

Global Tunnelling Slurry Separation Plant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tunnelling Slurry Separation Plant market size was valued at US\$ 700 million in 2025 and is forecast to a readjusted size of US\$ 1050 million by 2032 with a CAGR of 6.0% during review period.

Tunnelling Slurry Separation Plants are modular treatment systems used to separate excavated soil, sand, gravel, clay, and suspended solids from slurry generated during slurry shield tunnelling, pipe jacking, microtunnelling, diaphragm wall construction, and other underground excavation projects. They recover usable bentonite or process slurry, reduce waste volume, control slurry density, and support stable excavation performance. Typical systems include coarse screens, desanders, desilters, hydrocyclones, vibrating screens, centrifuges, pumps, tanks, dosing units, pipelines, control cabinets, and sludge discharge equipment. This category excludes general wastewater treatment plants, mining tailings systems, standalone pumps, individual screens, complete tunnel boring machines, and civil construction services. The industrial chain of Tunnelling Slurry Separation Plants includes upstream suppliers of steel structures, vibrating screens, hydrocyclones, pumps, valves, pipelines, wear-resistant liners, centrifuges, tanks, motors, sensors, control cabinets, frequency converters, dosing systems, filter components, rubber parts, bearings, electrical components, welding services, machining services, surface-treatment services, and automation software. The midstream consists of slurry treatment and tunnelling equipment manufacturers that design and assemble screening modules, desanding units, desilting units, slurry storage systems, pump stations, control platforms, sludge discharge systems, and project-specific modular layouts. Downstream users include tunnelling contractors, pipe jacking companies, metro construction firms, water conservancy projects, municipal engineering contractors, underground utility builders, diaphragm wall

contractors, foundation engineering companies, and equipment rental service providers.

The Tunnelling Slurry Separation Plant market is supported by urban rail transit, underground utility construction, water conveyance tunnels, pipe jacking, and difficult-ground tunnelling where slurry quality directly affects excavation stability and waste-disposal cost. Demand is moving from simple desanding equipment toward integrated slurry management stations that can handle variable geology, reduce bentonite consumption, lower spoil volume, and keep slurry parameters stable during continuous excavation. Buyers care about treatment efficiency, screen and cyclone wear life, system layout flexibility, automation level, mud-density control, energy consumption, and service response at project sites. Standard modular plants face price comparison, while stations designed for complex soil, large slurry flow, compact job sites, and strict environmental requirements have better pricing resilience. Main challenges include project-based demand volatility, heavy transport and installation work, abrasive material wear, site space limits, and the need to prove separation performance under actual ground conditions. In 2025, global Tunnelling Slurry Separation Plant production reached approximately 895 units, with an average global market price of around US\$760,000 per unit. The gross profit margin of major companies in the industry ranged from 27% to 44%. In 2025, the global production capacity of Tunnelling Slurry Separation Plants was approximately 1,193 units.

Report Scope

This report is a detailed and comprehensive analysis for global Tunnelling Slurry Separation Plant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tunnelling Slurry Separation Plant market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tunnelling Slurry Separation Plant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tunnelling Slurry Separation Plant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tunnelling Slurry Separation Plant market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tunnelling Slurry Separation Plant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tunnelling Slurry Separation Plant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrenknecht AG, SCHAUBURG Maschinen- und Anlagen-Bau GmbH, BAUER Maschinen GmbH (BAUER MAT Slurry Handling Systems), MS SAS, SOTRES (BS MINERAL), Tecnoidea Impianti S.r.l., Derrick Corporation, Elgin Separation Solutions (Astec), Hirosawa Machinery Co.,Ltd., SAN OH CO.,LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Tunnelling Slurry Separation Plant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Screening and Hydrocyclone Slurry Separation Plant

Centrifuge-Finished Slurry Separation Plant

Filter-Press-Finished Slurry Separation Plant

Combined Centrifuge and Filter-Press Slurry Separation Plant

Market segment by Installation Configuration

Single-Module Transportable Slurry Separation Plant

Multi-Module Skid-Mounted Slurry Separation Plant

Market segment by System Functional Boundaries

Separation-Only Slurry Treatment Plant

Separation and Slurry-Conditioning Plant

Integrated Separation, Slurry Conditioning and Residual Sludge Dewatering Plant

Market segment by Rated Mud Handling Capacity

Nominal Slurry Throughput Up to 100 Cubic Metres per Hour

Nominal Slurry Throughput Above 100 to 300 Cubic Metres per Hour

Nominal Slurry Throughput Above 300 to 1,000 Cubic Metres per Hour

Nominal Slurry Throughput Above 1,000 to 2,000 Cubic Metres per Hour

Nominal Slurry Throughput Above 2,000 Cubic Metres per Hour

Market segment by Application

Urban Rail Transit Infrastructure

Road Transport Infrastructure

Mainline Railway Infrastructure

Water Supply and Water Transfer Infrastructure

Sewerage and Drainage Infrastructure

Oil and Gas Pipeline Infrastructure

Electric Power Cable and Utility Conduit Infrastructure

Hydropower Infrastructure

Mining Infrastructure

Other Civil Underground Infrastructure

Major players covered

Herrenknecht AG

SCHAUENBURG Maschinen- und Anlagen-Bau GmbH

BAUER Maschinen GmbH (BAUER MAT Slurry Handling Systems)

MS SAS

SOTRES (BS MINERAL)

Tecnoidea Impianti S.r.l.

Derrick Corporation

Elgin Separation Solutions (Astec)

Hirosawa Machinery Co.,Ltd.

SAN OH CO.,LTD.

RASATEC CO.,LTD.

Hebei GN Solids Control Co., Ltd.

Xi'an Brightway Energy Machinery Equipment Co., Ltd.

Xi'an KOSUN Machinery Co., Ltd.

Xi'an Tianrui Petroleum Machinery Equipment Co., Ltd.

Tangshan Dachuan Mechanical Equipment Co., Ltd.

Luoyang Longzhong Heavy Machinery Co., Ltd.

JIM TECHNOLOGY CORPORATION

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Tunnelling Slurry Separation Plant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tunnelling Slurry Separation Plant, with price, sales quantity, revenue, and global market share of Tunnelling Slurry Separation Plant from 2021 to 2026.

Chapter 3, the Tunnelling Slurry Separation Plant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tunnelling Slurry Separation Plant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tunnelling Slurry Separation Plant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tunnelling Slurry Separation Plant.

Chapter 14 and 15, to describe Tunnelling Slurry Separation Plant sales channel, distributors, customers, research findings and conclusion.

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