

# Global Turbo-electric Hybrid Propulsion System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7B7B3DC2AE5EN.html>

Date: April 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G7B7B3DC2AE5EN

## Abstracts

The global Turbo-electric Hybrid Propulsion System market size is expected to reach \$ 5816 million by 2032, rising at a market growth of 22.2% CAGR during the forecast period (2026-2032).

In 2025, global Turbo-electric Hybrid Propulsion System production reached approximately 460 units, with an average global market price of around US\$3 million per unit.

A Turbo-electric Hybrid Propulsion System is an aircraft propulsion architecture that combines a conventional gas-turbine engine with electric propulsion technologies. The system typically includes a gas turbine engine, generator, power electronics, electric motors, and energy management systems. The turbine drives a generator to produce electricity, which powers electric motors that drive propellers or fans. This architecture enables distributed electric propulsion, improves energy efficiency, and reduces fuel consumption, noise, and emissions, making it a key technology pathway for future electric aviation and advanced air mobility.

The upstream segment of the turbo-electric hybrid propulsion system industry mainly consists of suppliers of aerospace-grade materials and key components, including gas turbine engines, electric motors, batteries, power electronics, and composite structures. Representative companies include GE Aerospace, Rolls-Royce, Honeywell Aerospace, and MagniX. The midstream includes propulsion system integrators and hybrid-electric powertrain developers responsible for system architecture design, energy management, and propulsion integration. Downstream applications include electric aircraft, eVTOL aircraft, regional commuter aircraft, and unmanned aerial vehicles manufactured by companies such as Airbus, Boeing, VoltAero, and Pipistrel. The development of

advanced air mobility and electrified aviation is accelerating the adoption of hybrid electric propulsion technologies.

This report studies the global Turbo-electric Hybrid Propulsion System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Turbo-electric Hybrid Propulsion System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Turbo-electric Hybrid Propulsion System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Turbo-electric Hybrid Propulsion System total production and demand, 2021-2032, (Units)

Global Turbo-electric Hybrid Propulsion System total production value, 2021-2032, (USD Million)

Global Turbo-electric Hybrid Propulsion System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Turbo-electric Hybrid Propulsion System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Turbo-electric Hybrid Propulsion System domestic production, consumption, key domestic manufacturers and share

Global Turbo-electric Hybrid Propulsion System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Turbo-electric Hybrid Propulsion System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Turbo-electric Hybrid Propulsion System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Turbo-electric Hybrid Propulsion System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Aerospace, Rolls-Royce, Honeywell Aerospace, Safran, MagniX, Ampaire, VoltAero, RTX Corporation, Electra.aero, Flightwin, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Turbo-electric Hybrid Propulsion System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Turbo-electric Hybrid Propulsion System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Turbo-electric Hybrid Propulsion System Market, Segmentation by Type:

Series

Parallel

Series-Parallel Hybrid

## Global Turbo-electric Hybrid Propulsion System Market, Segmentation by Power:

50 kW ? 300 kW

300 kW ? 1 MW

1 MW ? 5 MW

5 MW ? 20 MW

Others

## Global Turbo-electric Hybrid Propulsion System Market, Segmentation by Application:

Airplane

Drone

Others

## Companies Profiled:

GE Aerospace

Rolls?Royce

Honeywell Aerospace

Safran

MagniX

Ampaire

VoltAero

RTX Corporation

Electra.aero

Flightwin

Eptaerospace

AECC

**Key Questions Answered:**

1. How big is the global Turbo-electric Hybrid Propulsion System market?
2. What is the demand of the global Turbo-electric Hybrid Propulsion System market?
3. What is the year over year growth of the global Turbo-electric Hybrid Propulsion System market?
4. What is the production and production value of the global Turbo-electric Hybrid Propulsion System market?
5. Who are the key producers in the global Turbo-electric Hybrid Propulsion System market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Turbo-electric Hybrid Propulsion System Introduction
- 1.2 World Turbo-electric Hybrid Propulsion System Supply & Forecast
  - 1.2.1 World Turbo-electric Hybrid Propulsion System Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Turbo-electric Hybrid Propulsion System Production (2021-2032)
  - 1.2.3 World Turbo-electric Hybrid Propulsion System Pricing Trends (2021-2032)
- 1.3 World Turbo-electric Hybrid Propulsion System Production by Region (Based on Production Site)
  - 1.3.1 World Turbo-electric Hybrid Propulsion System Production Value by Region (2021-2032)
  - 1.3.2 World Turbo-electric Hybrid Propulsion System Production by Region (2021-2032)
  - 1.3.3 World Turbo-electric Hybrid Propulsion System Average Price by Region (2021-2032)
  - 1.3.4 North America Turbo-electric Hybrid Propulsion System Production (2021-2032)
  - 1.3.5 Europe Turbo-electric Hybrid Propulsion System Production (2021-2032)
  - 1.3.6 China Turbo-electric Hybrid Propulsion System Production (2021-2032)
  - 1.3.7 Japan Turbo-electric Hybrid Propulsion System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Turbo-electric Hybrid Propulsion System Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Turbo-electric Hybrid Propulsion System Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Turbo-electric Hybrid Propulsion System Demand (2021-2032)
- 2.2 World Turbo-electric Hybrid Propulsion System Consumption by Region
  - 2.2.1 World Turbo-electric Hybrid Propulsion System Consumption by Region (2021-2026)
  - 2.2.2 World Turbo-electric Hybrid Propulsion System Consumption Forecast by Region (2027-2032)
- 2.3 United States Turbo-electric Hybrid Propulsion System Consumption (2021-2032)
- 2.4 China Turbo-electric Hybrid Propulsion System Consumption (2021-2032)
- 2.5 Europe Turbo-electric Hybrid Propulsion System Consumption (2021-2032)
- 2.6 Japan Turbo-electric Hybrid Propulsion System Consumption (2021-2032)

- 2.7 South Korea Turbo-electric Hybrid Propulsion System Consumption (2021-2032)
- 2.8 ASEAN Turbo-electric Hybrid Propulsion System Consumption (2021-2032)
- 2.9 India Turbo-electric Hybrid Propulsion System Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Turbo-electric Hybrid Propulsion System Production Value by Manufacturer (2021-2026)
- 3.2 World Turbo-electric Hybrid Propulsion System Production by Manufacturer (2021-2026)
- 3.3 World Turbo-electric Hybrid Propulsion System Average Price by Manufacturer (2021-2026)
- 3.4 Turbo-electric Hybrid Propulsion System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Turbo-electric Hybrid Propulsion System Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Turbo-electric Hybrid Propulsion System in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Turbo-electric Hybrid Propulsion System in 2025
- 3.6 Turbo-electric Hybrid Propulsion System Market: Overall Company Footprint Analysis
  - 3.6.1 Turbo-electric Hybrid Propulsion System Market: Region Footprint
  - 3.6.2 Turbo-electric Hybrid Propulsion System Market: Company Product Type Footprint
  - 3.6.3 Turbo-electric Hybrid Propulsion System Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Turbo-electric Hybrid Propulsion System Production Value Comparison
  - 4.1.1 United States VS China: Turbo-electric Hybrid Propulsion System Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Turbo-electric Hybrid Propulsion System Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Turbo-electric Hybrid Propulsion System Production Comparison

4.2.1 United States VS China: Turbo-electric Hybrid Propulsion System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Turbo-electric Hybrid Propulsion System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Turbo-electric Hybrid Propulsion System Consumption Comparison

4.3.1 United States VS China: Turbo-electric Hybrid Propulsion System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Turbo-electric Hybrid Propulsion System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Turbo-electric Hybrid Propulsion System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Turbo-electric Hybrid Propulsion System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Turbo-electric Hybrid Propulsion System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Turbo-electric Hybrid Propulsion System Production (2021-2026)

4.5 China Based Turbo-electric Hybrid Propulsion System Manufacturers and Market Share

4.5.1 China Based Turbo-electric Hybrid Propulsion System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Turbo-electric Hybrid Propulsion System Production Value (2021-2026)

4.5.3 China Based Manufacturers Turbo-electric Hybrid Propulsion System Production (2021-2026)

4.6 Rest of World Based Turbo-electric Hybrid Propulsion System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Turbo-electric Hybrid Propulsion System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Turbo-electric Hybrid Propulsion System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Turbo-electric Hybrid Propulsion System Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Turbo-electric Hybrid Propulsion System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Series

5.2.2 Parallel

5.2.3 Series-Parallel Hybrid

5.3 Market Segment by Type

5.3.1 World Turbo-electric Hybrid Propulsion System Production by Type (2021-2032)

5.3.2 World Turbo-electric Hybrid Propulsion System Production Value by Type (2021-2032)

5.3.3 World Turbo-electric Hybrid Propulsion System Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY POWER**

6.1 World Turbo-electric Hybrid Propulsion System Market Size Overview by Power: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Power

6.2.1 50 kW ? 300 kW

6.2.2 300 kW ? 1 MW

6.2.3 1 MW ? 5 MW

6.2.4 5 MW ? 20 MW

6.2.5 Others

6.3 Market Segment by Power

6.3.1 World Turbo-electric Hybrid Propulsion System Production by Power (2021-2032)

6.3.2 World Turbo-electric Hybrid Propulsion System Production Value by Power (2021-2032)

6.3.3 World Turbo-electric Hybrid Propulsion System Average Price by Power (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Turbo-electric Hybrid Propulsion System Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Airplane

7.2.2 Drone

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Turbo-electric Hybrid Propulsion System Production by Application (2021-2032)

7.3.2 World Turbo-electric Hybrid Propulsion System Production Value by Application (2021-2032)

7.3.3 World Turbo-electric Hybrid Propulsion System Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 GE Aerospace

8.1.1 GE Aerospace Details

8.1.2 GE Aerospace Major Business

8.1.3 GE Aerospace Turbo-electric Hybrid Propulsion System Product and Services

8.1.4 GE Aerospace Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 GE Aerospace Recent Developments/Updates

8.1.6 GE Aerospace Competitive Strengths & Weaknesses

8.2 Rolls-Royce

8.2.1 Rolls-Royce Details

8.2.2 Rolls-Royce Major Business

8.2.3 Rolls-Royce Turbo-electric Hybrid Propulsion System Product and Services

8.2.4 Rolls-Royce Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Rolls-Royce Recent Developments/Updates

8.2.6 Rolls-Royce Competitive Strengths & Weaknesses

8.3 Honeywell Aerospace

8.3.1 Honeywell Aerospace Details

8.3.2 Honeywell Aerospace Major Business

8.3.3 Honeywell Aerospace Turbo-electric Hybrid Propulsion System Product and Services

8.3.4 Honeywell Aerospace Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Honeywell Aerospace Recent Developments/Updates

8.3.6 Honeywell Aerospace Competitive Strengths & Weaknesses

8.4 Safran

- 8.4.1 Safran Details
- 8.4.2 Safran Major Business
- 8.4.3 Safran Turbo-electric Hybrid Propulsion System Product and Services
- 8.4.4 Safran Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Safran Recent Developments/Updates
- 8.4.6 Safran Competitive Strengths & Weaknesses
- 8.5 MagniX
  - 8.5.1 MagniX Details
  - 8.5.2 MagniX Major Business
  - 8.5.3 MagniX Turbo-electric Hybrid Propulsion System Product and Services
  - 8.5.4 MagniX Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 MagniX Recent Developments/Updates
  - 8.5.6 MagniX Competitive Strengths & Weaknesses
- 8.6 Ampaire
  - 8.6.1 Ampaire Details
  - 8.6.2 Ampaire Major Business
  - 8.6.3 Ampaire Turbo-electric Hybrid Propulsion System Product and Services
  - 8.6.4 Ampaire Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Ampaire Recent Developments/Updates
  - 8.6.6 Ampaire Competitive Strengths & Weaknesses
- 8.7 VoltAero
  - 8.7.1 VoltAero Details
  - 8.7.2 VoltAero Major Business
  - 8.7.3 VoltAero Turbo-electric Hybrid Propulsion System Product and Services
  - 8.7.4 VoltAero Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 VoltAero Recent Developments/Updates
  - 8.7.6 VoltAero Competitive Strengths & Weaknesses
- 8.8 RTX Corporation
  - 8.8.1 RTX Corporation Details
  - 8.8.2 RTX Corporation Major Business
  - 8.8.3 RTX Corporation Turbo-electric Hybrid Propulsion System Product and Services
  - 8.8.4 RTX Corporation Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 RTX Corporation Recent Developments/Updates
  - 8.8.6 RTX Corporation Competitive Strengths & Weaknesses

## 8.9 Electra.aero

### 8.9.1 Electra.aero Details

### 8.9.2 Electra.aero Major Business

### 8.9.3 Electra.aero Turbo-electric Hybrid Propulsion System Product and Services

### 8.9.4 Electra.aero Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.9.5 Electra.aero Recent Developments/Updates

### 8.9.6 Electra.aero Competitive Strengths & Weaknesses

## 8.10 Flightwin

### 8.10.1 Flightwin Details

### 8.10.2 Flightwin Major Business

### 8.10.3 Flightwin Turbo-electric Hybrid Propulsion System Product and Services

### 8.10.4 Flightwin Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.10.5 Flightwin Recent Developments/Updates

### 8.10.6 Flightwin Competitive Strengths & Weaknesses

## 8.11 Eptaerospace

### 8.11.1 Eptaerospace Details

### 8.11.2 Eptaerospace Major Business

### 8.11.3 Eptaerospace Turbo-electric Hybrid Propulsion System Product and Services

### 8.11.4 Eptaerospace Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.11.5 Eptaerospace Recent Developments/Updates

### 8.11.6 Eptaerospace Competitive Strengths & Weaknesses

## 8.12 AECC

### 8.12.1 AECC Details

### 8.12.2 AECC Major Business

### 8.12.3 AECC Turbo-electric Hybrid Propulsion System Product and Services

### 8.12.4 AECC Turbo-electric Hybrid Propulsion System Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.12.5 AECC Recent Developments/Updates

### 8.12.6 AECC Competitive Strengths & Weaknesses

## 9 INDUSTRY CHAIN ANALYSIS

### 9.1 Turbo-electric Hybrid Propulsion System Industry Chain

### 9.2 Turbo-electric Hybrid Propulsion System Upstream Analysis

#### 9.2.1 Turbo-electric Hybrid Propulsion System Core Raw Materials

#### 9.2.2 Main Manufacturers of Turbo-electric Hybrid Propulsion System Core Raw

## Materials

### 9.3 Midstream Analysis

### 9.4 Downstream Analysis

### 9.5 Turbo-electric Hybrid Propulsion System Production Mode

### 9.6 Turbo-electric Hybrid Propulsion System Procurement Model

### 9.7 Turbo-electric Hybrid Propulsion System Industry Sales Model and Sales Channels

#### 9.7.1 Turbo-electric Hybrid Propulsion System Sales Model

#### 9.7.2 Turbo-electric Hybrid Propulsion System Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

### 11.1 Methodology

### 11.2 Research Process and Data Source

### 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Turbo-electric Hybrid Propulsion System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Turbo-electric Hybrid Propulsion System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Turbo-electric Hybrid Propulsion System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Turbo-electric Hybrid Propulsion System Production Value Market Share by Region (2021-2026)

Table 5. World Turbo-electric Hybrid Propulsion System Production Value Market Share by Region (2027-2032)

Table 6. World Turbo-electric Hybrid Propulsion System Production by Region (2021-2026) & (Units)

Table 7. World Turbo-electric Hybrid Propulsion System Production by Region (2027-2032) & (Units)

Table 8. World Turbo-electric Hybrid Propulsion System Production Market Share by Region (2021-2026)

Table 9. World Turbo-electric Hybrid Propulsion System Production Market Share by Region (2027-2032)

Table 10. World Turbo-electric Hybrid Propulsion System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Turbo-electric Hybrid Propulsion System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Turbo-electric Hybrid Propulsion System Major Market Trends

Table 13. World Turbo-electric Hybrid Propulsion System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Turbo-electric Hybrid Propulsion System Consumption by Region (2021-2026) & (Units)

Table 15. World Turbo-electric Hybrid Propulsion System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Turbo-electric Hybrid Propulsion System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Turbo-electric Hybrid Propulsion System Producers in 2025

Table 18. World Turbo-electric Hybrid Propulsion System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Turbo-electric Hybrid Propulsion System Producers in 2025

Table 20. World Turbo-electric Hybrid Propulsion System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Turbo-electric Hybrid Propulsion System Company Evaluation Quadrant

Table 22. World Turbo-electric Hybrid Propulsion System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Turbo-electric Hybrid Propulsion System Production Site of Key Manufacturer

Table 24. Turbo-electric Hybrid Propulsion System Market: Company Product Type Footprint

Table 25. Turbo-electric Hybrid Propulsion System Market: Company Product Application Footprint

Table 26. Turbo-electric Hybrid Propulsion System Competitive Factors

Table 27. Turbo-electric Hybrid Propulsion System New Entrant and Capacity Expansion Plans

Table 28. Turbo-electric Hybrid Propulsion System Mergers & Acquisitions Activity

Table 29. United States VS China Turbo-electric Hybrid Propulsion System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Turbo-electric Hybrid Propulsion System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Turbo-electric Hybrid Propulsion System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Turbo-electric Hybrid Propulsion System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Turbo-electric Hybrid Propulsion System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Turbo-electric Hybrid Propulsion System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Turbo-electric Hybrid Propulsion System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Turbo-electric Hybrid Propulsion System Production Market Share (2021-2026)

Table 37. China Based Turbo-electric Hybrid Propulsion System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Turbo-electric Hybrid Propulsion System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Turbo-electric Hybrid Propulsion System

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Turbo-electric Hybrid Propulsion System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Turbo-electric Hybrid Propulsion System Production Market Share (2021-2026)

Table 42. Rest of World Based Turbo-electric Hybrid Propulsion System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Turbo-electric Hybrid Propulsion System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Turbo-electric Hybrid Propulsion System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Turbo-electric Hybrid Propulsion System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Turbo-electric Hybrid Propulsion System Production Market Share (2021-2026)

Table 47. World Turbo-electric Hybrid Propulsion System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Turbo-electric Hybrid Propulsion System Production by Type (2021-2026) & (Units)

Table 49. World Turbo-electric Hybrid Propulsion System Production by Type (2027-2032) & (Units)

Table 50. World Turbo-electric Hybrid Propulsion System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Turbo-electric Hybrid Propulsion System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Turbo-electric Hybrid Propulsion System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Turbo-electric Hybrid Propulsion System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Turbo-electric Hybrid Propulsion System Production Value by Power, (USD Million), 2021 & 2025 & 2032

Table 55. World Turbo-electric Hybrid Propulsion System Production by Power (2021-2026) & (Units)

Table 56. World Turbo-electric Hybrid Propulsion System Production by Power (2027-2032) & (Units)

Table 57. World Turbo-electric Hybrid Propulsion System Production Value by Power (2021-2026) & (USD Million)

Table 58. World Turbo-electric Hybrid Propulsion System Production Value by Power (2027-2032) & (USD Million)

Table 59. World Turbo-electric Hybrid Propulsion System Average Price by Power (2021-2026) & (US\$/Unit)

Table 60. World Turbo-electric Hybrid Propulsion System Average Price by Power (2027-2032) & (US\$/Unit)

Table 61. World Turbo-electric Hybrid Propulsion System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Turbo-electric Hybrid Propulsion System Production by Application (2021-2026) & (Units)

Table 63. World Turbo-electric Hybrid Propulsion System Production by Application (2027-2032) & (Units)

Table 64. World Turbo-electric Hybrid Propulsion System Production Value by Application (2021-2026) & (USD Million)

Table 65. World Turbo-electric Hybrid Propulsion System Production Value by Application (2027-2032) & (USD Million)

Table 66. World Turbo-electric Hybrid Propulsion System Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Turbo-electric Hybrid Propulsion System Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. GE Aerospace Basic Information, Manufacturing Base and Competitors

Table 69. GE Aerospace Major Business

Table 70. GE Aerospace Turbo-electric Hybrid Propulsion System Product and Services

Table 71. GE Aerospace Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. GE Aerospace Recent Developments/Updates

Table 73. GE Aerospace Competitive Strengths & Weaknesses

Table 74. Rolls-Royce Basic Information, Manufacturing Base and Competitors

Table 75. Rolls-Royce Major Business

Table 76. Rolls-Royce Turbo-electric Hybrid Propulsion System Product and Services

Table 77. Rolls-Royce Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Rolls-Royce Recent Developments/Updates

Table 79. Rolls-Royce Competitive Strengths & Weaknesses

Table 80. Honeywell Aerospace Basic Information, Manufacturing Base and Competitors

Table 81. Honeywell Aerospace Major Business

Table 82. Honeywell Aerospace Turbo-electric Hybrid Propulsion System Product and Services

Table 83. Honeywell Aerospace Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Honeywell Aerospace Recent Developments/Updates

Table 85. Honeywell Aerospace Competitive Strengths & Weaknesses

Table 86. Safran Basic Information, Manufacturing Base and Competitors

Table 87. Safran Major Business

Table 88. Safran Turbo-electric Hybrid Propulsion System Product and Services

Table 89. Safran Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Safran Recent Developments/Updates

Table 91. Safran Competitive Strengths & Weaknesses

Table 92. MagniX Basic Information, Manufacturing Base and Competitors

Table 93. MagniX Major Business

Table 94. MagniX Turbo-electric Hybrid Propulsion System Product and Services

Table 95. MagniX Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. MagniX Recent Developments/Updates

Table 97. MagniX Competitive Strengths & Weaknesses

Table 98. Ampaire Basic Information, Manufacturing Base and Competitors

Table 99. Ampaire Major Business

Table 100. Ampaire Turbo-electric Hybrid Propulsion System Product and Services

Table 101. Ampaire Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Ampaire Recent Developments/Updates

Table 103. Ampaire Competitive Strengths & Weaknesses

Table 104. VoltAero Basic Information, Manufacturing Base and Competitors

Table 105. VoltAero Major Business

Table 106. VoltAero Turbo-electric Hybrid Propulsion System Product and Services

Table 107. VoltAero Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. VoltAero Recent Developments/Updates

Table 109. VoltAero Competitive Strengths & Weaknesses

Table 110. RTX Corporation Basic Information, Manufacturing Base and Competitors

Table 111. RTX Corporation Major Business

Table 112. RTX Corporation Turbo-electric Hybrid Propulsion System Product and Services

Table 113. RTX Corporation Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. RTX Corporation Recent Developments/Updates

Table 115. RTX Corporation Competitive Strengths & Weaknesses

Table 116. Electra.aero Basic Information, Manufacturing Base and Competitors

Table 117. Electra.aero Major Business

Table 118. Electra.aero Turbo-electric Hybrid Propulsion System Product and Services

Table 119. Electra.aero Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Electra.aero Recent Developments/Updates

Table 121. Electra.aero Competitive Strengths & Weaknesses

Table 122. Flightwin Basic Information, Manufacturing Base and Competitors

Table 123. Flightwin Major Business

Table 124. Flightwin Turbo-electric Hybrid Propulsion System Product and Services

Table 125. Flightwin Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Flightwin Recent Developments/Updates

Table 127. Flightwin Competitive Strengths & Weaknesses

Table 128. Eptaerospace Basic Information, Manufacturing Base and Competitors

Table 129. Eptaerospace Major Business

Table 130. Eptaerospace Turbo-electric Hybrid Propulsion System Product and Services

Table 131. Eptaerospace Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Eptaerospace Recent Developments/Updates

Table 133. Eptaerospace Competitive Strengths & Weaknesses

Table 134. AECC Basic Information, Manufacturing Base and Competitors

Table 135. AECC Major Business

Table 136. AECC Turbo-electric Hybrid Propulsion System Product and Services

Table 137. AECC Turbo-electric Hybrid Propulsion System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. AECC Recent Developments/Updates

Table 139. AECC Competitive Strengths & Weaknesses

Table 140. Global Key Players of Turbo-electric Hybrid Propulsion System Upstream  
(Raw Materials)

Table 141. Global Turbo-electric Hybrid Propulsion System Typical Customers

Table 142. Turbo-electric Hybrid Propulsion System Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Turbo-electric Hybrid Propulsion System Picture

Figure 2. World Turbo-electric Hybrid Propulsion System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Turbo-electric Hybrid Propulsion System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Turbo-electric Hybrid Propulsion System Production (2021-2032) & (Units)

Figure 5. World Turbo-electric Hybrid Propulsion System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Turbo-electric Hybrid Propulsion System Production Value Market Share by Region (2021-2032)

Figure 7. World Turbo-electric Hybrid Propulsion System Production Market Share by Region (2021-2032)

Figure 8. North America Turbo-electric Hybrid Propulsion System Production (2021-2032) & (Units)

Figure 9. Europe Turbo-electric Hybrid Propulsion System Production (2021-2032) & (Units)

Figure 10. China Turbo-electric Hybrid Propulsion System Production (2021-2032) & (Units)

Figure 11. Japan Turbo-electric Hybrid Propulsion System Production (2021-2032) & (Units)

Figure 12. Turbo-electric Hybrid Propulsion System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Turbo-electric Hybrid Propulsion System Consumption (2021-2032) & (Units)

Figure 15. World Turbo-electric Hybrid Propulsion System Consumption Market Share by Region (2021-2032)

Figure 16. United States Turbo-electric Hybrid Propulsion System Consumption (2021-2032) & (Units)

Figure 17. China Turbo-electric Hybrid Propulsion System Consumption (2021-2032) & (Units)

Figure 18. Europe Turbo-electric Hybrid Propulsion System Consumption (2021-2032) & (Units)

Figure 19. Japan Turbo-electric Hybrid Propulsion System Consumption (2021-2032) & (Units)

Figure 20. South Korea Turbo-electric Hybrid Propulsion System Consumption (2021-2032) & (Units)

Figure 21. ASEAN Turbo-electric Hybrid Propulsion System Consumption (2021-2032) & (Units)

Figure 22. India Turbo-electric Hybrid Propulsion System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Turbo-electric Hybrid Propulsion System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Turbo-electric Hybrid Propulsion System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Turbo-electric Hybrid Propulsion System Markets in 2025

Figure 26. United States VS China: Turbo-electric Hybrid Propulsion System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Turbo-electric Hybrid Propulsion System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Turbo-electric Hybrid Propulsion System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Turbo-electric Hybrid Propulsion System Production Market Share 2025

Figure 30. China Based Manufacturers Turbo-electric Hybrid Propulsion System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Turbo-electric Hybrid Propulsion System Production Market Share 2025

Figure 32. World Turbo-electric Hybrid Propulsion System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Turbo-electric Hybrid Propulsion System Production Value Market Share by Type in 2025

Figure 34. Series

Figure 35. Parallel

Figure 36. Series-Parallel Hybrid

Figure 37. World Turbo-electric Hybrid Propulsion System Production Market Share by Type (2021-2032)

Figure 38. World Turbo-electric Hybrid Propulsion System Production Value Market Share by Type (2021-2032)

Figure 39. World Turbo-electric Hybrid Propulsion System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Turbo-electric Hybrid Propulsion System Production Value by Power, (USD Million), 2021 & 2025 & 2032

Figure 41. World Turbo-electric Hybrid Propulsion System Production Value Market Share by Power in 2025

Figure 42. 50 kW ? 300 kW

Figure 43. 300 kW ? 1 MW

Figure 44. 1 MW ? 5 MW

Figure 45. 5 MW ? 20 MW

Figure 46. Others

Figure 47. World Turbo-electric Hybrid Propulsion System Production Market Share by Power (2021-2032)

Figure 48. World Turbo-electric Hybrid Propulsion System Production Value Market Share by Power (2021-2032)

Figure 49. World Turbo-electric Hybrid Propulsion System Average Price by Power (2021-2032) & (US\$/Unit)

Figure 50. World Turbo-electric Hybrid Propulsion System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Turbo-electric Hybrid Propulsion System Production Value Market Share by Application in 2025

Figure 52. Airplane

Figure 53. Drone

Figure 54. Others

Figure 55. World Turbo-electric Hybrid Propulsion System Production Market Share by Application (2021-2032)

Figure 56. World Turbo-electric Hybrid Propulsion System Production Value Market Share by Application (2021-2032)

Figure 57. World Turbo-electric Hybrid Propulsion System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 58. Turbo-electric Hybrid Propulsion System Industry Chain

Figure 59. Turbo-electric Hybrid Propulsion System Procurement Model

Figure 60. Turbo-electric Hybrid Propulsion System Sales Model

Figure 61. Turbo-electric Hybrid Propulsion System Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

## I would like to order

Product name: Global Turbo-electric Hybrid Propulsion System Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G7B7B3DC2AE5EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7B7B3DC2AE5EN.html>