

Global Tulipwood / Yellow Poplar Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tulipwood / Yellow Poplar Logs & Lumber market size is expected to reach \$ 3396 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Tulipwood / Yellow Poplar logs and lumber refer to natural roundwood harvested from *Liriodendron tulipifera*, and the sawn timber produced by sawing, drying and grading such logs. The species is native to eastern North America, widely distributed across the eastern United States and southern Ontario, Canada. Yellow Poplar is the second largest hardwood species in the United States and reliably contributes a strong share of the nation's hardwood growing stock. Yellow Poplar is a medium-density wood (specific gravity approximately 0.42-0.53, Janka hardness approximately 540 lbf) with straight grain, fine uniform texture, and good dimensional stability. It has excellent nail holding and machining properties and is particularly well suited for painting and staining, making it the quintessential "paint grade" wood. The heartwood is pale yellowish brown to olive green, while sapwood is creamy white. The green color in heartwood turns brown upon exposure to light. This product category is valued not for its natural figure but as a substrate for surface finishing (painting). Because of its low price, stable supply and excellent workability, Yellow Poplar is widely used in furniture frames and components (especially for chairs and upholstered furniture), window blinds, cabinet components, door cores and frames, picture frames, mouldings, toys, model making, musical instruments (such as violin backs), as well as industrial packaging (pallets and crates), pulpwood and wood-based panels.

Yellow poplar (tulipwood) is one of the lower-priced and most consistently supplied temperate hardwoods globally, with pricing largely driven by industrial demand and logistics costs, making it highly sensitive to macroeconomic cycles. Unlike high-value

hardwoods such as oak or black walnut, yellow poplar's core value lies in its role as a substrate for paint or veneer – the wood is uniform, dimensionally stable, and easy to machine, but lacks prominent natural figure. It is therefore primarily used in painted furniture components, cabinet frames, mouldings, and wooden toys and crafts.

Gross margins vary along the value chain. Large North American sawmills with captive forests achieve relatively stable margins, while import-processors in consumer markets (such as China) face tighter margins due to domestic competition and raw material price volatility, and are more vulnerable to trade policy shifts. Downstream, painted furniture and cabinet components account for the majority of yellow poplar lumber consumption, followed by mouldings and millwork, plywood veneer, wooden toys, and packaging (such as pallets).

Incremental demand is driven by rising imports of North American hardwoods by Southeast Asian furniture manufacturers, as well as domestic manufacturing reshoring policies in the US boosting local furniture and cabinet production. However, challenges include US-China trade policy volatility (such as log import bans) which forces supply chains from logs to more processed lumber, affecting pricing and trade flows; substitution competition from European hardwoods (e.g., beech, oak) in certain applications; and rising energy and freight costs eroding margins.

The competitive landscape features concentrated North American production – sawmills in the eastern and midwestern US control the vast majority of global yellow poplar lumber exports, with the top few players holding a significant share – while consumption is regionally dispersed across North America, Europe, Southeast Asia, and China. China has hundreds of small-to-medium processors but lacks upstream resource control, depending heavily on imported lumber for secondary processing.

Key uncertainties include: the evolution of US-China trade policies and log bans; the pace of substitution by engineered wood and composite panels for solid lumber; and the impact of climate change on yellow poplar resources in eastern North America. In summary, the yellow poplar logs and lumber market will continue to grow slowly and steadily. Its core advantages – low cost, ample supply, excellent machinability – make it difficult to fully replace in paint-grade furniture and industrial applications, but margins will remain under pressure from both upstream and downstream forces. Industry consolidation and moves toward higher-value added products (such as pre-primed or pre-machined components) are the clearest paths to improved profitability.

This report studies the global Tulipwood / Yellow Poplar Logs & Lumber production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tulipwood / Yellow Poplar Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tulipwood / Yellow Poplar Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tulipwood / Yellow Poplar Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Tulipwood / Yellow Poplar Logs & Lumber total production value, 2021-2032, (USD Million)

Global Tulipwood / Yellow Poplar Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Tulipwood / Yellow Poplar Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Tulipwood / Yellow Poplar Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Tulipwood / Yellow Poplar Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Tulipwood / Yellow Poplar Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Tulipwood / Yellow Poplar Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Tulipwood / Yellow Poplar Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baillie Lumber, Northwest Hardwoods, Goodfellow, Pfeifer, Columbia Forest Products, Northland Forest Products, Pike Lumber, Winston Hardwood, Turn Bull Lumber, Parton Lumber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tulipwood / Yellow Poplar Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tulipwood / Yellow Poplar Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tulipwood / Yellow Poplar Logs & Lumber Market, Segmentation by Type:

Logs (for sawing or peeling)

Kiln-dried Sawn Lumber

Rotary-cut Veneer

Dimension Parts / Furniture Components

Global Tulipwood / Yellow Poplar Logs & Lumber Market, Segmentation by NHLA Grade:

FAS

Select

No.1 Common

No.2 Common

Global Tulipwood / Yellow Poplar Logs & Lumber Market, Segmentation by Application:

Paint?Grade Furniture

Cabinet Components

Mouldings & Millwork

Wooden Toys & Crafts

Plywood & Veneer

Others

Companies Profiled:

Baillie Lumber

Northwest Hardwoods

Goodfellow

Pfeifer

Columbia Forest Products

Northland Forest Products

Pike Lumber

Winston Hardwood

Turn Bull Lumber

Parton Lumber

Greene Lumber

AFP Logs and Lumber

Potlatch

C.A. Spencer

R. Lefebvre et Fils

Koskisen

Euroforest Group

Diverus Group

Cut Rite Lumber

Chengdu Dongchen Huahai Wood

Yelu Wood

Pizhou Yunzhao Wood

Foshan Nanhai Guancheng Wood

Key Questions Answered:

1. How big is the global Tulipwood / Yellow Poplar Logs & Lumber market?

2. What is the demand of the global Tulipwood / Yellow Poplar Logs & Lumber market?
3. What is the year over year growth of the global Tulipwood / Yellow Poplar Logs & Lumber market?
4. What is the production and production value of the global Tulipwood / Yellow Poplar Logs & Lumber market?
5. Who are the key producers in the global Tulipwood / Yellow Poplar Logs & Lumber market?
6. What are the growth factors driving the market demand?

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