

Global Tunneling Machinery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0974184B284EN.html>

Date: September 2024

Pages: 159

Price: US\$ 3,480.00 (Single User License)

ID: G0974184B284EN

Abstracts

A Tunnel Boring Machines is a machine used to excavate tunnels with a circular cross section through a variety of soil and rock strata. They may also be used for micro tunneling. In Japan and China, the machines used for soil are called shield tunneling machines and machines used for hard rock are called tunnel boring machine. But in Europe and USA, they are called the same name tunnel boring machine. The research we did include all of them.

Roadheader is kind of combine machine which could realize cutting, load, conveyor, automatic moving, spreading fog and cleaning dust. It almost uses on tunnel of coal mine, at recent years, the range of working of roadheader is greatly developing. It becomes mainly using on highway, railway, metro, national defense engineering project, water conservancy project, nonferrous metal and nonmetal mining tunnel, and mining exploring, etc.

Tunneling machinery is a series equipment designed and built to withstand the harsh conditions associated with tunnel construction. In this report, tunneling machinery including tunnel boring machines and roadheader.

According to our (Global Info Research) latest study, the global Tunneling Machinery market size was valued at US\$ 5861 million in 2023 and is forecast to a readjusted size of USD 7893 million by 2030 with a CAGR of 4.4% during review period.

China maintained the first place and increasing in the global tunneling machinery industry market for years, which was expected to reach over 50% of the market share in 2023.

This report is a detailed and comprehensive analysis for global Tunneling Machinery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Tunneling Machinery market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2019-2030

Global Tunneling Machinery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2019-2030

Global Tunneling Machinery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2019-2030

Global Tunneling Machinery market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tunneling Machinery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tunneling Machinery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CREG, CRCHI, Herrenknecht, NHI, LNSS, Tianhe, JIMT, Komatsu, Hitachi Zosen, Terratec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tunneling Machinery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

TBMs

Roadheader

Market segment by Application

Coal Mine and Rock

Municipal Engineering

Railway and Highway

Others

Major players covered

CREG

CRCHI

Herrenknecht

NHI

LNSS

Tianhe

JIMT

Komatsu

Hitachi Zosen

Terratec

Kawasaki

STEC

LXCE

Sandvik

SANY GROUP

XCMG

Antraquip

Sunward

BBM Group

Famur

Mitsui Miike Machinery

Deilmann-Haniel Mining Systems (DHMS)

MSB Schmittwerke

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tunneling Machinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tunneling Machinery, with price, sales quantity, revenue, and global market share of Tunneling Machinery from 2019 to 2024.

Chapter 3, the Tunneling Machinery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tunneling Machinery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Tunneling Machinery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tunneling Machinery.

Chapter 14 and 15, to describe Tunneling Machinery sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Tunneling Machinery Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 TBMs

1.3.3 Roadheader

1.4 Market Analysis by Application

1.4.1 Overview: Global Tunneling Machinery Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Coal Mine and Rock

1.4.3 Municipal Engineering

1.4.4 Railway and Highway

1.4.5 Others

1.5 Global Tunneling Machinery Market Size & Forecast

1.5.1 Global Tunneling Machinery Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Tunneling Machinery Sales Quantity (2019-2030)

1.5.3 Global Tunneling Machinery Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 CREG

2.1.1 CREG Details

2.1.2 CREG Major Business

2.1.3 CREG Tunneling Machinery Product and Services

2.1.4 CREG Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 CREG Recent Developments/Updates

2.2 CRCHI

2.2.1 CRCHI Details

2.2.2 CRCHI Major Business

2.2.3 CRCHI Tunneling Machinery Product and Services

2.2.4 CRCHI Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 CRCHI Recent Developments/Updates

2.3 Herrenknecht

2.3.1 Herrenknecht Details

2.3.2 Herrenknecht Major Business

2.3.3 Herrenknecht Tunneling Machinery Product and Services

2.3.4 Herrenknecht Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Herrenknecht Recent Developments/Updates

2.4 NHI

2.4.1 NHI Details

2.4.2 NHI Major Business

2.4.3 NHI Tunneling Machinery Product and Services

2.4.4 NHI Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 NHI Recent Developments/Updates

2.5 LNSS

2.5.1 LNSS Details

2.5.2 LNSS Major Business

2.5.3 LNSS Tunneling Machinery Product and Services

2.5.4 LNSS Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 LNSS Recent Developments/Updates

2.6 Tianhe

2.6.1 Tianhe Details

2.6.2 Tianhe Major Business

2.6.3 Tianhe Tunneling Machinery Product and Services

2.6.4 Tianhe Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Tianhe Recent Developments/Updates

2.7 JIMT

2.7.1 JIMT Details

2.7.2 JIMT Major Business

2.7.3 JIMT Tunneling Machinery Product and Services

2.7.4 JIMT Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 JIMT Recent Developments/Updates

2.8 Komatsu

2.8.1 Komatsu Details

2.8.2 Komatsu Major Business

2.8.3 Komatsu Tunneling Machinery Product and Services

2.8.4 Komatsu Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Komatsu Recent Developments/Updates

2.9 Hitachi Zosen

2.9.1 Hitachi Zosen Details

2.9.2 Hitachi Zosen Major Business

2.9.3 Hitachi Zosen Tunneling Machinery Product and Services

2.9.4 Hitachi Zosen Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Hitachi Zosen Recent Developments/Updates

2.10 Terratec

2.10.1 Terratec Details

2.10.2 Terratec Major Business

2.10.3 Terratec Tunneling Machinery Product and Services

2.10.4 Terratec Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Terratec Recent Developments/Updates

2.11 Kawasaki

2.11.1 Kawasaki Details

2.11.2 Kawasaki Major Business

2.11.3 Kawasaki Tunneling Machinery Product and Services

2.11.4 Kawasaki Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Kawasaki Recent Developments/Updates

2.12 STEC

2.12.1 STEC Details

2.12.2 STEC Major Business

2.12.3 STEC Tunneling Machinery Product and Services

2.12.4 STEC Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 STEC Recent Developments/Updates

2.13 LXCE

2.13.1 LXCE Details

2.13.2 LXCE Major Business

2.13.3 LXCE Tunneling Machinery Product and Services

2.13.4 LXCE Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 LXCE Recent Developments/Updates

2.14 Sandvik

- 2.14.1 Sandvik Details
- 2.14.2 Sandvik Major Business
- 2.14.3 Sandvik Tunneling Machinery Product and Services
- 2.14.4 Sandvik Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Sandvik Recent Developments/Updates
- 2.15 SANY GROUP
 - 2.15.1 SANY GROUP Details
 - 2.15.2 SANY GROUP Major Business
 - 2.15.3 SANY GROUP Tunneling Machinery Product and Services
 - 2.15.4 SANY GROUP Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 SANY GROUP Recent Developments/Updates
- 2.16 XCMG
 - 2.16.1 XCMG Details
 - 2.16.2 XCMG Major Business
 - 2.16.3 XCMG Tunneling Machinery Product and Services
 - 2.16.4 XCMG Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 XCMG Recent Developments/Updates
- 2.17 Antraquip
 - 2.17.1 Antraquip Details
 - 2.17.2 Antraquip Major Business
 - 2.17.3 Antraquip Tunneling Machinery Product and Services
 - 2.17.4 Antraquip Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 Antraquip Recent Developments/Updates
- 2.18 Sunward
 - 2.18.1 Sunward Details
 - 2.18.2 Sunward Major Business
 - 2.18.3 Sunward Tunneling Machinery Product and Services
 - 2.18.4 Sunward Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 Sunward Recent Developments/Updates
- 2.19 BBM Group
 - 2.19.1 BBM Group Details
 - 2.19.2 BBM Group Major Business
 - 2.19.3 BBM Group Tunneling Machinery Product and Services
 - 2.19.4 BBM Group Tunneling Machinery Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.19.5 BBM Group Recent Developments/Updates

2.20 Famur

2.20.1 Famur Details

2.20.2 Famur Major Business

2.20.3 Famur Tunneling Machinery Product and Services

2.20.4 Famur Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 Famur Recent Developments/Updates

2.21 Mitsui Miike Machinery

2.21.1 Mitsui Miike Machinery Details

2.21.2 Mitsui Miike Machinery Major Business

2.21.3 Mitsui Miike Machinery Tunneling Machinery Product and Services

2.21.4 Mitsui Miike Machinery Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.21.5 Mitsui Miike Machinery Recent Developments/Updates

2.22 Deilmann-Haniel Mining Systems (DHMS)

2.22.1 Deilmann-Haniel Mining Systems (DHMS) Details

2.22.2 Deilmann-Haniel Mining Systems (DHMS) Major Business

2.22.3 Deilmann-Haniel Mining Systems (DHMS) Tunneling Machinery Product and Services

2.22.4 Deilmann-Haniel Mining Systems (DHMS) Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.22.5 Deilmann-Haniel Mining Systems (DHMS) Recent Developments/Updates

2.23 MSB Schmittwerke

2.23.1 MSB Schmittwerke Details

2.23.2 MSB Schmittwerke Major Business

2.23.3 MSB Schmittwerke Tunneling Machinery Product and Services

2.23.4 MSB Schmittwerke Tunneling Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.23.5 MSB Schmittwerke Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: TUNNELING MACHINERY BY MANUFACTURER

3.1 Global Tunneling Machinery Sales Quantity by Manufacturer (2019-2024)

3.2 Global Tunneling Machinery Revenue by Manufacturer (2019-2024)

3.3 Global Tunneling Machinery Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Tunneling Machinery by Manufacturer Revenue (\$MM)

and Market Share (%): 2023

3.4.2 Top 3 Tunneling Machinery Manufacturer Market Share in 2023

3.4.3 Top 6 Tunneling Machinery Manufacturer Market Share in 2023

3.5 Tunneling Machinery Market: Overall Company Footprint Analysis

3.5.1 Tunneling Machinery Market: Region Footprint

3.5.2 Tunneling Machinery Market: Company Product Type Footprint

3.5.3 Tunneling Machinery Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Tunneling Machinery Market Size by Region

4.1.1 Global Tunneling Machinery Sales Quantity by Region (2019-2030)

4.1.2 Global Tunneling Machinery Consumption Value by Region (2019-2030)

4.1.3 Global Tunneling Machinery Average Price by Region (2019-2030)

4.2 North America Tunneling Machinery Consumption Value (2019-2030)

4.3 Europe Tunneling Machinery Consumption Value (2019-2030)

4.4 Asia-Pacific Tunneling Machinery Consumption Value (2019-2030)

4.5 South America Tunneling Machinery Consumption Value (2019-2030)

4.6 Middle East & Africa Tunneling Machinery Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Tunneling Machinery Sales Quantity by Type (2019-2030)

5.2 Global Tunneling Machinery Consumption Value by Type (2019-2030)

5.3 Global Tunneling Machinery Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Tunneling Machinery Sales Quantity by Application (2019-2030)

6.2 Global Tunneling Machinery Consumption Value by Application (2019-2030)

6.3 Global Tunneling Machinery Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Tunneling Machinery Sales Quantity by Type (2019-2030)

7.2 North America Tunneling Machinery Sales Quantity by Application (2019-2030)

7.3 North America Tunneling Machinery Market Size by Country

- 7.3.1 North America Tunneling Machinery Sales Quantity by Country (2019-2030)
- 7.3.2 North America Tunneling Machinery Consumption Value by Country (2019-2030)
- 7.3.3 United States Market Size and Forecast (2019-2030)
- 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Tunneling Machinery Sales Quantity by Type (2019-2030)
- 8.2 Europe Tunneling Machinery Sales Quantity by Application (2019-2030)
- 8.3 Europe Tunneling Machinery Market Size by Country
 - 8.3.1 Europe Tunneling Machinery Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Tunneling Machinery Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Tunneling Machinery Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Tunneling Machinery Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Tunneling Machinery Market Size by Region
 - 9.3.1 Asia-Pacific Tunneling Machinery Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Tunneling Machinery Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 South Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Tunneling Machinery Sales Quantity by Type (2019-2030)
- 10.2 South America Tunneling Machinery Sales Quantity by Application (2019-2030)
- 10.3 South America Tunneling Machinery Market Size by Country
 - 10.3.1 South America Tunneling Machinery Sales Quantity by Country (2019-2030)

10.3.2 South America Tunneling Machinery Consumption Value by Country
(2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Tunneling Machinery Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Tunneling Machinery Sales Quantity by Application
(2019-2030)

11.3 Middle East & Africa Tunneling Machinery Market Size by Country

11.3.1 Middle East & Africa Tunneling Machinery Sales Quantity by Country
(2019-2030)

11.3.2 Middle East & Africa Tunneling Machinery Consumption Value by Country
(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Tunneling Machinery Market Drivers

12.2 Tunneling Machinery Market Restraints

12.3 Tunneling Machinery Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Tunneling Machinery and Key Manufacturers

13.2 Manufacturing Costs Percentage of Tunneling Machinery

13.3 Tunneling Machinery Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Tunneling Machinery Typical Distributors

14.3 Tunneling Machinery Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

LIST OF TABLES

Table 1. Global Tunneling Machinery Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Tunneling Machinery Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. CREG Basic Information, Manufacturing Base and Competitors

Table 4. CREG Major Business

Table 5. CREG Tunneling Machinery Product and Services

Table 6. CREG Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. CREG Recent Developments/Updates

Table 8. CRCHI Basic Information, Manufacturing Base and Competitors

Table 9. CRCHI Major Business

Table 10. CRCHI Tunneling Machinery Product and Services

Table 11. CRCHI Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. CRCHI Recent Developments/Updates

Table 13. Herrenknecht Basic Information, Manufacturing Base and Competitors

Table 14. Herrenknecht Major Business

Table 15. Herrenknecht Tunneling Machinery Product and Services

Table 16. Herrenknecht Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Herrenknecht Recent Developments/Updates

Table 18. NHI Basic Information, Manufacturing Base and Competitors

Table 19. NHI Major Business

Table 20. NHI Tunneling Machinery Product and Services

Table 21. NHI Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. NHI Recent Developments/Updates

Table 23. LNSS Basic Information, Manufacturing Base and Competitors

Table 24. LNSS Major Business

Table 25. LNSS Tunneling Machinery Product and Services

Table 26. LNSS Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. LNSS Recent Developments/Updates

Table 28. Tianhe Basic Information, Manufacturing Base and Competitors

Table 29. Tianhe Major Business

Table 30. Tianhe Tunneling Machinery Product and Services

Table 31. Tianhe Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Tianhe Recent Developments/Updates

Table 33. JIMT Basic Information, Manufacturing Base and Competitors

Table 34. JIMT Major Business

Table 35. JIMT Tunneling Machinery Product and Services

Table 36. JIMT Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. JIMT Recent Developments/Updates

Table 38. Komatsu Basic Information, Manufacturing Base and Competitors

Table 39. Komatsu Major Business

Table 40. Komatsu Tunneling Machinery Product and Services

Table 41. Komatsu Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Komatsu Recent Developments/Updates

Table 43. Hitachi Zosen Basic Information, Manufacturing Base and Competitors

Table 44. Hitachi Zosen Major Business

Table 45. Hitachi Zosen Tunneling Machinery Product and Services

Table 46. Hitachi Zosen Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Hitachi Zosen Recent Developments/Updates

Table 48. Terratec Basic Information, Manufacturing Base and Competitors

Table 49. Terratec Major Business

Table 50. Terratec Tunneling Machinery Product and Services

Table 51. Terratec Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Terratec Recent Developments/Updates

Table 53. Kawasaki Basic Information, Manufacturing Base and Competitors

Table 54. Kawasaki Major Business

Table 55. Kawasaki Tunneling Machinery Product and Services

Table 56. Kawasaki Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Kawasaki Recent Developments/Updates

Table 58. STEC Basic Information, Manufacturing Base and Competitors

Table 59. STEC Major Business

Table 60. STEC Tunneling Machinery Product and Services

Table 61. STEC Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. STEC Recent Developments/Updates

Table 63. LXCE Basic Information, Manufacturing Base and Competitors

Table 64. LXCE Major Business

Table 65. LXCE Tunneling Machinery Product and Services

Table 66. LXCE Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. LXCE Recent Developments/Updates

Table 68. Sandvik Basic Information, Manufacturing Base and Competitors

Table 69. Sandvik Major Business

Table 70. Sandvik Tunneling Machinery Product and Services

Table 71. Sandvik Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Sandvik Recent Developments/Updates

Table 73. SANY GROUP Basic Information, Manufacturing Base and Competitors

Table 74. SANY GROUP Major Business

Table 75. SANY GROUP Tunneling Machinery Product and Services

Table 76. SANY GROUP Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. SANY GROUP Recent Developments/Updates

Table 78. XCMG Basic Information, Manufacturing Base and Competitors

Table 79. XCMG Major Business

Table 80. XCMG Tunneling Machinery Product and Services

Table 81. XCMG Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. XCMG Recent Developments/Updates

Table 83. Antraquip Basic Information, Manufacturing Base and Competitors

Table 84. Antraquip Major Business

Table 85. Antraquip Tunneling Machinery Product and Services

Table 86. Antraquip Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Antraquip Recent Developments/Updates

Table 88. Sunward Basic Information, Manufacturing Base and Competitors

Table 89. Sunward Major Business

Table 90. Sunward Tunneling Machinery Product and Services

Table 91. Sunward Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Sunward Recent Developments/Updates

Table 93. BBM Group Basic Information, Manufacturing Base and Competitors

Table 94. BBM Group Major Business

Table 95. BBM Group Tunneling Machinery Product and Services

Table 96. BBM Group Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. BBM Group Recent Developments/Updates

Table 98. Famur Basic Information, Manufacturing Base and Competitors

Table 99. Famur Major Business

Table 100. Famur Tunneling Machinery Product and Services

Table 101. Famur Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Famur Recent Developments/Updates

Table 103. Mitsui Miike Machinery Basic Information, Manufacturing Base and Competitors

Table 104. Mitsui Miike Machinery Major Business

Table 105. Mitsui Miike Machinery Tunneling Machinery Product and Services

Table 106. Mitsui Miike Machinery Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Mitsui Miike Machinery Recent Developments/Updates

Table 108. Deilmann-Haniel Mining Systems (DHMS) Basic Information, Manufacturing Base and Competitors

Table 109. Deilmann-Haniel Mining Systems (DHMS) Major Business

Table 110. Deilmann-Haniel Mining Systems (DHMS) Tunneling Machinery Product and Services

Table 111. Deilmann-Haniel Mining Systems (DHMS) Tunneling Machinery Sales

Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. Deilmann-Haniel Mining Systems (DHMS) Recent Developments/Updates

Table 113. MSB Schmittwerke Basic Information, Manufacturing Base and Competitors

Table 114. MSB Schmittwerke Major Business

Table 115. MSB Schmittwerke Tunneling Machinery Product and Services

Table 116. MSB Schmittwerke Tunneling Machinery Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 117. MSB Schmittwerke Recent Developments/Updates

Table 118. Global Tunneling Machinery Sales Quantity by Manufacturer (2019-2024) & (Units)

Table 119. Global Tunneling Machinery Revenue by Manufacturer (2019-2024) & (USD Million)

Table 120. Global Tunneling Machinery Average Price by Manufacturer (2019-2024) & (K USD/Unit)

Table 121. Market Position of Manufacturers in Tunneling Machinery, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 122. Head Office and Tunneling Machinery Production Site of Key Manufacturer

Table 123. Tunneling Machinery Market: Company Product Type Footprint

Table 124. Tunneling Machinery Market: Company Product Application Footprint

Table 125. Tunneling Machinery New Market Entrants and Barriers to Market Entry

Table 126. Tunneling Machinery Mergers, Acquisition, Agreements, and Collaborations

Table 127. Global Tunneling Machinery Consumption Value by Region (2019-2023-2030) & (USD Million) & CAGR

Table 128. Global Tunneling Machinery Sales Quantity by Region (2019-2024) & (Units)

Table 129. Global Tunneling Machinery Sales Quantity by Region (2025-2030) & (Units)

Table 130. Global Tunneling Machinery Consumption Value by Region (2019-2024) & (USD Million)

Table 131. Global Tunneling Machinery Consumption Value by Region (2025-2030) & (USD Million)

Table 132. Global Tunneling Machinery Average Price by Region (2019-2024) & (K USD/Unit)

Table 133. Global Tunneling Machinery Average Price by Region (2025-2030) & (K USD/Unit)

Table 134. Global Tunneling Machinery Sales Quantity by Type (2019-2024) & (Units)

Table 135. Global Tunneling Machinery Sales Quantity by Type (2025-2030) & (Units)

Table 136. Global Tunneling Machinery Consumption Value by Type (2019-2024) & (USD Million)

Table 137. Global Tunneling Machinery Consumption Value by Type (2025-2030) & (USD Million)

Table 138. Global Tunneling Machinery Average Price by Type (2019-2024) & (K USD/Unit)

Table 139. Global Tunneling Machinery Average Price by Type (2025-2030) & (K USD/Unit)

Table 140. Global Tunneling Machinery Sales Quantity by Application (2019-2024) & (Units)

Table 141. Global Tunneling Machinery Sales Quantity by Application (2025-2030) & (Units)

Table 142. Global Tunneling Machinery Consumption Value by Application (2019-2024) & (USD Million)

Table 143. Global Tunneling Machinery Consumption Value by Application (2025-2030) & (USD Million)

Table 144. Global Tunneling Machinery Average Price by Application (2019-2024) & (K USD/Unit)

Table 145. Global Tunneling Machinery Average Price by Application (2025-2030) & (K USD/Unit)

Table 146. North America Tunneling Machinery Sales Quantity by Type (2019-2024) & (Units)

Table 147. North America Tunneling Machinery Sales Quantity by Type (2025-2030) & (Units)

Table 148. North America Tunneling Machinery Sales Quantity by Application (2019-2024) & (Units)

Table 149. North America Tunneling Machinery Sales Quantity by Application (2025-2030) & (Units)

Table 150. North America Tunneling Machinery Sales Quantity by Country (2019-2024) & (Units)

Table 151. North America Tunneling Machinery Sales Quantity by Country (2025-2030) & (Units)

Table 152. North America Tunneling Machinery Consumption Value by Country (2019-2024) & (USD Million)

Table 153. North America Tunneling Machinery Consumption Value by Country (2025-2030) & (USD Million)

Table 154. Europe Tunneling Machinery Sales Quantity by Type (2019-2024) & (Units)

Table 155. Europe Tunneling Machinery Sales Quantity by Type (2025-2030) & (Units)

Table 156. Europe Tunneling Machinery Sales Quantity by Application (2019-2024) & (Units)

Table 157. Europe Tunneling Machinery Sales Quantity by Application (2025-2030) &

(Units)

Table 158. Europe Tunneling Machinery Sales Quantity by Country (2019-2024) &

(Units)

Table 159. Europe Tunneling Machinery Sales Quantity by Country (2025-2030) &

(Units)

Table 160. Europe Tunneling Machinery Consumption Value by Country (2019-2024) &

(USD Million)

Table 161. Europe Tunneling Machinery Consumption Value by Country (2025-2030) &

(USD Million)

Table 162. Asia-Pacific Tunneling Machinery Sales Quantity by Type (2019-2024) &

(Units)

Table 163. Asia-Pacific Tunneling Machinery Sales Quantity by Type (2025-2030) &

(Units)

Table 164. Asia-Pacific Tunneling Machinery Sales Quantity by Application (2019-2024)

& (Units)

Table 165. Asia-Pacific Tunneling Machinery Sales Quantity by Application (2025-2030)

& (Units)

Table 166. Asia-Pacific Tunneling Machinery Sales Quantity by Region (2019-2024) &

(Units)

Table 167. Asia-Pacific Tunneling Machinery Sales Quantity by Region (2025-2030) &

(Units)

Table 168. Asia-Pacific Tunneling Machinery Consumption Value by Region

(2019-2024) & (USD Million)

Table 169. Asia-Pacific Tunneling Machinery Consumption Value by Region

(2025-2030) & (USD Million)

Table 170. South America Tunneling Machinery Sales Quantity by Type (2019-2024) &

(Units)

Table 171. South America Tunneling Machinery Sales Quantity by Type (2025-2030) &

(Units)

Table 172. South America Tunneling Machinery Sales Quantity by Application

(2019-2024) & (Units)

Table 173. South America Tunneling Machinery Sales Quantity by Application

(2025-2030) & (Units)

Table 174. South America Tunneling Machinery Sales Quantity by Country (2019-2024)

& (Units)

Table 175. South America Tunneling Machinery Sales Quantity by Country (2025-2030)

& (Units)

Table 176. South America Tunneling Machinery Consumption Value by Country

(2019-2024) & (USD Million)

Table 177. South America Tunneling Machinery Consumption Value by Country
(2025-2030) & (USD Million)

Table 178. Middle East & Africa Tunneling Machinery Sales Quantity by Type
(2019-2024) & (Units)

Table 179. Middle East & Africa Tunneling Machinery Sales Quantity by Type
(2025-2030) & (Units)

Table 180. Middle East & Africa Tunneling Machinery Sales Quantity by Application
(2019-2024) & (Units)

Table 181. Middle East & Africa Tunneling Machinery Sales Quantity by Application
(2025-2030) & (Units)

Table 182. Middle East & Africa Tunneling Machinery Sales Quantity by Country
(2019-2024) & (Units)

Table 183. Middle East & Africa Tunneling Machinery Sales Quantity by Country
(2025-2030) & (Units)

Table 184. Middle East & Africa Tunneling Machinery Consumption Value by Country
(2019-2024) & (USD Million)

Table 185. Middle East & Africa Tunneling Machinery Consumption Value by Country
(2025-2030) & (USD Million)

Table 186. Tunneling Machinery Raw Material

Table 187. Key Manufacturers of Tunneling Machinery Raw Materials

Table 188. Tunneling Machinery Typical Distributors

Table 189. Tunneling Machinery Typical Customers

LIST OFFIGURES

Figure 1. Tunneling Machinery Picture

Figure 2. Global Tunneling Machinery Revenue by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Tunneling Machinery Revenue Market Share by Type in 2023

Figure 4. TBMs Examples

Figure 5. Roadheader Examples

Figure 6. Global Tunneling Machinery Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Tunneling Machinery Revenue Market Share by Application in 2023

Figure 8. Coal Mine and Rock Examples

Figure 9. Municipal Engineering Examples

Figure 10. Railway and Highway Examples

Figure 11. Others Examples

Figure 12. GlobalTunneling Machinery Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. GlobalTunneling Machinery Consumption Value andForecast (2019-2030) & (USD Million)

Figure 14. GlobalTunneling Machinery Sales Quantity (2019-2030) & (Units)

Figure 15. GlobalTunneling Machinery Price (2019-2030) & (K USD/Unit)

Figure 16. GlobalTunneling Machinery Sales Quantity Market Share by Manufacturer in 2023

Figure 17. GlobalTunneling Machinery Revenue Market Share by Manufacturer in 2023

Figure 18. Producer Shipments ofTunneling Machinery by Manufacturer Sales (\$MM) and Market Share (%): 2023

Figure 19.Top 3Tunneling Machinery Manufacturer (Revenue) Market Share in 2023

Figure 20.Top 6Tunneling Machinery Manufacturer (Revenue) Market Share in 2023

Figure 21. GlobalTunneling Machinery Sales Quantity Market Share by Region (2019-2030)

Figure 22. GlobalTunneling Machinery Consumption Value Market Share by Region (2019-2030)

Figure 23. North AmericaTunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 24. EuropeTunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-PacificTunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 26. South AmericaTunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & AfricaTunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 28. GlobalTunneling Machinery Sales Quantity Market Share byType (2019-2030)

Figure 29. GlobalTunneling Machinery Consumption Value Market Share byType (2019-2030)

Figure 30. GlobalTunneling Machinery Average Price byType (2019-2030) & (K USD/Unit)

Figure 31. GlobalTunneling Machinery Sales Quantity Market Share by Application (2019-2030)

Figure 32. GlobalTunneling Machinery Revenue Market Share by Application (2019-2030)

Figure 33. GlobalTunneling Machinery Average Price by Application (2019-2030) & (K

USD/Unit)

Figure 34. North America Tunneling Machinery Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Tunneling Machinery Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Tunneling Machinery Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Tunneling Machinery Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 39. Canada Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 40. Mexico Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 41. Europe Tunneling Machinery Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Tunneling Machinery Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Tunneling Machinery Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Tunneling Machinery Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 46. France Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 47. United Kingdom Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 48. Russia Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 49. Italy Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Tunneling Machinery Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Tunneling Machinery Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Tunneling Machinery Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Tunneling Machinery Consumption Value Market Share by Region (2019-2030)

Figure 54. China Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 55. Japan Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 56. South Korea Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 57. India Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 58. Southeast Asia Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 59. Australia Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 60. South America Tunneling Machinery Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Tunneling Machinery Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Tunneling Machinery Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Tunneling Machinery Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 65. Argentina Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Tunneling Machinery Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Tunneling Machinery Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Tunneling Machinery Sales Quantity Market Share by Country (2019-2030)

Figure 69. Middle East & Africa Tunneling Machinery Consumption Value Market Share by Country (2019-2030)

Figure 70. Turkey Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 71. Egypt Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 73. South Africa Tunneling Machinery Consumption Value (2019-2030) & (USD Million)

Figure 74. Tunneling Machinery Market Drivers

Figure 75. Tunneling Machinery Market Restraints

Figure 76. Tunneling Machinery Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Tunneling Machinery in 2023

Figure 79. Manufacturing Process Analysis of Tunneling Machinery

Figure 80. Tunneling Machinery Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

I would like to order

Product name: Global Tunneling Machinery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

Product link: <https://marketpublishers.com/r/G0974184B284EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0974184B284EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

