

Global Turbine Engine Blade and Vane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Turbine Engine Blade and Vane market size was valued at US\$ 16359 million in 2025 and is forecast to a readjusted size of US\$ 25542 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global production of Turbine Engine Blade and Vane reached 3.0135 million pieces, with an average selling price of USD 5276 per piece, production capacity of approximately 3.56 million pieces, and a gross margin of around 28.5%.

Turbine Engine Blade and Vane refers to key hot-section and aerodynamic components used in aero turbine engines, industrial gas turbines, marine turbine propulsion systems and auxiliary power units, mainly including compressor blades and vanes, turbine rotor blades, turbine stator vanes and nozzle guide vanes. These products are generally made from nickel-based superalloys, titanium alloys, cobalt-based superalloys or ceramic matrix composites, and require high-temperature resistance, creep resistance, oxidation resistance, thermal fatigue resistance and high-precision aerodynamic profiles. They are among the core components that determine turbine engine efficiency, thrust, reliability and service life.

The global Turbine Engine Blade and Vane market has high technical barriers and strict customer qualification requirements, with demand mainly coming from commercial aero engines, military aero engines, industrial gas turbines, marine propulsion systems and power generation equipment. In the aviation sector, demand is supported by global fleet renewal, increasing narrow-body aircraft deliveries and the recovery of engine maintenance and replacement demand. In the industrial gas turbine sector, market

growth is driven by rising electricity demand from data centers, gas-fired power generation for grid balancing and continued investment in energy infrastructure. On the supply side, capabilities such as superalloy melting, single-crystal and directional solidification casting, precision machining, coating and non-destructive testing remain concentrated among leading OEM-affiliated manufacturers and specialized blade, vane and precision casting suppliers. Overall, the market is characterized by high unit value, small-batch production, long qualification cycles and long-term order relationships, with future growth mainly driven by aero engine aftermarket services, advanced gas turbine capacity expansion, and upgrades in high-temperature materials and cooling structures.

This report is a detailed and comprehensive analysis for global Turbine Engine Blade and Vane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Turbine Engine Blade and Vane market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Turbine Engine Blade and Vane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Turbine Engine Blade and Vane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Turbine Engine Blade and Vane market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Turbine Engine Blade and Vane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Turbine Engine Blade and Vane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi, Turbo Blading Group, Precision Castparts Corp, PBS, Collins Aerospace (Raytheon Technologies), Hi-Tek Manufacturing, SIFCO, MAPNA, Siemens Energy, Industrial Precision MFG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Turbine Engine Blade and Vane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Turbine Rotor Blades

Turbine Stator Vanes

Nozzle Guide Vanes

Compressor Blades and Vanes

Market segment by Material Type

Nickel-based Superalloy Blades and Vanes

Cobalt-based Superalloy Blades and Vanes

Titanium Alloy Blades and Vanes

Ceramic Matrix Composite Blades and Vanes

Market segment by Application

Commercial Aircraft Engines

Military Aircraft Engines

Industrial Gas Turbines

Marine Propulsion Systems

Power Generation Equipment

Auxiliary Power Units

Major players covered

Mitsubishi

Turbo Blading Group

Precision Castparts Corp

PBS

Collins Aerospace (Raytheon Technologies)

Hi-Tek Manufacturing

SIFCO

MAPNA

Siemens Energy

Industrial Precision MFG

Howmet Aerospace

Moeller

Wuxi ALF Blade

Anhui Yingliu Group

Doncasters

TURBOCAM

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Turbine Engine Blade and Vane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Turbine Engine Blade and Vane, with price, sales quantity, revenue, and global market share of Turbine Engine Blade and

Vane from 2021 to 2026.

Chapter 3, the Turbine Engine Blade and Vane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Turbine Engine Blade and Vane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Turbine Engine Blade and Vane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Turbine Engine Blade and Vane.

Chapter 14 and 15, to describe Turbine Engine Blade and Vane sales channel, distributors, customers, research findings and conclusion.

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