

Global Turquoise Rough Stone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G30E572AB3E1EN.html>

Date: August 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: G30E572AB3E1EN

Abstracts

According to our (Global Info Research) latest study, the global Turquoise Rough Stone market size was valued at US\$ 82.32 million in 2025 and is forecast to a readjusted size of US\$ 117 million by 2032 with a CAGR of 4.4% during review period.

Turquoise Rough Stone refers to natural gemstone directly extracted from weathering leaching type or hydrothermal replacement type copper aluminum phosphate deposits without any cutting, polishing or artificial treatment. Its essence is a hydrous copper aluminum phosphate mineral with chemical formula $\text{CuAl}_6(\text{PO}_4)_4(\text{OH})_8 \cdot 4\text{H}_2\text{O}$, Mohs hardness of 5 to 6, displaying sky blue, blue-green to green colors, waxy to earthy luster, opaque, and varying fineness depending on porosity. It can be directly used for carving, grinding or as gemstone rough material. Turquoise formation is related to the weathering crust of copper sulfide deposits, with a wide range of mineralization ages, mainly produced in arid or semi-arid regions. Major producing areas include Shiyan (Yunxian, Zhushan, Yunxi) in Hubei, China, Maanshan in Anhui, China, Neyshabur in Iran, the southwestern United States (Arizona, Nevada, Colorado), the Sinai Peninsula in Egypt, and Sonora in Mexico. Turquoise is a traditional precious gemstone with a long history of use in jewelry, ornamental accessories, craft carving and religious ceremonies worldwide. Its unique sky blue aesthetic and increasingly scarce high quality sources give it significant collection and market value.

Turquoise rough stone market prices are highly polarized. Top grade porcelain texture sky blue material with natural spiderweb pattern remains expensive while low grade chalky type requiring stabilization sees weak prices, spread widening significantly among quality levels. Gross margins differ: miners controlling high quality sources achieve relatively high margins, but small to medium mines have limited profits due to

safety and environmental costs. In processing segments, stabilized material has low pricing power, while natural high grade rough commands the highest premium.

Downstream consumption is dominated by jewelry, ethnic accessories, and religious ceremonial items. Investment grade rough accounts for a rising share. Incremental demand comes from the revival of Chinese traditional style adornment, light luxury jewelry designs featuring natural turquoise, and international collector interest in high blue porcelain material. Live streaming e commerce has expanded retail volume for mid to low grade turquoise.

Competitive landscape: Hubei Zhushan in China is the world largest producing area, with limited licensed miners showing regional oligopoly characteristics. The two major US producers, Sleeping Beauty and Kingman are historic brands, but Sleeping Beauty recently faced mine closure and inventory clearance, causing supply volatility. The Neyshabur mining area in Iran is mainly operated under state control. Emerging sources like Afghanistan are entering but lack stability.

Uncertainties include: resource depletion worsening scarcity of premium material; policy enforcement on mine environmental shutdowns and combating illegal mining in China; market confusion from synthetic and treated products; and potential impact of Sino US trade policies on cross border finished goods.

Looking ahead, natural, untreated, high porcelain high blue turquoise will continue to appreciate. Mid and low grade products face severe price competition from synthetics and imitations. Branding and origin certification will become important market supports for high quality stones. In the long run, the industry will move toward resource consolidation, traceability systems and high value added design and processing.

This report is a detailed and comprehensive analysis for global Turquoise Rough Stone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Turquoise Rough Stone market size and forecasts, in consumption value (\$

Million), sales quantity (g), and average selling prices (US\$/g), 2021-2032

Global Turquoise Rough Stone market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (g), and average selling prices (US\$/g), 2021-2032

Global Turquoise Rough Stone market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (g), and average selling prices (US\$/g), 2021-2032

Global Turquoise Rough Stone market shares of main players, shipments in revenue (\$ Million), sales quantity (g), and ASP (US\$/g), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Turquoise Rough Stone

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Turquoise Rough Stone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhushan Baoyuan Lvsongshi Kuangye, Hubei Bashan Lvsongshi, Colbaugh Processing, Zhushan Xingzhu Pankou Lvsongshi Kuangye Kaifa, Hubei Xingzhu Lvsongshi Kuangye Kaifa, Zhushan Qinling Kuangye Touzi, Baihe Baoyuan Kuangye, Maanshan Songyuan Baoshi, Neyshabur Turquoise Cooperative, National Iranian Copper Industries Co., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Turquoise Rough Stone market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Porous Chalky Type

Dense Microcrystalline Type

High Grade Gem Type

Market segment by Color

Sky Blue

Blue Green

Green

Greenish Yellow

Matrix Bearing

Market segment by Application

Jewelry & Adornment

Art & Carving

Collectible & Investment

Spiritual & Ceremonial

Others

Major players covered

Zhushan Baoyuan Lvsongshi Kuangye

Hubei Bashan Lvsongshi

Colbaugh Processing

Zhushan Xingzhu Pankou Lvsongshi Kuangye Kaifa

Hubei Xingzhu Lvsongshi Kuangye Kaifa

Zhushan Qinling Kuangye Touzi

Baihe Baoyuan Kuangye

Maanshan Songyuan Baoshi

Neyshabur Turquoise Cooperative

National Iranian Copper Industries Co.

Awfi Bahram Company

Shiyan Ancheng Lvsongshi Chanye Fazhan

Zhushan Hongrui Kuangye

Zhushan Xingzhu Shiye

Lost Creek Mining

Green Leaf Innovations Gold Coast Mining

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Turquoise Rough Stone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Turquoise Rough Stone, with price, sales quantity, revenue, and global market share of Turquoise Rough Stone from 2021 to 2026.

Chapter 3, the Turquoise Rough Stone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Turquoise Rough Stone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Turquoise Rough Stone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Turquoise

Rough Stone.

Chapter 14 and 15, to describe Turquoise Rough Stone sales channel, distributors, customers, research findings and conclusion.

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