

# Global Turbomolecular Pumps Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Turbomolecular Pumps market size was valued at USD 1157.3 million in 2023 and is forecast to a readjusted size of USD 1429.3 million by 2030 with a CAGR of 3.1% during review period.

This report studies the Turbomolecular Pumps market, which is a type of vacuum pump, superficially similar to a turbopump, used to obtain and maintain high vacuum. These pumps work on the principle that gas molecules can be given momentum in a desired direction by repeated collision with a moving solid surface. In a turbomolecular pump, a rapidly spinning fan rotor 'hits' gas molecules from the inlet of the pump towards the exhaust in order to create or maintain a vacuum.

Europe is the largest producer of Turbomolecular Pumps, with a market share about 25%, followed by North America and China, etc. Edwards, Pfeiffer, Shimadzu Corporation, Ebara Technologies and Agilent Turbomolecular are the top 5 manufacturers of industry, and they had about 55% combined market share.

The Global Info Research report includes an overview of the development of the Turbomolecular Pumps industry chain, the market status of Industrial Vacuum Processing (Magnetically Suspended Type, Oil Lubricated Type), Nanotechnology Instruments (Magnetically Suspended Type, Oil Lubricated Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Turbomolecular Pumps.

Regionally, the report analyzes the Turbomolecular Pumps markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Turbomolecular Pumps market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Turbomolecular Pumps market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Turbomolecular Pumps industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Magnetically Suspended Type, Oil Lubricated Type).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Turbomolecular Pumps market.

**Regional Analysis:** The report involves examining the Turbomolecular Pumps market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Turbomolecular Pumps market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Turbomolecular Pumps:

**Company Analysis:** Report covers individual Turbomolecular Pumps manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Turbomolecular Pumps. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial Vacuum Processing, Nanotechnology Instruments).

**Technology Analysis:** Report covers specific technologies relevant to Turbomolecular Pumps. It assesses the current state, advancements, and potential future developments in Turbomolecular Pumps areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Turbomolecular Pumps market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Turbomolecular Pumps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Magnetically Suspended Type

Oil Lubricated Type

Others

### Market segment by Application

Industrial Vacuum Processing

Nanotechnology Instruments

Analytical Instrumentation

Others

### Major players covered

Edwards

Pfeiffer

Osaka Vacuum, Ltd.

KYKY Vacuum

Ulvac

Shimadzu Corporation

Ebara Technologies, Inc

Leybold

Busch

Agilent Turbomolecular

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Turbomolecular Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Turbomolecular Pumps, with price, sales, revenue and global market share of Turbomolecular Pumps from 2019 to 2024.

Chapter 3, the Turbomolecular Pumps competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Turbomolecular Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Turbomolecular Pumps market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Turbomolecular Pumps.

Chapter 14 and 15, to describe Turbomolecular Pumps sales channel, distributors, customers, research findings and conclusion.

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