

Global Tunnel Boring Machine (TBM) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB4EBC4A889DEN.html>

Date: January 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: GB4EBC4A889DEN

Abstracts

The global Tunnel Boring Machine (TBM) market size is expected to reach \$ 6060 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

A tunnel boring machine (TBM) is a machine used to excavate tunnels with a circular cross section through a variety of soil and rock strata. They may also be used for micro tunneling. In Japan and China, the machines used for soil are called shield tunneling machines and machines used for hard rock are called tunnel boring machine. But in Europe and USA, they are called the same name tunnel boring machine. The research we did include all of them.

In 2024, global tunnel boring machine (TBM) sales volume reached approximately 800 units, with an average global market price of around US\$ 5.50 million per unit.

Global tunnel boring machine (TBM) key players include Herrenknecht, CRCHI etc. Global top 3 manufacturers hold a share over 65%. Asia-Pacific is the largest market, with a share about 60%?

The tunnel boring machine (TBM) market presents significant long-term growth potential, as these massive excavation systems—capable of boring through soil, rock, and mixed ground conditions with precision while simultaneously installing tunnel linings—are increasingly indispensable for global infrastructure development, driven by rapid urbanization, population growth, and the rising need for sustainable underground transportation, utility, and water management solutions; governments and private investors worldwide are prioritizing metro rail expansions, high-speed rail projects, cross-border tunnels, underground highways, and urban utility corridors to reduce congestion,

cut emissions, and improve connectivity, with Asia-Pacific leading demand due to mega-projects in China, India, and Southeast Asia, while Europe and North America continue to invest heavily in modernizing transit networks, sewage systems, and hydroelectric projects; technological innovations such as slurry TBMs, Earth Pressure Balance (EPB) machines, dual-mode TBMs, and large-diameter mega-borers are enhancing adaptability to diverse geological conditions, minimizing risks, and improving efficiency, while real-time monitoring, automation, and AI-driven control systems are increasing accuracy, safety, and productivity; TBMs also support environmental sustainability by reducing surface disruption compared to conventional drilling and blasting, aligning with stricter regulatory frameworks and green infrastructure goals; the energy sector further fuels demand, as TBMs are deployed in hydropower projects, underground power plants, and oil & gas pipelines; although high capital investment, complex maintenance, and project-specific customization remain barriers, rising government infrastructure budgets, availability of financing models such as PPP (Public-Private Partnerships), and a growing emphasis on long-term cost efficiency make TBMs a preferred choice; aftermarket opportunities in refurbishment, spare parts, and leasing models also strengthen market sustainability, ensuring continuous demand across both developed economies with aging infrastructure and emerging markets undertaking ambitious new projects, firmly positioning TBMs as critical enablers of modern underground construction worldwide.

This report studies the global Tunnel Boring Machine (TBM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tunnel Boring Machine (TBM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tunnel Boring Machine (TBM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Tunnel Boring Machine (TBM) total production and demand, 2021-2032, (Unit)
- Global Tunnel Boring Machine (TBM) total production value, 2021-2032, (USD Million)
- Global Tunnel Boring Machine (TBM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)
- Global Tunnel Boring Machine (TBM) consumption by region & country, CAGR, 2021-2032 & (Unit)
- U.S. VS China: Tunnel Boring Machine (TBM) domestic production, consumption, key domestic manufacturers and share

Global Tunnel Boring Machine (TBM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Unit)

Global Tunnel Boring Machine (TBM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global Tunnel Boring Machine (TBM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global Tunnel Boring Machine (TBM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CRHIC, Herrenknecht, CRCHI, Tianhe Mechanical Equipment, Liaoning Censcience Industry Co., Ltd, JIMT, Robbins, Komatsu, Shanghai Tunnel Engineering Co., Ltd, Hitachi Zosen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tunnel Boring Machine (TBM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tunnel Boring Machine (TBM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tunnel Boring Machine (TBM) Market, Segmentation by Type:

Soft Ground TBMs

Hard Rock TBMs

Global Tunnel Boring Machine (TBM) Market, Segmentation by Application:

City Rail System

Railway and Highway

Municipal Engineering

Others

Companies Profiled:

CRHIC

Herrenknecht

CRCHI

Tianhe Mechanical Equipment

Liaoning Censcience Industry Co., Ltd

JIMT

Robbins

Komatsu

Shanghai Tunnel Engineering Co., Ltd

Hitachi Zosen

Kawasaki

Terratec

Xugong Kaigong

Key Questions Answered:

1. How big is the global Tunnel Boring Machine (TBM) market?
2. What is the demand of the global Tunnel Boring Machine (TBM) market?
3. What is the year over year growth of the global Tunnel Boring Machine (TBM) market?
4. What is the production and production value of the global Tunnel Boring Machine (TBM) market?
5. Who are the key producers in the global Tunnel Boring Machine (TBM) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Tunnel Boring Machine (TBM) Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Tunnel Boring Machine (TBM) Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Tunnel Boring Machine (TBM) Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Tunnel Boring Machine (TBM) Production Value Market Share by Region (2021-2026)
- Table 5. World Tunnel Boring Machine (TBM) Production Value Market Share by Region (2027-2032)
- Table 6. World Tunnel Boring Machine (TBM) Production by Region (2021-2026) & (Unit)
- Table 7. World Tunnel Boring Machine (TBM) Production by Region (2027-2032) & (Unit)
- Table 8. World Tunnel Boring Machine (TBM) Production Market Share by Region (2021-2026)
- Table 9. World Tunnel Boring Machine (TBM) Production Market Share by Region (2027-2032)
- Table 10. World Tunnel Boring Machine (TBM) Average Price by Region (2021-2026) & (K USD/Unit)
- Table 11. World Tunnel Boring Machine (TBM) Average Price by Region (2027-2032) & (K USD/Unit)
- Table 12. Tunnel Boring Machine (TBM) Major Market Trends
- Table 13. World Tunnel Boring Machine (TBM) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Unit)
- Table 14. World Tunnel Boring Machine (TBM) Consumption by Region (2021-2026) & (Unit)
- Table 15. World Tunnel Boring Machine (TBM) Consumption Forecast by Region (2027-2032) & (Unit)
- Table 16. World Tunnel Boring Machine (TBM) Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Tunnel Boring Machine (TBM) Producers in 2025
- Table 18. World Tunnel Boring Machine (TBM) Production by Manufacturer (2021-2026) & (Unit)

Table 19. Production Market Share of Key Tunnel Boring Machine (TBM) Producers in 2025

Table 20. World Tunnel Boring Machine (TBM) Average Price by Manufacturer (2021-2026) & (K USD/Unit)

Table 21. Global Tunnel Boring Machine (TBM) Company Evaluation Quadrant

Table 22. World Tunnel Boring Machine (TBM) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tunnel Boring Machine (TBM) Production Site of Key Manufacturer

Table 24. Tunnel Boring Machine (TBM) Market: Company Product Type Footprint

Table 25. Tunnel Boring Machine (TBM) Market: Company Product Application Footprint

Table 26. Tunnel Boring Machine (TBM) Competitive Factors

Table 27. Tunnel Boring Machine (TBM) New Entrant and Capacity Expansion Plans

Table 28. Tunnel Boring Machine (TBM) Mergers & Acquisitions Activity

Table 29. United States VS China Tunnel Boring Machine (TBM) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tunnel Boring Machine (TBM) Production Comparison, (2021 & 2025 & 2032) & (Unit)

Table 31. United States VS China Tunnel Boring Machine (TBM) Consumption Comparison, (2021 & 2025 & 2032) & (Unit)

Table 32. United States Based Tunnel Boring Machine (TBM) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tunnel Boring Machine (TBM) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tunnel Boring Machine (TBM) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tunnel Boring Machine (TBM) Production (2021-2026) & (Unit)

Table 36. United States Based Manufacturers Tunnel Boring Machine (TBM) Production Market Share (2021-2026)

Table 37. China Based Tunnel Boring Machine (TBM) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tunnel Boring Machine (TBM) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tunnel Boring Machine (TBM) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tunnel Boring Machine (TBM) Production, (2021-2026) & (Unit)

Table 41. China Based Manufacturers Tunnel Boring Machine (TBM) Production Market Share (2021-2026)

Table 42. Rest of World Based Tunnel Boring Machine (TBM) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tunnel Boring Machine (TBM) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tunnel Boring Machine (TBM) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tunnel Boring Machine (TBM) Production, (2021-2026) & (Unit)

Table 46. Rest of World Based Manufacturers Tunnel Boring Machine (TBM) Production Market Share (2021-2026)

Table 47. World Tunnel Boring Machine (TBM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tunnel Boring Machine (TBM) Production by Type (2021-2026) & (Unit)

Table 49. World Tunnel Boring Machine (TBM) Production by Type (2027-2032) & (Unit)

Table 50. World Tunnel Boring Machine (TBM) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tunnel Boring Machine (TBM) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tunnel Boring Machine (TBM) Average Price by Type (2021-2026) & (K USD/Unit)

Table 53. World Tunnel Boring Machine (TBM) Average Price by Type (2027-2032) & (K USD/Unit)

Table 54. World Tunnel Boring Machine (TBM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Tunnel Boring Machine (TBM) Production by Application (2021-2026) & (Unit)

Table 56. World Tunnel Boring Machine (TBM) Production by Application (2027-2032) & (Unit)

Table 57. World Tunnel Boring Machine (TBM) Production Value by Application (2021-2026) & (USD Million)

Table 58. World Tunnel Boring Machine (TBM) Production Value by Application (2027-2032) & (USD Million)

Table 59. World Tunnel Boring Machine (TBM) Average Price by Application (2021-2026) & (K USD/Unit)

Table 60. World Tunnel Boring Machine (TBM) Average Price by Application (2027-2032) & (K USD/Unit)

Table 61. CRHIC Basic Information, Manufacturing Base and Competitors

Table 62. CRHIC Major Business

Table 63. CRHIC Tunnel Boring Machine (TBM) Product and Services

Table 64. CRHIC Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. CRHIC Recent Developments/Updates

Table 66. CRHIC Competitive Strengths & Weaknesses

Table 67. Herrenknecht Basic Information, Manufacturing Base and Competitors

Table 68. Herrenknecht Major Business

Table 69. Herrenknecht Tunnel Boring Machine (TBM) Product and Services

Table 70. Herrenknecht Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Herrenknecht Recent Developments/Updates

Table 72. Herrenknecht Competitive Strengths & Weaknesses

Table 73. CRCHI Basic Information, Manufacturing Base and Competitors

Table 74. CRCHI Major Business

Table 75. CRCHI Tunnel Boring Machine (TBM) Product and Services

Table 76. CRCHI Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. CRCHI Recent Developments/Updates

Table 78. CRCHI Competitive Strengths & Weaknesses

Table 79. Tianhe Mechanical Equipment Basic Information, Manufacturing Base and Competitors

Table 80. Tianhe Mechanical Equipment Major Business

Table 81. Tianhe Mechanical Equipment Tunnel Boring Machine (TBM) Product and Services

Table 82. Tianhe Mechanical Equipment Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Tianhe Mechanical Equipment Recent Developments/Updates

Table 84. Tianhe Mechanical Equipment Competitive Strengths & Weaknesses

Table 85. Liaoning Censcience Industry Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 86. Liaoning Censcience Industry Co., Ltd Major Business

Table 87. Liaoning Censcience Industry Co., Ltd Tunnel Boring Machine (TBM) Product and Services

Table 88. Liaoning Censcience Industry Co., Ltd Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Liaoning Censcience Industry Co., Ltd Recent Developments/Updates

Table 90. Liaoning Censcience Industry Co., Ltd Competitive Strengths & Weaknesses

Table 91. JIMT Basic Information, Manufacturing Base and Competitors

Table 92. JIMT Major Business

Table 93. JIMT Tunnel Boring Machine (TBM) Product and Services

Table 94. JIMT Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. JIMT Recent Developments/Updates

Table 96. JIMT Competitive Strengths & Weaknesses

Table 97. Robbins Basic Information, Manufacturing Base and Competitors

Table 98. Robbins Major Business

Table 99. Robbins Tunnel Boring Machine (TBM) Product and Services

Table 100. Robbins Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Robbins Recent Developments/Updates

Table 102. Robbins Competitive Strengths & Weaknesses

Table 103. Komatsu Basic Information, Manufacturing Base and Competitors

Table 104. Komatsu Major Business

Table 105. Komatsu Tunnel Boring Machine (TBM) Product and Services

Table 106. Komatsu Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Komatsu Recent Developments/Updates

Table 108. Komatsu Competitive Strengths & Weaknesses

Table 109. Shanghai Tunnel Engineering Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 110. Shanghai Tunnel Engineering Co., Ltd Major Business

Table 111. Shanghai Tunnel Engineering Co., Ltd Tunnel Boring Machine (TBM) Product and Services

Table 112. Shanghai Tunnel Engineering Co., Ltd Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Shanghai Tunnel Engineering Co., Ltd Recent Developments/Updates

Table 114. Shanghai Tunnel Engineering Co., Ltd Competitive Strengths & Weaknesses

Table 115. Hitachi Zosen Basic Information, Manufacturing Base and Competitors

Table 116. Hitachi Zosen Major Business

Table 117. Hitachi Zosen Tunnel Boring Machine (TBM) Product and Services

Table 118. Hitachi Zosen Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Hitachi Zosen Recent Developments/Updates

Table 120. Hitachi Zosen Competitive Strengths & Weaknesses

Table 121. Kawasaki Basic Information, Manufacturing Base and Competitors

Table 122. Kawasaki Major Business

Table 123. Kawasaki Tunnel Boring Machine (TBM) Product and Services

Table 124. Kawasaki Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Kawasaki Recent Developments/Updates

Table 126. Kawasaki Competitive Strengths & Weaknesses

Table 127. Terratec Basic Information, Manufacturing Base and Competitors

Table 128. Terratec Major Business

Table 129. Terratec Tunnel Boring Machine (TBM) Product and Services

Table 130. Terratec Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Terratec Recent Developments/Updates

Table 132. Terratec Competitive Strengths & Weaknesses

Table 133. Xugong Kaigong Basic Information, Manufacturing Base and Competitors

Table 134. Xugong Kaigong Major Business

Table 135. Xugong Kaigong Tunnel Boring Machine (TBM) Product and Services

Table 136. Xugong Kaigong Tunnel Boring Machine (TBM) Production (Unit), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Xugong Kaigong Recent Developments/Updates

Table 138. Xugong Kaigong Competitive Strengths & Weaknesses

Table 139. Global Key Players of Tunnel Boring Machine (TBM) Upstream (Raw Materials)

Table 140. Global Tunnel Boring Machine (TBM) Typical Customers

Table 141. Tunnel Boring Machine (TBM) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Tunnel Boring Machine (TBM) Picture

Figure 2. World Tunnel Boring Machine (TBM) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tunnel Boring Machine (TBM) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tunnel Boring Machine (TBM) Production (2021-2032) & (Unit)

Figure 5. World Tunnel Boring Machine (TBM) Average Price (2021-2032) & (K USD/Unit)

Figure 6. World Tunnel Boring Machine (TBM) Production Value Market Share by Region (2021-2032)

Figure 7. World Tunnel Boring Machine (TBM) Production Market Share by Region (2021-2032)

Figure 8. Australia Tunnel Boring Machine (TBM) Production (2021-2032) & (Unit)

Figure 9. Europe Tunnel Boring Machine (TBM) Production (2021-2032) & (Unit)

Figure 10. China Tunnel Boring Machine (TBM) Production (2021-2032) & (Unit)

Figure 11. Japan Tunnel Boring Machine (TBM) Production (2021-2032) & (Unit)

Figure 12. Australia Tunnel Boring Machine (TBM) Production (2021-2032) & (Unit)

Figure 13. Tunnel Boring Machine (TBM) Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Tunnel Boring Machine (TBM) Consumption (2021-2032) & (Unit)

Figure 16. World Tunnel Boring Machine (TBM) Consumption Market Share by Region (2021-2032)

Figure 17. United States Tunnel Boring Machine (TBM) Consumption (2021-2032) & (Unit)

Figure 18. China Tunnel Boring Machine (TBM) Consumption (2021-2032) & (Unit)

Figure 19. Europe Tunnel Boring Machine (TBM) Consumption (2021-2032) & (Unit)

Figure 20. Japan Tunnel Boring Machine (TBM) Consumption (2021-2032) & (Unit)

Figure 21. South Korea Tunnel Boring Machine (TBM) Consumption (2021-2032) & (Unit)

Figure 22. ASEAN Tunnel Boring Machine (TBM) Consumption (2021-2032) & (Unit)

Figure 23. India Tunnel Boring Machine (TBM) Consumption (2021-2032) & (Unit)

Figure 24. Producer Shipments of Tunnel Boring Machine (TBM) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Tunnel Boring Machine (TBM) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Tunnel Boring Machine (TBM) Markets in 2025

Figure 27. United States VS China: Tunnel Boring Machine (TBM) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tunnel Boring Machine (TBM) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Tunnel Boring Machine (TBM) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Tunnel Boring Machine (TBM) Production Market Share 2025

Figure 31. China Based Manufacturers Tunnel Boring Machine (TBM) Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Tunnel Boring Machine (TBM) Production Market Share 2025

Figure 33. World Tunnel Boring Machine (TBM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Tunnel Boring Machine (TBM) Production Value Market Share by Type in 2025

Figure 35. Soft Ground TBMs

Figure 36. Hard Rock TBMs

Figure 37. World Tunnel Boring Machine (TBM) Production Market Share by Type (2021-2032)

Figure 38. World Tunnel Boring Machine (TBM) Production Value Market Share by Type (2021-2032)

Figure 39. World Tunnel Boring Machine (TBM) Average Price by Type (2021-2032) & (K USD/Unit)

Figure 40. World Tunnel Boring Machine (TBM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Tunnel Boring Machine (TBM) Production Value Market Share by Application in 2025

Figure 42. City Rail System

Figure 43. Railway and Highway

Figure 44. Municipal Engineering

Figure 45. Others

Figure 46. World Tunnel Boring Machine (TBM) Production Market Share by Application (2021-2032)

Figure 47. World Tunnel Boring Machine (TBM) Production Value Market Share by Application (2021-2032)

Figure 48. World Tunnel Boring Machine (TBM) Average Price by Application

(2021-2032) & (K USD/Unit)

Figure 49. Tunnel Boring Machine (TBM) Industry Chain

Figure 50. Tunnel Boring Machine (TBM) Procurement Model

Figure 51. Tunnel Boring Machine (TBM) Sales Model

Figure 52. Tunnel Boring Machine (TBM) Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source

I would like to order

Product name: Global Tunnel Boring Machine (TBM) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB4EBC4A889DEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB4EBC4A889DEN.html>