

Global Tubular Chain Conveyor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1106E899DCBEN.html>

Date: July 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: G1106E899DCBEN

Abstracts

The global Tubular Chain Conveyor market size is expected to reach \$ 332 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Tubular Chain Conveyor reached approximately 2,000?2,500 units, with an average market price of about USD 85,000?115,000 unit, an annual production capacity of roughly 2,600?2,900 units, and an industry-average gross margin of approximately 22%.

A Tubular Chain Conveyor is an enclosed mechanical bulk material handling system designed to convey powders, granules, small lumps and selected free-flowing bulk solids through a sealed tubular circuit. A typical system consists of tubular casing, drive and tensioning units, chain, discs or flights, bends, inlets, outlets and control components. During operation, the chain pulls discs or flights through the tube, gently dragging material along horizontal, inclined, vertical or three-dimensional routing paths. The equipment is valued for dust-tight conveying, low product degradation, flexible routing, compact installation footprint, multi-inlet and multi-outlet capability, and suitability for sanitary or heavy-duty industrial applications. This study focuses on chain-driven tubular drag conveying equipment used in industrial bulk solids handling, including standalone machines, engineered conveying systems and OEM-supplied equipment for food, pharmaceutical, chemical, plastics, fertilizer, grain, minerals, building materials and environmental applications.

Based on our research, the Tubular Chain Conveyor market should be treated as a specialized sub-segment within bulk solids handling equipment rather than as a broad conveyor category. The defining feature of this equipment is the use of an enclosed tubular circuit and a chain-driven disc or flight assembly to move powders, granules and

small bulk solids in a controlled, dust-tight and flexible routing path. The primary value proposition is not merely conveying distance; it lies in material protection, dust containment, low product degradation, compact layout, multi-inlet and multi-outlet routing, sanitary design and engineering adaptability. For this reason, this study adopts a narrow scope and excludes pneumatic conveyors, flexible screw conveyors, bucket elevators, trough chain conveyors and cable-driven tubular conveyors from the revenue model. This conservative treatment produces a smaller market size than broad tubular drag or bulk material handling conveyor definitions, but it better reflects the actual technology boundary and competitive structure of the industry.

From a supply perspective, the global market is characterized by a layered structure combining specialized North American and European OEMs, a larger base of Chinese and Indian regional manufacturers, and a small number of Taiwanese and other regional engineering suppliers. North American and European players generally have stronger positions in sanitary food applications, heavy-duty conveying, abrasive materials, high-temperature handling and complex engineered projects. Their average selling prices are typically higher because of stainless-steel construction, hygienic design, project engineering, controls and aftersales support. Chinese and Indian suppliers are more numerous and often compete with lower-cost equipment for local food, chemical, building materials, fertilizer, feed, plastics and general powder handling applications. Since most companies in this market are privately held and do not disclose product-level revenue, a report that only lists a few leading brands would understate the actual breadth of regional manufacturing capacity.

Demand is diversified across food and beverage, chemicals, plastics additives, pharmaceuticals and nutraceuticals, fertilizers, minerals, building materials, grain and feed, and environmental solids handling. Food and pharmaceutical applications emphasize sanitary construction, low residue, gentle conveying and ease of cleaning. Chemical and plastics applications emphasize dust containment, explosion protection, abrasion resistance and reliable integration with dosing, mixing, packaging or reactor-feeding processes. Minerals, building materials and environmental applications focus more on wear resistance, uptime and lifecycle maintenance costs. Future demand growth is expected to come from incremental automation of powder handling, stricter dust-control and occupational safety requirements, replacement of open or manual transfer systems, and the need to route materials through increasingly compact production lines.

This report studies the global Tubular Chain Conveyor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tubular Chain Conveyor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tubular Chain Conveyor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tubular Chain Conveyor total production and demand, 2021-2032, (Units)

Global Tubular Chain Conveyor total production value, 2021-2032, (USD Million)

Global Tubular Chain Conveyor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tubular Chain Conveyor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tubular Chain Conveyor domestic production, consumption, key domestic manufacturers and share

Global Tubular Chain Conveyor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tubular Chain Conveyor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tubular Chain Conveyor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tubular Chain Conveyor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Modern Process Equipment, Luxme International Ltd., Hapman, Akona, Schrage GmbH, Brinkmann Technology GmbH, Indpro Engineering Systems, SIEHE Group, Anqiu Boyang, Taiwan Control Valve, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tubular Chain Conveyor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tubular Chain Conveyor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tubular Chain Conveyor Market, Segmentation by Type:

Chain-and-Disc

Chain-and-Flight

Global Tubular Chain Conveyor Market, Segmentation by Layout:

Horizontal Layout

Vertical Layout

Global Tubular Chain Conveyor Market, Segmentation by Material:

Carbon Steel

Stainless Steel

Global Tubular Chain Conveyor Market, Segmentation by Application:

Food & Beverage

Chemicals & Plastics

Pharmaceutical & Nutraceutical

Others

Companies Profiled:

Modern Process Equipment

Luxme International Ltd.

Hapman

Akona

Schrage GmbH

Brinkmann Technology GmbH

Indpro Engineering Systems

SIEHE Group

Anqiu Boyang

Taiwan Control Valve

Pneuconveyor

Trimech Engineers

Dynemix India

Unitfine Machinery

Henan Excellent Machinery

Suzhou Endema

Donggong Automation

Key Questions Answered:

1. How big is the global Tubular Chain Conveyor market?
2. What is the demand of the global Tubular Chain Conveyor market?
3. What is the year over year growth of the global Tubular Chain Conveyor market?
4. What is the production and production value of the global Tubular Chain Conveyor market?
5. Who are the key producers in the global Tubular Chain Conveyor market?
6. What are the growth factors driving the market demand?

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