

Global Tunnel Construction Heavy Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G699DE564B46EN.html>

Date: August 2026

Pages: 176

Price: US\$ 4,480.00 (Single User License)

ID: G699DE564B46EN

Abstracts

The global Tunnel Construction Heavy Equipment market size is expected to reach \$ 14675 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Tunnel Construction Heavy Equipment refers to large-scale machinery used for tunnel excavation, mucking, support, lining, drilling, concrete spraying, segment installation, and auxiliary underground construction operations. The equipment mainly includes tunnel boring machines, shield machines, roadheaders, drilling jumbos, wet spraying trolleys, shotcrete robots, tunnel mucking machines, underground loaders, lining trolleys, segment erectors, rock bolting rigs, and tunnel transport systems. This category excludes ordinary excavators, general wheel loaders, concrete pump trucks, general mining equipment, and construction service revenue. The industrial chain of Tunnel Construction Heavy Equipment includes upstream suppliers of steel structures, hydraulic systems, electric drives, diesel engines, cutters, drill booms, concrete pumps, sensors, control systems, bearings, gearboxes, wear-resistant parts, chassis, robotic arms, ventilation components, and automation software. Midstream manufacturers integrate excavation systems, drilling systems, support systems, spraying modules, lining systems, transport units, power systems, digital control platforms, and safety modules into complete tunnel construction equipment. Downstream applications include railway tunnels, highway tunnels, metro projects, hydropower tunnels, underground pipe galleries, municipal tunnels, mining access tunnels, and large infrastructure contractors. Supporting services include equipment selection, leasing, installation, commissioning, maintenance, spare parts supply, cutter replacement, operator training, digital monitoring, and project-based technical support. In 2025, global Tunnel Construction Heavy Equipment production reached approximately 4,318 units, with an average global market price of around US\$2,200,000 per unit. The gross profit margin of major

companies in the industry is between 25%-45%. In 2025, the global production capacity of tunnel construction heavy equipment was approximately 6,169 units.

The Tunnel Construction Heavy Equipment market is driven by railway and highway tunnel construction, metro expansion, hydropower projects, underground utility corridors, mining access tunnels, and increasing mechanization of underground construction. Demand is supported by large infrastructure investment, urban rail transit development, mountain tunnel construction, and replacement of labor-intensive tunneling methods with mechanized and automated equipment. Tunnel boring machines and shield machines dominate market value because of their high unit price, while drilling jumbos, roadheaders, wet spraying trolleys, mucking machines, lining trolleys, bolting rigs, and tunnel transport systems support broader project operations. Manufacturers are improving excavation efficiency, automation, digital monitoring, remote operation, safety systems, energy efficiency, cutter life, hydraulic reliability, and project adaptability. Although procurement is project-based and cyclical, the market is expected to grow steadily with infrastructure modernization, urbanization, and stricter underground construction safety requirements.

This report studies the global Tunnel Construction Heavy Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tunnel Construction Heavy Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tunnel Construction Heavy Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tunnel Construction Heavy Equipment total production and demand, 2021-2032, (Units)

Global Tunnel Construction Heavy Equipment total production value, 2021-2032, (USD Million)

Global Tunnel Construction Heavy Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tunnel Construction Heavy Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tunnel Construction Heavy Equipment domestic production,

consumption, key domestic manufacturers and share

Global Tunnel Construction Heavy Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tunnel Construction Heavy Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tunnel Construction Heavy Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tunnel Construction Heavy Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrenknecht AG, The Robbins Company, Akkerman Inc., Antraquip Corporation, Mining Equipment Ltd., Brookville Equipment Corporation, Sandvik Mining and Rock Solutions, Epiroc AB, Normet Group Oy, Putzmeister Holding GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tunnel Construction Heavy Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tunnel Construction Heavy Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tunnel Construction Heavy Equipment Market, Segmentation by Type:

Tunnel Boring Machine and Shield Machine

Roadheader and Mechanical Excavation Machine

Tunnel Drilling Jumbo

Shotcrete and Concrete Spraying Equipment

Underground Loading and Haulage Equipment

Tunnel Logistics and Rolling Stock Equipment

Tunnel Support and Lining Equipment

Global Tunnel Construction Heavy Equipment Market, Segmentation by Ground Condition:

Hard Rock Tunnel Construction Heavy Equipment

Soft Ground Tunnel Construction Heavy Equipment

Mixed Ground Tunnel Construction Heavy Equipment

Water-rich Strata Tunnel Construction Heavy Equipment

Fault Fracture Zone Tunnel Construction Heavy Equipment

Global Tunnel Construction Heavy Equipment Market, Segmentation by Applicable Tunnel Cross Section Area:

Small Section Equipment for Less Than 25 Square Meters

Medium Section Equipment for 25 to 80 Square Meters

Large Section Equipment for 80 to 150 Square Meters

Extra Large Section Equipment for More Than 150 Square Meters

Global Tunnel Construction Heavy Equipment Market, Segmentation by Application:

City Rail System

Railway and Highway

Municipal Engineering

Others

Companies Profiled:

Herrenknecht AG

The Robbins Company

Akkerman Inc.

Antraquip Corporation

Mining Equipment Ltd.

Brookville Equipment Corporation

Sandvik Mining and Rock Solutions

Epiroc AB

Normet Group Oy

Putzmeister Holding GmbH

CIFA S.p.A.

AMV AS

Maquinaria Lorenzana, S.A.

BESSAC

TERRATEC Ltd

Komatsu Ltd.

Underground Infrastructure Technologies Corporation

JIM TECHNOLOGY CORPORATION

China Railway Engineering Equipment Group Co., Ltd.

China Railway Construction Heavy Industry Corporation Limited

XCMG Group

SANY Group Co., Ltd.

Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd.

Lanhi Intelligent Equipment Co., Ltd.

Liaoning Censcience Industry Co., Ltd.

CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global Tunnel Construction Heavy Equipment market?
2. What is the demand of the global Tunnel Construction Heavy Equipment market?
3. What is the year over year growth of the global Tunnel Construction Heavy Equipment market?
4. What is the production and production value of the global Tunnel Construction Heavy Equipment market?
5. Who are the key producers in the global Tunnel Construction Heavy Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Tunnel Construction Heavy Equipment Introduction
- 1.2 World Tunnel Construction Heavy Equipment Supply & Forecast
 - 1.2.1 World Tunnel Construction Heavy Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Tunnel Construction Heavy Equipment Production (2021-2032)
 - 1.2.3 World Tunnel Construction Heavy Equipment Pricing Trends (2021-2032)
- 1.3 World Tunnel Construction Heavy Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Tunnel Construction Heavy Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Tunnel Construction Heavy Equipment Production by Region (2021-2032)
 - 1.3.3 World Tunnel Construction Heavy Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Tunnel Construction Heavy Equipment Production (2021-2032)
 - 1.3.5 Europe Tunnel Construction Heavy Equipment Production (2021-2032)
 - 1.3.6 China Tunnel Construction Heavy Equipment Production (2021-2032)
 - 1.3.7 Japan Tunnel Construction Heavy Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Tunnel Construction Heavy Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Tunnel Construction Heavy Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Tunnel Construction Heavy Equipment Demand (2021-2032)
- 2.2 World Tunnel Construction Heavy Equipment Consumption by Region
 - 2.2.1 World Tunnel Construction Heavy Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Tunnel Construction Heavy Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Tunnel Construction Heavy Equipment Consumption (2021-2032)
- 2.4 China Tunnel Construction Heavy Equipment Consumption (2021-2032)
- 2.5 Europe Tunnel Construction Heavy Equipment Consumption (2021-2032)
- 2.6 Japan Tunnel Construction Heavy Equipment Consumption (2021-2032)
- 2.7 South Korea Tunnel Construction Heavy Equipment Consumption (2021-2032)

2.8 ASEAN Tunnel Construction Heavy Equipment Consumption (2021-2032)

2.9 India Tunnel Construction Heavy Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Tunnel Construction Heavy Equipment Production Value by Manufacturer (2021-2026)

3.2 World Tunnel Construction Heavy Equipment Production by Manufacturer (2021-2026)

3.3 World Tunnel Construction Heavy Equipment Average Price by Manufacturer (2021-2026)

3.4 Tunnel Construction Heavy Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Tunnel Construction Heavy Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Tunnel Construction Heavy Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for Tunnel Construction Heavy Equipment in 2025

3.6 Tunnel Construction Heavy Equipment Market: Overall Company Footprint Analysis

3.6.1 Tunnel Construction Heavy Equipment Market: Region Footprint

3.6.2 Tunnel Construction Heavy Equipment Market: Company Product Type Footprint

3.6.3 Tunnel Construction Heavy Equipment Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Tunnel Construction Heavy Equipment Production Value Comparison

4.1.1 United States VS China: Tunnel Construction Heavy Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Tunnel Construction Heavy Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Tunnel Construction Heavy Equipment Production Comparison

4.2.1 United States VS China: Tunnel Construction Heavy Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Tunnel Construction Heavy Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Tunnel Construction Heavy Equipment Consumption Comparison

4.3.1 United States VS China: Tunnel Construction Heavy Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Tunnel Construction Heavy Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Tunnel Construction Heavy Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Tunnel Construction Heavy Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Tunnel Construction Heavy Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Tunnel Construction Heavy Equipment Production (2021-2026)

4.5 China Based Tunnel Construction Heavy Equipment Manufacturers and Market Share

4.5.1 China Based Tunnel Construction Heavy Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tunnel Construction Heavy Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Tunnel Construction Heavy Equipment Production (2021-2026)

4.6 Rest of World Based Tunnel Construction Heavy Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tunnel Construction Heavy Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tunnel Construction Heavy Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tunnel Construction Heavy Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Tunnel Construction Heavy Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tunnel Boring Machine and Shield Machine

5.2.2 Roadheader and Mechanical Excavation Machine

5.2.3 Tunnel Drilling Jumbo

5.2.4 Shotcrete and Concrete Spraying Equipment

5.2.5 Underground Loading and Haulage Equipment

5.2.6 Tunnel Logistics and Rolling Stock Equipment

5.2.7 Tunnel Support and Lining Equipment

5.3 Market Segment by Type

5.3.1 World Tunnel Construction Heavy Equipment Production by Type (2021-2032)

5.3.2 World Tunnel Construction Heavy Equipment Production Value by Type (2021-2032)

5.3.3 World Tunnel Construction Heavy Equipment Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GROUND CONDITION

6.1 World Tunnel Construction Heavy Equipment Market Size Overview by Ground Condition: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Ground Condition

6.2.1 Hard Rock Tunnel Construction Heavy Equipment

6.2.2 Soft Ground Tunnel Construction Heavy Equipment

6.2.3 Mixed Ground Tunnel Construction Heavy Equipment

6.2.4 Water-rich Strata Tunnel Construction Heavy Equipment

6.2.5 Fault Fracture Zone Tunnel Construction Heavy Equipment

6.3 Market Segment by Ground Condition

6.3.1 World Tunnel Construction Heavy Equipment Production by Ground Condition (2021-2032)

6.3.2 World Tunnel Construction Heavy Equipment Production Value by Ground Condition (2021-2032)

6.3.3 World Tunnel Construction Heavy Equipment Average Price by Ground Condition (2021-2032)

7 MARKET ANALYSIS BY APPLICABLE TUNNEL CROSS SECTION AREA

7.1 World Tunnel Construction Heavy Equipment Market Size Overview by Applicable Tunnel Cross Section Area: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Applicable Tunnel Cross Section Area

7.2.1 Small Section Equipment for Less Than 25 Square Meters

7.2.2 Medium Section Equipment for 25 to 80 Square Meters

7.2.3 Large Section Equipment for 80 to 150 Square Meters

7.2.4 Extra Large Section Equipment for More Than 150 Square Meters

7.3 Market Segment by Applicable Tunnel Cross Section Area

7.3.1 World Tunnel Construction Heavy Equipment Production by Applicable Tunnel Cross Section Area (2021-2032)

7.3.2 World Tunnel Construction Heavy Equipment Production Value by Applicable Tunnel Cross Section Area (2021-2032)

7.3.3 World Tunnel Construction Heavy Equipment Average Price by Applicable Tunnel Cross Section Area (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Tunnel Construction Heavy Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 City Rail System

8.2.2 Railway and Highway

8.2.3 Municipal Engineering

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Tunnel Construction Heavy Equipment Production by Application (2021-2032)

8.3.2 World Tunnel Construction Heavy Equipment Production Value by Application (2021-2032)

8.3.3 World Tunnel Construction Heavy Equipment Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Herrenknecht AG

9.1.1 Herrenknecht AG Details

9.1.2 Herrenknecht AG Major Business

9.1.3 Herrenknecht AG Tunnel Construction Heavy Equipment Product and Services

9.1.4 Herrenknecht AG Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Herrenknecht AG Recent Developments/Updates

- 9.1.6 Herrenknecht AG Competitive Strengths & Weaknesses
- 9.2 The Robbins Company
 - 9.2.1 The Robbins Company Details
 - 9.2.2 The Robbins Company Major Business
 - 9.2.3 The Robbins Company Tunnel Construction Heavy Equipment Product and Services
 - 9.2.4 The Robbins Company Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 The Robbins Company Recent Developments/Updates
 - 9.2.6 The Robbins Company Competitive Strengths & Weaknesses
- 9.3 Akkerman Inc.
 - 9.3.1 Akkerman Inc. Details
 - 9.3.2 Akkerman Inc. Major Business
 - 9.3.3 Akkerman Inc. Tunnel Construction Heavy Equipment Product and Services
 - 9.3.4 Akkerman Inc. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Akkerman Inc. Recent Developments/Updates
 - 9.3.6 Akkerman Inc. Competitive Strengths & Weaknesses
- 9.4 Antraquip Corporation
 - 9.4.1 Antraquip Corporation Details
 - 9.4.2 Antraquip Corporation Major Business
 - 9.4.3 Antraquip Corporation Tunnel Construction Heavy Equipment Product and Services
 - 9.4.4 Antraquip Corporation Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Antraquip Corporation Recent Developments/Updates
 - 9.4.6 Antraquip Corporation Competitive Strengths & Weaknesses
- 9.5 Mining Equipment Ltd.
 - 9.5.1 Mining Equipment Ltd. Details
 - 9.5.2 Mining Equipment Ltd. Major Business
 - 9.5.3 Mining Equipment Ltd. Tunnel Construction Heavy Equipment Product and Services
 - 9.5.4 Mining Equipment Ltd. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Mining Equipment Ltd. Recent Developments/Updates
 - 9.5.6 Mining Equipment Ltd. Competitive Strengths & Weaknesses
- 9.6 Brookville Equipment Corporation
 - 9.6.1 Brookville Equipment Corporation Details
 - 9.6.2 Brookville Equipment Corporation Major Business

9.6.3 Brookville Equipment Corporation Tunnel Construction Heavy Equipment Product and Services

9.6.4 Brookville Equipment Corporation Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Brookville Equipment Corporation Recent Developments/Updates

9.6.6 Brookville Equipment Corporation Competitive Strengths & Weaknesses

9.7 Sandvik Mining and Rock Solutions

9.7.1 Sandvik Mining and Rock Solutions Details

9.7.2 Sandvik Mining and Rock Solutions Major Business

9.7.3 Sandvik Mining and Rock Solutions Tunnel Construction Heavy Equipment Product and Services

9.7.4 Sandvik Mining and Rock Solutions Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Sandvik Mining and Rock Solutions Recent Developments/Updates

9.7.6 Sandvik Mining and Rock Solutions Competitive Strengths & Weaknesses

9.8 Epiroc AB

9.8.1 Epiroc AB Details

9.8.2 Epiroc AB Major Business

9.8.3 Epiroc AB Tunnel Construction Heavy Equipment Product and Services

9.8.4 Epiroc AB Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Epiroc AB Recent Developments/Updates

9.8.6 Epiroc AB Competitive Strengths & Weaknesses

9.9 Normet Group Oy

9.9.1 Normet Group Oy Details

9.9.2 Normet Group Oy Major Business

9.9.3 Normet Group Oy Tunnel Construction Heavy Equipment Product and Services

9.9.4 Normet Group Oy Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Normet Group Oy Recent Developments/Updates

9.9.6 Normet Group Oy Competitive Strengths & Weaknesses

9.10 Putzmeister Holding GmbH

9.10.1 Putzmeister Holding GmbH Details

9.10.2 Putzmeister Holding GmbH Major Business

9.10.3 Putzmeister Holding GmbH Tunnel Construction Heavy Equipment Product and Services

9.10.4 Putzmeister Holding GmbH Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Putzmeister Holding GmbH Recent Developments/Updates

9.10.6 Putzmeister Holding GmbH Competitive Strengths & Weaknesses

9.11 CIFA S.p.A.

9.11.1 CIFA S.p.A. Details

9.11.2 CIFA S.p.A. Major Business

9.11.3 CIFA S.p.A. Tunnel Construction Heavy Equipment Product and Services

9.11.4 CIFA S.p.A. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 CIFA S.p.A. Recent Developments/Updates

9.11.6 CIFA S.p.A. Competitive Strengths & Weaknesses

9.12 AMV AS

9.12.1 AMV AS Details

9.12.2 AMV AS Major Business

9.12.3 AMV AS Tunnel Construction Heavy Equipment Product and Services

9.12.4 AMV AS Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 AMV AS Recent Developments/Updates

9.12.6 AMV AS Competitive Strengths & Weaknesses

9.13 Maquinaria Lorenzana, S.A.

9.13.1 Maquinaria Lorenzana, S.A. Details

9.13.2 Maquinaria Lorenzana, S.A. Major Business

9.13.3 Maquinaria Lorenzana, S.A. Tunnel Construction Heavy Equipment Product and Services

9.13.4 Maquinaria Lorenzana, S.A. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Maquinaria Lorenzana, S.A. Recent Developments/Updates

9.13.6 Maquinaria Lorenzana, S.A. Competitive Strengths & Weaknesses

9.14 BESSAC

9.14.1 BESSAC Details

9.14.2 BESSAC Major Business

9.14.3 BESSAC Tunnel Construction Heavy Equipment Product and Services

9.14.4 BESSAC Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 BESSAC Recent Developments/Updates

9.14.6 BESSAC Competitive Strengths & Weaknesses

9.15 TERRATEC Ltd

9.15.1 TERRATEC Ltd Details

9.15.2 TERRATEC Ltd Major Business

9.15.3 TERRATEC Ltd Tunnel Construction Heavy Equipment Product and Services

9.15.4 TERRATEC Ltd Tunnel Construction Heavy Equipment Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.15.5 TERRATEC Ltd Recent Developments/Updates

9.15.6 TERRATEC Ltd Competitive Strengths & Weaknesses

9.16 Komatsu Ltd.

9.16.1 Komatsu Ltd. Details

9.16.2 Komatsu Ltd. Major Business

9.16.3 Komatsu Ltd. Tunnel Construction Heavy Equipment Product and Services

9.16.4 Komatsu Ltd. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Komatsu Ltd. Recent Developments/Updates

9.16.6 Komatsu Ltd. Competitive Strengths & Weaknesses

9.17 Underground Infrastructure Technologies Corporation

9.17.1 Underground Infrastructure Technologies Corporation Details

9.17.2 Underground Infrastructure Technologies Corporation Major Business

9.17.3 Underground Infrastructure Technologies Corporation Tunnel Construction Heavy Equipment Product and Services

9.17.4 Underground Infrastructure Technologies Corporation Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Underground Infrastructure Technologies Corporation Recent Developments/Updates

9.17.6 Underground Infrastructure Technologies Corporation Competitive Strengths & Weaknesses

9.18 JIM TECHNOLOGY CORPORATION

9.18.1 JIM TECHNOLOGY CORPORATION Details

9.18.2 JIM TECHNOLOGY CORPORATION Major Business

9.18.3 JIM TECHNOLOGY CORPORATION Tunnel Construction Heavy Equipment Product and Services

9.18.4 JIM TECHNOLOGY CORPORATION Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 JIM TECHNOLOGY CORPORATION Recent Developments/Updates

9.18.6 JIM TECHNOLOGY CORPORATION Competitive Strengths & Weaknesses

9.19 China Railway Engineering Equipment Group Co., Ltd.

9.19.1 China Railway Engineering Equipment Group Co., Ltd. Details

9.19.2 China Railway Engineering Equipment Group Co., Ltd. Major Business

9.19.3 China Railway Engineering Equipment Group Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

9.19.4 China Railway Engineering Equipment Group Co., Ltd. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.19.5 China Railway Engineering Equipment Group Co., Ltd. Recent Developments/Updates

9.19.6 China Railway Engineering Equipment Group Co., Ltd. Competitive Strengths & Weaknesses

9.20 China Railway Construction Heavy Industry Corporation Limited

9.20.1 China Railway Construction Heavy Industry Corporation Limited Details

9.20.2 China Railway Construction Heavy Industry Corporation Limited Major Business

9.20.3 China Railway Construction Heavy Industry Corporation Limited Tunnel Construction Heavy Equipment Product and Services

9.20.4 China Railway Construction Heavy Industry Corporation Limited Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 China Railway Construction Heavy Industry Corporation Limited Recent Developments/Updates

9.20.6 China Railway Construction Heavy Industry Corporation Limited Competitive Strengths & Weaknesses

9.21 XCMG Group

9.21.1 XCMG Group Details

9.21.2 XCMG Group Major Business

9.21.3 XCMG Group Tunnel Construction Heavy Equipment Product and Services

9.21.4 XCMG Group Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 XCMG Group Recent Developments/Updates

9.21.6 XCMG Group Competitive Strengths & Weaknesses

9.22 SANY Group Co., Ltd.

9.22.1 SANY Group Co., Ltd. Details

9.22.2 SANY Group Co., Ltd. Major Business

9.22.3 SANY Group Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

9.22.4 SANY Group Co., Ltd. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 SANY Group Co., Ltd. Recent Developments/Updates

9.22.6 SANY Group Co., Ltd. Competitive Strengths & Weaknesses

9.23 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd.

9.23.1 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Details

9.23.2 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Major Business

9.23.3 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

9.23.4 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Recent Developments/Updates

9.23.6 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

9.24 Lanhi Intelligent Equipment Co., Ltd.

9.24.1 Lanhi Intelligent Equipment Co., Ltd. Details

9.24.2 Lanhi Intelligent Equipment Co., Ltd. Major Business

9.24.3 Lanhi Intelligent Equipment Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

9.24.4 Lanhi Intelligent Equipment Co., Ltd. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Lanhi Intelligent Equipment Co., Ltd. Recent Developments/Updates

9.24.6 Lanhi Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

9.25 Liaoning Censcience Industry Co., Ltd.

9.25.1 Liaoning Censcience Industry Co., Ltd. Details

9.25.2 Liaoning Censcience Industry Co., Ltd. Major Business

9.25.3 Liaoning Censcience Industry Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

9.25.4 Liaoning Censcience Industry Co., Ltd. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Liaoning Censcience Industry Co., Ltd. Recent Developments/Updates

9.25.6 Liaoning Censcience Industry Co., Ltd. Competitive Strengths & Weaknesses

9.26 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd.

9.26.1 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Details

9.26.2 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Major Business

9.26.3 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

9.26.4 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Tunnel Construction Heavy Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Recent Developments/Updates

9.26.6 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Tunnel Construction Heavy Equipment Industry Chain
- 10.2 Tunnel Construction Heavy Equipment Upstream Analysis
 - 10.2.1 Tunnel Construction Heavy Equipment Core Raw Materials
 - 10.2.2 Main Manufacturers of Tunnel Construction Heavy Equipment Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Tunnel Construction Heavy Equipment Production Mode
- 10.6 Tunnel Construction Heavy Equipment Procurement Model
- 10.7 Tunnel Construction Heavy Equipment Industry Sales Model and Sales Channels
 - 10.7.1 Tunnel Construction Heavy Equipment Sales Model
 - 10.7.2 Tunnel Construction Heavy Equipment Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Tunnel Construction Heavy Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tunnel Construction Heavy Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tunnel Construction Heavy Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tunnel Construction Heavy Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Tunnel Construction Heavy Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Tunnel Construction Heavy Equipment Production by Region (2021-2026) & (Units)

Table 7. World Tunnel Construction Heavy Equipment Production by Region (2027-2032) & (Units)

Table 8. World Tunnel Construction Heavy Equipment Production Market Share by Region (2021-2026)

Table 9. World Tunnel Construction Heavy Equipment Production Market Share by Region (2027-2032)

Table 10. World Tunnel Construction Heavy Equipment Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Tunnel Construction Heavy Equipment Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Tunnel Construction Heavy Equipment Major Market Trends

Table 13. World Tunnel Construction Heavy Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Tunnel Construction Heavy Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World Tunnel Construction Heavy Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Tunnel Construction Heavy Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tunnel Construction Heavy Equipment Producers in 2025

Table 18. World Tunnel Construction Heavy Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Tunnel Construction Heavy Equipment Producers in 2025

Table 20. World Tunnel Construction Heavy Equipment Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Tunnel Construction Heavy Equipment Company Evaluation Quadrant

Table 22. World Tunnel Construction Heavy Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tunnel Construction Heavy Equipment Production Site of Key Manufacturer

Table 24. Tunnel Construction Heavy Equipment Market: Company Product Type Footprint

Table 25. Tunnel Construction Heavy Equipment Market: Company Product Application Footprint

Table 26. Tunnel Construction Heavy Equipment Competitive Factors

Table 27. Tunnel Construction Heavy Equipment New Entrant and Capacity Expansion Plans

Table 28. Tunnel Construction Heavy Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Tunnel Construction Heavy Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tunnel Construction Heavy Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Tunnel Construction Heavy Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Tunnel Construction Heavy Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tunnel Construction Heavy Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tunnel Construction Heavy Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tunnel Construction Heavy Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Tunnel Construction Heavy Equipment Production Market Share (2021-2026)

Table 37. China Based Tunnel Construction Heavy Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tunnel Construction Heavy Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tunnel Construction Heavy Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tunnel Construction Heavy Equipment Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Tunnel Construction Heavy Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Tunnel Construction Heavy Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tunnel Construction Heavy Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tunnel Construction Heavy Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tunnel Construction Heavy Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Tunnel Construction Heavy Equipment Production Market Share (2021-2026)

Table 47. World Tunnel Construction Heavy Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tunnel Construction Heavy Equipment Production by Type (2021-2026) & (Units)

Table 49. World Tunnel Construction Heavy Equipment Production by Type (2027-2032) & (Units)

Table 50. World Tunnel Construction Heavy Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tunnel Construction Heavy Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tunnel Construction Heavy Equipment Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Tunnel Construction Heavy Equipment Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Tunnel Construction Heavy Equipment Production Value by Ground Condition, (USD Million), 2021 & 2025 & 2032

Table 55. World Tunnel Construction Heavy Equipment Production by Ground Condition (2021-2026) & (Units)

Table 56. World Tunnel Construction Heavy Equipment Production by Ground Condition (2027-2032) & (Units)

Table 57. World Tunnel Construction Heavy Equipment Production Value by Ground Condition (2021-2026) & (USD Million)

Table 58. World Tunnel Construction Heavy Equipment Production Value by Ground Condition (2027-2032) & (USD Million)

Table 59. World Tunnel Construction Heavy Equipment Average Price by Ground

Condition (2021-2026) & (K US\$/Unit)

Table 60. World Tunnel Construction Heavy Equipment Average Price by Ground Condition (2027-2032) & (K US\$/Unit)

Table 61. World Tunnel Construction Heavy Equipment Production Value by Applicable Tunnel Cross Section Area, (USD Million), 2021 & 2025 & 2032

Table 62. World Tunnel Construction Heavy Equipment Production by Applicable Tunnel Cross Section Area (2021-2026) & (Units)

Table 63. World Tunnel Construction Heavy Equipment Production by Applicable Tunnel Cross Section Area (2027-2032) & (Units)

Table 64. World Tunnel Construction Heavy Equipment Production Value by Applicable Tunnel Cross Section Area (2021-2026) & (USD Million)

Table 65. World Tunnel Construction Heavy Equipment Production Value by Applicable Tunnel Cross Section Area (2027-2032) & (USD Million)

Table 66. World Tunnel Construction Heavy Equipment Average Price by Applicable Tunnel Cross Section Area (2021-2026) & (K US\$/Unit)

Table 67. World Tunnel Construction Heavy Equipment Average Price by Applicable Tunnel Cross Section Area (2027-2032) & (K US\$/Unit)

Table 68. World Tunnel Construction Heavy Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Tunnel Construction Heavy Equipment Production by Application (2021-2026) & (Units)

Table 70. World Tunnel Construction Heavy Equipment Production by Application (2027-2032) & (Units)

Table 71. World Tunnel Construction Heavy Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Tunnel Construction Heavy Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Tunnel Construction Heavy Equipment Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Tunnel Construction Heavy Equipment Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Herrenknecht AG Basic Information, Manufacturing Base and Competitors

Table 76. Herrenknecht AG Major Business

Table 77. Herrenknecht AG Tunnel Construction Heavy Equipment Product and Services

Table 78. Herrenknecht AG Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Herrenknecht AG Recent Developments/Updates

Table 80. Herrenknecht AG Competitive Strengths & Weaknesses

Table 81. The Robbins Company Basic Information, Manufacturing Base and Competitors

Table 82. The Robbins Company Major Business

Table 83. The Robbins Company Tunnel Construction Heavy Equipment Product and Services

Table 84. The Robbins Company Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. The Robbins Company Recent Developments/Updates

Table 86. The Robbins Company Competitive Strengths & Weaknesses

Table 87. Akkerman Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Akkerman Inc. Major Business

Table 89. Akkerman Inc. Tunnel Construction Heavy Equipment Product and Services

Table 90. Akkerman Inc. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Akkerman Inc. Recent Developments/Updates

Table 92. Akkerman Inc. Competitive Strengths & Weaknesses

Table 93. Antraquip Corporation Basic Information, Manufacturing Base and Competitors

Table 94. Antraquip Corporation Major Business

Table 95. Antraquip Corporation Tunnel Construction Heavy Equipment Product and Services

Table 96. Antraquip Corporation Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Antraquip Corporation Recent Developments/Updates

Table 98. Antraquip Corporation Competitive Strengths & Weaknesses

Table 99. Mining Equipment Ltd. Basic Information, Manufacturing Base and Competitors

Table 100. Mining Equipment Ltd. Major Business

Table 101. Mining Equipment Ltd. Tunnel Construction Heavy Equipment Product and Services

Table 102. Mining Equipment Ltd. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mining Equipment Ltd. Recent Developments/Updates

Table 104. Mining Equipment Ltd. Competitive Strengths & Weaknesses

Table 105. Brookville Equipment Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Brookville Equipment Corporation Major Business

Table 107. Brookville Equipment Corporation Tunnel Construction Heavy Equipment Product and Services

Table 108. Brookville Equipment Corporation Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Brookville Equipment Corporation Recent Developments/Updates

Table 110. Brookville Equipment Corporation Competitive Strengths & Weaknesses

Table 111. Sandvik Mining and Rock Solutions Basic Information, Manufacturing Base and Competitors

Table 112. Sandvik Mining and Rock Solutions Major Business

Table 113. Sandvik Mining and Rock Solutions Tunnel Construction Heavy Equipment Product and Services

Table 114. Sandvik Mining and Rock Solutions Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Sandvik Mining and Rock Solutions Recent Developments/Updates

Table 116. Sandvik Mining and Rock Solutions Competitive Strengths & Weaknesses

Table 117. Epiroc AB Basic Information, Manufacturing Base and Competitors

Table 118. Epiroc AB Major Business

Table 119. Epiroc AB Tunnel Construction Heavy Equipment Product and Services

Table 120. Epiroc AB Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Epiroc AB Recent Developments/Updates

Table 122. Epiroc AB Competitive Strengths & Weaknesses

Table 123. Normet Group Oy Basic Information, Manufacturing Base and Competitors

Table 124. Normet Group Oy Major Business

Table 125. Normet Group Oy Tunnel Construction Heavy Equipment Product and Services

Table 126. Normet Group Oy Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Normet Group Oy Recent Developments/Updates

Table 128. Normet Group Oy Competitive Strengths & Weaknesses

Table 129. Putzmeister Holding GmbH Basic Information, Manufacturing Base and Competitors

Table 130. Putzmeister Holding GmbH Major Business
Table 131. Putzmeister Holding GmbH Tunnel Construction Heavy Equipment Product and Services
Table 132. Putzmeister Holding GmbH Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Putzmeister Holding GmbH Recent Developments/Updates
Table 134. Putzmeister Holding GmbH Competitive Strengths & Weaknesses
Table 135. CIFA S.p.A. Basic Information, Manufacturing Base and Competitors
Table 136. CIFA S.p.A. Major Business
Table 137. CIFA S.p.A. Tunnel Construction Heavy Equipment Product and Services
Table 138. CIFA S.p.A. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. CIFA S.p.A. Recent Developments/Updates
Table 140. CIFA S.p.A. Competitive Strengths & Weaknesses
Table 141. AMV AS Basic Information, Manufacturing Base and Competitors
Table 142. AMV AS Major Business
Table 143. AMV AS Tunnel Construction Heavy Equipment Product and Services
Table 144. AMV AS Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. AMV AS Recent Developments/Updates
Table 146. AMV AS Competitive Strengths & Weaknesses
Table 147. Maquinaria Lorenzana, S.A. Basic Information, Manufacturing Base and Competitors
Table 148. Maquinaria Lorenzana, S.A. Major Business
Table 149. Maquinaria Lorenzana, S.A. Tunnel Construction Heavy Equipment Product and Services
Table 150. Maquinaria Lorenzana, S.A. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Maquinaria Lorenzana, S.A. Recent Developments/Updates
Table 152. Maquinaria Lorenzana, S.A. Competitive Strengths & Weaknesses
Table 153. BESSAC Basic Information, Manufacturing Base and Competitors
Table 154. BESSAC Major Business
Table 155. BESSAC Tunnel Construction Heavy Equipment Product and Services
Table 156. BESSAC Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 157. BESSAC Recent Developments/Updates

Table 158. BESSAC Competitive Strengths & Weaknesses

Table 159. TERRATEC Ltd Basic Information, Manufacturing Base and Competitors

Table 160. TERRATEC Ltd Major Business

Table 161. TERRATEC Ltd Tunnel Construction Heavy Equipment Product and Services

Table 162. TERRATEC Ltd Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. TERRATEC Ltd Recent Developments/Updates

Table 164. TERRATEC Ltd Competitive Strengths & Weaknesses

Table 165. Komatsu Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Komatsu Ltd. Major Business

Table 167. Komatsu Ltd. Tunnel Construction Heavy Equipment Product and Services

Table 168. Komatsu Ltd. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Komatsu Ltd. Recent Developments/Updates

Table 170. Komatsu Ltd. Competitive Strengths & Weaknesses

Table 171. Underground Infrastructure Technologies Corporation Basic Information, Manufacturing Base and Competitors

Table 172. Underground Infrastructure Technologies Corporation Major Business

Table 173. Underground Infrastructure Technologies Corporation Tunnel Construction Heavy Equipment Product and Services

Table 174. Underground Infrastructure Technologies Corporation Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Underground Infrastructure Technologies Corporation Recent Developments/Updates

Table 176. Underground Infrastructure Technologies Corporation Competitive Strengths & Weaknesses

Table 177. JIM TECHNOLOGY CORPORATION Basic Information, Manufacturing Base and Competitors

Table 178. JIM TECHNOLOGY CORPORATION Major Business

Table 179. JIM TECHNOLOGY CORPORATION Tunnel Construction Heavy Equipment Product and Services

Table 180. JIM TECHNOLOGY CORPORATION Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million),

Gross Margin and Market Share (2021-2026)

Table 181. JIM TECHNOLOGY CORPORATION Recent Developments/Updates

Table 182. JIM TECHNOLOGY CORPORATION Competitive Strengths & Weaknesses

Table 183. China Railway Engineering Equipment Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. China Railway Engineering Equipment Group Co., Ltd. Major Business

Table 185. China Railway Engineering Equipment Group Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

Table 186. China Railway Engineering Equipment Group Co., Ltd. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. China Railway Engineering Equipment Group Co., Ltd. Recent Developments/Updates

Table 188. China Railway Engineering Equipment Group Co., Ltd. Competitive Strengths & Weaknesses

Table 189. China Railway Construction Heavy Industry Corporation Limited Basic Information, Manufacturing Base and Competitors

Table 190. China Railway Construction Heavy Industry Corporation Limited Major Business

Table 191. China Railway Construction Heavy Industry Corporation Limited Tunnel Construction Heavy Equipment Product and Services

Table 192. China Railway Construction Heavy Industry Corporation Limited Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. China Railway Construction Heavy Industry Corporation Limited Recent Developments/Updates

Table 194. China Railway Construction Heavy Industry Corporation Limited Competitive Strengths & Weaknesses

Table 195. XCMG Group Basic Information, Manufacturing Base and Competitors

Table 196. XCMG Group Major Business

Table 197. XCMG Group Tunnel Construction Heavy Equipment Product and Services

Table 198. XCMG Group Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. XCMG Group Recent Developments/Updates

Table 200. XCMG Group Competitive Strengths & Weaknesses

Table 201. SANY Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. SANY Group Co., Ltd. Major Business

Table 203. SANY Group Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

Table 204. SANY Group Co., Ltd. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. SANY Group Co., Ltd. Recent Developments/Updates

Table 206. SANY Group Co., Ltd. Competitive Strengths & Weaknesses

Table 207. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 208. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Major Business

Table 209. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

Table 210. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Recent Developments/Updates

Table 212. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 213. Lanhi Intelligent Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Lanhi Intelligent Equipment Co., Ltd. Major Business

Table 215. Lanhi Intelligent Equipment Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

Table 216. Lanhi Intelligent Equipment Co., Ltd. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Lanhi Intelligent Equipment Co., Ltd. Recent Developments/Updates

Table 218. Lanhi Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Liaoning Censcience Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Liaoning Censcience Industry Co., Ltd. Major Business

Table 221. Liaoning Censcience Industry Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

Table 222. Liaoning Censcience Industry Co., Ltd. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Liaoning Censcience Industry Co., Ltd. Recent Developments/Updates

Table 224. Liaoning Censcience Industry Co., Ltd. Competitive Strengths &

Weaknesses

Table 225. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 226. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Major Business

Table 227. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Tunnel Construction Heavy Equipment Product and Services

Table 228. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Tunnel Construction Heavy Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Recent Developments/Updates

Table 230. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 231. Global Key Players of Tunnel Construction Heavy Equipment Upstream (Raw Materials)

Table 232. Global Tunnel Construction Heavy Equipment Typical Customers

Table 233. Tunnel Construction Heavy Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Tunnel Construction Heavy Equipment Picture

Figure 2. World Tunnel Construction Heavy Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tunnel Construction Heavy Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tunnel Construction Heavy Equipment Production (2021-2032) & (Units)

Figure 5. World Tunnel Construction Heavy Equipment Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Tunnel Construction Heavy Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Tunnel Construction Heavy Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Tunnel Construction Heavy Equipment Production (2021-2032) & (Units)

Figure 9. Europe Tunnel Construction Heavy Equipment Production (2021-2032) & (Units)

Figure 10. China Tunnel Construction Heavy Equipment Production (2021-2032) & (Units)

Figure 11. Japan Tunnel Construction Heavy Equipment Production (2021-2032) & (Units)

Figure 12. Tunnel Construction Heavy Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Tunnel Construction Heavy Equipment Consumption (2021-2032) & (Units)

Figure 15. World Tunnel Construction Heavy Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Tunnel Construction Heavy Equipment Consumption (2021-2032) & (Units)

Figure 17. China Tunnel Construction Heavy Equipment Consumption (2021-2032) & (Units)

Figure 18. Europe Tunnel Construction Heavy Equipment Consumption (2021-2032) & (Units)

Figure 19. Japan Tunnel Construction Heavy Equipment Consumption (2021-2032) & (Units)

- Figure 20. South Korea Tunnel Construction Heavy Equipment Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Tunnel Construction Heavy Equipment Consumption (2021-2032) & (Units)
- Figure 22. India Tunnel Construction Heavy Equipment Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Tunnel Construction Heavy Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Tunnel Construction Heavy Equipment Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Tunnel Construction Heavy Equipment Markets in 2025
- Figure 26. United States VS China: Tunnel Construction Heavy Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Tunnel Construction Heavy Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Tunnel Construction Heavy Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Tunnel Construction Heavy Equipment Production Market Share 2025
- Figure 30. China Based Manufacturers Tunnel Construction Heavy Equipment Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Tunnel Construction Heavy Equipment Production Market Share 2025
- Figure 32. World Tunnel Construction Heavy Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Tunnel Construction Heavy Equipment Production Value Market Share by Type in 2025
- Figure 34. Tunnel Boring Machine and Shield Machine
- Figure 35. Roadheader and Mechanical Excavation Machine
- Figure 36. Tunnel Drilling Jumbo
- Figure 37. Shotcrete and Concrete Spraying Equipment
- Figure 38. Underground Loading and Haulage Equipment
- Figure 39. Tunnel Logistics and Rolling Stock Equipment
- Figure 40. Tunnel Support and Lining Equipment
- Figure 41. Tunnel Support and Lining Equipment
- Figure 42. World Tunnel Construction Heavy Equipment Production Market Share by Type (2021-2032)
- Figure 43. World Tunnel Construction Heavy Equipment Production Value Market Share

by Type (2021-2032)

Figure 44. World Tunnel Construction Heavy Equipment Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 45. World Tunnel Construction Heavy Equipment Production Value by Ground Condition, (USD Million), 2021 & 2025 & 2032

Figure 46. World Tunnel Construction Heavy Equipment Production Value Market Share by Ground Condition in 2025

Figure 47. Hard Rock Tunnel Construction Heavy Equipment

Figure 48. Soft Ground Tunnel Construction Heavy Equipment

Figure 49. Mixed Ground Tunnel Construction Heavy Equipment

Figure 50. Water-rich Strata Tunnel Construction Heavy Equipment

Figure 51. Fault Fracture Zone Tunnel Construction Heavy Equipment

Figure 52. World Tunnel Construction Heavy Equipment Production Market Share by Ground Condition (2021-2032)

Figure 53. World Tunnel Construction Heavy Equipment Production Value Market Share by Ground Condition (2021-2032)

Figure 54. World Tunnel Construction Heavy Equipment Average Price by Ground Condition (2021-2032) & (K US\$/Unit)

Figure 55. World Tunnel Construction Heavy Equipment Production Value by Applicable Tunnel Cross Section Area, (USD Million), 2021 & 2025 & 2032

Figure 56. World Tunnel Construction Heavy Equipment Production Value Market Share by Applicable Tunnel Cross Section Area in 2025

Figure 57. Small Section Equipment for Less Than 25 Square Meters

Figure 58. Medium Section Equipment for 25 to 80 Square Meters

Figure 59. Large Section Equipment for 80 to 150 Square Meters

Figure 60. Extra Large Section Equipment for More Than 150 Square Meters

Figure 61. World Tunnel Construction Heavy Equipment Production Market Share by Applicable Tunnel Cross Section Area (2021-2032)

Figure 62. World Tunnel Construction Heavy Equipment Production Value Market Share by Applicable Tunnel Cross Section Area (2021-2032)

Figure 63. World Tunnel Construction Heavy Equipment Average Price by Applicable Tunnel Cross Section Area (2021-2032) & (K US\$/Unit)

Figure 64. World Tunnel Construction Heavy Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Tunnel Construction Heavy Equipment Production Value Market Share by Application in 2025

Figure 66. City Rail System

Figure 67. Railway and Highway

Figure 68. Municipal Engineering

Figure 69. Others

Figure 70. World Tunnel Construction Heavy Equipment Production Market Share by Application (2021-2032)

Figure 71. World Tunnel Construction Heavy Equipment Production Value Market Share by Application (2021-2032)

Figure 72. World Tunnel Construction Heavy Equipment Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 73. Tunnel Construction Heavy Equipment Industry Chain

Figure 74. Tunnel Construction Heavy Equipment Procurement Model

Figure 75. Tunnel Construction Heavy Equipment Sales Model

Figure 76. Tunnel Construction Heavy Equipment Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

I would like to order

Product name: Global Tunnel Construction Heavy Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G699DE564B46EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G699DE564B46EN.html>