

# Global Tryptic Soybean Peptone Agar Medium Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tryptic Soybean Peptone Agar Medium market size is expected to reach \$ 189 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Tryptic-Soy Agar (TSA) is a universal solid culture medium composed of tryptone, casein peptone/soybean peptone, sodium chloride, and agar. It is nutritionally rich and supports the growth of most non-fastidious bacteria. It is used for colony isolation and counting, purification culture, aseptic/environmental monitoring, and microbial limit testing.

Upstream applications: Casein/soybean protein raw materials and their enzymatically hydrolyzed peptones, agar/agarose (seaweed extract), sodium chloride, buffer salts and supplements, sterilization packaging materials and aseptic consumables. Downstream applications: Aseptic testing in pharmaceuticals and biological products, microbial testing in food, beverages and dairy products, microbial limits in medical devices and cosmetics, third-party testing and research laboratories. In 2025, the global market price for tryptic soy agar medium was \$185/kg, with sales of approximately 760 tons and a global production capacity of 800 tons. The industry profit margin was 25-28%.

This report studies the global Tryptic Soybean Peptone Agar Medium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tryptic Soybean Peptone Agar Medium and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tryptic Soybean

Peptone Agar Medium that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tryptic Soybean Peptone Agar Medium total production and demand, 2021-2032, (Kg)

Global Tryptic Soybean Peptone Agar Medium total production value, 2021-2032, (USD Million)

Global Tryptic Soybean Peptone Agar Medium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kg), (based on production site)

Global Tryptic Soybean Peptone Agar Medium consumption by region & country, CAGR, 2021-2032 & (Kg)

U.S. VS China: Tryptic Soybean Peptone Agar Medium domestic production, consumption, key domestic manufacturers and share

Global Tryptic Soybean Peptone Agar Medium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kg)

Global Tryptic Soybean Peptone Agar Medium production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

Global Tryptic Soybean Peptone Agar Medium production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

This report profiles key players in the global Tryptic Soybean Peptone Agar Medium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, BD, Merck, HiMedia Laboratories, Neogen, bioMérieux, Liofilchem, Condalab, Scharlab, Mast Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tryptic Soybean Peptone Agar Medium market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Tryptic Soybean Peptone Agar Medium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Tryptic Soybean Peptone Agar Medium Market, Segmentation by Type:

Dehydrated Powder Culture Medium

Prepared Plates

### Global Tryptic Soybean Peptone Agar Medium Market, Segmentation by Standard:

General-Purpose

Pharmacopoeia Standard Type

Quality Control Type

Global Tryptic Soybean Peptone Agar Medium Market, Segmentation by Additives:

Basic TSA

Blood-Added TSA

TSA with Neutralizing Agent

TSA with Antibiotic

Global Tryptic Soybean Peptone Agar Medium Market, Segmentation by Application:

Pharmaceuticals

Biologicals

Food and Beverages

Medical Devices

Third-Party Testing

Others

Companies Profiled:

Thermo Fisher Scientific

BD

Merck

HiMedia Laboratories

Neogen

bioMérieux

Liofilchem

Condalab

Scharlab

Mast Group

Bio-Rad

Teknova

MP Biomedicals

Bio Basic

Dalynn Biologicals

### **Key Questions Answered:**

1. How big is the global Tryptic Soybean Peptone Agar Medium market?
2. What is the demand of the global Tryptic Soybean Peptone Agar Medium market?
3. What is the year over year growth of the global Tryptic Soybean Peptone Agar Medium market?
4. What is the production and production value of the global Tryptic Soybean Peptone Agar Medium market?
5. Who are the key producers in the global Tryptic Soybean Peptone Agar Medium market?
6. What are the growth factors driving the market demand?

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