

Global Tube Hydroforming Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tube Hydroforming Machines market size is expected to reach \$ 688 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Tube Hydroforming Machines are metal forming equipment used to form hollow tubular components by applying high-pressure fluid inside a tube while axial feeding and die closing forces control material flow. The process allows metal tubes to expand into a die cavity and form complex, lightweight, high-strength structures with fewer welds and fewer assembled parts. These machines usually include a hydraulic press, high-pressure intensifier, axial feeding cylinders, die system, sealing units, CNC control, pressure control, lubrication system, safety system, and process monitoring. They are mainly used for automotive chassis parts, exhaust components, engine cradles, bicycle frames, aerospace ducts, household appliance parts, plumbing components, and industrial lightweight structures. Tube hydroforming is widely valued for lightweight structures and reduced welding operations. The industrial chain of Tube Hydroforming Machines includes upstream components such as hydraulic presses, high-pressure pumps, pressure intensifiers, axial cylinders, servo valves, dies, sealing systems, pressure sensors, CNC controllers, lubrication systems, cooling systems, safety enclosures, and industrial software. The midstream covers equipment design, die design, pressure system integration, axial feeding control, sealing structure development, process simulation, parameter optimization, assembly, testing, and commissioning. Downstream users mainly include automotive component manufacturers, vehicle OEMs, aerospace suppliers, bicycle frame manufacturers, exhaust system producers, appliance manufacturers, plumbing component producers, and industrial structural part manufacturers. Supporting services include die customization, forming simulation, process validation, maintenance, calibration,

software upgrades, operator training, and spare parts supply. In 2025, global Tube Hydroforming Machine production reached approximately 548 units, with an average global market price of around US\$850,000 per unit. The gross profit margin of major companies in the industry is between 25%-45%. In 2025, the global production capacity of Tube Hydroforming Machine was approximately 731 units.

The Tube Hydroforming Machine market is growing steadily as automotive, aerospace, and industrial manufacturers demand lightweight, high-strength, and complex hollow metal structures. Tube hydroforming is particularly suitable for producing automotive chassis parts, engine cradles, exhaust components, structural frames, aerospace ducts, and industrial tubular components. Compared with traditional stamping and welding, tube hydroforming can reduce part count, improve structural integrity, lower welding requirements, and enable more complex geometries. Demand is supported by vehicle lightweighting, electric vehicle platform development, aluminum and high-strength steel applications, and the need for integrated tubular structures. Equipment development is moving toward higher pressure capability, servo-hydraulic control, improved sealing, process simulation, automated loading, and intelligent monitoring. However, adoption is constrained by high machine cost, die cost, sealing difficulty, material formability limits, and long process development cycles. Suppliers with strong press design, high-pressure control, die engineering, and forming simulation capability are more competitive.

This report studies the global Tube Hydroforming Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tube Hydroforming Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tube Hydroforming Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Tube Hydroforming Machines total production and demand, 2021-2032, (Units)
- Global Tube Hydroforming Machines total production value, 2021-2032, (USD Million)
- Global Tube Hydroforming Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
- Global Tube Hydroforming Machines consumption by region & country, CAGR, 2021-2032 & (Units)
- U.S. VS China: Tube Hydroforming Machines domestic production, consumption, key

domestic manufacturers and share

Global Tube Hydroforming Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tube Hydroforming Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tube Hydroforming Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tube Hydroforming Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schuler Pressen GmbH, Siempelkamp Maschinen- und Anlagenbau GmbH, Hydroprocess SARL, Macrodyne Technologies Inc., Interlaken Technology Company, LLC, Williams, White & Company, Kawasaki Hydromechanics Corporation, HYPREX Co., Ltd., Guangdong Xingdi Liquid Technology Equipment Co., Ltd., Guangdong Sihao High Voltage Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tube Hydroforming Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tube Hydroforming Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tube Hydroforming Machines Market, Segmentation by Type:

Cold Tube Hydroforming Machines

Warm Tube Hydroforming Machines

Hot Tube Hydroforming Machines

Global Tube Hydroforming Machines Market, Segmentation by Layout:

Horizontal Tube Hydroforming Machines

Vertical Tube Hydroforming Machines

Global Tube Hydroforming Machines Market, Segmentation by Maximum Forming Pressure:

Up to 100 MPa Maximum Forming Pressure

Above 100 MPa to 300 MPa Maximum Forming Pressure

Above 300 MPa Maximum Forming Pressure

Global Tube Hydroforming Machines Market, Segmentation by Application:

Automotive and Transportation Components

Aerospace and Defense Components

Energy and Process Equipment Components

Consumer and General Industrial Tubular Products

Companies Profiled:

Schuler Pressen GmbH

Siempelkamp Maschinen- und Anlagenbau GmbH

Hydroprocess SARL

Macrodyne Technologies Inc.

Interlaken Technology Company, LLC

Williams, White & Company

Kawasaki Hydromechanics Corporation

HYPREX Co., Ltd.

Guangdong Xingdi Liquid Technology Equipment Co., Ltd.

Guangdong Sihao High Voltage Technology Co., Ltd.

Chongqing Jiangdong Machinery Co., Ltd.

Lien Chieh Machinery Co., Ltd.

Aplomb Machines India Pvt. Ltd.

Key Questions Answered:

1. How big is the global Tube Hydroforming Machines market?
2. What is the demand of the global Tube Hydroforming Machines market?
3. What is the year over year growth of the global Tube Hydroforming Machines market?
4. What is the production and production value of the global Tube Hydroforming Machines market?
5. Who are the key producers in the global Tube Hydroforming Machines market?
6. What are the growth factors driving the market demand?

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