

Global Turbocharger Balancing Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Turbocharger Balancing Machines market size is expected to reach \$ 158 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Turbocharger Balancing Machines production reached approximately 2,317 Units, with an average global market price of around 51.07 K USD per Unit.

Turbocharger Balancing Machines are specialized precision systems used to measure and correct imbalance in high-speed rotating parts such as turbine wheels, compressor wheels, and complete rotor assemblies. Because turbochargers operate under extreme rotational speeds and thermal conditions, even very small imbalance levels can lead to vibration, noise, reduced efficiency, or mechanical failure. Balancing equipment therefore plays a critical role in both the manufacturing and remanufacturing of turbochargers, ensuring that components meet strict performance and durability standards.

The core upstream components of Balancing Machines for Turbochargers and Components mainly include PLC controllers, servo motors, grippers, sensors, displays, etc. Typical upstream raw material suppliers include Rockwell Automation, Schneider, Siemens, ABB, Keyence, Yaskawa, Mitsubishi, Fanuc, Siemens, Panasonic, SCHUNK, SMC, IAI, Parker Hannifin, Festo, etc. Downstream applications are primarily in the dynamic balancing of turbochargers for passenger and commercial vehicles, generally divided into OEM and aftermarket segments.

The single-line capacity of Balancing Machines for Turbochargers and Components depends on the level of automation, product customization, process complexity, and

utilization rate, typically ranging from 100 to 500 units. The gross profit margin is usually between 30% and 40%.

Balancing Machines for Turbochargers and Components, with its core features of precision testing, ultra-high-speed operating condition simulation, and intelligent adaptive correction, precisely addresses critical issues such as vibration wear, seal failure, and lifespan reduction caused by minute mass imbalances during the miniaturization and high-speed iteration of turbochargers. Leveraging multi-plane synchronous balancing and modular compatible design, it overcomes the industry bottlenecks of traditional balancing equipment, including long commissioning cycles, poor adaptability, and difficulty in covering complex rotors and extreme operating conditions. This strengthens key process safeguards for the reliability and stability of turbochargers throughout their entire lifecycle.

Increasingly stringent global emission regulations continue to drive technological upgrades in passenger vehicle turbochargers, placing higher demands on balancing accuracy and testing standards. The robust demand for high-efficiency internal combustion engines in commercial vehicles, construction machinery, marine, and aerospace sectors provides stable application scenarios for the equipment. Under the wave of intelligent manufacturing, the trends of production line automation, datafication, and full-process quality traceability further amplify the irreplaceable role of balancing machines as core process equipment, driving the industry forward in technological iteration and scenario expansion.

Currently, major global players in Balancing Machines for Turbochargers and Components include SCHENCK RoTec GmbH, CIMAT, Maschinenbau Böhmer GmbH, CEMB, Hofmann, Nagahama Seisakusho, Balance Systems, Shimadzu, Turbo Technics Ltd, Hangzhou Jizhi, VTM GROUP, Kokusai, Hines, ABRO Balancing, Balance Technology Inc, Jianping Dynamic Balancing Machine, Präzisionsmaschinenbau Bobertag GmbH, and MBS Balance. According to our data, the top 5 companies account for over 60% of global revenue in 2025. Regionally, the Asia-Pacific region holds the largest market share globally, accounting for approximately 40% of sales volume in 2025.

Despite the structural impact of new energy vehicles on the traditional fuel vehicle market, the Turbocharger Balancing Machines industry still demonstrates resilience and potential. The application of high-efficiency turbocharged engines in hybrid and range-extended electric vehicles injects new growth momentum into the market. The demand for equipment upgrades, after-sales maintenance, and high-end customization in the

existing market continues to be released, and Turbocharger Balancing Machines still occupies a unique value in the fields of high-end manufacturing and precision testing.

This report studies the global Turbocharger Balancing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Turbocharger Balancing Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Turbocharger Balancing Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Turbocharger Balancing Machines total production and demand, 2021-2032, (Units)

Global Turbocharger Balancing Machines total production value, 2021-2032, (USD Million)

Global Turbocharger Balancing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Turbocharger Balancing Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Turbocharger Balancing Machines domestic production, consumption, key domestic manufacturers and share

Global Turbocharger Balancing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Turbocharger Balancing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Turbocharger Balancing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Turbocharger Balancing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCHENCK RoTec GmbH, CIMAT, Maschinenbau Böhmer GmbH, CEMB, Hofmann, Nagahama Seisakusho, Balance Systems, Shimadzu, Turbo Technics Ltd, Hangzhou Jizhi Mechatronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Turbocharger Balancing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Turbocharger Balancing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Turbocharger Balancing Machines Market, Segmentation by Type:

Manual

Semi-automatic

Automatic

Global Turbocharger Balancing Machines Market, Segmentation by Install:

Vertical

Horizontal

Global Turbocharger Balancing Machines Market, Segmentation by Balancing Objects:

Core Balancer

Rotor Balancer

Core and Rotor Balancer

Global Turbocharger Balancing Machines Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Others

Companies Profiled:

SCHENCK RoTec GmbH

CIMAT

Maschinenbau Böhmer GmbH

CEMB

Hofmann

Nagahama Seisakusho

Balance Systems

Shimadzu

Turbo Technics Ltd

Hangzhou Jizhi Mechatronic

VTM GROUP

Kokusai

Hines

ABRO Balancing

Balance Technology Inc

Shanghai Jianping

Pr?zisionsmaschinenbau Bobertag GmbH

MBS Balance

Key Questions Answered:

1. How big is the global Turbocharger Balancing Machines market?
2. What is the demand of the global Turbocharger Balancing Machines market?
3. What is the year over year growth of the global Turbocharger Balancing Machines market?
4. What is the production and production value of the global Turbocharger Balancing Machines market?
5. Who are the key producers in the global Turbocharger Balancing Machines market?
6. What are the growth factors driving the market demand?

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