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Global Tunnel Drilling Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tunnel Drilling Machine market size is expected to reach $ 974 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of tunnel drilling machines reached 23,630 units, with an average price of approximately $32,000 per unit. The global annual production capacity for tunnel drilling machines is about 40,000 units, and the gross profit margin is roughly 25.7%.Tunnel Drilling Machine is a type of engineering machinery used for rock drilling operations in tunnel construction. It mainly breaks rock through impact and rotation, preparing blast holes for subsequent blasting or support operations. It typically consists of a power system, an impact mechanism, a rotation mechanism, a feed device, and a control system, and can adjust impact frequency, rotation speed, and feed force according to rock hardness and construction requirements.Tunnel Drilling Machine upstream includes drill tools, hydraulic pumps, hydraulic motors, etc.; the midstream consists of tunnel drilling machine manufacturers; and the downstream is mainly applied in industries such as railway and highway construction, water conservancy and hydropower engineering, and mining.

Currently, the market for tunnel drilling machines is at a critical stage of technological upgrading and demand structure adjustment. With the continuous advancement of global infrastructure construction and the shift of mining operations toward greater depth and higher efficiency, the application scenarios of tunnel drilling machines have been expanding, accompanied by rising requirements for operational efficiency, reliability, and environmental performance. Intelligence, automation, and electrification have become mainstream development trends, with remote control, data acquisition, and adaptive drilling technologies gradually being integrated into product designs, pushing these machines from traditional labor-intensive tools toward high-value-added

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equipment. The competitive landscape is becoming increasingly diverse, as manufacturers focus on product serialization, customized services, and life-cycle maintenance capabilities, while regional differences in construction standards, geological conditions, and investment scales lead to varied functional demands. Moreover, stricter safety regulations and carbon emission policies are accelerating the replacement of outdated equipment, creating substantial market opportunities for new tunnel drilling machines featuring green and energy-saving characteristics.

Report Scope

This report studies the global Tunnel Drilling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tunnel Drilling Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tunnel Drilling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tunnel Drilling Machine total production and demand, 2021-2032, (Units)

Global Tunnel Drilling Machine total production value, 2021-2032, (USD Million)

Global Tunnel Drilling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tunnel Drilling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tunnel Drilling Machine domestic production, consumption, key domestic manufacturers and share

Global Tunnel Drilling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

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Global Tunnel Drilling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tunnel Drilling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tunnel Drilling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik Mining and Rock Technology, Epiroc, Caterpillar, Soosan, Furukawa, Jupiter Rock Drills, Drill Pangolin, Casagrande Group, Comacchio, Atlas Copco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tunnel Drilling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tunnel Drilling Machine Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Tunnel Drilling Machine Market, Segmentation by Type:

Pneumatic Rock Drill

Hydraulic Rock Drill

Others

Global Tunnel Drilling Machine Market, Segmentation by Movement Method:

Towed Rock Drill

Self-Propelled Rock Drill

Global Tunnel Drilling Machine Market, Segmentation by Number of Drill Arms:

Single Arm

Double Arm

Multi-Arm

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Global Tunnel Drilling Machine Market, Segmentation by Application:

Railways and Highways

Water Conservancy and Hydropower Projects

Mining

Others

Companies Profiled:

Sandvik Mining and Rock Technology

Epiroc

Caterpillar

Soosan

Furukawa

Jupiter Rock Drills

Drill Pangolin

Casagrande Group

Comacchio

Atlas Copco

XCMG

Zhangjiakou Xuanhua Jinke Drilling

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Sinovo

China Railway Construction Heavy Industry Corporation

Uniroc

Komatsu

J.H. Fletcher

Key Questions Answered

1. How big is the global Tunnel Drilling Machine market?
2. What is the demand of the global Tunnel Drilling Machine market?
3. What is the year over year growth of the global Tunnel Drilling Machine market?
4. What is the total value of the global Tunnel Drilling Machine market?
5. Who are the Major Players in the global Tunnel Drilling Machine market?
6. What are the growth factors driving the market demand?

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