

# Global Tubular Injection Vial Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tubular Injection Vial market size is expected to reach \$ 4932 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Tubular injection vial are medicinal glass containers made from medium borosilicate glass tubes, low borosilicate glass tubes, and other substrates through processes such as cutting, molding, annealing, inspection, cleaning, and packaging. They are mainly used for packaging injection drugs such as freeze-dried powder injections, water injections, biologics, vaccines, antibody drugs, diagnostic reagents, anesthetics, anti infective drugs, and high-end generic drugs. Compared with molded injection bottles, controlled injection bottles have a more uniform wall thickness, higher dimensional accuracy, and better appearance consistency, making them suitable for high-speed filling lines, sterile formulation production, and small capacity high value-added drug packaging. In 2025, global Tubular Injection Vial production reached approximately 57,896 M Units, with an average global market price of around US\$ 58 per k unit.

The core growth logic of the regulated injection bottle market is shifting from ordinary drug packaging consumption to upgrading the packaging system with high stability, cleanliness, and consistency. Injections are one of the dosage forms with the highest requirements for drug safety. The water resistance, acid and alkali resistance, internal surface precipitation, particle control, dimensional accuracy, and thermal stability of glass bottles directly affect the quality of drugs. Therefore, pharmaceutical companies tend to cooperate with companies that have registration qualifications for drug packaging materials, stable glass tube supply capabilities, automated testing capabilities, and global delivery capabilities when choosing packaging materials. With the continuous expansion of biopharmaceuticals, vaccines, freeze-dried formulations, and high-end generic drugs, there is still room for improvement in the penetration rate of

borosilicate tube bottles, especially in markets such as China, India, Southeast Asia, and Latin America. Varieties that used to heavily use low borosilicate or sodium calcium glass bottles are gradually switching to higher grade pharmaceutical glass packaging. Future market opportunities will focus more on high-quality borosilicate bottles, pre filled compatible bottles, low boron precipitation bottles, low particle bottles, high-precision bottles compatible with high-speed filling equipment, and traceable packaging solutions. It should be noted that the industry is also facing pressure from fluctuations in glass tube raw material prices, rising energy costs, long verification cycles for pharmaceutical companies, fierce competition for low-end production capacity, and high entry barriers for international customers. Overall, controlled injection bottles are not simply low value consumables, but an important component of the injection quality system. Enterprises with quality systems, scale production capacity, customer certification, and stable delivery capabilities are more likely to obtain long-term orders and achieve higher profit margins in the upgrading of mid to high end drug packaging.

This report studies the global Tubular Injection Vial production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tubular Injection Vial and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tubular Injection Vial that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tubular Injection Vial total production and demand, 2021-2032, (M Units)

Global Tubular Injection Vial total production value, 2021-2032, (USD Million)

Global Tubular Injection Vial production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Tubular Injection Vial consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Tubular Injection Vial domestic production, consumption, key domestic manufacturers and share

Global Tubular Injection Vial production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Tubular Injection Vial production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Tubular Injection Vial production by Application, production, value, CAGR,

2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Tubular Injection Vial market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGD, SCHOTT Pharma, Gerresheimer AG, DWK Life Sciences, Stevanato Group, Corning, Nipro Corporation, Daikyo Seiko, West Pharmaceutical, Radpharm Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tubular Injection Vial market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tubular Injection Vial Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tubular Injection Vial Market, Segmentation by Type:

Low Borosilicate Tubular Injection Vial

Medium Borosilicate Tubular Injection Vial

High Borosilicate Tubular Injection Vial

Soda-lime Tubular Injection Vial

Global Tubular Injection Vial Market, Segmentation by Appearance:

Transparent Glass

Brown Glass

Global Tubular Injection Vial Market, Segmentation by Capacity:

Capacity?10ml

Capacity 10-30ml

Capacity?30ml

Global Tubular Injection Vial Market, Segmentation by Application:

Biologicals

Lyophilized Powder Injection

Vaccines

Other

**Companies Profiled:**

SGD

SCHOTT Pharma

Gerresheimer AG

DWK Life Sciences

Stevanato Group

Corning

Nipro Corporation

Daikyo Seiko

West Pharmaceutical

Radpharm Scientific

Pacific Vial Manufacturing

Ningbo Zhengli Pharmaceutical Packaging

Linuo Pharmaceutical Packaging

Chongqing Zhengchuan Pharmaceutical Packaging

Shandong Pharmaceutical Glass

CANGZHOU FOUR STARS GLASS

Anhui Huaxin Pharmaceutical Glass Products

Jiyuan Zhengyu Industrial

Taian Youlyy Industrial

Nantong Xinde Medical Packing Material

Chengdu Jingu Medicinal Packing

Key Questions Answered:

1. How big is the global Tubular Injection Vial market?
2. What is the demand of the global Tubular Injection Vial market?
3. What is the year over year growth of the global Tubular Injection Vial market?
4. What is the production and production value of the global Tubular Injection Vial market?
5. Who are the key producers in the global Tubular Injection Vial market?
6. What are the growth factors driving the market demand?

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