

Global Tunnel Drilling Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tunnel Drilling Machine market size was valued at US\$ 778 million in 2025 and is forecast to a readjusted size of US\$ 974 million by 2032 with a CAGR of 3.3% during review period.

In 2025, the global production of tunnel rock drills reached 61,728 units, with an average price of approximately US\$12,250 per unit. The global annual production capacity of tunnel rock drills is approximately 90,000 units, with a gross profit margin of approximately 25.7%. A tunnel rock drill is an engineering machine used for drilling rocks during tunnel construction. It primarily breaks rocks through impact and rotation to prepare blast holes for subsequent blasting or support operations. It typically consists of a power system, impact mechanism, rotation mechanism, propulsion device, and control system, which can adjust the impact frequency, rotation speed, and propulsion force according to rock hardness and construction requirements. The upstream of the tunnel rock drill industry includes drill bits, hydraulic pumps, and hydraulic motors; the midstream consists of tunnel rock drill manufacturers; and the downstream applications are mainly in railway and highway engineering, water conservancy and hydropower projects, and mining.

This report is a detailed and comprehensive analysis for global Tunnel Drilling Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tunnel Drilling Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tunnel Drilling Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tunnel Drilling Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tunnel Drilling Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tunnel Drilling Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tunnel Drilling Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik Mining and Rock Technology, Epiroc, Caterpillar, Soosan, Furukawa, Jupiter Rock Drills, Drill Pangolin, Casagrande Group, Comacchio, Atlas Copco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tunnel Drilling Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pneumatic Rock Drill

Hydraulic Rock Drill

Others

Market segment by Movement Method

Towed Rock Drill

Self-Propelled Rock Drill

Market segment by Number of Drill Arms

Single Arm

Double Arm

Multi-Arm

Market segment by Application

Railways and Highways

Water Conservancy and Hydropower Projects

Mining

Others

Major players covered

Sandvik Mining and Rock Technology

Epiroc

Caterpillar

Soosan

Furukawa

Jupiter Rock Drills

Drill Pangolin

Casagrande Group

Comacchio

Atlas Copco

XCMG

Zhangjiakou Xuanhua Jinke Drilling

SITON

Sinovo

China Railway Construction Heavy Industry Corporation

Uniroc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tunnel Drilling Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tunnel Drilling Machine, with price, sales quantity, revenue, and global market share of Tunnel Drilling Machine from 2021 to 2026.

Chapter 3, the Tunnel Drilling Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tunnel Drilling Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tunnel Drilling Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tunnel Drilling Machine.

Chapter 14 and 15, to describe Tunnel Drilling Machine sales channel, distributors, customers, research findings and conclusion.

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