

# Global Tunnel Segment Moulds Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB1C66845114EN.html>

Date: January 2026

Pages: 101

Price: US\$ 3,480.00 (Single User License)

ID: GB1C66845114EN

## Abstracts

According to our (Global Info Research) latest study, the global Tunnel Segment Moulds market size was valued at US\$ 189 million in 2025 and is forecast to a readjusted size of US\$ 229 million by 2032 with a CAGR of 2.8% during review period.

Tunnel Segment Moulds are specialized, precision-engineered forms used in the manufacturing of concrete segments for tunnel linings. These moulds are integral to the production of the curved, modular components that make up the structural lining of tunnels built using tunnel boring machines (TBMs). Designed to ensure uniformity and dimensional accuracy, the moulds are typically made from robust materials like steel and can include features for reinforcing, sealing, and handling the segments. They allow for efficient, high-quality production in precast facilities, ensuring the segments meet the stringent standards required for tunnel construction.

In the past, with the rapid development of infrastructure construction, especially subways, high-speed railways and urban tunnels, the market for Tunnel Segment Moulds has grown rapidly. Although the market has declined in recent years due to the slowdown in infrastructure construction, it is expected that with the advancement of global urbanization and the increase in investment in transportation infrastructure in various countries, the demand for Tunnel Segment Moulds will show an upward trend in the future.

Especially in the Asia-Pacific region, especially in China, India and Southeast Asian countries, with the launch of large-scale infrastructure construction projects, the demand for high-quality Tunnel Segment Moulds has risen significantly. At the same time, market demand in Europe and North America is also driven by the renovation of aging

infrastructure and the construction of new high-speed railways and subway lines.

In addition, with the continuous advancement of technology, modern Tunnel Segment Moulds are moving towards high precision, automation and more environmentally friendly directions. For example, molds made of high-strength steel and wear-resistant coatings can effectively extend their service life, improve production efficiency, and reduce maintenance costs. In addition, the standardized and modular design of molds also promotes convenience and economy in the production process.

This report is a detailed and comprehensive analysis for global Tunnel Segment Moulds market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Diameter and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Tunnel Segment Moulds market size and forecasts, in consumption value (\$ Million), sales quantity (Set), and average selling prices (US\$/Set), 2021-2032

Global Tunnel Segment Moulds market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Set), and average selling prices (US\$/Set), 2021-2032

Global Tunnel Segment Moulds market size and forecasts, by Diameter and by Application, in consumption value (\$ Million), sales quantity (Set), and average selling prices (US\$/Set), 2021-2032

Global Tunnel Segment Moulds market shares of main players, shipments in revenue (\$ Million), sales quantity (Set), and ASP (US\$/Set), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tunnel Segment Moulds

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tunnel Segment Moulds market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrenknecht, CP Technology, CBE Group, Korea Mould, Alpi Sea, Qingdao Hicorp Group, Qinhuangdao Tolian Heavy Industry Technology, Unicrane Machinery, Changzhou Guofeng Machinery, Jiangsu Xuntuo Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Tunnel Segment Moulds market is split by Diameter and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Diameter, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Diameter

Below 10m

10m-14m

Above 14m

#### Market segment by Application

Subway Tunnels

Railway and Road Tunnels

Water Infrastructure

Others

## Major players covered

Herrenknecht

CP Technology

CBE Group

Korea Mould

Alpi Sea

Qingdao Hicorp Group

Qinhuangdao Tolian Heavy Industry Technology

Unicrane Machinery

Changzhou Guofeng Machinery

Jiangsu Xuntuo Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Tunnel Segment Moulds product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tunnel Segment Moulds, with price, sales quantity, revenue, and global market share of Tunnel Segment Moulds from 2021 to 2026.

Chapter 3, the Tunnel Segment Moulds competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tunnel Segment Moulds breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Diameter and by Application, with sales market share and growth rate by Diameter, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tunnel Segment Moulds market forecast, by regions, by Diameter, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tunnel Segment Moulds.

Chapter 14 and 15, to describe Tunnel Segment Moulds sales channel, distributors, customers, research findings and conclusion.

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