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Global Turning Holder for CNC Machine Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G9E6867A7134EN.html
Date: April 2026
Pages: 127
Price: US$ 4,480.00 (Single User License)
ID: G9E6867A7134EN

Abstracts

The global Turning Holder for CNC Machine market size is expected to reach $ 1093 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of Turning Holder for CNC Machine reached approximately 40 million units, with an average market price of about USD 20 per unit, an annual production capacity of roughly 44 million units, and an industry-average gross margin of approximately 20%.

A Turning Holder for CNC Machine is a tool clamping and positioning device used on CNC to secure indexable inserts or solid tools, ensuring rigidity, positioning accuracy, and repeatability during machining. It typically consists of a tool shank body, clamping mechanism (screw or lever type), and insert seat, serving as a critical component for stable turning operations.

Upstream suppliers include alloy steel materials, heat treatment services, precision machining equipment, and standard fasteners; midstream players focus on holder design, precision finishing, and surface treatment; downstream demand comes from automotive components, general machinery, mold manufacturing, aerospace, and energy equipment sectors, with automotive machining representing the largest application segment.

The Turning Holder for CNC Machine market is a mature but structurally stable segment within the broader metal cutting tooling industry, closely linked to global machining activity in automotive, general engineering, aerospace, energy, and precision manufacturing. Demand is driven by ongoing replacement cycles, CNC penetration,

automation upgrades, and the shift toward higher precision and productivity in machining operations. While standard holders are relatively commoditized and price-competitive?particularly in high-volume manufacturing regions?differentiation increasingly comes from rigidity design, vibration damping, quick-change interfaces, and internal coolant capabilities that enhance tool life and machining efficiency. The market is characterized by a mix of global tooling brands with integrated insert ecosystems and regional manufacturers competing on cost, with long-term growth tied to advanced manufacturing trends rather than rapid expansion.

This report studies the global Turning Holder for CNC Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Turning Holder for CNC Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Turning Holder for CNC Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Turning Holder for CNC Machine total production and demand, 2021-2032, (K Units)
Global Turning Holder for CNC Machine total production value, 2021-2032, (USD Million)
Global Turning Holder for CNC Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Turning Holder for CNC Machine consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Turning Holder for CNC Machine domestic production, consumption, key domestic manufacturers and share
Global Turning Holder for CNC Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Turning Holder for CNC Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Turning Holder for CNC Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Turning Holder for CNC Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Kyocera, Mitsubishi Materials, Canela tools, BIG ?KAISER, Walter Tools, SANDVIK, Haas Automation, Heikenei Tools, SECO Tools, ECHAINTOOL Precision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Turning Holder for CNC Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Turning Holder for CNC Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Turning Holder for CNC Machine Market, Segmentation by Type:

Internal Turning Tool Holder

External Turning Tool Holder

Global Turning Holder for CNC Machine Market, Segmentation by Clamping:

Screw Clamp Type

Screw Clamp Type

Wedge Clamp Type

Top Clamp Type

Global Turning Holder for CNC Machine Market, Segmentation by Sales Channel:

Online

Offline

Global Turning Holder for CNC Machine Market, Segmentation by Application:

Automobile

Electronics

Aerospace

Others

Companies Profiled:

Kyocera

Mitsubishi Materials

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Canela tools

BIG ?KAISER

Walter Tools

SANDVIK

Haas Automation

Heikenei Tools

SECO Tools

ECHAINTOOL Precision

Winstar Cutting Technologies

Hon Jan Cutting Tools

Ningbo Sanhan Precision Tool Manufacturing

Kennametal

Sumitomo

Key Questions Answered:

1. How big is the global Turning Holder for CNC Machine market?
2. What is the demand of the global Turning Holder for CNC Machine market?
3. What is the year over year growth of the global Turning Holder for CNC Machine market?
4. What is the production and production value of the global Turning Holder for CNC Machine market?
5. Who are the key producers in the global Turning Holder for CNC Machine market?
6. What are the growth factors driving the market demand?

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