

Global Tubular Running Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tubular Running Service market size was valued at US\$ 5974 million in 2025 and is forecast to a readjusted size of US\$ 8743 million by 2032 with a CAGR of 5.6% during review period.

Tubular Running Services (TRS) in the oil and gas industry involves the specialized, safe, and efficient handling, assembly, and installation (running) of pipes (tubulars like casing and tubing) into oil and gas wells using advanced equipment and trained personnel, focusing on well integrity, connection quality (torque control), and minimizing risks and downtime through automation and technology. Key aspects include using hydraulic power units, automated bucking/making-up units, and remote-operated tools to remove workers from hazardous 'red zones,' ensuring every connection is secure and reliable.

The Tubular Running Services (TRS) market is a critical enabler of drilling & completion efficiency, transitioning from a manual/equipment rental model to a digitally integrated performance service. The value proposition centers on reducing non-productive time (NPT), improving crew safety, and ensuring precise wellbore placement.

The Tubular Running Services market is undergoing a fundamental shift from a labor-intensive equipment service to a technology-enabled, data-centric performance partner. While cyclical oil & gas demand will continue to drive volumes, the strategic winners will be those who successfully monetize data, deliver measurable efficiency gains, and adapt their expertise to the emerging energy infrastructure landscape. The future of TRS lies not just in running pipe faster, but in guaranteeing the quality and longevity of the wellbore itself.

This report is a detailed and comprehensive analysis for global Tubular Running Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tubular Running Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Tubular Running Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Tubular Running Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Tubular Running Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tubular Running Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tubular Running Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rompetrol Well Services (RWS), IOT Group, Volant, Baker Hughes,

NESR, Weatherford, Expro, Nabors, Odfjell Technology, EEST Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Tubular Running Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Casing Running Services

Tubing Running Services

Drill Pipe Running Services

Completion Running Services

Other Services

Market segment by Technology Level

Manual/Semi-Mechanized

Mechanized/Automated

Digitally Integrated TRS

Market segment by Well Type

HPHT Wells

Deepwater

Unconventional (Shale)

Others

Market segment by Application

Onshore Drilling

Offshore Drilling

Market segment by players, this report covers

Rompetrol Well Services (RWS)

IOT Group

Volant

Baker Hughes

NESR

Weatherford

Expro

Nabors

Odfjell Technology

EEST Energy

ExaloDrilling

Parker Wellbore

Al Masaood Energy

Dew GmbH

Saknafta

Knight Energy Services

Drill Tech Solution

Droub Adre Oil Services

Euro Tech

Midland Oil Tools & Services

MGT Group

Well Sanam Services

Petroworks

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Tubular Running Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Tubular Running Service, with revenue, gross margin, and global market share of Tubular Running Service from 2021 to 2026.

Chapter 3, the Tubular Running Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Tubular Running Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Tubular Running Service.

Chapter 13, to describe Tubular Running Service research findings and conclusion.

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