

Global Tunneling Rock Drilling Rig Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G643F7461E1CEN.html>

Date: February 2026

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: G643F7461E1CEN

Abstracts

According to our (Global Info Research) latest study, the global Tunneling Rock Drilling Rig market size was valued at US\$ 527 million in 2025 and is forecast to a readjusted size of US\$ 683 million by 2032 with a CAGR of 3.3% during review period.

In 2025, the global production of tunneling rigs reached 23,280 units, with an average selling price of US\$22,000 per unit. The global annual production capacity of tunneling rigs is approximately 32,000 units, with a gross profit margin of approximately 24.7%. A tunneling rig (commonly referred to as a 'drilling rig' or 'tunneling rig') is a transportation and operating device used in mining, tunnel construction, and underground engineering. It is specifically designed for preliminary excavation operations such as drilling and blasting in roadways or tunnels. It combines the functions of transportation, a working platform, and auxiliary equipment, improving tunneling efficiency and operational safety. The upstream of the tunneling rig industry chain includes electric motors, hydraulic systems, and controllers; the midstream consists of tunneling rig manufacturers; and the downstream mainly comprises the mining and rock excavation industries.

This report is a detailed and comprehensive analysis for global Tunneling Rock Drilling Rig market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tunneling Rock Drilling Rig market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tunneling Rock Drilling Rig market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tunneling Rock Drilling Rig market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tunneling Rock Drilling Rig market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tunneling Rock Drilling Rig

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tunneling Rock Drilling Rig market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik Mining and Rock Technology, Epiroc, Furukawa, Komatsu Mining Corp., J.H. Fletcher, Sitoncn, Mine Master, HAZEMAG, XCMG, China Railway Engineering Equipment Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tunneling Rock Drilling Rig market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Arm Tunneling Trolley

Double-Arm Tunneling Trolley

Multi-arm Tunneling Trolley

Market segment by Chassis Type

Wheel-Mounted

Rail-Mounted

Crawler-Mounted

Market segment by Power System

Hydraulic

Pneumatic

Electric

Market segment by Application

Mining

Rock Excavation

Others

Major players covered

Sandvik Mining and Rock Technology

Epiroc

Furukawa

Komatsu Mining Corp.

J.H. Fletcher

Sitoncn

Mine Master

HAZEMAG

XCMG

China Railway Engineering Equipment Group

Zhangjiakou Xuanhua Huatai Mining&Metallurgical Machinery

Sichuan Zuanshen Intelligent Machinery Manufacturing

LANHI

Hunan Wuxin Tunnel Intelligent Equipment

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tunneling Rock Drilling Rig product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tunneling Rock Drilling Rig, with price, sales quantity, revenue, and global market share of Tunneling Rock Drilling Rig from 2021 to 2026.

Chapter 3, the Tunneling Rock Drilling Rig competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tunneling Rock Drilling Rig breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tunneling Rock Drilling Rig market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tunneling Rock Drilling Rig.

Chapter 14 and 15, to describe Tunneling Rock Drilling Rig sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Packaging Box Partitions Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Kraft Paperboard Partitions
 - 1.3.3 Corrugated Paperboard Partitions
 - 1.3.4 Coated Paperboard Partitions
- 1.4 Market Analysis by Structural Form & Separation Mode
 - 1.4.1 Overview: Global Packaging Box Partitions Consumption Value by Structural Form & Separation Mode: 2021 Versus 2025 Versus 2032
 - 1.4.2 Grid Type Partitions
 - 1.4.3 Layered Type Partitions
 - 1.4.4 Special-shaped Custom Partitions
- 1.5 Market Analysis by Application
 - 1.5.1 Overview: Global Packaging Box Partitions Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.5.2 Food and Beverage
 - 1.5.3 Electronic Components and Devices
 - 1.5.4 Household Chemicals and Cosmetics
 - 1.5.5 Machinery Parts
 - 1.5.6 Glass and Ceramic Products
 - 1.5.7 Pharmaceuticals
 - 1.5.8 Others
- 1.6 Global Packaging Box Partitions Market Size & Forecast
 - 1.6.1 Global Packaging Box Partitions Consumption Value (2021 & 2025 & 2032)
 - 1.6.2 Global Packaging Box Partitions Sales Quantity (2021-2032)
 - 1.6.3 Global Packaging Box Partitions Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 Smurfit WestRock
 - 2.1.1 Smurfit WestRock Details
 - 2.1.2 Smurfit WestRock Major Business
 - 2.1.3 Smurfit WestRock Packaging Box Partitions Product and Services

2.1.4 Smurfit WestRock Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Smurfit WestRock Recent Developments/Updates

2.2 International paper

2.2.1 International paper Details

2.2.2 International paper Major Business

2.2.3 International paper Packaging Box Partitions Product and Services

2.2.4 International paper Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 International paper Recent Developments/Updates

2.3 DS Smith plc

2.3.1 DS Smith plc Details

2.3.2 DS Smith plc Major Business

2.3.3 DS Smith plc Packaging Box Partitions Product and Services

2.3.4 DS Smith plc Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 DS Smith plc Recent Developments/Updates

2.4 Mondi

2.4.1 Mondi Details

2.4.2 Mondi Major Business

2.4.3 Mondi Packaging Box Partitions Product and Services

2.4.4 Mondi Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Mondi Recent Developments/Updates

2.5 Stora Enso

2.5.1 Stora Enso Details

2.5.2 Stora Enso Major Business

2.5.3 Stora Enso Packaging Box Partitions Product and Services

2.5.4 Stora Enso Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Stora Enso Recent Developments/Updates

2.6 Sonoco

2.6.1 Sonoco Details

2.6.2 Sonoco Major Business

2.6.3 Sonoco Packaging Box Partitions Product and Services

2.6.4 Sonoco Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Sonoco Recent Developments/Updates

2.7 Bradford Company

- 2.7.1 Bradford Company Details
- 2.7.2 Bradford Company Major Business
- 2.7.3 Bradford Company Packaging Box Partitions Product and Services
- 2.7.4 Bradford Company Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Bradford Company Recent Developments/Updates
- 2.8 M & M Box Partitions
 - 2.8.1 M & M Box Partitions Details
 - 2.8.2 M & M Box Partitions Major Business
 - 2.8.3 M & M Box Partitions Packaging Box Partitions Product and Services
 - 2.8.4 M & M Box Partitions Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 M & M Box Partitions Recent Developments/Updates
- 2.9 Multicell Packaging Inc.
 - 2.9.1 Multicell Packaging Inc. Details
 - 2.9.2 Multicell Packaging Inc. Major Business
 - 2.9.3 Multicell Packaging Inc. Packaging Box Partitions Product and Services
 - 2.9.4 Multicell Packaging Inc. Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Multicell Packaging Inc. Recent Developments/Updates
- 2.10 Estic-Maillot Packaging Group
 - 2.10.1 Estic-Maillot Packaging Group Details
 - 2.10.2 Estic-Maillot Packaging Group Major Business
 - 2.10.3 Estic-Maillot Packaging Group Packaging Box Partitions Product and Services
 - 2.10.4 Estic-Maillot Packaging Group Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Estic-Maillot Packaging Group Recent Developments/Updates
- 2.11 General Partition
 - 2.11.1 General Partition Details
 - 2.11.2 General Partition Major Business
 - 2.11.3 General Partition Packaging Box Partitions Product and Services
 - 2.11.4 General Partition Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 General Partition Recent Developments/Updates
- 2.12 Emenac Packaging
 - 2.12.1 Emenac Packaging Details
 - 2.12.2 Emenac Packaging Major Business
 - 2.12.3 Emenac Packaging Packaging Box Partitions Product and Services
 - 2.12.4 Emenac Packaging Packaging Box Partitions Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Emenac Packaging Recent Developments/Updates

2.13 Micor Packaging Pty Ltd

2.13.1 Micor Packaging Pty Ltd Details

2.13.2 Micor Packaging Pty Ltd Major Business

2.13.3 Micor Packaging Pty Ltd Packaging Box Partitions Product and Services

2.13.4 Micor Packaging Pty Ltd Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Micor Packaging Pty Ltd Recent Developments/Updates

2.14 Cactus Corrugated Containers Inc.

2.14.1 Cactus Corrugated Containers Inc. Details

2.14.2 Cactus Corrugated Containers Inc. Major Business

2.14.3 Cactus Corrugated Containers Inc. Packaging Box Partitions Product and Services

2.14.4 Cactus Corrugated Containers Inc. Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Cactus Corrugated Containers Inc. Recent Developments/Updates

2.15 tycoon packaging

2.15.1 tycoon packaging Details

2.15.2 tycoon packaging Major Business

2.15.3 tycoon packaging Packaging Box Partitions Product and Services

2.15.4 tycoon packaging Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 tycoon packaging Recent Developments/Updates

2.16 PackMojo Limited

2.16.1 PackMojo Limited Details

2.16.2 PackMojo Limited Major Business

2.16.3 PackMojo Limited Packaging Box Partitions Product and Services

2.16.4 PackMojo Limited Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 PackMojo Limited Recent Developments/Updates

2.17 Solidus

2.17.1 Solidus Details

2.17.2 Solidus Major Business

2.17.3 Solidus Packaging Box Partitions Product and Services

2.17.4 Solidus Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Solidus Recent Developments/Updates

2.18 Bassford Packaging

- 2.18.1 Bassford Packaging Details
- 2.18.2 Bassford Packaging Major Business
- 2.18.3 Bassford Packaging Packaging Box Partitions Product and Services
- 2.18.4 Bassford Packaging Packaging Box Partitions Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.18.5 Bassford Packaging Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PACKAGING BOX PARTITIONS BY MANUFACTURER

- 3.1 Global Packaging Box Partitions Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Packaging Box Partitions Revenue by Manufacturer (2021-2026)
- 3.3 Global Packaging Box Partitions Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Packaging Box Partitions by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Packaging Box Partitions Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Packaging Box Partitions Manufacturer Market Share in 2025
- 3.5 Packaging Box Partitions Market: Overall Company Footprint Analysis
 - 3.5.1 Packaging Box Partitions Market: Region Footprint
 - 3.5.2 Packaging Box Partitions Market: Company Product Type Footprint
 - 3.5.3 Packaging Box Partitions Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Packaging Box Partitions Market Size by Region
 - 4.1.1 Global Packaging Box Partitions Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Packaging Box Partitions Consumption Value by Region (2021-2032)
 - 4.1.3 Global Packaging Box Partitions Average Price by Region (2021-2032)
- 4.2 North America Packaging Box Partitions Consumption Value (2021-2032)
- 4.3 Europe Packaging Box Partitions Consumption Value (2021-2032)
- 4.4 Asia-Pacific Packaging Box Partitions Consumption Value (2021-2032)
- 4.5 South America Packaging Box Partitions Consumption Value (2021-2032)
- 4.6 Middle East & Africa Packaging Box Partitions Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Packaging Box Partitions Sales Quantity by Type (2021-2032)
- 5.2 Global Packaging Box Partitions Consumption Value by Type (2021-2032)
- 5.3 Global Packaging Box Partitions Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Packaging Box Partitions Sales Quantity by Application (2021-2032)
- 6.2 Global Packaging Box Partitions Consumption Value by Application (2021-2032)
- 6.3 Global Packaging Box Partitions Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Packaging Box Partitions Sales Quantity by Type (2021-2032)
- 7.2 North America Packaging Box Partitions Sales Quantity by Application (2021-2032)
- 7.3 North America Packaging Box Partitions Market Size by Country
 - 7.3.1 North America Packaging Box Partitions Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Packaging Box Partitions Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Packaging Box Partitions Sales Quantity by Type (2021-2032)
- 8.2 Europe Packaging Box Partitions Sales Quantity by Application (2021-2032)
- 8.3 Europe Packaging Box Partitions Market Size by Country
 - 8.3.1 Europe Packaging Box Partitions Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Packaging Box Partitions Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Packaging Box Partitions Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Packaging Box Partitions Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Packaging Box Partitions Market Size by Region

9.3.1 Asia-Pacific Packaging Box Partitions Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Packaging Box Partitions Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Packaging Box Partitions Sales Quantity by Type (2021-2032)

10.2 South America Packaging Box Partitions Sales Quantity by Application (2021-2032)

10.3 South America Packaging Box Partitions Market Size by Country

10.3.1 South America Packaging Box Partitions Sales Quantity by Country (2021-2032)

10.3.2 South America Packaging Box Partitions Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Packaging Box Partitions Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Packaging Box Partitions Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Packaging Box Partitions Market Size by Country

11.3.1 Middle East & Africa Packaging Box Partitions Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Packaging Box Partitions Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Packaging Box Partitions Market Drivers
- 12.2 Packaging Box Partitions Market Restraints
- 12.3 Packaging Box Partitions Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Packaging Box Partitions and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Packaging Box Partitions
- 13.3 Packaging Box Partitions Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Packaging Box Partitions Typical Distributors
- 14.3 Packaging Box Partitions Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Tunneling Rock Drilling Rig Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Tunneling Rock Drilling Rig Consumption Value by Chassis Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Tunneling Rock Drilling Rig Consumption Value by Power System, (USD Million), 2021 & 2025 & 2032

Table 4. Global Tunneling Rock Drilling Rig Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Sandvik Mining and Rock Technology Basic Information, Manufacturing Base and Competitors

Table 6. Sandvik Mining and Rock Technology Major Business

Table 7. Sandvik Mining and Rock Technology Tunneling Rock Drilling Rig Product and Services

Table 8. Sandvik Mining and Rock Technology Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Sandvik Mining and Rock Technology Recent Developments/Updates

Table 10. Epiroc Basic Information, Manufacturing Base and Competitors

Table 11. Epiroc Major Business

Table 12. Epiroc Tunneling Rock Drilling Rig Product and Services

Table 13. Epiroc Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Epiroc Recent Developments/Updates

Table 15. Furukawa Basic Information, Manufacturing Base and Competitors

Table 16. Furukawa Major Business

Table 17. Furukawa Tunneling Rock Drilling Rig Product and Services

Table 18. Furukawa Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Furukawa Recent Developments/Updates

Table 20. Komatsu Mining Corp. Basic Information, Manufacturing Base and Competitors

Table 21. Komatsu Mining Corp. Major Business

Table 22. Komatsu Mining Corp. Tunneling Rock Drilling Rig Product and Services

Table 23. Komatsu Mining Corp. Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 24. Komatsu Mining Corp. Recent Developments/Updates

Table 25. J.H. Fletcher Basic Information, Manufacturing Base and Competitors

Table 26. J.H. Fletcher Major Business

Table 27. J.H. Fletcher Tunneling Rock Drilling Rig Product and Services

Table 28. J.H. Fletcher Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. J.H. Fletcher Recent Developments/Updates

Table 30. Sitoncn Basic Information, Manufacturing Base and Competitors

Table 31. Sitoncn Major Business

Table 32. Sitoncn Tunneling Rock Drilling Rig Product and Services

Table 33. Sitoncn Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Sitoncn Recent Developments/Updates

Table 35. Mine Master Basic Information, Manufacturing Base and Competitors

Table 36. Mine Master Major Business

Table 37. Mine Master Tunneling Rock Drilling Rig Product and Services

Table 38. Mine Master Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Mine Master Recent Developments/Updates

Table 40. HAZEMAG Basic Information, Manufacturing Base and Competitors

Table 41. HAZEMAG Major Business

Table 42. HAZEMAG Tunneling Rock Drilling Rig Product and Services

Table 43. HAZEMAG Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. HAZEMAG Recent Developments/Updates

Table 45. XCMG Basic Information, Manufacturing Base and Competitors

Table 46. XCMG Major Business

Table 47. XCMG Tunneling Rock Drilling Rig Product and Services

Table 48. XCMG Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. XCMG Recent Developments/Updates

Table 50. China Railway Engineering Equipment Group Basic Information, Manufacturing Base and Competitors

Table 51. China Railway Engineering Equipment Group Major Business

Table 52. China Railway Engineering Equipment Group Tunneling Rock Drilling Rig Product and Services

Table 53. China Railway Engineering Equipment Group Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin

and Market Share (2021-2026)

Table 54. China Railway Engineering Equipment Group Recent Developments/Updates

Table 55. Zhangjiakou Xuanhua Huatai Mining&Metallurgical Machinery Basic Information, Manufacturing Base and Competitors

Table 56. Zhangjiakou Xuanhua Huatai Mining&Metallurgical Machinery Major Business

Table 57. Zhangjiakou Xuanhua Huatai Mining&Metallurgical Machinery Tunneling Rock Drilling Rig Product and Services

Table 58. Zhangjiakou Xuanhua Huatai Mining&Metallurgical Machinery Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Zhangjiakou Xuanhua Huatai Mining&Metallurgical Machinery Recent Developments/Updates

Table 60. Sichuan Zuanshen Intelligent Machinery Manufacturing Basic Information, Manufacturing Base and Competitors

Table 61. Sichuan Zuanshen Intelligent Machinery Manufacturing Major Business

Table 62. Sichuan Zuanshen Intelligent Machinery Manufacturing Tunneling Rock Drilling Rig Product and Services

Table 63. Sichuan Zuanshen Intelligent Machinery Manufacturing Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Sichuan Zuanshen Intelligent Machinery Manufacturing Recent Developments/Updates

Table 65. LANHI Basic Information, Manufacturing Base and Competitors

Table 66. LANHI Major Business

Table 67. LANHI Tunneling Rock Drilling Rig Product and Services

Table 68. LANHI Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. LANHI Recent Developments/Updates

Table 70. Hunan Wuxin Tunnel Intelligent Equipment Basic Information, Manufacturing Base and Competitors

Table 71. Hunan Wuxin Tunnel Intelligent Equipment Major Business

Table 72. Hunan Wuxin Tunnel Intelligent Equipment Tunneling Rock Drilling Rig Product and Services

Table 73. Hunan Wuxin Tunnel Intelligent Equipment Tunneling Rock Drilling Rig Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Hunan Wuxin Tunnel Intelligent Equipment Recent Developments/Updates

Table 75. Global Tunneling Rock Drilling Rig Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 76. Global Tunneling Rock Drilling Rig Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Tunneling Rock Drilling Rig Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 78. Market Position of Manufacturers in Tunneling Rock Drilling Rig, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Tunneling Rock Drilling Rig Production Site of Key Manufacturer

Table 80. Tunneling Rock Drilling Rig Market: Company Product Type Footprint

Table 81. Tunneling Rock Drilling Rig Market: Company Product Application Footprint

Table 82. Tunneling Rock Drilling Rig New Market Entrants and Barriers to Market Entry

Table 83. Tunneling Rock Drilling Rig Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Tunneling Rock Drilling Rig Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Tunneling Rock Drilling Rig Sales Quantity by Region (2021-2026) & (Units)

Table 86. Global Tunneling Rock Drilling Rig Sales Quantity by Region (2027-2032) & (Units)

Table 87. Global Tunneling Rock Drilling Rig Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Tunneling Rock Drilling Rig Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Tunneling Rock Drilling Rig Average Price by Region (2021-2026) & (US\$/Unit)

Table 90. Global Tunneling Rock Drilling Rig Average Price by Region (2027-2032) & (US\$/Unit)

Table 91. Global Tunneling Rock Drilling Rig Sales Quantity by Type (2021-2026) & (Units)

Table 92. Global Tunneling Rock Drilling Rig Sales Quantity by Type (2027-2032) & (Units)

Table 93. Global Tunneling Rock Drilling Rig Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Tunneling Rock Drilling Rig Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Tunneling Rock Drilling Rig Average Price by Type (2021-2026) & (US\$/Unit)

Table 96. Global Tunneling Rock Drilling Rig Average Price by Type (2027-2032) & (US\$/Unit)

Table 97. Global Tunneling Rock Drilling Rig Sales Quantity by Application (2021-2026) & (Units)

Table 98. Global Tunneling Rock Drilling Rig Sales Quantity by Application (2027-2032) & (Units)

Table 99. Global Tunneling Rock Drilling Rig Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Tunneling Rock Drilling Rig Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Tunneling Rock Drilling Rig Average Price by Application (2021-2026) & (US\$/Unit)

Table 102. Global Tunneling Rock Drilling Rig Average Price by Application (2027-2032) & (US\$/Unit)

Table 103. North America Tunneling Rock Drilling Rig Sales Quantity by Type (2021-2026) & (Units)

Table 104. North America Tunneling Rock Drilling Rig Sales Quantity by Type (2027-2032) & (Units)

Table 105. North America Tunneling Rock Drilling Rig Sales Quantity by Application (2021-2026) & (Units)

Table 106. North America Tunneling Rock Drilling Rig Sales Quantity by Application (2027-2032) & (Units)

Table 107. North America Tunneling Rock Drilling Rig Sales Quantity by Country (2021-2026) & (Units)

Table 108. North America Tunneling Rock Drilling Rig Sales Quantity by Country (2027-2032) & (Units)

Table 109. North America Tunneling Rock Drilling Rig Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Tunneling Rock Drilling Rig Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Tunneling Rock Drilling Rig Sales Quantity by Type (2021-2026) & (Units)

Table 112. Europe Tunneling Rock Drilling Rig Sales Quantity by Type (2027-2032) & (Units)

Table 113. Europe Tunneling Rock Drilling Rig Sales Quantity by Application (2021-2026) & (Units)

Table 114. Europe Tunneling Rock Drilling Rig Sales Quantity by Application (2027-2032) & (Units)

Table 115. Europe Tunneling Rock Drilling Rig Sales Quantity by Country (2021-2026) & (Units)

Table 116. Europe Tunneling Rock Drilling Rig Sales Quantity by Country (2027-2032)

& (Units)

Table 117. Europe Tunneling Rock Drilling Rig Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Tunneling Rock Drilling Rig Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Tunneling Rock Drilling Rig Sales Quantity by Type (2021-2026) & (Units)

Table 120. Asia-Pacific Tunneling Rock Drilling Rig Sales Quantity by Type (2027-2032) & (Units)

Table 121. Asia-Pacific Tunneling Rock Drilling Rig Sales Quantity by Application (2021-2026) & (Units)

Table 122. Asia-Pacific Tunneling Rock Drilling Rig Sales Quantity by Application (2027-2032) & (Units)

Table 123. Asia-Pacific Tunneling Rock Drilling Rig Sales Quantity by Region (2021-2026) & (Units)

Table 124. Asia-Pacific Tunneling Rock Drilling Rig Sales Quantity by Region (2027-2032) & (Units)

Table 125. Asia-Pacific Tunneling Rock Drilling Rig Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Tunneling Rock Drilling Rig Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Tunneling Rock Drilling Rig Sales Quantity by Type (2021-2026) & (Units)

Table 128. South America Tunneling Rock Drilling Rig Sales Quantity by Type (2027-2032) & (Units)

Table 129. South America Tunneling Rock Drilling Rig Sales Quantity by Application (2021-2026) & (Units)

Table 130. South America Tunneling Rock Drilling Rig Sales Quantity by Application (2027-2032) & (Units)

Table 131. South America Tunneling Rock Drilling Rig Sales Quantity by Country (2021-2026) & (Units)

Table 132. South America Tunneling Rock Drilling Rig Sales Quantity by Country (2027-2032) & (Units)

Table 133. South America Tunneling Rock Drilling Rig Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Tunneling Rock Drilling Rig Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Tunneling Rock Drilling Rig Sales Quantity by Type (2021-2026) & (Units)

Table 136. Middle East & Africa Tunneling Rock Drilling Rig Sales Quantity by Type (2027-2032) & (Units)

Table 137. Middle East & Africa Tunneling Rock Drilling Rig Sales Quantity by Application (2021-2026) & (Units)

Table 138. Middle East & Africa Tunneling Rock Drilling Rig Sales Quantity by Application (2027-2032) & (Units)

Table 139. Middle East & Africa Tunneling Rock Drilling Rig Sales Quantity by Country (2021-2026) & (Units)

Table 140. Middle East & Africa Tunneling Rock Drilling Rig Sales Quantity by Country (2027-2032) & (Units)

Table 141. Middle East & Africa Tunneling Rock Drilling Rig Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Tunneling Rock Drilling Rig Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Tunneling Rock Drilling Rig Raw Material

Table 144. Key Manufacturers of Tunneling Rock Drilling Rig Raw Materials

Table 145. Tunneling Rock Drilling Rig Typical Distributors

Table 146. Tunneling Rock Drilling Rig Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Tunneling Rock Drilling Rig Picture
- Figure 2. Global Tunneling Rock Drilling Rig Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Tunneling Rock Drilling Rig Revenue Market Share by Type in 2025
- Figure 4. Single-Arm Tunneling Trolley Examples
- Figure 5. Double-Arm Tunneling Trolley Examples
- Figure 6. Multi-arm Tunneling Trolley Examples
- Figure 7. Global Tunneling Rock Drilling Rig Revenue by Chassis Type, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Tunneling Rock Drilling Rig Revenue Market Share by Chassis Type in 2025
- Figure 9. Wheel-Mounted Examples
- Figure 10. Rail-Mounted Examples
- Figure 11. Crawler-Mounted Examples
- Figure 12. Global Tunneling Rock Drilling Rig Revenue by Power System, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Tunneling Rock Drilling Rig Revenue Market Share by Power System in 2025
- Figure 14. Hydraulic Examples
- Figure 15. Pneumatic Examples
- Figure 16. Electric Examples
- Figure 17. Global Tunneling Rock Drilling Rig Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Tunneling Rock Drilling Rig Revenue Market Share by Application in 2025
- Figure 19. Mining Examples
- Figure 20. Rock Excavation Examples
- Figure 21. Others Examples
- Figure 22. Global Tunneling Rock Drilling Rig Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Tunneling Rock Drilling Rig Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Tunneling Rock Drilling Rig Sales Quantity (2021-2032) & (Units)
- Figure 25. Global Tunneling Rock Drilling Rig Price (2021-2032) & (US\$/Unit)
- Figure 26. Global Tunneling Rock Drilling Rig Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global Tunneling Rock Drilling Rig Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Tunneling Rock Drilling Rig by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Tunneling Rock Drilling Rig Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Tunneling Rock Drilling Rig Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Tunneling Rock Drilling Rig Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Tunneling Rock Drilling Rig Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Tunneling Rock Drilling Rig Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Tunneling Rock Drilling Rig Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Tunneling Rock Drilling Rig Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Tunneling Rock Drilling Rig Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Tunneling Rock Drilling Rig Revenue Market Share by Application (2021-2032)

Figure 43. Global Tunneling Rock Drilling Rig Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Tunneling Rock Drilling Rig Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Tunneling Rock Drilling Rig Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Tunneling Rock Drilling Rig Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Tunneling Rock Drilling Rig Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Tunneling Rock Drilling Rig Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Tunneling Rock Drilling Rig Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Tunneling Rock Drilling Rig Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Tunneling Rock Drilling Rig Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 56. France Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Tunneling Rock Drilling Rig Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Tunneling Rock Drilling Rig Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Tunneling Rock Drilling Rig Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Tunneling Rock Drilling Rig Consumption Value Market Share by Region (2021-2032)

Figure 64. China Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. South Korea Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 67. India Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Tunneling Rock Drilling Rig Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Tunneling Rock Drilling Rig Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Tunneling Rock Drilling Rig Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Tunneling Rock Drilling Rig Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Tunneling Rock Drilling Rig Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Tunneling Rock Drilling Rig Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Tunneling Rock Drilling Rig Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Tunneling Rock Drilling Rig Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Tunneling Rock Drilling Rig Consumption Value (2021-2032) & (USD Million)

Figure 84. Tunneling Rock Drilling Rig Market Drivers

Figure 85. Tunneling Rock Drilling Rig Market Restraints

- Figure 86. Tunneling Rock Drilling Rig Market Trends
- Figure 87. Porters Five Forces Analysis
- Figure 88. Manufacturing Cost Structure Analysis of Tunneling Rock Drilling Rig in 2025
- Figure 89. Manufacturing Process Analysis of Tunneling Rock Drilling Rig
- Figure 90. Tunneling Rock Drilling Rig Industrial Chain
- Figure 91. Sales Channel: Direct to End-User vs Distributors
- Figure 92. Direct Channel Pros & Cons
- Figure 93. Indirect Channel Pros & Cons
- Figure 94. Methodology
- Figure 95. Research Process and Data Source

I would like to order

Product name: Global Tunneling Rock Drilling Rig Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G643F7461E1CEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G643F7461E1CEN.html>