

Global Tuberculosis (TB) Diagnostics Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Tuberculosis (TB) Diagnostics market size was valued at USD 2706.1 million in 2023 and is forecast to a readjusted size of USD 3635.2 million by 2030 with a CAGR of 4.3% during review period.

Tuberculosis (TB) is an infectious disease usually caused by the bacterium *Mycobacterium tuberculosis* (MTB). Tuberculosis generally affects the lungs, but can also affect other parts of the body. Most infections do not have symptoms, in which case it is known as latent tuberculosis. About 10% of latent infections progress to active disease which, if left untreated, kills about half of those infected. The classic symptoms of active TB are a chronic cough with blood-containing sputum, fever, night sweats, and weight loss. The historical term 'consumption' came about due to the weight loss. Infection of other organs can cause a wide range of symptoms.

Global Tuberculosis (TB) Diagnostics key players include Danaher, Roche, Thermo Fisher Scientific, BD, Abbott, etc. Global top five manufacturers hold a share about 33%.

APAC is the largest market, with a share over 40%, followed by Americas and Europe, both have a share about 40 percent.

In terms of product, Culture-based is the largest segment, with a share about 33%. And in terms of application, the largest application is Hospitals, followed by Diagnostic Laboratories.

The Global Info Research report includes an overview of the development of the Tuberculosis (TB) Diagnostics industry chain, the market status of Diagnostic Laboratories (Culture-Based Diagnostics, Sputum Smear Microscopy), Hospitals (Culture-Based Diagnostics, Sputum Smear Microscopy), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Tuberculosis (TB) Diagnostics.

Regionally, the report analyzes the Tuberculosis (TB) Diagnostics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Tuberculosis (TB) Diagnostics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Tuberculosis (TB) Diagnostics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Tuberculosis (TB) Diagnostics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Culture-Based Diagnostics, Sputum Smear Microscopy).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Tuberculosis (TB) Diagnostics market.

Regional Analysis: The report involves examining the Tuberculosis (TB) Diagnostics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Tuberculosis (TB) Diagnostics market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Tuberculosis (TB) Diagnostics:

Company Analysis: Report covers individual Tuberculosis (TB) Diagnostics players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Tuberculosis (TB) Diagnostics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Diagnostic Laboratories, Hospitals).

Technology Analysis: Report covers specific technologies relevant to Tuberculosis (TB) Diagnostics. It assesses the current state, advancements, and potential future developments in Tuberculosis (TB) Diagnostics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Tuberculosis (TB) Diagnostics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Tuberculosis (TB) Diagnostics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Culture-Based Diagnostics

Sputum Smear Microscopy

Rapid Molecular Diagnostics

Others

Market segment by Application

Diagnostic Laboratories

Hospitals

Market segment by players, this report covers

Danaher

Roche

Thermo Fisher Scientific

BD

Abbott

Hologic

Qiagen

BioMerieux

Hain Lifescience

Oxford Immunotec

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Tuberculosis (TB) Diagnostics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Tuberculosis (TB) Diagnostics, with revenue, gross margin and global market share of Tuberculosis (TB) Diagnostics from 2019 to 2024.

Chapter 3, the Tuberculosis (TB) Diagnostics competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Tuberculosis (TB) Diagnostics market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Tuberculosis (TB) Diagnostics.

Chapter 13, to describe Tuberculosis (TB) Diagnostics research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Tuberculosis (TB) Diagnostics

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Tuberculosis (TB) Diagnostics by Type

1.3.1 Overview: Global Tuberculosis (TB) Diagnostics Market Size by Type: 2019 Versus 2023 Versus 2030

1.3.2 Global Tuberculosis (TB) Diagnostics Consumption Value Market Share by Type in 2023

1.3.3 Culture-Based Diagnostics

1.3.4 Sputum Smear Microscopy

1.3.5 Rapid Molecular Diagnostics

1.3.6 Others

1.4 Global Tuberculosis (TB) Diagnostics Market by Application

1.4.1 Overview: Global Tuberculosis (TB) Diagnostics Market Size by Application: 2019 Versus 2023 Versus 2030

1.4.2 Diagnostic Laboratories

1.4.3 Hospitals

1.5 Global Tuberculosis (TB) Diagnostics Market Size & Forecast

1.6 Global Tuberculosis (TB) Diagnostics Market Size and Forecast by Region

1.6.1 Global Tuberculosis (TB) Diagnostics Market Size by Region: 2019 VS 2023 VS 2030

1.6.2 Global Tuberculosis (TB) Diagnostics Market Size by Region, (2019-2030)

1.6.3 North America Tuberculosis (TB) Diagnostics Market Size and Prospect (2019-2030)

1.6.4 Europe Tuberculosis (TB) Diagnostics Market Size and Prospect (2019-2030)

1.6.5 Asia-Pacific Tuberculosis (TB) Diagnostics Market Size and Prospect (2019-2030)

1.6.6 South America Tuberculosis (TB) Diagnostics Market Size and Prospect (2019-2030)

1.6.7 Middle East and Africa Tuberculosis (TB) Diagnostics Market Size and Prospect (2019-2030)

2 COMPANY PROFILES

2.1 Danaher

2.1.1 Danaher Details

- 2.1.2 Danaher Major Business
- 2.1.3 Danaher Tuberculosis (TB) Diagnostics Product and Solutions
- 2.1.4 Danaher Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)
- 2.1.5 Danaher Recent Developments and Future Plans
- 2.2 Roche
 - 2.2.1 Roche Details
 - 2.2.2 Roche Major Business
 - 2.2.3 Roche Tuberculosis (TB) Diagnostics Product and Solutions
 - 2.2.4 Roche Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Roche Recent Developments and Future Plans
- 2.3 Thermo Fisher Scientific
 - 2.3.1 Thermo Fisher Scientific Details
 - 2.3.2 Thermo Fisher Scientific Major Business
 - 2.3.3 Thermo Fisher Scientific Tuberculosis (TB) Diagnostics Product and Solutions
 - 2.3.4 Thermo Fisher Scientific Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Thermo Fisher Scientific Recent Developments and Future Plans
- 2.4 BD
 - 2.4.1 BD Details
 - 2.4.2 BD Major Business
 - 2.4.3 BD Tuberculosis (TB) Diagnostics Product and Solutions
 - 2.4.4 BD Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 BD Recent Developments and Future Plans
- 2.5 Abbott
 - 2.5.1 Abbott Details
 - 2.5.2 Abbott Major Business
 - 2.5.3 Abbott Tuberculosis (TB) Diagnostics Product and Solutions
 - 2.5.4 Abbott Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Abbott Recent Developments and Future Plans
- 2.6 Hologic
 - 2.6.1 Hologic Details
 - 2.6.2 Hologic Major Business
 - 2.6.3 Hologic Tuberculosis (TB) Diagnostics Product and Solutions
 - 2.6.4 Hologic Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)

- 2.6.5 Hologic Recent Developments and Future Plans
- 2.7 Qiagen
 - 2.7.1 Qiagen Details
 - 2.7.2 Qiagen Major Business
 - 2.7.3 Qiagen Tuberculosis (TB) Diagnostics Product and Solutions
 - 2.7.4 Qiagen Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Qiagen Recent Developments and Future Plans
- 2.8 BioMerieux
 - 2.8.1 BioMerieux Details
 - 2.8.2 BioMerieux Major Business
 - 2.8.3 BioMerieux Tuberculosis (TB) Diagnostics Product and Solutions
 - 2.8.4 BioMerieux Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 BioMerieux Recent Developments and Future Plans
- 2.9 Hain Lifescience
 - 2.9.1 Hain Lifescience Details
 - 2.9.2 Hain Lifescience Major Business
 - 2.9.3 Hain Lifescience Tuberculosis (TB) Diagnostics Product and Solutions
 - 2.9.4 Hain Lifescience Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Hain Lifescience Recent Developments and Future Plans
- 2.10 Oxford Immunotec
 - 2.10.1 Oxford Immunotec Details
 - 2.10.2 Oxford Immunotec Major Business
 - 2.10.3 Oxford Immunotec Tuberculosis (TB) Diagnostics Product and Solutions
 - 2.10.4 Oxford Immunotec Tuberculosis (TB) Diagnostics Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Oxford Immunotec Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Tuberculosis (TB) Diagnostics Revenue and Share by Players (2019-2024)
- 3.2 Market Share Analysis (2023)
 - 3.2.1 Market Share of Tuberculosis (TB) Diagnostics by Company Revenue
 - 3.2.2 Top 3 Tuberculosis (TB) Diagnostics Players Market Share in 2023
 - 3.2.3 Top 6 Tuberculosis (TB) Diagnostics Players Market Share in 2023
- 3.3 Tuberculosis (TB) Diagnostics Market: Overall Company Footprint Analysis
 - 3.3.1 Tuberculosis (TB) Diagnostics Market: Region Footprint

- 3.3.2 Tuberculosis (TB) Diagnostics Market: Company Product Type Footprint
- 3.3.3 Tuberculosis (TB) Diagnostics Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Tuberculosis (TB) Diagnostics Consumption Value and Market Share by Type (2019-2024)
- 4.2 Global Tuberculosis (TB) Diagnostics Market Forecast by Type (2025-2030)

5 MARKET SIZE SEGMENT BY APPLICATION

- 5.1 Global Tuberculosis (TB) Diagnostics Consumption Value Market Share by Application (2019-2024)
- 5.2 Global Tuberculosis (TB) Diagnostics Market Forecast by Application (2025-2030)

6 NORTH AMERICA

- 6.1 North America Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2030)
- 6.2 North America Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2030)
- 6.3 North America Tuberculosis (TB) Diagnostics Market Size by Country
 - 6.3.1 North America Tuberculosis (TB) Diagnostics Consumption Value by Country (2019-2030)
 - 6.3.2 United States Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
 - 6.3.3 Canada Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
 - 6.3.4 Mexico Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)

7 EUROPE

- 7.1 Europe Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2030)
- 7.2 Europe Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2030)
- 7.3 Europe Tuberculosis (TB) Diagnostics Market Size by Country
 - 7.3.1 Europe Tuberculosis (TB) Diagnostics Consumption Value by Country (2019-2030)

- 7.3.2 Germany Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
- 7.3.3 France Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
- 7.3.4 United Kingdom Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
- 7.3.5 Russia Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
- 7.3.6 Italy Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)

8 ASIA-PACIFIC

- 8.1 Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2030)
- 8.2 Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2030)
- 8.3 Asia-Pacific Tuberculosis (TB) Diagnostics Market Size by Region
 - 8.3.1 Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value by Region (2019-2030)
 - 8.3.2 China Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
 - 8.3.3 Japan Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
 - 8.3.4 South Korea Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
 - 8.3.5 India Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
 - 8.3.6 Southeast Asia Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
 - 8.3.7 Australia Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)

9 SOUTH AMERICA

- 9.1 South America Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2030)
- 9.2 South America Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2030)
- 9.3 South America Tuberculosis (TB) Diagnostics Market Size by Country
 - 9.3.1 South America Tuberculosis (TB) Diagnostics Consumption Value by Country (2019-2030)
 - 9.3.2 Brazil Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)
 - 9.3.3 Argentina Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2030)

10.2 Middle East & Africa Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2030)

10.3 Middle East & Africa Tuberculosis (TB) Diagnostics Market Size by Country

10.3.1 Middle East & Africa Tuberculosis (TB) Diagnostics Consumption Value by Country (2019-2030)

10.3.2 Turkey Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)

10.3.4 UAE Tuberculosis (TB) Diagnostics Market Size and Forecast (2019-2030)

11 MARKET DYNAMICS

11.1 Tuberculosis (TB) Diagnostics Market Drivers

11.2 Tuberculosis (TB) Diagnostics Market Restraints

11.3 Tuberculosis (TB) Diagnostics Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Tuberculosis (TB) Diagnostics Industry Chain

12.2 Tuberculosis (TB) Diagnostics Upstream Analysis

12.3 Tuberculosis (TB) Diagnostics Midstream Analysis

12.4 Tuberculosis (TB) Diagnostics Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Tuberculosis (TB) Diagnostics Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Tuberculosis (TB) Diagnostics Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Tuberculosis (TB) Diagnostics Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Tuberculosis (TB) Diagnostics Consumption Value by Region (2025-2030) & (USD Million)

Table 5. Danaher Company Information, Head Office, and Major Competitors

Table 6. Danaher Major Business

Table 7. Danaher Tuberculosis (TB) Diagnostics Product and Solutions

Table 8. Danaher Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. Danaher Recent Developments and Future Plans

Table 10. Roche Company Information, Head Office, and Major Competitors

Table 11. Roche Major Business

Table 12. Roche Tuberculosis (TB) Diagnostics Product and Solutions

Table 13. Roche Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. Roche Recent Developments and Future Plans

Table 15. Thermo Fisher Scientific Company Information, Head Office, and Major Competitors

Table 16. Thermo Fisher Scientific Major Business

Table 17. Thermo Fisher Scientific Tuberculosis (TB) Diagnostics Product and Solutions

Table 18. Thermo Fisher Scientific Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. Thermo Fisher Scientific Recent Developments and Future Plans

Table 20. BD Company Information, Head Office, and Major Competitors

Table 21. BD Major Business

Table 22. BD Tuberculosis (TB) Diagnostics Product and Solutions

Table 23. BD Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. BD Recent Developments and Future Plans

Table 25. Abbott Company Information, Head Office, and Major Competitors

Table 26. Abbott Major Business

- Table 27. Abbott Tuberculosis (TB) Diagnostics Product and Solutions
- Table 28. Abbott Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 29. Abbott Recent Developments and Future Plans
- Table 30. Hologic Company Information, Head Office, and Major Competitors
- Table 31. Hologic Major Business
- Table 32. Hologic Tuberculosis (TB) Diagnostics Product and Solutions
- Table 33. Hologic Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 34. Hologic Recent Developments and Future Plans
- Table 35. Qiagen Company Information, Head Office, and Major Competitors
- Table 36. Qiagen Major Business
- Table 37. Qiagen Tuberculosis (TB) Diagnostics Product and Solutions
- Table 38. Qiagen Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 39. Qiagen Recent Developments and Future Plans
- Table 40. BioMerieux Company Information, Head Office, and Major Competitors
- Table 41. BioMerieux Major Business
- Table 42. BioMerieux Tuberculosis (TB) Diagnostics Product and Solutions
- Table 43. BioMerieux Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 44. BioMerieux Recent Developments and Future Plans
- Table 45. Hain Lifescience Company Information, Head Office, and Major Competitors
- Table 46. Hain Lifescience Major Business
- Table 47. Hain Lifescience Tuberculosis (TB) Diagnostics Product and Solutions
- Table 48. Hain Lifescience Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 49. Hain Lifescience Recent Developments and Future Plans
- Table 50. Oxford Immunotec Company Information, Head Office, and Major Competitors
- Table 51. Oxford Immunotec Major Business
- Table 52. Oxford Immunotec Tuberculosis (TB) Diagnostics Product and Solutions
- Table 53. Oxford Immunotec Tuberculosis (TB) Diagnostics Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 54. Oxford Immunotec Recent Developments and Future Plans
- Table 55. Global Tuberculosis (TB) Diagnostics Revenue (USD Million) by Players (2019-2024)
- Table 56. Global Tuberculosis (TB) Diagnostics Revenue Share by Players (2019-2024)
- Table 57. Breakdown of Tuberculosis (TB) Diagnostics by Company Type (Tier 1, Tier

2, and Tier 3)

Table 58. Market Position of Players in Tuberculosis (TB) Diagnostics, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 59. Head Office of Key Tuberculosis (TB) Diagnostics Players

Table 60. Tuberculosis (TB) Diagnostics Market: Company Product Type Footprint

Table 61. Tuberculosis (TB) Diagnostics Market: Company Product Application Footprint

Table 62. Tuberculosis (TB) Diagnostics New Market Entrants and Barriers to Market Entry

Table 63. Tuberculosis (TB) Diagnostics Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Tuberculosis (TB) Diagnostics Consumption Value (USD Million) by Type (2019-2024)

Table 65. Global Tuberculosis (TB) Diagnostics Consumption Value Share by Type (2019-2024)

Table 66. Global Tuberculosis (TB) Diagnostics Consumption Value Forecast by Type (2025-2030)

Table 67. Global Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2024)

Table 68. Global Tuberculosis (TB) Diagnostics Consumption Value Forecast by Application (2025-2030)

Table 69. North America Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2024) & (USD Million)

Table 70. North America Tuberculosis (TB) Diagnostics Consumption Value by Type (2025-2030) & (USD Million)

Table 71. North America Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2024) & (USD Million)

Table 72. North America Tuberculosis (TB) Diagnostics Consumption Value by Application (2025-2030) & (USD Million)

Table 73. North America Tuberculosis (TB) Diagnostics Consumption Value by Country (2019-2024) & (USD Million)

Table 74. North America Tuberculosis (TB) Diagnostics Consumption Value by Country (2025-2030) & (USD Million)

Table 75. Europe Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2024) & (USD Million)

Table 76. Europe Tuberculosis (TB) Diagnostics Consumption Value by Type (2025-2030) & (USD Million)

Table 77. Europe Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2024) & (USD Million)

Table 78. Europe Tuberculosis (TB) Diagnostics Consumption Value by Application (2025-2030) & (USD Million)

Table 79. Europe Tuberculosis (TB) Diagnostics Consumption Value by Country (2019-2024) & (USD Million)

Table 80. Europe Tuberculosis (TB) Diagnostics Consumption Value by Country (2025-2030) & (USD Million)

Table 81. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2024) & (USD Million)

Table 82. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value by Type (2025-2030) & (USD Million)

Table 83. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2024) & (USD Million)

Table 84. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value by Application (2025-2030) & (USD Million)

Table 85. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value by Region (2019-2024) & (USD Million)

Table 86. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value by Region (2025-2030) & (USD Million)

Table 87. South America Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2024) & (USD Million)

Table 88. South America Tuberculosis (TB) Diagnostics Consumption Value by Type (2025-2030) & (USD Million)

Table 89. South America Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2024) & (USD Million)

Table 90. South America Tuberculosis (TB) Diagnostics Consumption Value by Application (2025-2030) & (USD Million)

Table 91. South America Tuberculosis (TB) Diagnostics Consumption Value by Country (2019-2024) & (USD Million)

Table 92. South America Tuberculosis (TB) Diagnostics Consumption Value by Country (2025-2030) & (USD Million)

Table 93. Middle East & Africa Tuberculosis (TB) Diagnostics Consumption Value by Type (2019-2024) & (USD Million)

Table 94. Middle East & Africa Tuberculosis (TB) Diagnostics Consumption Value by Type (2025-2030) & (USD Million)

Table 95. Middle East & Africa Tuberculosis (TB) Diagnostics Consumption Value by Application (2019-2024) & (USD Million)

Table 96. Middle East & Africa Tuberculosis (TB) Diagnostics Consumption Value by Application (2025-2030) & (USD Million)

Table 97. Middle East & Africa Tuberculosis (TB) Diagnostics Consumption Value by

Country (2019-2024) & (USD Million)

Table 98. Middle East & Africa Tuberculosis (TB) Diagnostics Consumption Value by Country (2025-2030) & (USD Million)

Table 99. Tuberculosis (TB) Diagnostics Raw Material

Table 100. Key Suppliers of Tuberculosis (TB) Diagnostics Raw Materials

List Of Figures

LIST OF FIGURES

Figure 1. Tuberculosis (TB) Diagnostics Picture

Figure 2. Global Tuberculosis (TB) Diagnostics Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Tuberculosis (TB) Diagnostics Consumption Value Market Share by Type in 2023

Figure 4. Culture-Based Diagnostics

Figure 5. Sputum Smear Microscopy

Figure 6. Rapid Molecular Diagnostics

Figure 7. Others

Figure 8. Global Tuberculosis (TB) Diagnostics Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 9. Tuberculosis (TB) Diagnostics Consumption Value Market Share by Application in 2023

Figure 10. Diagnostic Laboratories Picture

Figure 11. Hospitals Picture

Figure 12. Global Tuberculosis (TB) Diagnostics Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Tuberculosis (TB) Diagnostics Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Market Tuberculosis (TB) Diagnostics Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)

Figure 15. Global Tuberculosis (TB) Diagnostics Consumption Value Market Share by Region (2019-2030)

Figure 16. Global Tuberculosis (TB) Diagnostics Consumption Value Market Share by Region in 2023

Figure 17. North America Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 18. Europe Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 19. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 20. South America Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 21. Middle East and Africa Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

- Figure 22. Global Tuberculosis (TB) Diagnostics Revenue Share by Players in 2023
- Figure 23. Tuberculosis (TB) Diagnostics Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023
- Figure 24. Global Top 3 Players Tuberculosis (TB) Diagnostics Market Share in 2023
- Figure 25. Global Top 6 Players Tuberculosis (TB) Diagnostics Market Share in 2023
- Figure 26. Global Tuberculosis (TB) Diagnostics Consumption Value Share by Type (2019-2024)
- Figure 27. Global Tuberculosis (TB) Diagnostics Market Share Forecast by Type (2025-2030)
- Figure 28. Global Tuberculosis (TB) Diagnostics Consumption Value Share by Application (2019-2024)
- Figure 29. Global Tuberculosis (TB) Diagnostics Market Share Forecast by Application (2025-2030)
- Figure 30. North America Tuberculosis (TB) Diagnostics Consumption Value Market Share by Type (2019-2030)
- Figure 31. North America Tuberculosis (TB) Diagnostics Consumption Value Market Share by Application (2019-2030)
- Figure 32. North America Tuberculosis (TB) Diagnostics Consumption Value Market Share by Country (2019-2030)
- Figure 33. United States Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)
- Figure 34. Canada Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)
- Figure 35. Mexico Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)
- Figure 36. Europe Tuberculosis (TB) Diagnostics Consumption Value Market Share by Type (2019-2030)
- Figure 37. Europe Tuberculosis (TB) Diagnostics Consumption Value Market Share by Application (2019-2030)
- Figure 38. Europe Tuberculosis (TB) Diagnostics Consumption Value Market Share by Country (2019-2030)
- Figure 39. Germany Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)
- Figure 40. France Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)
- Figure 41. United Kingdom Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)
- Figure 42. Russia Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 43. Italy Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 44. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value Market Share by Type (2019-2030)

Figure 45. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value Market Share by Application (2019-2030)

Figure 46. Asia-Pacific Tuberculosis (TB) Diagnostics Consumption Value Market Share by Region (2019-2030)

Figure 47. China Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 48. Japan Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 49. South Korea Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 50. India Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 51. Southeast Asia Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 52. Australia Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 53. South America Tuberculosis (TB) Diagnostics Consumption Value Market Share by Type (2019-2030)

Figure 54. South America Tuberculosis (TB) Diagnostics Consumption Value Market Share by Application (2019-2030)

Figure 55. South America Tuberculosis (TB) Diagnostics Consumption Value Market Share by Country (2019-2030)

Figure 56. Brazil Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 57. Argentina Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 58. Middle East and Africa Tuberculosis (TB) Diagnostics Consumption Value Market Share by Type (2019-2030)

Figure 59. Middle East and Africa Tuberculosis (TB) Diagnostics Consumption Value Market Share by Application (2019-2030)

Figure 60. Middle East and Africa Tuberculosis (TB) Diagnostics Consumption Value Market Share by Country (2019-2030)

Figure 61. Turkey Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 62. Saudi Arabia Tuberculosis (TB) Diagnostics Consumption Value (2019-2030)

& (USD Million)

Figure 63. UAE Tuberculosis (TB) Diagnostics Consumption Value (2019-2030) & (USD Million)

Figure 64. Tuberculosis (TB) Diagnostics Market Drivers

Figure 65. Tuberculosis (TB) Diagnostics Market Restraints

Figure 66. Tuberculosis (TB) Diagnostics Market Trends

Figure 67. Porters Five Forces Analysis

Figure 68. Manufacturing Cost Structure Analysis of Tuberculosis (TB) Diagnostics in 2023

Figure 69. Manufacturing Process Analysis of Tuberculosis (TB) Diagnostics

Figure 70. Tuberculosis (TB) Diagnostics Industrial Chain

Figure 71. Methodology

Figure 72. Research Process and Data Source

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