

# Global Tuberculosis (TB) Diagnostics Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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# Abstracts

According to our (Global Info Research) latest study, the global Tuberculosis (TB) Diagnostics market size was valued at US\$ 2953 million in 2024 and is forecast to a readjusted size of USD 3977 million by 2031 with a CAGR of 4.4% during review period.

Tuberculosis (TB) is an infectious disease usually caused by the bacterium Mycobacterium tuberculosis (MTB). Tuberculosis generally affects the lungs, but can also affect other parts of the body. Most infections do not have symptoms, in which case it is known as latent tuberculosis. About 10% of latent infections progress to active disease which, if left untreated, kills about half of those infected. The classic symptoms of active TB are a chronic cough with blood-containing sputum, fever, night sweats, and weight loss. The historical term 'consumption' came about due to the weight loss. Infection of other organs can cause a wide range of symptoms.

Global Tuberculosis (TB) Diagnostics key players include Danaher, Roche, Thermo Fisher Scientific, BD, Abbott, etc. Global top five manufacturers hold a share about 33%.

APAC is the largest market, with a share over 40%, followed by Americas and Europe, both have a share about 40 percent.

In terms of product, Culture-based is the largest segment, with a share about 33%. And in terms of application, the largest application is Hospitals, followed by Diagnostic Laboratories.

This report is a detailed and comprehensive analysis for global Tuberculosis (TB)



Diagnostics market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tuberculosis (TB) Diagnostics market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Tuberculosis (TB) Diagnostics market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Tuberculosis (TB) Diagnostics market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Tuberculosis (TB) Diagnostics market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tuberculosis (TB) Diagnostics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tuberculosis (TB) Diagnostics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danaher, Roche, Thermo Fisher Scientific, BD, Abbott, Hologic, Qiagen, BioMerieux, Hain Lifescience, Oxford Immunotec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.



Market segmentation

Tuberculosis (TB) Diagnostics market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

**Culture-Based Diagnostics** 

Sputum Smear Microscopy

**Rapid Molecular Diagnostics** 

Others

Market segment by Application

**Diagnostic Laboratories** 

Hospitals

Market segment by players, this report covers

Danaher

Roche

Thermo Fisher Scientific

ΒD

Abbott

Hologic

Global Tuberculosis (TB) Diagnostics Market 2025 by Company, Regions, Type and Application, Forecast to 2031



Qiagen

BioMerieux

Hain Lifescience

Oxford Immunotec

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Tuberculosis (TB) Diagnostics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Tuberculosis (TB) Diagnostics, with revenue, gross margin, and global market share of Tuberculosis (TB) Diagnostics from 2020 to 2025.

Chapter 3, the Tuberculosis (TB) Diagnostics competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with



revenue and market share for key countries in the world, from 2020 to 2025.and Tuberculosis (TB) Diagnostics market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

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