

Global Turbine Blades for Civil Aviation Engine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Turbine Blades for Civil Aviation Engine market size was valued at US\$ 12538 million in 2025 and is forecast to a readjusted size of US\$ 16683 million by 2032 with a CAGR of 4.2% during review period.

Turbine Blades for Civil Aviation Engines are high-precision components located in the turbine section of commercial aircraft engines, responsible for extracting energy from high-temperature, high-pressure combustion gases to drive the compressor and fan systems. These blades operate under extreme conditions involving very high temperatures, rotational speeds, and mechanical stress, and are therefore typically made from advanced nickel-based superalloys, often in single-crystal form, and equipped with sophisticated internal cooling channels and thermal barrier coatings. Their design integrates complex aerodynamics, heat resistance, and structural durability to ensure efficient energy conversion, fuel efficiency, and long service life, making them among the most critical and technologically demanding components in modern civil aviation propulsion systems. Aviation Engine blades are high-value precision components with a strongly tiered pricing structure, typically averaging around US\$6,000-10,000 per piece, with advanced high-pressure turbine blades reaching significantly higher levels while lower-stage blades remain at comparatively moderate prices.

The upstream of the aviation engine blade industry is centered on advanced material and process supply, including nickel- and cobalt-based superalloys, ceramic thermal barrier coatings, precision casting materials, and specialized equipment for vacuum casting, single-crystal growth, machining, and coating, supported by technology

development in metallurgy and cooling design. The downstream is highly concentrated within the aerospace propulsion value chain, where blades are supplied to Aviation Engine OEMs and module integrators for commercial and military engines, and subsequently to maintenance, repair, and overhaul providers that repair or replace blades throughout the engine lifecycle. Demand is therefore closely tied not only to new aircraft production but more critically to the installed fleet size, flight cycles, and long-term service requirements of the global aviation industry.

From a market perspective, the Aviation Engine blade industry represents a high-technology, lifecycle-driven segment within the broader Aviation Engine ecosystem, characterized by strong barriers to entry, stringent certification requirements, and deep integration with engine OEM platforms. Demand is supported not only by new aircraft production but more critically by a large installed base that drives continuous maintenance, repair, and replacement cycles, giving the market a relatively resilient and recurring revenue structure. Technological advancement remains a central competitive factor, with ongoing innovation in single-crystal superalloys, thermal barrier coatings, and advanced cooling architectures enabling higher engine efficiency and operating temperatures. At the same time, the supply chain is highly concentrated among a limited number of qualified manufacturers and material providers, reinforcing pricing power in critical segments. Overall, the market exhibits a balance between cyclical exposure to aerospace production trends and structural stability derived from aftermarket demand, positioning it as a strategically important and defensible niche within the global aerospace industry.

This report is a detailed and comprehensive analysis for global Turbine Blades for Civil Aviation Engine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Turbine Blades for Civil Aviation Engine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Turbine Blades for Civil Aviation Engine market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Turbine Blades for Civil Aviation Engine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Turbine Blades for Civil Aviation Engine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Turbine Blades for Civil Aviation Engine

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Turbine Blades for Civil Aviation Engine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Aerospace, Rolls-Royce, Pratt & Whitney, Safran Aircraft Engines, Precision Castparts Corp. (PCC), CFAN, GKN Aerospace, Leistriz AG, AECC Power, AECC Precision Casting, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Turbine Blades for Civil Aviation Engine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotor Blades

Stator Blades

Market segment by Manufacturing Process

Precision Casting Blade

Precision Forging Blade

Composite Blade

Market segment by Material

Nickel-based Superalloy Blades

Cobalt-based Alloy Blades

Ceramic Matrix Composite Blades

Titanium Alloy Blades

Market segment by Application

Commercial Aviation

General Aviation

Others

Major players covered

GE Aerospace

Rolls-Royce

Pratt & Whitney

Safran Aircraft Engines

Precision Castparts Corp. (PCC)

CFAN

GKN Aerospace

Leistritz AG

AECC Power

AECC Precision Casting

Yingliu

Wedge Industrial

Ligeance Aerospace Technology

Suvast Special Alloy Technology

Wuxi Turbine Blade

Wuxi Hyatech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Turbine Blades for Civil Aviation Engine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Turbine Blades for Civil Aviation Engine, with price, sales quantity, revenue, and global market share of Turbine Blades for Civil Aviation Engine from 2021 to 2026.

Chapter 3, the Turbine Blades for Civil Aviation Engine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Turbine Blades for Civil Aviation Engine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Turbine Blades for Civil Aviation Engine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Turbine Blades for Civil Aviation Engine.

Chapter 14 and 15, to describe Turbine Blades for Civil Aviation Engine sales channel, distributors, customers, research findings and conclusion.

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