

# Global Tumor Ablation Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Tumor Ablation market size was valued at USD 552.5 million in 2023 and is forecast to a readjusted size of USD 1080.1 million by 2030 with a CAGR of 10.0% during review period.

This is a minimally invasive surgical method to treat solid cancers, Special probes are used to “burn” or “freeze” cancers without the usual surgery. Computed Tomography (CT), Ultrasound (US) or Magnetic Resonance Imaging (MRI) is used to guide and position the needle probe into the tumor. This requires only a tiny hole, usually less than 3 mm via which the probe is introduced. When the probe is within the cancer it is attached to a generator which “burns” or “freezes” the cancer. In this report, we only study the Tumor Ablation devices without Consumables.

Global Tumor Ablation key players include Chongqing Haifu Medical, HealthTronics, AngioDynamics, Boston Scientific, Medtronic, etc. Global top five manufacturers hold a share about 55%.

North America is the largest market, with a share about 40%, followed by Europe, with a share about 30 percent. In terms of product, Radiofrequency (RF) Ablation is the largest segment, with a share about 40%. And in terms of application, the largest application is Lung Cancer, followed by Liver Cancer, Kidney Cancer, etc.

The Global Info Research report includes an overview of the development of the Tumor Ablation industry chain, the market status of Liver Cancer (Radiofrequency (RF) Ablation, Microwave Ablation), Lung Cancer (Radiofrequency (RF) Ablation, Microwave Ablation), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Tumor Ablation.

Regionally, the report analyzes the Tumor Ablation markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Tumor Ablation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Tumor Ablation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Tumor Ablation industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Radiofrequency (RF) Ablation, Microwave Ablation).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Tumor Ablation market.

**Regional Analysis:** The report involves examining the Tumor Ablation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Tumor Ablation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Tumor Ablation:

**Company Analysis:** Report covers individual Tumor Ablation manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Tumor Ablation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Liver Cancer, Lung Cancer).

**Technology Analysis:** Report covers specific technologies relevant to Tumor Ablation. It assesses the current state, advancements, and potential future developments in Tumor Ablation areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Tumor Ablation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Tumor Ablation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Radiofrequency (RF) Ablation

Microwave Ablation

Cryoablation

Other Technologies

### Market segment by Application

Liver Cancer

Lung Cancer

Kidney Cancer

Others

#### Major players covered

Angiodynamics

Medtronic

Boston Scientific

Misonix

Sonacare Medical

EDAP TMS

Chongqing Haifu Medical

HealthTronics

J &J

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tumor Ablation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tumor Ablation, with price, sales, revenue and global market share of Tumor Ablation from 2019 to 2024.

Chapter 3, the Tumor Ablation competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tumor Ablation breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Tumor Ablation market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tumor Ablation.

Chapter 14 and 15, to describe Tumor Ablation sales channel, distributors, customers, research findings and conclusion.

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