

# Global Tuberculosis (TB) Diagnostics Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tuberculosis (TB) Diagnostics market size is expected to reach \$ 4416 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Tuberculosis (TB) is an infectious disease usually caused by the bacterium *Mycobacterium tuberculosis* (MTB). Tuberculosis generally affects the lungs, but can also affect other parts of the body. Most infections do not have symptoms, in which case it is known as latent tuberculosis. About 10% of latent infections progress to active disease which, if left untreated, kills about half of those infected. The classic symptoms of active TB are a chronic cough with blood-containing sputum, fever, night sweats, and weight loss. The historical term 'consumption' came about due to the weight loss. Infection of other organs can cause a wide range of symptoms.

The global TB diagnostics market is being propelled by the urgent need to improve disease detection and control in response to the persistent burden of tuberculosis, particularly in high-prevalence regions. Efforts to reach WHO's End TB goals have elevated funding for TB programs, driving the rollout of advanced diagnostic tools like molecular assays, X-ray based screening solutions with AI assistance, and point-of-care tests. Furthermore, increasing integration of TB screening within broader healthcare initiatives—such as universal healthcare coverage and integrated respiratory disease programs—has expanded testing capacity. The push to screen high-risk populations, including people living with HIV, healthcare workers, migrants, and prison inmates, has also increased demand for rapid, accurate, and decentralized diagnostic methods capable of delivering same-day results and guiding treatment decisions.

Despite significant advancements in TB diagnostics, substantial barriers continue to

hinder market expansion. One major challenge is inconsistent access to cutting-edge diagnostic tools in low- and middle-income countries, where infrastructure remains limited and centralized laboratory systems struggle to support widespread deployment. Additionally, the cost of advanced molecular and imaging technologies remains a deterrent, particularly when factoring in expenses for equipment maintenance, consumables, and the specialized training required for healthcare personnel. The regulatory and logistical complexities involved in distributing diagnostic platforms—especially in remote rural areas—also slow down adoption. Finally, the co-existence of disparate diagnostic algorithms across countries, combined with variable healthcare funding and weak supply chain systems, continues to limit consistent implementation of guideline-compliant testing and undermines efforts to significantly reduce TB incidence.

Global Tuberculosis (TB) Diagnostics key players include Danaher, Roche, Thermo Fisher Scientific, BD, Abbott, etc. Global top five manufacturers hold a share about 33%. APAC is the largest market, with a share over 40%, followed by Americas and Europe, both have a share about 40 percent.

This report studies the global Tuberculosis (TB) Diagnostics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tuberculosis (TB) Diagnostics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tuberculosis (TB) Diagnostics that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tuberculosis (TB) Diagnostics total market, 2021-2032, (USD Million)

Global Tuberculosis (TB) Diagnostics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Tuberculosis (TB) Diagnostics total market, key domestic companies, and share, (USD Million)

Global Tuberculosis (TB) Diagnostics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Tuberculosis (TB) Diagnostics total market by Type, CAGR, 2021-2032, (USD Million)

Global Tuberculosis (TB) Diagnostics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Tuberculosis (TB) Diagnostics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danaher, Roche, Thermo Fisher Scientific, BD, Abbott, Hologic, Qiagen, BioMerieux, Hain Lifescience, Oxford Immunotec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Tuberculosis (TB) Diagnostics market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tuberculosis (TB) Diagnostics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tuberculosis (TB) Diagnostics Market, Segmentation by Type:

Culture-Based Diagnostics

Sputum Smear Microscopy

Rapid Molecular Diagnostics

Others

Global Tuberculosis (TB) Diagnostics Market, Segmentation by Application:

Diagnostic Laboratories

Hospitals

Companies Profiled:

Danaher

Roche

Thermo Fisher Scientific

BD

Abbott

Hologic

Qiagen

BioMerieux

Hain Lifescience

Oxford Immunotec

### **Key Questions Answered**

1. How big is the global Tuberculosis (TB) Diagnostics market?
2. What is the demand of the global Tuberculosis (TB) Diagnostics market?
3. What is the year over year growth of the global Tuberculosis (TB) Diagnostics market?
4. What is the total value of the global Tuberculosis (TB) Diagnostics market?
5. Who are the Major Players in the global Tuberculosis (TB) Diagnostics market?
6. What are the growth factors driving the market demand?

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