

Global Twin Cylinder Motorcycle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Twin Cylinder Motorcycle market size is expected to reach \$ 39898 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global Twin Cylinder Motorcycle production reached approximately 4.87 million units , with an average global market price of around US\$5k per unit.

A twin-cylinder motorcycle is a motorcycle powered by an engine with two cylinders, typically consisting of dual pistons, combustion chambers, and associated crankshaft and valve train systems. Compared with single-cylinder engines, twin-cylinder configurations provide higher power output, smoother operation, and a broader torque curve. Twin-cylinder layouts include parallel twins, V-twins, boxer twins, and L-twins, each offering distinct characteristics in power delivery, vibration control, weight distribution, and riding dynamics. Modern twin-cylinder motorcycles widely incorporate electronic fuel injection (EFI), DOHC valve systems, liquid cooling, ride-by-wire throttles, and advanced rider-assistance electronics, making them a dominant powertrain architecture in mid- to high-end street bikes, adventure motorcycles, cruisers, and sport motorcycles.

The upstream of the twin-cylinder motorcycle industry includes high-strength steels and aluminum alloys, engine castings, ECU systems, fuel injection modules, semiconductor devices, tires, braking systems, suspension systems, and battery/sensor components. Representative suppliers include Nippon Steel and Baosteel (metal materials), Bosch, Denso, and Mikuni (EFI and ECU systems), Brembo and Nissin (braking systems), Showa, KYB, and WP Suspension (suspension systems), as well as Michelin, Pirelli, and Bridgestone (tires). The midstream consists of motorcycle manufacturers and

powertrain integrators such as Honda, Yamaha, Kawasaki, Suzuki, BMW, Ducati, KTM, Triumph, Royal Enfield, and CFMOTO. Downstream applications include premium urban mobility, adventure touring, cruising, motorsports, police mobility, and recreational riding markets, serving individual riders, tourism rental operators, riding clubs, racing organizations, and professional training institutes.

The twin-cylinder motorcycle market is evolving through the expansion of mid-displacement motorcycles and the globalization of recreational riding culture. Demand is gradually shifting from pure transportation utility toward performance-oriented riding, long-distance touring, and lifestyle consumption. Current market conditions show rapid adoption of parallel-twin platforms, with many manufacturers positioning twin-cylinder engines as the core architecture for mid- to high-end product lines due to their balance of performance, emissions compliance, and cost efficiency. Key trends include lightweight engineering, higher electronic integration, lower-emission technologies, and modular platform development, while adventure motorcycles, middleweight naked bikes, and retro-sport models continue to gain popularity. Major growth drivers include the rise of motorcycle touring culture, expansion of the mid-displacement segment, stronger consumer demand for premium riding experiences, and the widespread adoption of electronic rider-assistance systems. However, the industry also faces challenges such as tightening environmental regulations, rising R&D costs, long-term competition from electric motorcycles, and slowing growth in some mature markets.

This report studies the global Twin Cylinder Motorcycle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Twin Cylinder Motorcycle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Twin Cylinder Motorcycle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Twin Cylinder Motorcycle total production and demand, 2021-2032, (K Units)

Global Twin Cylinder Motorcycle total production value, 2021-2032, (USD Million)

Global Twin Cylinder Motorcycle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Twin Cylinder Motorcycle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Twin Cylinder Motorcycle domestic production, consumption, key

domestic manufacturers and share

Global Twin Cylinder Motorcycle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Twin Cylinder Motorcycle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Twin Cylinder Motorcycle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Twin Cylinder Motorcycle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aprilia, Benelli, Bimota, Moto Guzzi, Moto Morini, Ducati, Kawasaki, Suzuki, Yamaha, Honda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Twin Cylinder Motorcycle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Twin Cylinder Motorcycle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Twin Cylinder Motorcycle Market, Segmentation by Type:

Parallel Twin

V-shaped Twin

L-shaped Twin

Opposed Twin

Global Twin Cylinder Motorcycle Market, Segmentation by Cooling Methods:

Air Cooling

Oil Cooling

Liquid Cooling

Global Twin Cylinder Motorcycle Market, Segmentation by Displacement:

Below 400cc

400cc-800cc

Above 800cc

Global Twin Cylinder Motorcycle Market, Segmentation by Application:

Sportbikes

Cruiser Motorcycle

Touring Motorcycle

Off-Road Motorcycle

On-Off Road Motorcycle

Scooters

Track Motorcycle

Companies Profiled:

Aprilia

Benelli

Bimota

Moto Guzzi

Moto Morini

Ducati

Kawasaki

Suzuki

Yamaha

Honda

Triumph

KTM

BMW

Royal Enfield

Harley-Davidson

SYM

CFMoto

QJMotor

Zonsen Motor

Kove

Loncin Motor

Haojue Holding

Kymco

Haojin Motor

Benda

Key Questions Answered:

1. How big is the global Twin Cylinder Motorcycle market?
2. What is the demand of the global Twin Cylinder Motorcycle market?
3. What is the year over year growth of the global Twin Cylinder Motorcycle market?
4. What is the production and production value of the global Twin Cylinder Motorcycle market?
5. Who are the key producers in the global Twin Cylinder Motorcycle market?
6. What are the growth factors driving the market demand?

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