

# Global Tuvonralimab Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tuvonralimab market size is expected to reach \$ 461 million by 2032, rising at a market growth of 10.4% CAGR during the forecast period (2026-2032).

Tuvonralimab is a recombinant humanized monoclonal antibody that selectively targets cytotoxic T lymphocyte-associated antigen 4 (CTLA-4), acting as an immune checkpoint inhibitor to enhance antitumor immunity. By binding specifically to CTLA-4 receptors on T cells, it blocks inhibitory signals that suppress immune activation, thereby promoting the proliferation and effector function of tumor-reactive T lymphocytes. Engineered with an optimized immunoglobulin backbone for improved stability and safety, it is commonly developed in combination with PD-1 inhibitors to achieve synergistic immune activation. As a key component of dual checkpoint combination therapies, tuvonralimab is under clinical evaluation for multiple advanced solid tumors, aiming to overcome immune resistance and improve clinical outcomes in patients with limited treatment options. In 2025, global Tuvonralimab production reached approximately 300,000 vials.

Tuvonralimab targets the advanced solid tumor sector as a dual immune checkpoint combination antibody. Relying on the synergistic blockade mechanism of PD-1/CTLA-4 dual targets, it has demonstrated clear clinical value and a solid safety profile in indications such as cervical cancer, making it a representative combination therapy among domestic innovative antibody drugs. Its market development is in the early stage, with core demand driven by unmet medical needs for patients who have failed first-line treatment or have refractory disease. As clinical research expands to multiple cancer types including liver cancer and lung cancer, it is expected to further broaden the applicable population and prescription scenarios. In terms of competition, the domestic market for similar dual antibodies and immunotherapy combinations is becoming

increasingly fierce, and pricing and medical insurance access strategies will significantly affect early penetration. Manufacturers enhance drug accessibility through process optimization and supply chain improvement, while strengthening clinical recognition via academic promotion and real-world data accumulation, laying a foundation for subsequent market expansion. In the long run, overseas clinical development and international layout will be key to growth, and innovations in combination regimens and biomarker selection will determine its long-term competitiveness in the complex landscape of cancer treatment.

This report studies the global Tuvonralimab production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tuvonralimab and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tuvonralimab that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tuvonralimab total production and demand, 2021-2032, (Units)

Global Tuvonralimab total production value, 2021-2032, (USD Million)

Global Tuvonralimab production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tuvonralimab consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tuvonralimab domestic production, consumption, key domestic manufacturers and share

Global Tuvonralimab production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tuvonralimab production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tuvonralimab production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tuvonralimab market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qilu Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tuvonralimab market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tuvonralimab Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tuvonralimab Market, Segmentation by Type:

50 mg / 2 mL

100 mg / 10 mL

### Global Tuvonralimab Market, Segmentation by Route of Administration:

Intravenous Infusion

Intravenous injection

### Global Tuvonralimab Market, Segmentation by Combination Medication:

Iparomlimab Combined With Tuvonralimab

Bevacizumab Combination Therapy

### Global Tuvonralimab Market, Segmentation by Sales Channels:

Hospital

Retail

Online

### Global Tuvonralimab Market, Segmentation by Application:

Cervical Cancer

Hepatocellular Carcinoma

Non-Small Cell Lung Cancer

Others

### Companies Profiled:

Qilu Pharmaceuticals

Key Questions Answered:

1. How big is the global Tuvonralimab market?
2. What is the demand of the global Tuvonralimab market?
3. What is the year over year growth of the global Tuvonralimab market?
4. What is the production and production value of the global Tuvonralimab market?
5. Who are the key producers in the global Tuvonralimab market?
6. What are the growth factors driving the market demand?

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