

Global Tunneling and Rock Drilling Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6BC39C0FCD3EN.html>

Date: May 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G6BC39C0FCD3EN

Abstracts

The global Tunneling and Rock Drilling Equipment market size is expected to reach \$ 10740 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

In 2025, the global tunneling and rock drilling equipment market showed a steady growth trend overall, mainly covering various core equipment such as drill jumbos, tunnel boring machines and rock drill rigs. Among them, the transaction average price of drill jumbos was about 280,000 US dollars per unit, the sales volume was about 4,800 units, and the average gross profit margin of the industry was about 24%. Tunneling and Rock Drilling Equipment is a type of heavy engineering equipment integrating machinery, hydraulics, electrical and automation technologies, mainly used for rock drilling, crushing and tunneling operations in tunnel construction, mining, underground space development and other scenarios. It covers various sub-categories such as tunnel boring machines, drill jumbos and rock drill rigs, with core characteristics of adapting to complex geology, efficient operation, safety and reliability. It can realize drilling, tunneling and auxiliary support in different formations such as hard rock and soft rock, and is an indispensable core equipment in underground engineering and resource development, which can greatly improve construction efficiency, reduce labor costs, and ensure construction safety and project quality.

The global market for Tunneling and Rock Drilling Equipment shows a steady development trend, with core driving forces coming from the upgrading of global infrastructure investment, the release of demand for underground space development and the continuous advancement of mining exploration activities. The industry development focuses on intelligence, greenization and high efficiency, and high-end intelligent equipment continues to see increasing market demand due to advantages

such as precise operation and remote control. The industry competition presents a pattern of concentration of leading enterprises and differentiated competition of small and medium-sized enterprises, with core technological barriers and full industrial chain service capabilities becoming the core competitiveness of enterprises. In the future, with technological iteration and the expansion of downstream application scenarios, the geological adaptability and intelligence level of equipment will continue to improve, driving the industry towards high-quality development.

This report studies the global Tunneling and Rock Drilling Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tunneling and Rock Drilling Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tunneling and Rock Drilling Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tunneling and Rock Drilling Equipment total production and demand, 2021-2032, (K Units)

Global Tunneling and Rock Drilling Equipment total production value, 2021-2032, (USD Million)

Global Tunneling and Rock Drilling Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Tunneling and Rock Drilling Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Tunneling and Rock Drilling Equipment domestic production, consumption, key domestic manufacturers and share

Global Tunneling and Rock Drilling Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Tunneling and Rock Drilling Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Tunneling and Rock Drilling Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tunneling and Rock Drilling Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include IHI Corporation, Atlas Copco Group, Sandvik Construction, Herrenknecht, Furukawa Rock Drill, Komatsu, Sunward Equipment Group, Inner Mongolia North Hauler Joint Stock Co., Ltd, XCMG Group, Epiroc DRC Sarl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tunneling and Rock Drilling Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tunneling and Rock Drilling Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tunneling and Rock Drilling Equipment Market, Segmentation by Type:

Tunnel Boring Machines (TBM)

Drill Jumbo

Rock Drill Rig

Roadheader

Raise Boring Machine

Pipe Jacking Machine

Others

Global Tunneling and Rock Drilling Equipment Market, Segmentation by Operational Scale:

Large-scale

Medium-scale

Small-scale

Global Tunneling and Rock Drilling Equipment Market, Segmentation by Application:

Transportation Engineering

Mining

Energy Engineering

Underground Space Development

Companies Profiled:

IHI Corporation

Atlas Copco Group

Sandvik Construction

Herrenknecht

Furukawa Rock Drill

Komatsu

Sunward Equipment Group

Inner Mongolia North Hauler Joint Stock Co., Ltd

XCMG Group

Epiroc DRC Sarl

Robbins

Sany Heavy Industry

Terratec Ltd

Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd

Kaishan Group

China Railway Engineering Equipment Group Co., Ltd

Yantai Xingye Machinery Co., Ltd

Key Questions Answered:

1. How big is the global Tunneling and Rock Drilling Equipment market?
2. What is the demand of the global Tunneling and Rock Drilling Equipment market?
3. What is the year over year growth of the global Tunneling and Rock Drilling Equipment market?

4. What is the production and production value of the global Tunneling and Rock Drilling Equipment market?
5. Who are the key producers in the global Tunneling and Rock Drilling Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Tunneling and Rock Drilling Equipment Introduction
- 1.2 World Tunneling and Rock Drilling Equipment Supply & Forecast
 - 1.2.1 World Tunneling and Rock Drilling Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Tunneling and Rock Drilling Equipment Production (2021-2032)
 - 1.2.3 World Tunneling and Rock Drilling Equipment Pricing Trends (2021-2032)
- 1.3 World Tunneling and Rock Drilling Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Tunneling and Rock Drilling Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Tunneling and Rock Drilling Equipment Production by Region (2021-2032)
 - 1.3.3 World Tunneling and Rock Drilling Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Tunneling and Rock Drilling Equipment Production (2021-2032)
 - 1.3.5 Europe Tunneling and Rock Drilling Equipment Production (2021-2032)
 - 1.3.6 Japan Tunneling and Rock Drilling Equipment Production (2021-2032)
 - 1.3.7 China Tunneling and Rock Drilling Equipment Production (2021-2032)
 - 1.3.8 India Tunneling and Rock Drilling Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Tunneling and Rock Drilling Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Tunneling and Rock Drilling Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Tunneling and Rock Drilling Equipment Demand (2021-2032)
- 2.2 World Tunneling and Rock Drilling Equipment Consumption by Region
 - 2.2.1 World Tunneling and Rock Drilling Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Tunneling and Rock Drilling Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Tunneling and Rock Drilling Equipment Consumption (2021-2032)
- 2.4 China Tunneling and Rock Drilling Equipment Consumption (2021-2032)
- 2.5 Europe Tunneling and Rock Drilling Equipment Consumption (2021-2032)
- 2.6 Japan Tunneling and Rock Drilling Equipment Consumption (2021-2032)

- 2.7 South Korea Tunneling and Rock Drilling Equipment Consumption (2021-2032)
- 2.8 ASEAN Tunneling and Rock Drilling Equipment Consumption (2021-2032)
- 2.9 India Tunneling and Rock Drilling Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tunneling and Rock Drilling Equipment Production Value by Manufacturer (2021-2026)
- 3.2 World Tunneling and Rock Drilling Equipment Production by Manufacturer (2021-2026)
- 3.3 World Tunneling and Rock Drilling Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Tunneling and Rock Drilling Equipment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Tunneling and Rock Drilling Equipment Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Tunneling and Rock Drilling Equipment in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Tunneling and Rock Drilling Equipment in 2025
- 3.6 Tunneling and Rock Drilling Equipment Market: Overall Company Footprint Analysis
 - 3.6.1 Tunneling and Rock Drilling Equipment Market: Region Footprint
 - 3.6.2 Tunneling and Rock Drilling Equipment Market: Company Product Type Footprint
 - 3.6.3 Tunneling and Rock Drilling Equipment Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Tunneling and Rock Drilling Equipment Production Value Comparison
 - 4.1.1 United States VS China: Tunneling and Rock Drilling Equipment Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Tunneling and Rock Drilling Equipment Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Tunneling and Rock Drilling Equipment Production Comparison

4.2.1 United States VS China: Tunneling and Rock Drilling Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Tunneling and Rock Drilling Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Tunneling and Rock Drilling Equipment Consumption Comparison

4.3.1 United States VS China: Tunneling and Rock Drilling Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Tunneling and Rock Drilling Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Tunneling and Rock Drilling Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Tunneling and Rock Drilling Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Tunneling and Rock Drilling Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Tunneling and Rock Drilling Equipment Production (2021-2026)

4.5 China Based Tunneling and Rock Drilling Equipment Manufacturers and Market Share

4.5.1 China Based Tunneling and Rock Drilling Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tunneling and Rock Drilling Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Tunneling and Rock Drilling Equipment Production (2021-2026)

4.6 Rest of World Based Tunneling and Rock Drilling Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tunneling and Rock Drilling Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tunneling and Rock Drilling Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tunneling and Rock Drilling Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Tunneling and Rock Drilling Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tunnel Boring Machines (TBM)

5.2.2 Drill Jumbo

5.2.3 Rock Drill Rig

5.2.4 Roadheader

5.2.5 Raise Boring Machine

5.2.6 Pipe Jacking Machine

5.2.7 Others

5.3 Market Segment by Type

5.3.1 World Tunneling and Rock Drilling Equipment Production by Type (2021-2032)

5.3.2 World Tunneling and Rock Drilling Equipment Production Value by Type (2021-2032)

5.3.3 World Tunneling and Rock Drilling Equipment Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OPERATIONAL SCALE

6.1 World Tunneling and Rock Drilling Equipment Market Size Overview by Operational Scale: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Operational Scale

6.2.1 Large-scale

6.2.2 Medium-scale

6.2.3 Small-scale

6.3 Market Segment by Operational Scale

6.3.1 World Tunneling and Rock Drilling Equipment Production by Operational Scale (2021-2032)

6.3.2 World Tunneling and Rock Drilling Equipment Production Value by Operational Scale (2021-2032)

6.3.3 World Tunneling and Rock Drilling Equipment Average Price by Operational Scale (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Tunneling and Rock Drilling Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

- 7.2.1 Transportation Engineering
- 7.2.2 Mining
- 7.2.3 Energy Engineering
- 7.2.4 Underground Space Development
- 7.3 Market Segment by Application
 - 7.3.1 World Tunneling and Rock Drilling Equipment Production by Application (2021-2032)
 - 7.3.2 World Tunneling and Rock Drilling Equipment Production Value by Application (2021-2032)
 - 7.3.3 World Tunneling and Rock Drilling Equipment Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 IHI Corporation
 - 8.1.1 IHI Corporation Details
 - 8.1.2 IHI Corporation Major Business
 - 8.1.3 IHI Corporation Tunneling and Rock Drilling Equipment Product and Services
 - 8.1.4 IHI Corporation Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 IHI Corporation Recent Developments/Updates
 - 8.1.6 IHI Corporation Competitive Strengths & Weaknesses
- 8.2 Atlas Copco Group
 - 8.2.1 Atlas Copco Group Details
 - 8.2.2 Atlas Copco Group Major Business
 - 8.2.3 Atlas Copco Group Tunneling and Rock Drilling Equipment Product and Services
 - 8.2.4 Atlas Copco Group Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Atlas Copco Group Recent Developments/Updates
 - 8.2.6 Atlas Copco Group Competitive Strengths & Weaknesses
- 8.3 Sandvik Construction
 - 8.3.1 Sandvik Construction Details
 - 8.3.2 Sandvik Construction Major Business
 - 8.3.3 Sandvik Construction Tunneling and Rock Drilling Equipment Product and Services
 - 8.3.4 Sandvik Construction Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Sandvik Construction Recent Developments/Updates
 - 8.3.6 Sandvik Construction Competitive Strengths & Weaknesses

8.4 Herrenknecht

8.4.1 Herrenknecht Details

8.4.2 Herrenknecht Major Business

8.4.3 Herrenknecht Tunneling and Rock Drilling Equipment Product and Services

8.4.4 Herrenknecht Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Herrenknecht Recent Developments/Updates

8.4.6 Herrenknecht Competitive Strengths & Weaknesses

8.5 Furukawa Rock Drill

8.5.1 Furukawa Rock Drill Details

8.5.2 Furukawa Rock Drill Major Business

8.5.3 Furukawa Rock Drill Tunneling and Rock Drilling Equipment Product and Services

8.5.4 Furukawa Rock Drill Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Furukawa Rock Drill Recent Developments/Updates

8.5.6 Furukawa Rock Drill Competitive Strengths & Weaknesses

8.6 Komatsu

8.6.1 Komatsu Details

8.6.2 Komatsu Major Business

8.6.3 Komatsu Tunneling and Rock Drilling Equipment Product and Services

8.6.4 Komatsu Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Komatsu Recent Developments/Updates

8.6.6 Komatsu Competitive Strengths & Weaknesses

8.7 Sunward Equipment Group

8.7.1 Sunward Equipment Group Details

8.7.2 Sunward Equipment Group Major Business

8.7.3 Sunward Equipment Group Tunneling and Rock Drilling Equipment Product and Services

8.7.4 Sunward Equipment Group Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Sunward Equipment Group Recent Developments/Updates

8.7.6 Sunward Equipment Group Competitive Strengths & Weaknesses

8.8 Inner Mongolia North Hauler Joint Stock Co., Ltd

8.8.1 Inner Mongolia North Hauler Joint Stock Co., Ltd Details

8.8.2 Inner Mongolia North Hauler Joint Stock Co., Ltd Major Business

8.8.3 Inner Mongolia North Hauler Joint Stock Co., Ltd Tunneling and Rock Drilling Equipment Product and Services

8.8.4 Inner Mongolia North Hauler Joint Stock Co., Ltd Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Inner Mongolia North Hauler Joint Stock Co., Ltd Recent Developments/Updates

8.8.6 Inner Mongolia North Hauler Joint Stock Co., Ltd Competitive Strengths & Weaknesses

8.9 XCMG Group

8.9.1 XCMG Group Details

8.9.2 XCMG Group Major Business

8.9.3 XCMG Group Tunneling and Rock Drilling Equipment Product and Services

8.9.4 XCMG Group Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 XCMG Group Recent Developments/Updates

8.9.6 XCMG Group Competitive Strengths & Weaknesses

8.10 Epiroc DRC Sarl

8.10.1 Epiroc DRC Sarl Details

8.10.2 Epiroc DRC Sarl Major Business

8.10.3 Epiroc DRC Sarl Tunneling and Rock Drilling Equipment Product and Services

8.10.4 Epiroc DRC Sarl Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Epiroc DRC Sarl Recent Developments/Updates

8.10.6 Epiroc DRC Sarl Competitive Strengths & Weaknesses

8.11 Robbins

8.11.1 Robbins Details

8.11.2 Robbins Major Business

8.11.3 Robbins Tunneling and Rock Drilling Equipment Product and Services

8.11.4 Robbins Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Robbins Recent Developments/Updates

8.11.6 Robbins Competitive Strengths & Weaknesses

8.12 Sany Heavy Industry

8.12.1 Sany Heavy Industry Details

8.12.2 Sany Heavy Industry Major Business

8.12.3 Sany Heavy Industry Tunneling and Rock Drilling Equipment Product and Services

8.12.4 Sany Heavy Industry Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Sany Heavy Industry Recent Developments/Updates

8.12.6 Sany Heavy Industry Competitive Strengths & Weaknesses

8.13 Terratec Ltd

- 8.13.1 Terratec Ltd Details
- 8.13.2 Terratec Ltd Major Business
- 8.13.3 Terratec Ltd Tunneling and Rock Drilling Equipment Product and Services
- 8.13.4 Terratec Ltd Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Terratec Ltd Recent Developments/Updates
- 8.13.6 Terratec Ltd Competitive Strengths & Weaknesses
- 8.14 Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd
 - 8.14.1 Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Details
 - 8.14.2 Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Major Business
 - 8.14.3 Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Tunneling and Rock Drilling Equipment Product and Services
 - 8.14.4 Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Recent Developments/Updates
 - 8.14.6 Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Competitive Strengths & Weaknesses
- 8.15 Kaishan Group
 - 8.15.1 Kaishan Group Details
 - 8.15.2 Kaishan Group Major Business
 - 8.15.3 Kaishan Group Tunneling and Rock Drilling Equipment Product and Services
 - 8.15.4 Kaishan Group Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Kaishan Group Recent Developments/Updates
 - 8.15.6 Kaishan Group Competitive Strengths & Weaknesses
- 8.16 China Railway Engineering Equipment Group Co., Ltd
 - 8.16.1 China Railway Engineering Equipment Group Co., Ltd Details
 - 8.16.2 China Railway Engineering Equipment Group Co., Ltd Major Business
 - 8.16.3 China Railway Engineering Equipment Group Co., Ltd Tunneling and Rock Drilling Equipment Product and Services
 - 8.16.4 China Railway Engineering Equipment Group Co., Ltd Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 China Railway Engineering Equipment Group Co., Ltd Recent Developments/Updates
 - 8.16.6 China Railway Engineering Equipment Group Co., Ltd Competitive Strengths &

Weaknesses

8.17 Yantai Xingye Machinery Co., Ltd

8.17.1 Yantai Xingye Machinery Co., Ltd Details

8.17.2 Yantai Xingye Machinery Co., Ltd Major Business

8.17.3 Yantai Xingye Machinery Co., Ltd Tunneling and Rock Drilling Equipment

Product and Services

8.17.4 Yantai Xingye Machinery Co., Ltd Tunneling and Rock Drilling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Yantai Xingye Machinery Co., Ltd Recent Developments/Updates

8.17.6 Yantai Xingye Machinery Co., Ltd Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Tunneling and Rock Drilling Equipment Industry Chain

9.2 Tunneling and Rock Drilling Equipment Upstream Analysis

9.2.1 Tunneling and Rock Drilling Equipment Core Raw Materials

9.2.2 Main Manufacturers of Tunneling and Rock Drilling Equipment Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Tunneling and Rock Drilling Equipment Production Mode

9.6 Tunneling and Rock Drilling Equipment Procurement Model

9.7 Tunneling and Rock Drilling Equipment Industry Sales Model and Sales Channels

9.7.1 Tunneling and Rock Drilling Equipment Sales Model

9.7.2 Tunneling and Rock Drilling Equipment Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Tunneling and Rock Drilling Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tunneling and Rock Drilling Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tunneling and Rock Drilling Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tunneling and Rock Drilling Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Tunneling and Rock Drilling Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Tunneling and Rock Drilling Equipment Production by Region (2021-2026) & (K Units)

Table 7. World Tunneling and Rock Drilling Equipment Production by Region (2027-2032) & (K Units)

Table 8. World Tunneling and Rock Drilling Equipment Production Market Share by Region (2021-2026)

Table 9. World Tunneling and Rock Drilling Equipment Production Market Share by Region (2027-2032)

Table 10. World Tunneling and Rock Drilling Equipment Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Tunneling and Rock Drilling Equipment Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Tunneling and Rock Drilling Equipment Major Market Trends

Table 13. World Tunneling and Rock Drilling Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Tunneling and Rock Drilling Equipment Consumption by Region (2021-2026) & (K Units)

Table 15. World Tunneling and Rock Drilling Equipment Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Tunneling and Rock Drilling Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tunneling and Rock Drilling Equipment Producers in 2025

Table 18. World Tunneling and Rock Drilling Equipment Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Tunneling and Rock Drilling Equipment Producers in 2025

Table 20. World Tunneling and Rock Drilling Equipment Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Tunneling and Rock Drilling Equipment Company Evaluation Quadrant

Table 22. World Tunneling and Rock Drilling Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tunneling and Rock Drilling Equipment Production Site of Key Manufacturer

Table 24. Tunneling and Rock Drilling Equipment Market: Company Product Type Footprint

Table 25. Tunneling and Rock Drilling Equipment Market: Company Product Application Footprint

Table 26. Tunneling and Rock Drilling Equipment Competitive Factors

Table 27. Tunneling and Rock Drilling Equipment New Entrant and Capacity Expansion Plans

Table 28. Tunneling and Rock Drilling Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Tunneling and Rock Drilling Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tunneling and Rock Drilling Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Tunneling and Rock Drilling Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Tunneling and Rock Drilling Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tunneling and Rock Drilling Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tunneling and Rock Drilling Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tunneling and Rock Drilling Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Tunneling and Rock Drilling Equipment Production Market Share (2021-2026)

Table 37. China Based Tunneling and Rock Drilling Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tunneling and Rock Drilling Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tunneling and Rock Drilling Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tunneling and Rock Drilling Equipment Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Tunneling and Rock Drilling Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Tunneling and Rock Drilling Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tunneling and Rock Drilling Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tunneling and Rock Drilling Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tunneling and Rock Drilling Equipment Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Tunneling and Rock Drilling Equipment Production Market Share (2021-2026)

Table 47. World Tunneling and Rock Drilling Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tunneling and Rock Drilling Equipment Production by Type (2021-2026) & (K Units)

Table 49. World Tunneling and Rock Drilling Equipment Production by Type (2027-2032) & (K Units)

Table 50. World Tunneling and Rock Drilling Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tunneling and Rock Drilling Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tunneling and Rock Drilling Equipment Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Tunneling and Rock Drilling Equipment Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Tunneling and Rock Drilling Equipment Production Value by Operational Scale, (USD Million), 2021 & 2025 & 2032

Table 55. World Tunneling and Rock Drilling Equipment Production by Operational Scale (2021-2026) & (K Units)

Table 56. World Tunneling and Rock Drilling Equipment Production by Operational Scale (2027-2032) & (K Units)

Table 57. World Tunneling and Rock Drilling Equipment Production Value by Operational Scale (2021-2026) & (USD Million)

Table 58. World Tunneling and Rock Drilling Equipment Production Value by Operational Scale (2027-2032) & (USD Million)

Table 59. World Tunneling and Rock Drilling Equipment Average Price by Operational

Scale (2021-2026) & (USD/Unit)

Table 60. World Tunneling and Rock Drilling Equipment Average Price by Operational Scale (2027-2032) & (USD/Unit)

Table 61. World Tunneling and Rock Drilling Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Tunneling and Rock Drilling Equipment Production by Application (2021-2026) & (K Units)

Table 63. World Tunneling and Rock Drilling Equipment Production by Application (2027-2032) & (K Units)

Table 64. World Tunneling and Rock Drilling Equipment Production Value by Application (2021-2026) & (USD Million)

Table 65. World Tunneling and Rock Drilling Equipment Production Value by Application (2027-2032) & (USD Million)

Table 66. World Tunneling and Rock Drilling Equipment Average Price by Application (2021-2026) & (USD/Unit)

Table 67. World Tunneling and Rock Drilling Equipment Average Price by Application (2027-2032) & (USD/Unit)

Table 68. IHI Corporation Basic Information, Manufacturing Base and Competitors

Table 69. IHI Corporation Major Business

Table 70. IHI Corporation Tunneling and Rock Drilling Equipment Product and Services

Table 71. IHI Corporation Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. IHI Corporation Recent Developments/Updates

Table 73. IHI Corporation Competitive Strengths & Weaknesses

Table 74. Atlas Copco Group Basic Information, Manufacturing Base and Competitors

Table 75. Atlas Copco Group Major Business

Table 76. Atlas Copco Group Tunneling and Rock Drilling Equipment Product and Services

Table 77. Atlas Copco Group Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Atlas Copco Group Recent Developments/Updates

Table 79. Atlas Copco Group Competitive Strengths & Weaknesses

Table 80. Sandvik Construction Basic Information, Manufacturing Base and Competitors

Table 81. Sandvik Construction Major Business

Table 82. Sandvik Construction Tunneling and Rock Drilling Equipment Product and Services

Table 83. Sandvik Construction Tunneling and Rock Drilling Equipment Production (K

Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Sandvik Construction Recent Developments/Updates

Table 85. Sandvik Construction Competitive Strengths & Weaknesses

Table 86. Herrenknecht Basic Information, Manufacturing Base and Competitors

Table 87. Herrenknecht Major Business

Table 88. Herrenknecht Tunneling and Rock Drilling Equipment Product and Services

Table 89. Herrenknecht Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Herrenknecht Recent Developments/Updates

Table 91. Herrenknecht Competitive Strengths & Weaknesses

Table 92. Furukawa Rock Drill Basic Information, Manufacturing Base and Competitors

Table 93. Furukawa Rock Drill Major Business

Table 94. Furukawa Rock Drill Tunneling and Rock Drilling Equipment Product and Services

Table 95. Furukawa Rock Drill Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Furukawa Rock Drill Recent Developments/Updates

Table 97. Furukawa Rock Drill Competitive Strengths & Weaknesses

Table 98. Komatsu Basic Information, Manufacturing Base and Competitors

Table 99. Komatsu Major Business

Table 100. Komatsu Tunneling and Rock Drilling Equipment Product and Services

Table 101. Komatsu Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Komatsu Recent Developments/Updates

Table 103. Komatsu Competitive Strengths & Weaknesses

Table 104. Sunward Equipment Group Basic Information, Manufacturing Base and Competitors

Table 105. Sunward Equipment Group Major Business

Table 106. Sunward Equipment Group Tunneling and Rock Drilling Equipment Product and Services

Table 107. Sunward Equipment Group Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Sunward Equipment Group Recent Developments/Updates

Table 109. Sunward Equipment Group Competitive Strengths & Weaknesses

Table 110. Inner Mongolia North Hauler Joint Stock Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 111. Inner Mongolia North Hauler Joint Stock Co., Ltd Major Business

Table 112. Inner Mongolia North Hauler Joint Stock Co., Ltd Tunneling and Rock Drilling Equipment Product and Services

Table 113. Inner Mongolia North Hauler Joint Stock Co., Ltd Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Inner Mongolia North Hauler Joint Stock Co., Ltd Recent Developments/Updates

Table 115. Inner Mongolia North Hauler Joint Stock Co., Ltd Competitive Strengths & Weaknesses

Table 116. XCMG Group Basic Information, Manufacturing Base and Competitors

Table 117. XCMG Group Major Business

Table 118. XCMG Group Tunneling and Rock Drilling Equipment Product and Services

Table 119. XCMG Group Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. XCMG Group Recent Developments/Updates

Table 121. XCMG Group Competitive Strengths & Weaknesses

Table 122. Epiroc DRC Sarl Basic Information, Manufacturing Base and Competitors

Table 123. Epiroc DRC Sarl Major Business

Table 124. Epiroc DRC Sarl Tunneling and Rock Drilling Equipment Product and Services

Table 125. Epiroc DRC Sarl Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Epiroc DRC Sarl Recent Developments/Updates

Table 127. Epiroc DRC Sarl Competitive Strengths & Weaknesses

Table 128. Robbins Basic Information, Manufacturing Base and Competitors

Table 129. Robbins Major Business

Table 130. Robbins Tunneling and Rock Drilling Equipment Product and Services

Table 131. Robbins Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Robbins Recent Developments/Updates

Table 133. Robbins Competitive Strengths & Weaknesses

Table 134. Sany Heavy Industry Basic Information, Manufacturing Base and Competitors

Table 135. Sany Heavy Industry Major Business

Table 136. Sany Heavy Industry Tunneling and Rock Drilling Equipment Product and Services

Table 137. Sany Heavy Industry Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Sany Heavy Industry Recent Developments/Updates

Table 139. Sany Heavy Industry Competitive Strengths & Weaknesses

Table 140. Terratec Ltd Basic Information, Manufacturing Base and Competitors

Table 141. Terratec Ltd Major Business

Table 142. Terratec Ltd Tunneling and Rock Drilling Equipment Product and Services

Table 143. Terratec Ltd Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Terratec Ltd Recent Developments/Updates

Table 145. Terratec Ltd Competitive Strengths & Weaknesses

Table 146. Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 147. Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Major Business

Table 148. Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Tunneling and Rock Drilling Equipment Product and Services

Table 149. Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Recent Developments/Updates

Table 151. Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd Competitive Strengths & Weaknesses

Table 152. Kaishan Group Basic Information, Manufacturing Base and Competitors

Table 153. Kaishan Group Major Business

Table 154. Kaishan Group Tunneling and Rock Drilling Equipment Product and Services

Table 155. Kaishan Group Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Kaishan Group Recent Developments/Updates

Table 157. Kaishan Group Competitive Strengths & Weaknesses

Table 158. China Railway Engineering Equipment Group Co., Ltd Basic Information,

Manufacturing Base and Competitors

Table 159. China Railway Engineering Equipment Group Co., Ltd Major Business

Table 160. China Railway Engineering Equipment Group Co., Ltd Tunneling and Rock Drilling Equipment Product and Services

Table 161. China Railway Engineering Equipment Group Co., Ltd Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. China Railway Engineering Equipment Group Co., Ltd Recent Developments/Updates

Table 163. China Railway Engineering Equipment Group Co., Ltd Competitive Strengths & Weaknesses

Table 164. Yantai Xingye Machinery Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 165. Yantai Xingye Machinery Co., Ltd Major Business

Table 166. Yantai Xingye Machinery Co., Ltd Tunneling and Rock Drilling Equipment Product and Services

Table 167. Yantai Xingye Machinery Co., Ltd Tunneling and Rock Drilling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Yantai Xingye Machinery Co., Ltd Recent Developments/Updates

Table 169. Yantai Xingye Machinery Co., Ltd Competitive Strengths & Weaknesses

Table 170. Global Key Players of Tunneling and Rock Drilling Equipment Upstream (Raw Materials)

Table 171. Global Tunneling and Rock Drilling Equipment Typical Customers

Table 172. Tunneling and Rock Drilling Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Tunneling and Rock Drilling Equipment Picture
- Figure 2. World Tunneling and Rock Drilling Equipment Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Tunneling and Rock Drilling Equipment Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Tunneling and Rock Drilling Equipment Production (2021-2032) & (K Units)
- Figure 5. World Tunneling and Rock Drilling Equipment Average Price (2021-2032) & (USD/Unit)
- Figure 6. World Tunneling and Rock Drilling Equipment Production Value Market Share by Region (2021-2032)
- Figure 7. World Tunneling and Rock Drilling Equipment Production Market Share by Region (2021-2032)
- Figure 8. North America Tunneling and Rock Drilling Equipment Production (2021-2032) & (K Units)
- Figure 9. Europe Tunneling and Rock Drilling Equipment Production (2021-2032) & (K Units)
- Figure 10. Japan Tunneling and Rock Drilling Equipment Production (2021-2032) & (K Units)
- Figure 11. China Tunneling and Rock Drilling Equipment Production (2021-2032) & (K Units)
- Figure 12. India Tunneling and Rock Drilling Equipment Production (2021-2032) & (K Units)
- Figure 13. Tunneling and Rock Drilling Equipment Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Tunneling and Rock Drilling Equipment Consumption (2021-2032) & (K Units)
- Figure 16. World Tunneling and Rock Drilling Equipment Consumption Market Share by Region (2021-2032)
- Figure 17. United States Tunneling and Rock Drilling Equipment Consumption (2021-2032) & (K Units)
- Figure 18. China Tunneling and Rock Drilling Equipment Consumption (2021-2032) & (K Units)
- Figure 19. Europe Tunneling and Rock Drilling Equipment Consumption (2021-2032) & (K Units)

Figure 20. Japan Tunneling and Rock Drilling Equipment Consumption (2021-2032) & (K Units)

Figure 21. South Korea Tunneling and Rock Drilling Equipment Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Tunneling and Rock Drilling Equipment Consumption (2021-2032) & (K Units)

Figure 23. India Tunneling and Rock Drilling Equipment Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Tunneling and Rock Drilling Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Tunneling and Rock Drilling Equipment Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Tunneling and Rock Drilling Equipment Markets in 2025

Figure 27. United States VS China: Tunneling and Rock Drilling Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tunneling and Rock Drilling Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Tunneling and Rock Drilling Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Tunneling and Rock Drilling Equipment Production Market Share 2025

Figure 31. China Based Manufacturers Tunneling and Rock Drilling Equipment Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Tunneling and Rock Drilling Equipment Production Market Share 2025

Figure 33. World Tunneling and Rock Drilling Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Tunneling and Rock Drilling Equipment Production Value Market Share by Type in 2025

Figure 35. Tunnel Boring Machines (TBM)

Figure 36. Drill Jumbo

Figure 37. Rock Drill Rig

Figure 38. Roadheader

Figure 39. Raise Boring Machine

Figure 40. Pipe Jacking Machine

Figure 41. Others

Figure 42. Others

Figure 43. World Tunneling and Rock Drilling Equipment Production Market Share by

Type (2021-2032)

Figure 44. World Tunneling and Rock Drilling Equipment Production Value Market Share by Type (2021-2032)

Figure 45. World Tunneling and Rock Drilling Equipment Average Price by Type (2021-2032) & (USD/Unit)

Figure 46. World Tunneling and Rock Drilling Equipment Production Value by Operational Scale, (USD Million), 2021 & 2025 & 2032

Figure 47. World Tunneling and Rock Drilling Equipment Production Value Market Share by Operational Scale in 2025

Figure 48. Large-scale

Figure 49. Medium-scale

Figure 50. Small-scale

Figure 51. World Tunneling and Rock Drilling Equipment Production Market Share by Operational Scale (2021-2032)

Figure 52. World Tunneling and Rock Drilling Equipment Production Value Market Share by Operational Scale (2021-2032)

Figure 53. World Tunneling and Rock Drilling Equipment Average Price by Operational Scale (2021-2032) & (USD/Unit)

Figure 54. World Tunneling and Rock Drilling Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Tunneling and Rock Drilling Equipment Production Value Market Share by Application in 2025

Figure 56. Transportation Engineering

Figure 57. Mining

Figure 58. Energy Engineering

Figure 59. Underground Space Development

Figure 60. World Tunneling and Rock Drilling Equipment Production Market Share by Application (2021-2032)

Figure 61. World Tunneling and Rock Drilling Equipment Production Value Market Share by Application (2021-2032)

Figure 62. World Tunneling and Rock Drilling Equipment Average Price by Application (2021-2032) & (USD/Unit)

Figure 63. Tunneling and Rock Drilling Equipment Industry Chain

Figure 64. Tunneling and Rock Drilling Equipment Procurement Model

Figure 65. Tunneling and Rock Drilling Equipment Sales Model

Figure 66. Tunneling and Rock Drilling Equipment Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Tunneling and Rock Drilling Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G6BC39C0FCD3EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6BC39C0FCD3EN.html>