

Global Tubular Bowl Centrifuges Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tubular Bowl Centrifuges market size is expected to reach \$ 316 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Tubular bowl centrifuges is an efficient centrifugal separation device commonly used to separate extremely small solid particles from liquids. This device can operate continuously or in batches; The core component is a cylindrical drum with a large aspect ratio and a length far exceeding the radius. The drum is equipped with feed and discharge ports for easy operation. When the particle liquid mixture enters the drum through the feed inlet, its high-speed rotation will apply centrifugal force to the particles, causing particles with a density greater than the fluid to quickly deposit near the inner wall of the drum. The settling rate is closely related to particle density and rotational speed, and higher rotational speeds can significantly accelerate the settling process. In addition, particles with higher density settle faster, and this dependence on particle density may lead to preferential settling along the axial direction, where the particles with the highest density settle near the feed inlet, while particles with lower density settle further away from the feed inlet in the axial direction.

There are two series of tubular bowl centrifuges, GF and GQ. GF separation type is mainly used to separate various difficult to separate emulsions, especially suitable for liquid-liquid separation with minimal density difference (specific gravity difference greater than 0.1%), as well as liquid-liquid solid three-phase separation with small amounts of impurities. Separation of oil products, dehydration and dewaxing of transformer oil, edible oil, turbine oil, biodiesel, coal tar, lubricating oil, marine fuel oil, quenching oil; Separation of various syrup agents; Whole blood separation - separating plasma and blood cells from whole blood; Separation of biological products; Oil water separation, sewage treatment, etc. GQ clarification type tubular centrifuge is mainly

used for separating various difficult to separate suspensions, especially suitable for solid-liquid separation with low concentration, high viscosity, fine solid particles, and small solid-liquid density difference. For example, traditional Chinese medicine oral liquids have high sugar content, many flocculent substances, fine solid particles, and a small difference in solid-liquid specific gravity.

The application field of tubular bowl centrifuges is extremely wide, covering almost all industrial sectors that require solid-liquid separation. In the petrochemical industry, it is used to process reaction liquids containing catalysts and precipitates; In the pharmaceutical industry, it is used to separate active ingredients and impurities in drugs; Used for clarification of fruit juice and dairy products in food processing; In the field of environmental protection, it is an important tool for treating wastewater and sludge. In addition, tube centrifuges play an irreplaceable role in various industries such as mineral processing, biotechnology, textile printing and dyeing. In 2025, global Tubular Bowl Centrifuges production reached approximately 8,900 Units, with an average global market price of around US\$ 24,500 per unit.

Tubular bowl centrifuges belongs to the sub category of centrifugal separation equipment with high rotational speed and refined application. Its market size is not as large as that of screw centrifuge and disc centrifuge, but it has strong irreplaceability in the fields of pharmaceuticals, biotechnology, blood products, plant extraction, and fine chemicals. Its core advantages are high separation factor, good clarification effect, suitable for low solid content and fine particle systems, suitable for processing fermentation broth, cell debris, bacterial suspension, plant extract, oil-water emulsion, and high value-added chemical mother liquor. The demand growth mainly comes from the expansion of biopharmaceutical production, extraction of natural products, development of functional foods, purification of fine chemicals, and upgrading of laboratory pilot equipment. However, such equipment also has relatively limited processing capacity, more manual slag removal, and high requirements for drum balance and safety protection. In the future, the focus of competition will be on higher speed stability, hygienic design, sealed explosion-proof structure, automation control, easy to clean structure, corrosion-resistant materials, and low-noise operation. International enterprises still have advantages in reliability and high-end applications, while Chinese enterprises will continue to expand their market share in the mid-range market with price, delivery time, customization, and local service capabilities. Overall, tube centrifuges will maintain steady growth in the future, with high-end increments mainly coming from biopharmaceuticals and fine chemicals, while ordinary models will face price competition. Manufacturers with core drum processing capabilities, dynamic balance control capabilities, and application process adaptation capabilities are more

likely to obtain stable orders.

This report studies the global Tubular Bowl Centrifuges production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tubular Bowl Centrifuges and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tubular Bowl Centrifuges that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tubular Bowl Centrifuges total production and demand, 2021-2032, (Units)

Global Tubular Bowl Centrifuges total production value, 2021-2032, (USD Million)

Global Tubular Bowl Centrifuges production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tubular Bowl Centrifuges consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tubular Bowl Centrifuges domestic production, consumption, key domestic manufacturers and share

Global Tubular Bowl Centrifuges production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tubular Bowl Centrifuges production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tubular Bowl Centrifuges production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tubular Bowl Centrifuges market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CEPA, Pennwalt, Tomoe Engineering, BRS Biotech, Sharplex, Crown Machinery, Sap Filter, MGK Industries, Labotronics, Liaoyang Zhonglian Pharmaceutical Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tubular Bowl Centrifuges market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tubular Bowl Centrifuges Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tubular Bowl Centrifuges Market, Segmentation by Type:

GF Type

GQ Type

Global Tubular Bowl Centrifuges Market, Segmentation by Bowl Inner Diameter:

Bowl Inner Diameter 45mm

Bowl Inner Diameter 75mm

Bowl Inner Diameter 105mm

Bowl Inner Diameter 112mm

Bowl Inner Diameter 125mm

Bowl Inner Diameter 142mm

Global Tubular Bowl Centrifuges Market, Segmentation by Bowl Sedimentation Volume:

Bowl Sedimentation Volume?5L

Bowl Sedimentation Volume 5-10L

Global Tubular Bowl Centrifuges Market, Segmentation by Motor Power:

Motor Power 0.75KW

Motor Power 1.5KW

Motor Power 2.2KW

Motor Power 3.0KW

Global Tubular Bowl Centrifuges Market, Segmentation by Application:

Pharmaceutical Industry

Food and Beverage

Petrochemical

Environmental Protection Field

Other

Companies Profiled:

CEPA

Pennwalt

Tomoe Engineering

BRS Biotech

Sharplex

Crown Machinery

Sap Filter

MGK Industries

Labotronics

Liaoyang Zhonglian Pharmaceutical Machinery

Liaoyang Tianxing Centrifuge

Liaoning Koen Machinery

GN Separation Equipment

Yixing Huading Machinery

Liaoyang Xinyang Liquid Separation Equipment

Liaoyang Hualian Pharmaceutical Machinery

Guangzhou Myking Machinery

Shanghai Daibao Machinery Equipment

Liaoning Fuyi Machinery

Key Questions Answered:

1. How big is the global Tubular Bowl Centrifuges market?
2. What is the demand of the global Tubular Bowl Centrifuges market?
3. What is the year over year growth of the global Tubular Bowl Centrifuges market?
4. What is the production and production value of the global Tubular Bowl Centrifuges market?
5. Who are the key producers in the global Tubular Bowl Centrifuges market?
6. What are the growth factors driving the market demand?

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