

# Global Tulipwood / Yellow Poplar Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Tulipwood / Yellow Poplar Logs & Lumber market size was valued at US\$ 2469 million in 2025 and is forecast to a readjusted size of US\$ 3396 million by 2032 with a CAGR of 4.4% during review period.

Tulipwood / Yellow Poplar logs and lumber refer to natural roundwood harvested from *Liriodendron tulipifera*, and the sawn timber produced by sawing, drying and grading such logs. The species is native to eastern North America, widely distributed across the eastern United States and southern Ontario, Canada. Yellow Poplar is the second largest hardwood species in the United States and reliably contributes a strong share of the nation's hardwood growing stock. Yellow Poplar is a medium-density wood (specific gravity approximately 0.42-0.53, Janka hardness approximately 540 lbf) with straight grain, fine uniform texture, and good dimensional stability. It has excellent nail holding and machining properties and is particularly well suited for painting and staining, making it the quintessential "paint grade" wood. The heartwood is pale yellowish brown to olive green, while sapwood is creamy white. The green color in heartwood turns brown upon exposure to light. This product category is valued not for its natural figure but as a substrate for surface finishing (painting). Because of its low price, stable supply and excellent workability, Yellow Poplar is widely used in furniture frames and components (especially for chairs and upholstered furniture), window blinds, cabinet components, door cores and frames, picture frames, mouldings, toys, model making, musical instruments (such as violin backs), as well as industrial packaging (pallets and crates), pulpwood and wood-based panels.

Yellow poplar (tulipwood) is one of the lower-priced and most consistently supplied

temperate hardwoods globally, with pricing largely driven by industrial demand and logistics costs, making it highly sensitive to macroeconomic cycles. Unlike high-value hardwoods such as oak or black walnut, yellow poplar's core value lies in its role as a substrate for paint or veneer – the wood is uniform, dimensionally stable, and easy to machine, but lacks prominent natural figure. It is therefore primarily used in painted furniture components, cabinet frames, mouldings, and wooden toys and crafts.

Gross margins vary along the value chain. Large North American sawmills with captive forests achieve relatively stable margins, while import-processors in consumer markets (such as China) face tighter margins due to domestic competition and raw material price volatility, and are more vulnerable to trade policy shifts. Downstream, painted furniture and cabinet components account for the majority of yellow poplar lumber consumption, followed by mouldings and millwork, plywood veneer, wooden toys, and packaging (such as pallets).

Incremental demand is driven by rising imports of North American hardwoods by Southeast Asian furniture manufacturers, as well as domestic manufacturing reshoring policies in the US boosting local furniture and cabinet production. However, challenges include US-China trade policy volatility (such as log import bans) which forces supply chains from logs to more processed lumber, affecting pricing and trade flows; substitution competition from European hardwoods (e.g., beech, oak) in certain applications; and rising energy and freight costs eroding margins.

The competitive landscape features concentrated North American production – sawmills in the eastern and midwestern US control the vast majority of global yellow poplar lumber exports, with the top few players holding a significant share – while consumption is regionally dispersed across North America, Europe, Southeast Asia, and China. China has hundreds of small-to-medium processors but lacks upstream resource control, depending heavily on imported lumber for secondary processing.

Key uncertainties include: the evolution of US-China trade policies and log bans; the pace of substitution by engineered wood and composite panels for solid lumber; and the impact of climate change on yellow poplar resources in eastern North America. In summary, the yellow poplar logs and lumber market will continue to grow slowly and steadily. Its core advantages – low cost, ample supply, excellent machinability – make it difficult to fully replace in paint-grade furniture and industrial applications, but margins will remain under pressure from both upstream and downstream forces. Industry consolidation and moves toward higher-value added products (such as pre-primed or pre-machined components) are the clearest paths to improved profitability.

This report is a detailed and comprehensive analysis for global Tulipwood / Yellow Poplar Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Tulipwood / Yellow Poplar Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Tulipwood / Yellow Poplar Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Tulipwood / Yellow Poplar Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Tulipwood / Yellow Poplar Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Tulipwood / Yellow Poplar Logs & Lumber
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Tulipwood / Yellow Poplar Logs & Lumber

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baillie Lumber, Northwest Hardwoods, Goodfellow, Pfeifer, Columbia Forest Products, Northland Forest Products, Pike Lumber, Winston Hardwood, Turn Bull Lumber, Parton Lumber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Tulipwood / Yellow Poplar Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

- Logs (for sawing or peeling)
- Kiln-dried Sawn Lumber
- Rotary-cut Veneer
- Dimension Parts / Furniture Components

### Market segment by NHLA Grade

- FAS
- Select
- No.1 Common
- No.2 Common

## Market segment by Application

Paint?Grade Furniture

Cabinet Components

Mouldings & Millwork

Wooden Toys & Crafts

Plywood & Veneer

Others

## Major players covered

Baillie Lumber

Northwest Hardwoods

Goodfellow

Pfeifer

Columbia Forest Products

Northland Forest Products

Pike Lumber

Winston Hardwood

Turn Bull Lumber

Parton Lumber

Greene Lumber

AFP Logs and Lumber

Potlatch

C.A. Spencer

R. Lefebvre et Fils

Koskisen

Euroforest Group

Diverus Group

Cut Rite Lumber

Chengdu Dongchen Huahai Wood

Yelu Wood

Pizhou Yunzhao Wood

Foshan Nanhai Guancheng Wood

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tulipwood / Yellow Poplar Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tulipwood / Yellow Poplar Logs & Lumber, with price, sales quantity, revenue, and global market share of Tulipwood / Yellow Poplar Logs & Lumber from 2021 to 2026.

Chapter 3, the Tulipwood / Yellow Poplar Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tulipwood / Yellow Poplar Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tulipwood / Yellow Poplar Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tulipwood / Yellow Poplar Logs & Lumber.

Chapter 14 and 15, to describe Tulipwood / Yellow Poplar Logs & Lumber sales channel, distributors, customers, research findings and conclusion.

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