

Global Turbomolecular Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Turbomolecular Pumps market size is expected to reach \$ 2722 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

This report studies the Turbomolecular Pumps market, which is a type of vacuum pump, superficially similar to a turbopump, used to obtain and maintain high vacuum. These pumps work on the principle that gas molecules can be given momentum in a desired direction by repeated collision with a moving solid surface. In a turbomolecular pump, a rapidly spinning fan rotor 'hits' gas molecules from the inlet of the pump towards the exhaust in order to create or maintain a vacuum.

The turbomolecular pump market is accelerating its evolution toward magnetic bearings and oil-free designs to meet the demands of high-cleanliness processes such as semiconductors, photovoltaics, and quantum computing. Intelligent control and remote monitoring technologies are driving equipment maintenance toward predictive management, while high-speed pumps support the development of advanced processes. Industry growth is driven by surging capital expenditures and emerging technologies, but fluctuations in the rare earth material supply chain and the complexity of high-end pump manufacturing still pose cost and technical barriers, especially for small and medium-sized enterprises. Europe is the largest producer of turbomolecular pumps, holding approximately 25% of the market. North America and China are next, with the top five manufacturers collectively holding over half of the market share.

This report studies the global Turbomolecular Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Turbomolecular Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Turbomolecular Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Turbomolecular Pumps total production and demand, 2021-2032, (Units)

Global Turbomolecular Pumps total production value, 2021-2032, (USD Million)

Global Turbomolecular Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Turbomolecular Pumps consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Turbomolecular Pumps domestic production, consumption, key domestic manufacturers and share

Global Turbomolecular Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Turbomolecular Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Turbomolecular Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Turbomolecular Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas (Edwards & Leybold), Busch Group (Busch Vacuum & Pfeiffer), Osaka Vacuum, KYKY Vacuum, ULVAC, Shimadzu, Ebara Technologies, Ingersoll Rand (Welch), Agilent Turbomolecular, Multi-micro Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Turbomolecular Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Turbomolecular Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Turbomolecular Pumps Market, Segmentation by Type:

Magnetically Suspended Type

Oil Lubricated Type

Others

Global Turbomolecular Pumps Market, Segmentation by Application:

Semiconductor Manufacturing

Solar Energy Industry

Analytical Instruments

Others

Companies Profiled:

Atlas (Edwards & Leybold)

Busch Group (Busch Vacuum & Pfeiffer)

Osaka Vacuum

KYKY Vacuum

ULVAC

Shimadzu

Ebara Technologies

Ingersoll Rand (Welch)

Agilent Turbomolecular

Multi-micro Technology

Emaging

Key Questions Answered:

1. How big is the global Turbomolecular Pumps market?
2. What is the demand of the global Turbomolecular Pumps market?
3. What is the year over year growth of the global Turbomolecular Pumps market?
4. What is the production and production value of the global Turbomolecular Pumps market?
5. Who are the key producers in the global Turbomolecular Pumps market?
6. What are the growth factors driving the market demand?

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