

# Global Tunnel Boring Jumbo Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tunnel Boring Jumbo market size is expected to reach \$ 683 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032). In 2025, the global production of tunnel boring machines (TBMs) reached 23,280 units, with an average selling price of US\$22,000 per unit. The global annual production capacity of TBMs was approximately 32,000 units, with a gross profit margin of approximately 24.7%. TBMs are specialized transportation equipment used in the tunneling process of mines. They are typically used to transport materials such as soil, rock, and rock cuttings generated during tunnel construction from the tunneling site to temporary storage points at the tunnel entrance or the front end of the transportation system, or directly into the transportation channel for subsequent transport stages. Their design aims to adapt to narrow tunnels, limited space, steep slopes, and irregular terrain, and to work in conjunction with tunneling machines, conveyor belts, and loaders. The upstream of the TBM industry chain includes electric motors, hydraulic systems, and controllers; the midstream consists of TBM manufacturers; and the downstream mainly comprises the mining and rock excavation industries.

The tunnel boring machine (TBM) market is currently in a phase of steady demand growth and technological upgrades. Driven by infrastructure investment and the increase in urban rail and hydraulic tunnel projects, the market size continues to expand. At the same time, the development towards electrification, intelligence, modularization, and remote monitoring has improved operational safety, efficiency, and maintainability. The supply chain is gradually becoming localized, and the standardization of key components is increasing. However, it also faces challenges such as fluctuating raw material prices, stricter requirements for mining certification and safety standards, and cost and delivery challenges brought about by the uncertainty of the global supply chain.

This report studies the global Tunnel Boring Jumbo production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tunnel Boring Jumbo and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tunnel Boring Jumbo that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tunnel Boring Jumbo total production and demand, 2021-2032, (Units)

Global Tunnel Boring Jumbo total production value, 2021-2032, (USD Million)

Global Tunnel Boring Jumbo production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tunnel Boring Jumbo consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tunnel Boring Jumbo domestic production, consumption, key domestic manufacturers and share

Global Tunnel Boring Jumbo production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tunnel Boring Jumbo production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tunnel Boring Jumbo production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tunnel Boring Jumbo market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik Mining and Rock Technology, Epiroc, Furukawa, Komatsu Mining Corp., J.H. Fletcher, Sitoncn, Mine Master, HAZEMAG, XCMG, China Railway Engineering Equipment Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tunnel Boring Jumbo market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tunnel Boring Jumbo Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Tunnel Boring Jumbo Market, Segmentation by Type:

Single-Arm Tunneling Trolley

Double-Arm Tunneling Trolley

Multi-arm Tunneling Trolley

#### Global Tunnel Boring Jumbo Market, Segmentation by Chassis Type:

Wheel-Mounted

Rail-Mounted

Crawler-Mounted

#### Global Tunnel Boring Jumbo Market, Segmentation by Power System:

Hydraulic

Pneumatic

Electric

#### Global Tunnel Boring Jumbo Market, Segmentation by Application:

Mining

Rock Excavation

Others

#### **Companies Profiled:**

Sandvik Mining and Rock Technology

Epiroc

Furukawa

Komatsu Mining Corp.

J.H. Fletcher

Sitoncn

Mine Master

HAZEMAG

XCMG

China Railway Engineering Equipment Group

Zhangjiakou Xuanhua Huatai Mining&Metallurgical Machinery

Sichuan Zuanshen Intelligent Machinery Manufacturing

## Hunan Wuxin Tunnel Intelligent Equipment

LANHI

### **Key Questions Answered:**

1. How big is the global Tunnel Boring Jumbo market?
2. What is the demand of the global Tunnel Boring Jumbo market?
3. What is the year over year growth of the global Tunnel Boring Jumbo market?
4. What is the production and production value of the global Tunnel Boring Jumbo market?
5. Who are the key producers in the global Tunnel Boring Jumbo market?
6. What are the growth factors driving the market demand?

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