

# Global Turbine Gear Boxes Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2E7F8EB4365EN.html>

Date: January 2026

Pages: 108

Price: US\$ 4,480.00 (Single User License)

ID: G2E7F8EB4365EN

## Abstracts

The global Turbine Gear Boxes market size is expected to reach \$ 18650 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Turbine gear box is typically used in a wind turbine to increase rotational speed from a low-speed rotor to a higher speed electrical generator. A common ratio is about 90:1, with a rate 16.7 rpm input from the rotor to 1,500 rpm output for the generator. It is important to ensure that the drivetrain effectively isolates the gearbox, or to ensure that the gearbox is designed to support these loads, otherwise internal gearbox components can become severely misaligned. This can lead to stress concentrations and failures.

Global Turbine Gear Boxes key players include Siemens, China Transmission, ZF, Moventas, VOITH, etc. Global top five players hold a share about 80%.

China is the largest market, with a share about 45%, followed by Europe and North America, having a total share about 45 percent.

In terms of product, 1.5 MW - 3 MW is the largest segment, with a share about 90%. And in terms of application, the largest application is Onshore, followed by Offshore.

This report studies the global Turbine Gear Boxes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Turbine Gear Boxes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Turbine Gear Boxes that contribute

to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Turbine Gear Boxes total production and demand, 2021-2032, (MW)

Global Turbine Gear Boxes total production value, 2021-2032, (USD Million)

Global Turbine Gear Boxes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Turbine Gear Boxes consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Turbine Gear Boxes domestic production, consumption, key domestic manufacturers and share

Global Turbine Gear Boxes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Turbine Gear Boxes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Turbine Gear Boxes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Turbine Gear Boxes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, China Transmission, ZF, Moventas, VOITH, Allen Gears, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Turbine Gear Boxes market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (USD/MW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Turbine Gear Boxes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Turbine Gear Boxes Market, Segmentation by Type:

Less than 1.5MW

1.5 MW - 3 MW

More than 3 MW

#### Global Turbine Gear Boxes Market, Segmentation by Application:

Onshore

Offshore

Companies Profiled:

Siemens

China Transmission

ZF

Moventas

VOITH

Allen Gears

**Key Questions Answered:**

1. How big is the global Turbine Gear Boxes market?
2. What is the demand of the global Turbine Gear Boxes market?
3. What is the year over year growth of the global Turbine Gear Boxes market?
4. What is the production and production value of the global Turbine Gear Boxes market?
5. Who are the key producers in the global Turbine Gear Boxes market?
6. What are the growth factors driving the market demand?

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