

# Global Tubular Glass Injection Vials Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tubular Glass Injection Vials market size is expected to reach \$ 4932 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

A tubular glass injection vials is a primary packaging container for injections made from medicinal borosilicate glass tubes or sodium calcium glass tubes through processes such as tube cutting, flame softening, bottle mouth molding, bottle bottom molding, annealing, online detection, cleaning, and clean packaging. It is mainly used for packaging water injections, freeze-dried powder injections, biologics, vaccines, antibody drugs, oncology drugs, anesthetics, diagnostic reagents, and high-end generic drugs. Compared with molded glass injection bottles, tubular glass injection bottles have the characteristics of uniform wall thickness, high dimensional accuracy, good consistency of bottle mouth, high transparency, stable appearance quality, adaptability to high-speed filling lines, and obvious advantages in small capacity specifications. Common specifications include 2ml, 5ml, 7ml, 10ml, 15ml, 20ml, and 30ml. In 2025, global Tubular Glass Injection Vials production reached approximately 57,896 M Units, with an average global market price of around US\$ 58 per k unit.

The core change in the tubular glass injection vials market lies in the gradual shift of product attributes from ordinary pharmaceutical packaging materials and consumables to high reliability injection quality system components. Injections that directly enter human blood or tissue require significantly higher chemical stability, water resistance, internal surface precipitation, particle control, bottle mouth size accuracy, sealing consistency, and sterilization adaptability than ordinary oral drug packaging. Therefore, there is still room for improvement in the market penetration rate of high-quality borosilicate tubular glass injection bottles. Global pharmaceutical companies continue to

invest in the fields of biologics, vaccines, freeze-dried formulations, cancer treatment drugs, and high-end generic drugs, promoting packaging suppliers to extend from simple bottle supply to clean packaging, ready to use supply, automated full inspection, low precipitation surface control, and long-term quality traceability solutions.

This report studies the global Tubular Glass Injection Vials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tubular Glass Injection Vials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tubular Glass Injection Vials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tubular Glass Injection Vials total production and demand, 2021-2032, (M Units)

Global Tubular Glass Injection Vials total production value, 2021-2032, (USD Million)

Global Tubular Glass Injection Vials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Tubular Glass Injection Vials consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Tubular Glass Injection Vials domestic production, consumption, key domestic manufacturers and share

Global Tubular Glass Injection Vials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Tubular Glass Injection Vials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Tubular Glass Injection Vials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Tubular Glass Injection Vials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGD, SCHOTT Pharma, Gerresheimer AG, DWK Life Sciences, Stevanato Group, Corning, Nipro Corporation, Daikyo Seiko, West Pharmaceutical, Radpharm Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tubular Glass Injection Vials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tubular Glass Injection Vials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tubular Glass Injection Vials Market, Segmentation by Type:

Soda-lime Glass

Low Borosilicate Glass

Medium Borosilicate Glass

High Borosilicate Glass

Global Tubular Glass Injection Vials Market, Segmentation by Appearance:

Transparent Glass

Brown Glass

Global Tubular Glass Injection Vials Market, Segmentation by Capacity:

Capacity?10ml

Capacity 10-30ml

Capacity?30ml

Global Tubular Glass Injection Vials Market, Segmentation by Application:

Biologicals

Lyophilized Powder Injection

Vaccines

Other

Companies Profiled:

SGD

SCHOTT Pharma

Gerresheimer AG

DWK Life Sciences

Stevanato Group

Corning

Nipro Corporation

Daikyo Seiko

West Pharmaceutical

Radpharm Scientific

Pacific Vial Manufacturing

Ningbo Zhengli Pharmaceutical Packaging

Linuo Pharmaceutical Packaging

Chongqing Zhengchuan Pharmaceutical Packaging

Shandong Pharmaceutical Glass

CANGZHOU FOUR STARS GLASS

Anhui Huaxin Pharmaceutical Glass Products

Jiyuan Zhengyu Industrial

Taian Youlyy Industrial

Nantong Xinde Medical Packing Material

Chengdu Jingu Medicinal Packing

#### Key Questions Answered:

1. How big is the global Tubular Glass Injection Vials market?
2. What is the demand of the global Tubular Glass Injection Vials market?

3. What is the year over year growth of the global Tubular Glass Injection Vials market?
4. What is the production and production value of the global Tubular Glass Injection Vials market?
5. Who are the key producers in the global Tubular Glass Injection Vials market?
6. What are the growth factors driving the market demand?

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