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Global Tube & Pipe Notching Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tube & Pipe Notching Machines market size is expected to reach $ 162 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Tube & Pipe Notching Machines are specialized metalworking equipment used to cut, notch, cope, or form saddle-shaped openings at the ends or sides of tubes and pipes before welding, assembly, frame fabrication, or structural connection. The equipment is mainly used for round tubes, square tubes, rectangular tubes, stainless steel pipes, steel profiles, aluminum tubes, and fabricated tubular components. Main product forms include abrasive belt tube notchers, hole saw tube notchers, hydraulic pipe notchers, punch-type tube notchers, CNC tube notching machines, and automatic tube end notching systems.The industrial chain of Tube & Pipe Notching Machines includes upstream suppliers of steel frames, motors, hydraulic cylinders, abrasive belts, hole saws, punches, carbide tools, clamping fixtures, linear guides, servo systems, CNC controllers, sensors, electrical cabinets, pumps, valves, and safety devices. Midstream manufacturers integrate clamping systems, cutting heads, hydraulic or servo drives, angle adjustment mechanisms, positioning systems, CNC control, feeding units, dust collection interfaces, and safety protection into complete machines. Downstream applications include metal tube fabrication, handrail and guardrail manufacturing, vehicle frame production, bicycle and motorcycle frames, fitness equipment, furniture frames, exhaust systems, HVAC piping, structural steel fabrication, and metalworking workshops. Supporting services include equipment selection, tooling supply, punch and blade replacement, abrasive belt replacement, CNC programming support, maintenance, calibration, operator training, and spare parts supply.In 2025, global Tube & Pipe Notching Machines production reached approximately 6,389 units, with an average global market price of around US$18,000 per unit. The gross profit margin of

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major companies in the industry is between 25%?45%. In 2025, the global production capacity of tube and pipe notching machines was approximately 9,127 units.

The Tube & Pipe Notching Machines market is driven by metal tube fabrication, structural frame manufacturing, handrail and guardrail production, vehicle frame welding, furniture manufacturing, fitness equipment, and customized tubular component processing. Compared with general metal notching machines, tube and pipe notching machines focus on end preparation, saddle cuts, angle notches, coping, and joint fitting for tubular materials. Demand is supported by workshops that require accurate tube-to-tube fit-up before welding and assembly. Product value varies significantly from simple abrasive belt and hole saw notchers to hydraulic, punch-type, CNC, and automated tube end notching systems. Manufacturers are improving cutting accuracy, angle adjustment, clamping stability, tooling life, dust control, CNC programming, automation, and compatibility with round, square, and rectangular tubes. Overall, the market is smaller than the broader metal notching machine market but benefits from steady demand in fabrication, construction, mobility equipment, and customized metal products.

This report studies the global Tube & Pipe Notching Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tube & Pipe Notching Machines and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tube & Pipe Notching Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Tube & Pipe Notching Machines total production and demand, 2021-2032, (K Units)
Global Tube & Pipe Notching Machines total production value, 2021-2032, (USD Million)
Global Tube & Pipe Notching Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Tube & Pipe Notching Machines consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Tube & Pipe Notching Machines domestic production, consumption, key domestic manufacturers and share
Global Tube & Pipe Notching Machines production by manufacturer, production, price,

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value and market share 2021-2026, (USD Million) & (K Units)
Global Tube & Pipe Notching Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Tube & Pipe Notching Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tube & Pipe Notching Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALMI Machinefabriek B.V., Scantool Group, Aceti Macchine s.n.c., CML International S.p.A. (Ercolina), Garboli Engineering S.r.l., GECAM S.r.l., GEKA Group, C. & E. Fein GmbH (FEIN), Durmazlar Makina Sanayi ve Ticaret A.?. (Durma), Kingsland Engineering Co. Ltd. (Haco Group), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tube & Pipe Notching Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tube & Pipe Notching Machines Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Tube & Pipe Notching Machines Market, Segmentation by Type:

Manual Notching Machines

Hydraulic Notching Machines

Electric Notching Machines

Global Tube & Pipe Notching Machines Market, Segmentation by Notching Angle Range:

Right-angle Tube and Pipe Notching Machine: Notching angle 90?

Acute-angle Tube and Pipe Notching Machine: Notching angle 90?

Variable-angle Tube and Pipe Notching Machine: Adjustable notching angle

Global Tube & Pipe Notching Machines Market, Segmentation by Maximum Tube Outside Diameter:

Below 50 mm Maximum Tube Outside Diameter

50 mm to 80 mm Maximum Tube Outside Diameter

80 mm to 120 mm Maximum Tube Outside Diameter

120 mm to 160 mm Maximum Tube Outside Diameter

Above 160 mm Maximum Tube Outside Diameter

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Global Tube & Pipe Notching Machines Market, Segmentation by Application:

- Aluminum Profile
- Stainless Steel Tube
- Mild Steel Pipe
- Iron Pipe
- Copper Tube
- Other

Companies Profiled:

- ALMI Machinefabriek B.V.
- Scantool Group
- Aceti Macchine s.n.c.
- CML International S.p.A. (Ercolina)
- Garboli Engineering S.r.l.
- GECAM S.r.l.
- GEKA Group
- C. & E. Fein GmbH (FEIN)
- Durmazlar Makina Sanayi ve Ticaret A.?. (Durma)
- Kingsland Engineering Co. Ltd. (Haco Group)

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Scotchman Industries, Inc.

Mittler Bros. Machine & Tool

JD Squared, Inc.

Pro-Tools

Rogue Fabrication

Project Tool & Die, Inc.

Innovo Corporation

Vogel Tool & Die

Woodward Fab

Heck Industries

Strong Hand Tools (BuildPro)

JPW Industries, Inc. (Baileigh Industrial)

Iroquois Ironworker, Inc.

Winton Machine Company

Nanjing HARSLE Machine Tool Co., Ltd.

Zhangjiagang King-Macc Machinery Manufacturing Co., Ltd.

Zhangjiagang Baorui Machinery Co., Ltd.

Zhangjiagang Liye Machinery Co., Ltd.

Vistmac Machine Manufacturing Co., Ltd. (Wuxi Smart CNC Equipment Group Co., Ltd.)

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Hubei Ruiguang Machinery Co., Limited

Key Questions Answered:

1. How big is the global Tube & Pipe Notching Machines market?
2. What is the demand of the global Tube & Pipe Notching Machines market?
3. What is the year over year growth of the global Tube & Pipe Notching Machines market?
4. What is the production and production value of the global Tube & Pipe Notching Machines market?
5. Who are the key producers in the global Tube & Pipe Notching Machines market?
6. What are the growth factors driving the market demand?

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