

Global Tube to Tubesheet Orbital Welding System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tube to Tubesheet Orbital Welding System market size was valued at US\$ 88.49 million in 2025 and is forecast to a readjusted size of US\$ 133 million by 2032 with a CAGR of 6.0% during review period.

Tube to Tubesheet Orbital Welding Systems are automated GTAW/TIG equipment designed to join heat-exchanger or boiler tubes to tubesheets through controlled circular torch motion. A complete system typically includes a programmable power source, orbital weld head, centering mandrel, shielding-gas circuit, water cooler, wire feeder, cables, fixtures, and process-recording software. The tube and tubesheet remain stationary while the torch rotates around the joint, applying repeatable current, travel speed, gas flow, and filler-wire parameters. These systems improve weld consistency, penetration control, leak tightness, traceability, productivity, and operator safety when processing stainless steel, carbon steel, titanium, nickel alloys, and other materials in manufacturing. The industrial chain begins with electronic components, inverters, transformers, servo motors, CNC controllers, tungsten electrodes, welding torches, precision bearings, wire feeders, gas regulators, cooling pumps, sensors, cables, centering mandrels, fixtures, and industrial software. Midstream manufacturers design orbital heads, power supplies, control platforms, cooling units, and integrated welding packages, then perform assembly, calibration, process testing, certification support, and commissioning. Downstream customers include heat-exchanger producers, boiler manufacturers, petrochemical equipment fabricators, power-generation contractors, nuclear facilities, shipyards, pharmaceutical plants, food-processing factories, aerospace suppliers, and maintenance companies. Supporting services cover procedure development, operator training, consumables, spare parts, inspection,

repairs, upgrades, rentals, and remote diagnostics globally.

The Tube to Tubesheet Orbital Welding System market is expected to grow steadily as investment expands in heat exchangers, boilers, condensers, nuclear power, petrochemical processing, LNG, pharmaceuticals, food production, and marine equipment. Demand is supported by the need for repeatable weld quality, lower leakage risk, reduced dependence on highly skilled manual welders, and complete digital traceability. Premium systems increasingly integrate automatic parameter programming, closed-loop current control, wire feeding, water cooling, weld-data recording, and remote diagnostics. Lower-cost Asian suppliers are broadening adoption among small and medium-sized fabricators, while established international vendors retain advantages in process validation, service networks, specialized tooling, and regulated applications. Replacement of aging equipment and stricter quality requirements will provide recurring demand. However, project-based purchasing, long equipment service life, and sensitivity to capital expenditure will limit rapid expansion. Overall, market competition will focus on productivity, joint flexibility, documentation capability, reliability, and lifecycle support across major manufacturing regions worldwide. In 2025, global Tube to Tubesheet Orbital Welding System production reached approximately 3,071 units, with an average global market price of around US\$28,000 per unit. The gross profit margin of major companies in the industry was between 35%–48%. In 2025, the global production capacity of Tube to Tubesheet Orbital Welding Systems was approximately 4,095 units.

Report Scope

This report is a detailed and comprehensive analysis for global Tube to Tubesheet Orbital Welding System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tube to Tubesheet Orbital Welding System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K

US\$/Unit), 2021-2032

Global Tube to Tubesheet Orbital Welding System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tube to Tubesheet Orbital Welding System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tube to Tubesheet Orbital Welding System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Tube to Tubesheet Orbital Welding System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Tube to Tubesheet Orbital Welding System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include POLYSOUDE S.A.S., Orbitalum Tools GmbH, AXXAIR SAS, Orbitec GmbH, OrbitalService GmbH, Fronius International GmbH, Maus Italia S.p.A., OWT GmbH & Co. KG, Stelin S.r.l., ESAB Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Tube to Tubesheet Orbital Welding System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume

and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Autogenous-Fusion-Only Systems

Cold-Wire-Capable Systems

Hot-Wire-Capable Systems

Market segment by Maximum Rated Tube Outside Diameter

Maximum Rated Tube Outside Diameter Up to 38 Millimetres

Maximum Rated Tube Outside Diameter Over 38 Millimetres and Up to 76 Millimetres

Maximum Rated Tube Outside Diameter Over 76 Millimetres

Market segment by Filler-Wire Feed Provision

Systems Without Filler-Wire Feed Provision

Systems with Optional Filler-Wire Feed Provision

Systems with Integrated Filler-Wire Feed Provision

Market segment by Application

Shipbuilding and Marine Engineering

Petrochemical and Chemical Manufacturing

Heating Ventilation Air Conditioning a

Nuclear Power Generation

Renewable Energy Equipment Manufacturing

Others

Major players covered

POLYSOUDE S.A.S.

Orbitalum Tools GmbH

AXXAIR SAS

Orbitec GmbH

Orbitalservice GmbH

Fronius International GmbH

Maus Italia S.p.A.

OWT GmbH & Co. KG

Stelin S.r.l.

ESAB Corporation

Liburdi Dimetrics Corporation

L&W Inc.

DAIICHI MECHA-TECH CORPORATION

Kunshan Huaheng Welding Co., Ltd.

Shanghai Chuanli Industrial Co., Ltd.

Shandong Aotai Electric Co., Ltd.

Zhengzhou Kehui Technology Co., Ltd.

Universal Orbital Systems Pvt. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Tube to Tubesheet Orbital Welding System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tube to Tubesheet Orbital Welding System, with price, sales quantity, revenue, and global market share of Tube to Tubesheet Orbital Welding System from 2021 to 2026.

Chapter 3, the Tube to Tubesheet Orbital Welding System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tube to Tubesheet Orbital Welding System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tube to Tubesheet Orbital Welding System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tube to Tubesheet Orbital Welding System.

Chapter 14 and 15, to describe Tube to Tubesheet Orbital Welding System sales channel, distributors, customers, research findings and conclusion.

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