is associated with continuous masterbatch, commodity compounding and petrochemical pelletizing. Strand pelletizing remains broadly applicable and operationally straightforward, whereas water-ring and underwater systems carry higher system value through greater automation, enclosed processing and improved pellet consistency.

Downstream Market Opportunities

Automotive components and mobility products remain the most important downstream opportunity as manufacturers increase their use of glass-fiber-reinforced engineering plastics, flame-retardant compounds, thermoplastic elastomers, lightweight structural materials and recycled-content polymers. Packaging creates substantial demand for modified polyolefins, barrier materials, masterbatches and high-quality recycled compounds, while electrical and electronic products require precise color, insulation, thermal-management and flame-retardant performance. Construction, consumer goods and home appliances provide stable volume demand for durable and cost-optimized compounds. Medical and healthcare products represent a smaller but higher-specification opportunity, where contamination control, batch traceability, formulation consistency and rapid cleaning are important equipment-selection criteria.

Regional Insights

Asia-Pacific represents the principal demand region for Twin Screw Extrusion Granulator, supported by its concentration of polymer resin production, plastics compounding, automotive manufacturing, electronics production, packaging conversion and recycled-material processing. China combines a large domestic equipment base with extensive demand across commodity compounds, masterbatches, cable materials and recycled plastics. Japan maintains a strong position in high-performance compounding and large-scale petrochemical pelletizing technology, while India is developing as a regional center for cost-competitive compounding equipment and specialty material production.

Europe retains a leading position in high-torque co-rotating technology, process engineering, recycling integration and customized complete lines. Regional demand is increasingly associated with energy efficiency, recycled-content processing, high-value engineering compounds and modernization of existing installations. North America has a mature installed base and sustained demand from masterbatch, custom compounding, automotive materials and equipment replacement, with customers emphasizing uptime, automation and local service. Southeast Asia, the Middle East and Latin America offer longer-term opportunities as local resin, packaging and recycling capacity expands, although project timing remains sensitive to financing, utilization rates and technical-service availability.

Competitive Landscape Analysis

The Twin Screw Extrusion Granulator market combines global full-line suppliers, specialized extrusion technology companies and cost-competitive regional manufacturers. Coperion, The Japan Steel Works, KOBE STEEL, KraussMaffei Extrusion, Leistritz Extrusionstechnik and Shibaura Machine compete through extensive process knowledge, broad equipment ranges, large-scale production references and international technical-service networks. F.LLI MARIS, ENTEK International, CPM Extrusion Group, NFM/Welding Engineers, Steer Engineering, CLEXTRAL and ICMA San Giorgio maintain differentiated positions in high-torque compounding, specialty formulations, recycling, bioplastics or customized production lines. USEON Technology, Jiangsu Xinda Tech, Kabra Extrusionstechnik and other regional suppliers strengthen competition through localized manufacturing, shorter delivery cycles and attractive capital costs. Davis-Standard and Milacron retain relevant positions in selected compounding and PVC-related extrusion applications. Competitive advantage increasingly depends on the ability to deliver a validated process rather than an individual machine, including material testing, screw design, feeding, devolatilization,

filtration, pelletizing, automation and after-sales support. High-end entry barriers remain significant because customers require long equipment life, stable pellet quality and proven processing capability, but competition is intensifying as regional suppliers improve torque, controls, machining quality and international service coverage.

Report Scope

This report studies the global Twin Screw Extrusion Granulator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Twin Screw Extrusion Granulator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Twin Screw Extrusion Granulator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Twin Screw Extrusion Granulator total production and demand, 2021-2032, (K Units)

Global Twin Screw Extrusion Granulator total production value, 2021-2032, (USD Million)

Global Twin Screw Extrusion Granulator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Twin Screw Extrusion Granulator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Twin Screw Extrusion Granulator domestic production, consumption, key domestic manufacturers and share

Global Twin Screw Extrusion Granulator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Twin Screw Extrusion Granulator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Twin Screw Extrusion Granulator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Twin Screw Extrusion Granulator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion GmbH, JSW, KOBE STEEL, LTD., KraussMaffei Extrusion GmbH, Leistritz Extrusionstechnik GmbH, Shibaura Machine Co., Ltd., F.LLI MARIS S.P.A., ENTEK International LLC, CPM Extrusion Group, NFM / Welding Engineers, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Twin Screw Extrusion Granulator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Twin Screw Extrusion Granulator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Twin Screw Extrusion Granulator Market, Segmentation by Type:

Co-Rotating Parallel Twin-Screw Extrusion Granulators

Counter-Rotating Parallel Twin-Screw Extrusion Granulators

Counter-Rotating Conical Twin-Screw Extrusion Granulators

Global Twin Screw Extrusion Granulator Market, Segmentation by Screw Diameter Types:

Small-Diameter Systems (<40 mm)

Medium-Diameter Systems (40–90 mm)

Large-Diameter Systems (>90 mm)

Global Twin Screw Extrusion Granulator Market, Segmentation by Pelletizing Method Types:

Strand Pelletizing Systems

Water-Ring Pelletizing Systems

Underwater Pelletizing Systems

Air-Cooling Hot-Cut Pelletizing Systems

Global Twin Screw Extrusion Granulator Market, Segmentation by Application:

Automotive Components and Mobility Products

Packaging Products

Electrical and Electronic Products

Building and Construction Products

Consumer Goods and Home Appliances

Others

Companies Profiled:

Coperion GmbH

JSW

KOBE STEEL, LTD.

KraussMaffei Extrusion GmbH

Leistritz Extrusionstechnik GmbH

Shibaura Machine Co., Ltd.

F.LLI MARIS S.P.A.

ENTEK International LLC

CPM Extrusion Group

NFM / Welding Engineers, Inc.

Steer Engineering Private Limited

CLEXTRAL SAS

ICMA San Giorgio S.p.A.

USEON Technology Limited

Jiangsu Xinda Tech Limited

PSG Dover RedScrew

Jiangsu Kunwei Langsheng Equipment Technology Co., Ltd

Key Questions Answered

1. How big is the global Twin Screw Extrusion Granulator market?
2. What is the demand of the global Twin Screw Extrusion Granulator market?
3. What is the year over year growth of the global Twin Screw Extrusion Granulator market?
4. What is the total value of the global Twin Screw Extrusion Granulator market?
5. Who are the Major Players in the global Twin Screw Extrusion Granulator market?
6. What are the growth factors driving the market demand?

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