

Global Twin-Rotor Engines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Twin-Rotor Engines market size was valued at US\$ 113 million in 2025 and is forecast to a readjusted size of US\$ 154 million by 2032 with a CAGR of 4.5% during review period.

A twin-rotor engine is a type of rotary internal combustion engine that utilizes two working rotors as its core power conversion components. Compared to single-rotor engines, the addition of a second rotor increases displacement, power output, and operational smoothness, enabling the engine to meet the demands of high-power applications. In 2025, global sales of twin-rotor engines reached 9,000 units, with a production capacity of approximately 12,000 units; the average selling price was \$12,200 per unit, and the average gross profit margin ranged from 30% to 40%.

Twin-rotor engines typically employ a dual-rotor Wankel configuration, comprising two rotors, rotor housings, an eccentric shaft, sealing systems, intake and exhaust systems, fuel injection systems, and electronic control systems. The two rotors are usually mounted on the same eccentric shaft, with their phases offset to balance power output. During operation, each rotor independently executes the intake, compression, combustion-expansion, and exhaust cycles within its own working chamber; the combined power from both rotors is transmitted to the drive shaft, resulting in higher power output and more stable performance.

Compared to single-rotor engines, twin-rotor engines offer higher power output, smoother torque delivery, reduced vibration, and superior capability for high-load operation, making them suitable for applications requiring significant power. However, the increased rotor count results in greater structural complexity, higher manufacturing

costs, and increased control difficulty; consequently, these engines are typically utilized in medium-to-high-power systems rather than in small, low-cost equipment.

The global energy transition, the growth of the low-altitude economy, and the upgrading of aviation equipment have kept the twin-rotor engine industry in the spotlight. Leveraging its established expertise in automotive and powertrain technologies, Japan continues to explore the application of rotary engines in hybrid and range-extended new energy vehicles, while Europe and the United States focus their R&D efforts on drones, defense equipment, and aviation propulsion systems. In recent years, China has accelerated its strategic layout for the low-altitude economy, driving the development of drones, general aviation, and related propulsion systems, thereby creating new market opportunities for twin-rotor engines. Meanwhile, increasingly stringent global emissions regulations are compelling companies to fast-track the development of twin-rotor engines that are highly efficient, low-emission, and compatible with new energy fuels.

This report is a detailed and comprehensive analysis for global Twin-Rotor Engines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Twin-Rotor Engines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Twin-Rotor Engines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Twin-Rotor Engines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Twin-Rotor Engines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Twin-Rotor Engines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Twin-Rotor Engines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mazda Motor Corporation, LiquidPiston, Austro Engine GmbH, UAV Engines Ltd, Rotron Aerospace, AIE (Advanced Innovative Engineering), AVL List GmbH, Zhongke Power, Dongan Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Twin-Rotor Engines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-Cooled

Air-Cooled

Market segment by Power

?50 kW

50-60 kW

?60 kW

Market segment by Displacement

?300 cc

300?500 cc

?500 cc

Market segment by Application

Automotive

Aerospace

Others

Major players covered

Mazda Motor Corporation

LiquidPiston

Austro Engine GmbH

UAV Engines Ltd

Rotron Aerospace

AIE (Advanced Innovative Engineering)

AVL List GmbH

Zhongke Power

Dongan Power

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Twin-Rotor Engines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Twin-Rotor Engines, with price, sales quantity, revenue, and global market share of Twin-Rotor Engines from 2021 to 2026.

Chapter 3, the Twin-Rotor Engines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Twin-Rotor Engines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Twin-Rotor Engines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Twin-Rotor Engines.

Chapter 14 and 15, to describe Twin-Rotor Engines sales channel, distributors, customers, research findings and conclusion.

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