

Global Tubular Heat Exchangers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tubular Heat Exchangers market size is expected to reach \$ 11415 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Tubular heat exchangers are industrial heat transfer equipment that use metal or specialty-material tubes as the core heat transfer elements, transferring heat through temperature differences between the tube side and shell side, inner and outer tubes, or multiple coil paths. They are mainly used for fluid heating, cooling, condensation, evaporation, sterilization, heat recovery, and process temperature control. Their core value lies in maintaining stable thermal efficiency, structural strength, cleanability, and long-term operating reliability under demanding conditions such as high temperature, high pressure, corrosive media, high-viscosity products, particulate products, steam condensation, and continuous industrial production. Common products include shell and tube heat exchangers, double pipe heat exchangers, sanitary multitube heat exchangers, coiled tube heat exchangers, finned tube heat exchangers, and removable tube bundle heat exchangers. Typical applications cover chemical and petrochemical, food and beverage, pharmaceutical and bioprocessing, power and energy, marine and engine systems, HVAC utilities, and industrial waste heat recovery. Competition centers on thermal calculation, pressure vessel design, corrosion-resistant materials, welding and tube expansion quality, cleaning and maintenance convenience, certification capability, and custom engineering experience.

The long-term demand for tubular heat exchangers comes from the essential need for stable thermal management in industrial production. Chemical and petrochemical, power and energy, marine and engine systems, food and beverage, pharmaceutical and bioprocessing, and utility systems all require heating, cooling, condensation,

evaporation, sterilization, and heat recovery during continuous operations. Compared with plate heat exchangers, tubular heat exchangers usually offer stronger pressure resistance, wider temperature coverage, more flexible material options, and better suitability for custom engineering. As a result, they remain difficult to replace in high-temperature and high-pressure conditions, corrosive media, particulate fluids, high-viscosity products, and long-cycle continuous operations.

From a product structure perspective, the tubular heat exchanger market is characterized by the coexistence of multiple technical routes. Shell and tube heat exchangers remain the mainstream industrial form and are suitable for high-reliability applications in refining, chemicals, power generation, marine systems, and large utility projects. Double pipe and sanitary multitube heat exchangers are more suitable for continuous thermal treatment in food, beverages, dairy, juices, sauces, and products containing particles. Corrugated tubes, threaded tubes, twisted tubes, and coiled tube structures focus on enhanced heat transfer, fouling reduction, and compact design. Future selection will focus less on heat transfer area and purchase price alone, and more on thermal efficiency, pressure drop, cleaning cycle, corrosion risk, spare parts availability, and downtime cost over the full life cycle.

From a competitive landscape perspective, the tubular heat exchanger industry is not a simple market for standard equipment. It is an engineering-driven market in which order capability is determined by thermal design, pressure vessel manufacturing, material processing, welding and tube expansion, certification qualifications, and project experience. European and American companies have advantages in standardized product systems, international certifications, and high-end customer resources. Japanese and Korean companies have a stable base in local industrial and marine applications, while Chinese suppliers have developed strong manufacturing capabilities based on the chemical, petrochemical, energy, and large pressure vessel supply chains. The industry is unlikely to concentrate completely among a few suppliers, but high-end orders will continue to move toward companies with special-material processing capability, enhanced heat transfer technologies, engineering responsiveness, and long-term project references.

This report studies the global Tubular Heat Exchangers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tubular Heat Exchangers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Tubular Heat Exchangers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tubular Heat Exchangers total production and demand, 2021-2032, (K Units)

Global Tubular Heat Exchangers total production value, 2021-2032, (USD Million)

Global Tubular Heat Exchangers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Tubular Heat Exchangers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Tubular Heat Exchangers domestic production, consumption, key domestic manufacturers and share

Global Tubular Heat Exchangers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Tubular Heat Exchangers production by Structural Form, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Tubular Heat Exchangers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tubular Heat Exchangers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval (Ashbrook Simon-Hartley), SACOME, SPX FLOW Inc, Tetra Pak, L?hrfilter Ltd, Geurts International, GEA Group, Kelvion, API Heat Transfer, Xylem Standard Xchange, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tubular Heat Exchangers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Structural Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Tubular Heat Exchangers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tubular Heat Exchangers Market, Segmentation by Structural Form:

Shell and Tube Type

Double Pipe Type

Global Tubular Heat Exchangers Market, Segmentation by Heat Transfer Surface Material:

Carbon Steel

Stainless Steel

Copper Alloy

Titanium

Nickel-Based Alloy

Other

Global Tubular Heat Exchangers Market, Segmentation by Connection and Fabrication Method:

Welded Type

Expanded Type

Expanded and Welded Type

Other

Global Tubular Heat Exchangers Market, Segmentation by Application:

Process Fluid Heating

Process Fluid Cooling

Steam Condensation

Liquid Evaporation and Concentration

Food Sterilization and Thermal Processing

Industrial Waste Heat Recovery

Equipment Oil Thermal Management

Other

Companies Profiled:

Alfa Laval (Ashbrook Simon-Hartley)

SACOME

SPX FLOW Inc

Tetra Pak

L?hrfilter Ltd

Geurts International

GEA Group

Kelvion

API Heat Transfer

Xylem Standard Xchange

Enerquip Thermal Solutions

HRS Heat Exchangers

FUNKE

Barriquand Technologies Thermiques

Mersen

Quiri

EJ Bowman

Armstrong Fluid Technology

Wieland

GTS Thielmann

TANTEC Group

Kamui

Katsukawa Heat Engineering

Sanki Heat Exchanger

CHEMIARX

DASCO

KPHE Corporation

JUNG?ANG ENG

DongHwa Entec

Wuxi Chemical Equipment

Wuxi Dingbang Heat Exchange Equipment

Sunpower Technology (Jiangsu)

Jiangsu East-Regis Energy Equipment

Siping Juyuan Hanyang Plate Heat Exchanger

Shanghai Haoke Machinery Manufacturing

Jiangsu Henglida Machinery

Guangzhou Saiwell Thermal Equipment

Key Questions Answered:

1. How big is the global Tubular Heat Exchangers market?
2. What is the demand of the global Tubular Heat Exchangers market?
3. What is the year over year growth of the global Tubular Heat Exchangers market?

4. What is the production and production value of the global Tubular Heat Exchangers market?
5. Who are the key producers in the global Tubular Heat Exchangers market?
6. What are the growth factors driving the market demand?

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