

Global Tubular Injection Vial Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G19C2B09F1B0EN.html>

Date: May 2026

Pages: 150

Price: US\$ 3,480.00 (Single User License)

ID: G19C2B09F1B0EN

Abstracts

According to our (Global Info Research) latest study, the global Tubular Injection Vial market size was valued at US\$ 3455 million in 2025 and is forecast to a readjusted size of US\$ 4932 million by 2032 with a CAGR of 5.2% during review period.

Tubular injection vial are medicinal glass containers made from medium borosilicate glass tubes, low borosilicate glass tubes, and other substrates through processes such as cutting, molding, annealing, inspection, cleaning, and packaging. They are mainly used for packaging injection drugs such as freeze-dried powder injections, water injections, biologics, vaccines, antibody drugs, diagnostic reagents, anesthetics, anti infective drugs, and high-end generic drugs. Compared with molded injection bottles, controlled injection bottles have a more uniform wall thickness, higher dimensional accuracy, and better appearance consistency, making them suitable for high-speed filling lines, sterile formulation production, and small capacity high value-added drug packaging. In 2025, global Tubular Injection Vial production reached approximately 57,896 M Units, with an average global market price of around US\$ 58 per k unit.

The core growth logic of the regulated injection bottle market is shifting from ordinary drug packaging consumption to upgrading the packaging system with high stability, cleanliness, and consistency. Injections are one of the dosage forms with the highest requirements for drug safety. The water resistance, acid and alkali resistance, internal surface precipitation, particle control, dimensional accuracy, and thermal stability of glass bottles directly affect the quality of drugs. Therefore, pharmaceutical companies tend to cooperate with companies that have registration qualifications for drug packaging materials, stable glass tube supply capabilities, automated testing capabilities, and global delivery capabilities when choosing packaging materials. With

the continuous expansion of biopharmaceuticals, vaccines, freeze-dried formulations, and high-end generic drugs, there is still room for improvement in the penetration rate of borosilicate tube bottles, especially in markets such as China, India, Southeast Asia, and Latin America. Varieties that used to heavily use low borosilicate or sodium calcium glass bottles are gradually switching to higher grade pharmaceutical glass packaging. Future market opportunities will focus more on high-quality borosilicate bottles, pre filled compatible bottles, low boron precipitation bottles, low particle bottles, high-precision bottles compatible with high-speed filling equipment, and traceable packaging solutions. It should be noted that the industry is also facing pressure from fluctuations in glass tube raw material prices, rising energy costs, long verification cycles for pharmaceutical companies, fierce competition for low-end production capacity, and high entry barriers for international customers. Overall, controlled injection bottles are not simply low value consumables, but an important component of the injection quality system. Enterprises with quality systems, scale production capacity, customer certification, and stable delivery capabilities are more likely to obtain long-term orders and achieve higher profit margins in the upgrading of mid to high end drug packaging.

This report is a detailed and comprehensive analysis for global Tubular Injection Vial market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tubular Injection Vial market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Tubular Injection Vial market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Tubular Injection Vial market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Tubular Injection Vial market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tubular Injection Vial

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tubular Injection Vial market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGD, SCHOTT Pharma, Gerresheimer AG, DWK Life Sciences, Stevanato Group, Corning, Nipro Corporation, Daikyo Seiko, West Pharmaceutical, Radpharm Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tubular Injection Vial market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Borosilicate Tubular Injection Vial

Medium Borosilicate Tubular Injection Vial

High Borosilicate Tubular Injection Vial

Soda-lime Tubular Injection Vial

Market segment by Appearance

Transparent Glass

Brown Glass

Market segment by Capacity

Capacity?10ml

Capacity 10-30ml

Capacity?30ml

Market segment by Application

Biologicals

Lyophilized Powder Injection

Vaccines

Other

Major players covered

SGD

SCHOTT Pharma

Gerresheimer AG

DWK Life Sciences

Stevanato Group

Corning

Nipro Corporation

Daikyo Seiko

West Pharmaceutical

Radpharm Scientific

Pacific Vial Manufacturing

Ningbo Zhengli Pharmaceutical Packaging

Linuo Pharmaceutical Packaging

Chongqing Zhengchuan Pharmaceutical Packaging

Shandong Pharmaceutical Glass

CANGZHOU FOUR STARS GLASS

Anhui Huaxin Pharmaceutical Glass Products

Jiyuan Zhengyu Industrial

Taian Youlyy Industrial

Nantong Xinde Medical Packing Material

Chengdu Jingu Medicinal Packing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tubular Injection Vial product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tubular Injection Vial, with price, sales quantity, revenue, and global market share of Tubular Injection Vial from 2021 to 2026.

Chapter 3, the Tubular Injection Vial competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tubular Injection Vial breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tubular Injection Vial market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tubular Injection Vial.

Chapter 14 and 15, to describe Tubular Injection Vial sales channel, distributors, customers, research findings and conclusion.

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