

Global Tunneling Rock Drilling Rig Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tunneling Rock Drilling Rig market size is expected to reach \$ 683 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of tunneling rigs reached 23,280 units, with an average selling price of US\$22,000 per unit. The global annual production capacity of tunneling rigs is approximately 32,000 units, with a gross profit margin of approximately 24.7%. A tunneling rig (commonly referred to as a 'drilling rig' or 'tunneling rig') is a transportation and operating device used in mining, tunnel construction, and underground engineering. It is specifically designed for preliminary excavation operations such as drilling and blasting in roadways or tunnels. It combines the functions of transportation, a working platform, and auxiliary equipment, improving tunneling efficiency and operational safety. The upstream of the tunneling rig industry chain includes electric motors, hydraulic systems, and controllers; the midstream consists of tunneling rig manufacturers; and the downstream mainly comprises the mining and rock excavation industries.

This report studies the global Tunneling Rock Drilling Rig production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tunneling Rock Drilling Rig and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tunneling Rock Drilling Rig that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tunneling Rock Drilling Rig total production and demand, 2021-2032, (Units)

Global Tunneling Rock Drilling Rig total production value, 2021-2032, (USD Million)

Global Tunneling Rock Drilling Rig production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tunneling Rock Drilling Rig consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tunneling Rock Drilling Rig domestic production, consumption, key domestic manufacturers and share

Global Tunneling Rock Drilling Rig production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tunneling Rock Drilling Rig production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tunneling Rock Drilling Rig production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tunneling Rock Drilling Rig market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik Mining and Rock Technology, Epiroc, Furukawa, Komatsu Mining Corp., J.H. Fletcher, Sitoncn, Mine Master, HAZEMAG, XCMG, China Railway Engineering Equipment Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tunneling Rock Drilling Rig market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tunneling Rock Drilling Rig Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tunneling Rock Drilling Rig Market, Segmentation by Type:

Single-Arm Tunneling Trolley

Double-Arm Tunneling Trolley

Multi-arm Tunneling Trolley

Global Tunneling Rock Drilling Rig Market, Segmentation by Chassis Type:

Wheel-Mounted

Rail-Mounted

Crawler-Mounted

Global Tunneling Rock Drilling Rig Market, Segmentation by Power System:

Hydraulic

Pneumatic

Electric

Global Tunneling Rock Drilling Rig Market, Segmentation by Application:

Mining

Rock Excavation

Others

Companies Profiled:

Sandvik Mining and Rock Technology

Epiroc

Furukawa

Komatsu Mining Corp.

J.H. Fletcher

Sitoncn

Mine Master

HAZEMAG

XCMG

China Railway Engineering Equipment Group

Zhangjiakou Xuanhua Huatai Mining&Metallurgical Machinery

Sichuan Zuanshen Intelligent Machinery Manufacturing

LANHI

Hunan Wuxin Tunnel Intelligent Equipment

Key Questions Answered:

1. How big is the global Tunneling Rock Drilling Rig market?
2. What is the demand of the global Tunneling Rock Drilling Rig market?
3. What is the year over year growth of the global Tunneling Rock Drilling Rig market?
4. What is the production and production value of the global Tunneling Rock Drilling Rig market?
5. Who are the key producers in the global Tunneling Rock Drilling Rig market?
6. What are the growth factors driving the market demand?

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