

# Global Trunking Side Gateway Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G00B2D14EC8BEN.html>

Date: February 2026

Pages: 152

Price: US\$ 3,480.00 (Single User License)

ID: G00B2D14EC8BEN

## Abstracts

According to our (Global Info Research) latest study, the global Trunking Side Gateway market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 180 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global sales of Trunking Side Gateway reached approximately 300 k units, with an average market price of about USD 400 per unit, an annual production capacity of roughly 400 k units, and an industry-average gross margin of approximately 35%.

A Trunking Side Gateway is a border device placed between carrier trunks (SIP trunk / PRI, etc.) and enterprise voice systems (IP-PBX, UC, contact center, recording, SBC, etc.). It enables protocol/signaling interworking (SIP/ISDN/SS7, etc.), media transcoding/codec adaptation, numbering & routing, interconnect and security controls, while safeguarding QoS and reliability (jitter buffering, echo handling, redundancy). Compared with generic gateways, it is optimized for carrier-trunk interconnect rules and network behaviors, reducing enterprise migration and cutover risk.

Upstream is dominated by SoC/CPU (x86/ARM), DSP/voice-processing ICs, Ethernet PHY/switch silicon, memory/power, chassis mechanics, plus software building blocks such as SIP stacks, media engines, transcoding libraries, OS/virtualization and security components, with ODM/EMS handling SMT and assembly. Midstream OEM/brands package hardware platforms + firmware + interop certification and deliver management/ops tools. Downstream consumption concentrates in enterprise SIP trunk termination, inter-network/private-network interconnect, contact-center concurrency expansion, smooth replacement of legacy PBX/ISDN, and carrier/SI project deployments?with repeat demand driven mainly by channel concurrency, site rollout,

redundancy, and scale-up upgrades.

The Trunking Side Gateway market is a pragmatic, infrastructure-driven segment sitting between carrier trunks and enterprise voice environments, benefiting from ongoing migration away from legacy TDM/PRI toward SIP trunking while still supporting long-tail interworking needs. Demand is shaped less by 'feature hype' and more by compatibility, voice quality, security, and deployment reliability—especially where enterprises must bridge old PBX estates, contact centers, and multi-site networks with carrier requirements. Competition typically clusters into established telecom equipment vendors and specialized voice/interconnect players, with differentiation coming from interoperability certifications, software maturity (SIP/media handling), management tools, and high-availability designs rather than pure hardware specs. Over time, the market continues to shift toward SIP-first and virtualized deployments, but steady replacement cycles and hybrid networks keep physical gateways relevant, particularly in regulated, mission-critical, or multi-carrier environments.

This report is a detailed and comprehensive analysis for global Trunking Side Gateway market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Trunking Side Gateway market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Trunking Side Gateway market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Trunking Side Gateway market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Trunking Side Gateway market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Trunking Side Gateway

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Trunking Side Gateway market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, AudioCodes, Sangoma Technologies, Avaya, Dialogic (Enghouse), Ribbon Communications, Matrix Comsec, Grandstream Networks, Alcatel-Lucent S.A. (Nokia), ADTRAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Trunking Side Gateway market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Low-density

Mid-density

High-density

## Market segment by Form

Desktop

Rack-mount

Modular

## Market segment by Functional

Interworking-focused

Media-transcoding-focused

Security-edge Focused

## Market segment by Application

Enterprise

Carrier

Others

## Major players covered

Cisco

AudioCodes

Sangoma Technologies

Avaya

Dialogic (Enghouse)

Ribbon Communications

Matrix Comsec

Grandstream Networks

Alcatel-Lucent S.A. (Nokia)

ADTRAN

M5

TelcoBridges

beroNet

Patton Electronics

Xorcom

Terratel

Synway

TAINET Communication System

V-solution Telecommunication Technology

Shenzhen DINSTAR

Flyingvoice

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Trunking Side Gateway product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Trunking Side Gateway, with price, sales quantity, revenue, and global market share of Trunking Side Gateway from 2021 to 2026.

Chapter 3, the Trunking Side Gateway competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Trunking Side Gateway breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Trunking Side Gateway market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Trunking Side Gateway.

Chapter 14 and 15, to describe Trunking Side Gateway sales channel, distributors, customers, research findings and conclusion.

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