

Global Turboshaft Engines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Turboshaft Engines market size is expected to reach \$ 12263 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Turboshaft Engines production reached approximately 16,414 units with an average global market price of around US\$ 550,000 per unit, and a gross profit margin of approximately 20%-40%. Turboshaft Engines are gas turbine engines designed to produce shaft power rather than jet thrust. They are widely used in helicopters, unmanned aerial vehicles, and some marine and industrial applications. The engine operates by driving a power turbine connected to a gearbox, delivering rotational energy to rotor systems or mechanical loads. Compared with piston engines, turboshaft engines offer higher power-to-weight ratio, smoother operation, and better performance at high altitudes. These engines are critical components in rotary-wing aviation systems, where efficiency, reliability, and compact design are essential for flight performance and mission capability.

The industrial chain of Turboshaft Engines includes upstream materials and components such as high-temperature alloys, titanium, superalloys, precision castings, forgings, bearings, control systems, fuel systems, and electronic control units. The midstream consists of engine design, component manufacturing, assembly, testing, and certification processes. Downstream applications mainly include helicopters, military rotorcraft, unmanned aerial vehicles, marine propulsion systems, and industrial power equipment. The ecosystem also includes maintenance, repair and overhaul services, spare parts supply, and lifecycle support to ensure reliability, safety, and long-term operational performance.

The Turboshaft Engines market is developing steadily, supported by demand from

helicopter fleets, military modernization, and expanding unmanned aerial vehicle applications. Growth is driven by both new aircraft production and the maintenance, repair, and overhaul of existing fleets. Turboshift engines remain essential in rotary-wing aviation due to their high power-to-weight ratio and reliability under demanding operating conditions. Military demand, including transport, reconnaissance, and attack helicopters, continues to be a key driver. At the same time, increasing use of UAVs in surveillance, logistics, and special missions is creating additional opportunities for smaller turboshift platforms. Technological development focuses on improving fuel efficiency, reducing emissions, enhancing durability, and integrating digital control systems. However, the market faces challenges from high development costs, strict certification requirements, and long product lifecycles. Overall, the segment is expected to maintain stable growth, supported by defense spending, fleet upgrades, and ongoing demand for reliable rotary-wing propulsion systems.

This report studies the global Turboshift Engines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Turboshift Engines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Turboshift Engines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Turboshift Engines total production and demand, 2021-2032, (Units)

Global Turboshift Engines total production value, 2021-2032, (USD Million)

Global Turboshift Engines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Turboshift Engines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Turboshift Engines domestic production, consumption, key domestic manufacturers and share

Global Turboshift Engines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Turboshift Engines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Turboshift Engines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Turboshift Engines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Aerospace, Pratt & Whitney (RTX), Rolls-Royce, Safran, Honeywell Aerospace Technologies, KHI, PBS AEROSPACE, IHI Corporation, MTU Aero Engines, AECC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Turboshift Engines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Turboshift Engines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Turboshift Engines Market, Segmentation by Type:

Axial-Flow Type

Centrifugal Type

Global Turboshift Engines Market, Segmentation by Number of Axes:

Single-axis

Multi-axis

Global Turboshift Engines Market, Segmentation by Power Transmission Structure:

Free Turbine Turboshift

Direct Shaft / Fixed Turbine

Global Turboshift Engines Market, Segmentation by Application:

Military Aircrafts

Civil Aircrafts

Companies Profiled:

GE Aerospace

Pratt & Whitney (RTX)

Rolls-Royce

Safran

Honeywell Aerospace Technologies

KHI

PBS AEROSPACE

IHI Corporation

MTU Aero Engines

AECC

TEI

Key Questions Answered:

1. How big is the global Turboshift Engines market?
2. What is the demand of the global Turboshift Engines market?
3. What is the year over year growth of the global Turboshift Engines market?
4. What is the production and production value of the global Turboshift Engines market?
5. Who are the key producers in the global Turboshift Engines market?
6. What are the growth factors driving the market demand?

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