

Global Tubular UF Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tubular UF Membrane market size is expected to reach \$ 218 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Tubular UF Membranes are membrane modules featuring tubular flow channels. Typically, the feed liquid flows through the interior of the membrane tubes in a cross-flow pattern; water, small molecules, and certain dissolved substances permeate the membrane wall, while suspended solids, colloids, oil droplets, macromolecular organics, and microorganisms are retained. Compared to hollow-fiber and spiral-wound ultrafiltration membranes, tubular configurations offer wider flow channels, superior resistance to fouling, and easier cleaning and maintenance, making them particularly suitable for wastewater characterized by high levels of suspended solids, high viscosity, high oil content, and a high propensity for fouling.

The upstream sector primarily encompasses membrane materials, support materials, and module components. Membrane materials consist mainly of organic polymers such as PVDF, PES, PEK, and PAN, as well as ceramic materials like aluminum oxide, zirconium oxide, and titanium oxide. Module materials primarily include PVC-U, CPVC, GFRP, and stainless steel housings, along with epoxy resin or polyurethane potting compounds.

In 2025, global sales volume for tubular ultrafiltration membranes is approximately 500,000 square meters, with an average price of roughly \$260-\$320 per square meter; leading manufacturers report gross margins in the range of 32%-45%.

Tubular UF Membranes play a vital role in processing feed streams characterized by high suspended solids, high viscosity, high oil content, and a tendency toward scaling

and fouling. As requirements for effluent stability and continuous system operation rise in applications such as industrial wastewater reuse, landfill leachate treatment, oilfield produced water treatment, fermentation broth clarification, and chemical mother liquor recovery, demand for tubular ultrafiltration membranes remains robust; they are particularly well-suited for integration with processes such as external MBR, nanofiltration, reverse osmosis, and evaporation. However, due to low packing density per unit membrane area, high circulation flow rates and energy consumption, and higher initial investment costs compared to conventional hollow-fiber systems, they lack a cost advantage in treating standard municipal sewage or water with low pollution loads.

This report studies the global Tubular UF Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tubular UF Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tubular UF Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tubular UF Membrane total production and demand, 2021-2032, (K Sqm)

Global Tubular UF Membrane total production value, 2021-2032, (USD Million)

Global Tubular UF Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Tubular UF Membrane consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Tubular UF Membrane domestic production, consumption, key domestic manufacturers and share

Global Tubular UF Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Tubular UF Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Tubular UF Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Tubular UF Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Pentair, Kovalus Separation Solutions, Berghof Membranes, PCI Membranes, Applied Membranes, MEMOS Membranes Modules Systems, Pall Corporation, TAMI Industries, CUT Membrane Technology, Jiangsu Jiuwu Hi-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tubular UF Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tubular UF Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tubular UF Membrane Market, Segmentation by Type:

Organic Membrane

Inorganic Membrane

Global Tubular UF Membrane Market, Segmentation by Membrane Materials:

PVDF

PES

PEK

Others

Global Tubular UF Membrane Market, Segmentation by Molecular Weight Cut-Off:

1?10 kDa

10?30 kDa

30?100 kDa

100?300 kDa

Other

Global Tubular UF Membrane Market, Segmentation by Application:

Municipal Water Treatment

Food & Beverage Processing

Pharmaceutical Drugs Processing

Chemical Processing

Petrochemical Processing

Others

Companies Profiled:

Pentair

Koivalus Separation Solutions

Berghof Membranes

PCI Membranes

Applied Membranes

MEMOS Membranes Modules Systems

Pall Corporation

TAMI Industries

CUT Membrane Technology

Jiangsu Jiuwu Hi-Tech

Jiangsu Kaimi Membrane Technology

Key Questions Answered:

1. How big is the global Tubular UF Membrane market?
2. What is the demand of the global Tubular UF Membrane market?
3. What is the year over year growth of the global Tubular UF Membrane market?
4. What is the production and production value of the global Tubular UF Membrane market?
5. Who are the key producers in the global Tubular UF Membrane market?
6. What are the growth factors driving the market demand?

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