

Global Turboshaft Engine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Turboshaft Engine market size was valued at US\$ 6379 million in 2025 and is forecast to a readjusted size of US\$ 8953 million by 2032 with a CAGR of 5.0% during review period.

Turboshaft Engine is a gas turbine-based propulsion system designed primarily to output mechanical shaft power rather than jet thrust. It consists of an air intake system, compressor, combustor, gas generator turbine, free power turbine, reduction gearbox, and accessory gearbox. The free turbine is typically mechanically independent from the compressor, allowing stable and efficient shaft power output. The engine has a cylindrical metallic casing structure, with multi-stage axial compressor and turbine disks inside. Key components include high-temperature alloy turbine blades, combustor liners, and high-speed rotating shafts. Turboshaft Engine is a specialized type of gas turbine engine optimized for shaft power extraction. It is commonly classified into single-spool, dual-spool, and FADEC-controlled configurations, each differing in performance responsiveness, fuel efficiency, and operational reliability. Its primary application is helicopter propulsion systems, where it drives rotor systems through a gearbox to generate lift and thrust. It is also used in unmanned rotorcraft and VTOL platforms. The operating principle involves compressed air entering the combustor, mixing with fuel, and generating high-temperature gas that drives turbine rotation, ultimately delivering mechanical power through the output shaft. Key technical requirements include high-temperature material durability, thermal management of hot-section components, aerodynamic efficiency of compressor and turbine stages, and long-life reliability design.

The Turboshaft Engine industry is characterized by high technological barriers and long development cycles, with market growth opportunities primarily driven by global

helicopter fleet renewal and the expansion of dual-use rotary-wing platforms. Increasing demand for vertical lift capabilities in search and rescue, offshore energy support, emergency response, and emerging urban air mobility scenarios is sustaining long-term investment in core propulsion systems. In parallel, the development of lightweight unmanned rotorcraft and next-generation VTOL aircraft is driving a new wave of upgrades in low-power turboshaft systems, while advances in digital engine control and high-efficiency combustion technologies continue to extend performance boundaries.

Market challenges and risks are concentrated in the high entry barriers associated with advanced engineering requirements and the concentrated nature of the supply chain for critical materials and components. Turboshaft engines require long development cycles, complex certification processes, and extremely high standards of reliability and durability, making it difficult for new entrants to achieve scale in the short term. In addition, the heavy reliance on military procurement exposes the industry to geopolitical uncertainty and cyclical defense budgeting, resulting in demand volatility. At the same time, electrification and hybrid propulsion technologies are gradually penetrating the light-duty segment, posing substitution pressure on certain low-power applications.

Downstream demand is characterized by stable growth with structural transformation. Traditional military helicopters remain the dominant demand base, but procurement is increasingly focused on platform upgrades and life-extension programs rather than volume expansion. In the civilian sector, offshore operations, public safety, and medical evacuation continue to provide steady demand for high-reliability rotorcraft, while emerging unmanned and intelligent aviation platforms are driving a shift toward smaller, more efficient, and modular propulsion systems. Overall, downstream demand is transitioning from single-platform dependency to multi-scenario integration, with incremental growth concentrated in new aviation platforms and specialized applications.

This report is a detailed and comprehensive analysis for global Turboshaft Engine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Turboshift Engine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (M US\$/Unit), 2021-2032

Global Turboshift Engine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (M US\$/Unit), 2021-2032

Global Turboshift Engine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (M US\$/Unit), 2021-2032

Global Turboshift Engine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (M US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Turboshift Engine

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Turboshift Engine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Aerospace, Safran, Honeywell Aerospace, Klimov, Motor Sich, United Engine Corporation, PBS GROUP, Konner, IHI Corporation, Kawasaki Heavy Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Turboshift Engine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for

consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

0 - 1000 Hp

1000 - 3000 Hp

Above 3000 Hp

Market segment by Engine Architecture

Single-Spool Turboshift Engine

Dual-Spool Turboshift Engine

Free-Turbine Turboshift Engine

Other

Market segment by Power Transmission Configuration

Mechanical Drive Turboshift Engine

Hybrid-Electric Assisted Turboshift Engine

Direct Shaft Output Turboshift Engine

Other

Market segment by Application

Helicopters

UAVs

VTOL Aircraft

Other

Major players covered

GE Aerospace

Safran

Honeywell Aerospace

Klimov

Motor Sich

United Engine Corporation

PBS GROUP

Konner

IHI Corporation

Kawasaki Heavy Industries

Mitsubishi Heavy Industries

HAL

AVIC Aero Engine Corporation

TUSA? Engine Industries

Jakadofsky

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Turboshift Engine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Turboshift Engine, with price, sales quantity, revenue, and global market share of Turboshift Engine from 2021 to 2026.

Chapter 3, the Turboshift Engine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Turboshift Engine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Turboshift Engine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Turboshift Engine.

Chapter 14 and 15, to describe Turboshift Engine sales channel, distributors, customers, research findings and conclusion.

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